

Capital Market Highlights: December 27, 2010

INDEX

DSE		CSE	
All Share	DSE General	All Share	CSE CSCX
6804.62553 (+) 1.30%	8205.08034 (+) 1.35%	23417.9036 (+) 1.47%	20675.5920 (+) 0.63%
DSE 20		CSE 30	
5125.35640 (+) 0.02%		15141.5987 (+) 1.48%	

Turnover

DSE: 7.27% Tk 14138 m

CSE: 0.66% Tk 1566.2m

TOTAL: 6.65% Tk 15704 m

Market Cap.

DSE: 1.28% Tk 2966.3b

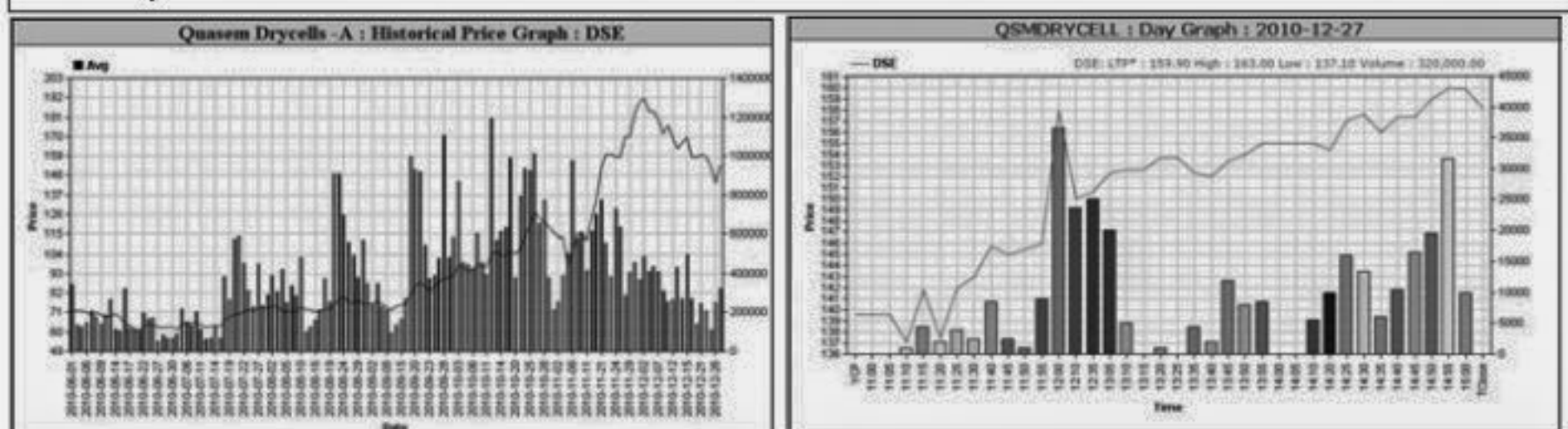
CSE: 1.46% Tk 2803.0b

DSE General Index

CSCX

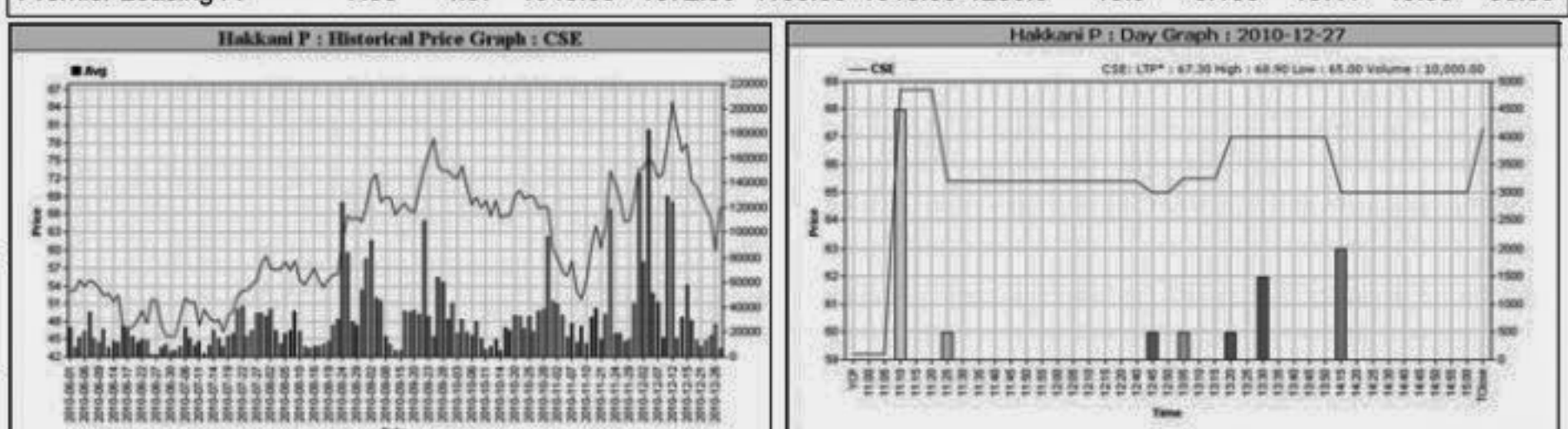
Capital Gainers

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Quasem Drycells -A	13.32	7.04	153.94	158.20	163.00	137.10	198.00	58.1	49.315	22.53	1.74	88.47
Eastern Housing -A	12.49	4.72	1,231.55	1,285.75	1,285.75	1,136.00	2080.00	590.0	81.036	149.86	35.9	34.31
Dacca Dyeing-N	11.77	6.44	94.36	97.80	99.00	88.20	103.00	32.1	278.544	12.88	1.34	70.42
Rahima Food -B	11.40	7.18	702.03	720.50	730.00	650.00	880.00	162.8	5.125	47.75	8.22	85.41
Shinepukur Ceramics-A	10.07	4.64	107.28	110.40	111.90	100.00	126.00	62.2	184.010	25.65	1.78	60.27
Agni Systems -A	9.76	5.48	59.44	60.70	61.00	56.30	91.4	50.2	17.573	14.86	1.15	51.69
Chittagong Veg-Z	9.04	11.39	4,483.24	4,500.00	4,500.00	4,148.00	4,500.00	108.0	7.980	114.28	18.08	247.97
Golden Son -A	8.85	3.29	101.67	104.50	105.00	94.00	135.00	55.1	166.087	24.7	1.08	94.14
ConfidenceCement A	8.28	3.84	286.62	294.10	297.00	271.00	346.00	269.1	94.737	92.6	5.72	50.11
Beximco Syn-A	8.19	5.18	502.72	511.75	520.00	472.00	584.00	275.0	77.717	333.49	1.95	257.81



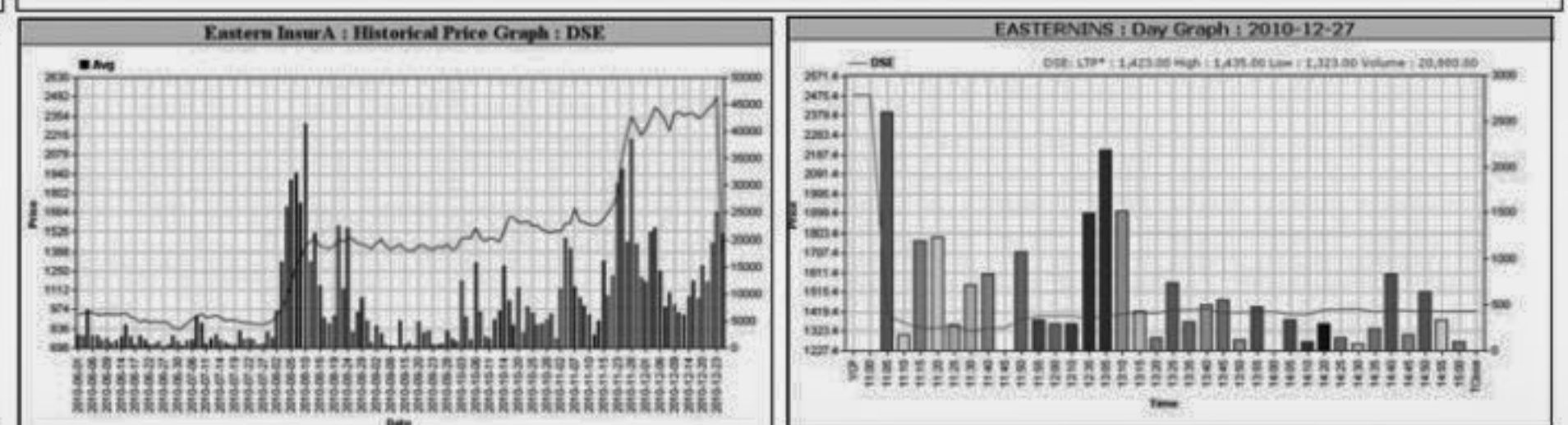
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Hakkani P & Paper-B	13.68	12.17	67.26	67.30
Eastern Housing -A	12.50	4.92	1239.29	1294.00
Shinepukur Ceramics-A	10.11	3.46	107.18	110.80
Chittagong Veg-Z	9.36	8.51	436.83	4381.00
Agni Systems -A	9.09	4.96	60.05	61.20
Rahima Food -B	8.83	6.79	715.02	724.00
Dacca Dyeing-N	8.79	5.04	93.83	96.50
Beximco Syn-A	7.69	5.14	500.38	511.00
Quasem Drycells -A	7.43	5.60	150.57	153.20
Premier Leasing-A	7.33	4.37	1048.65	1072.00



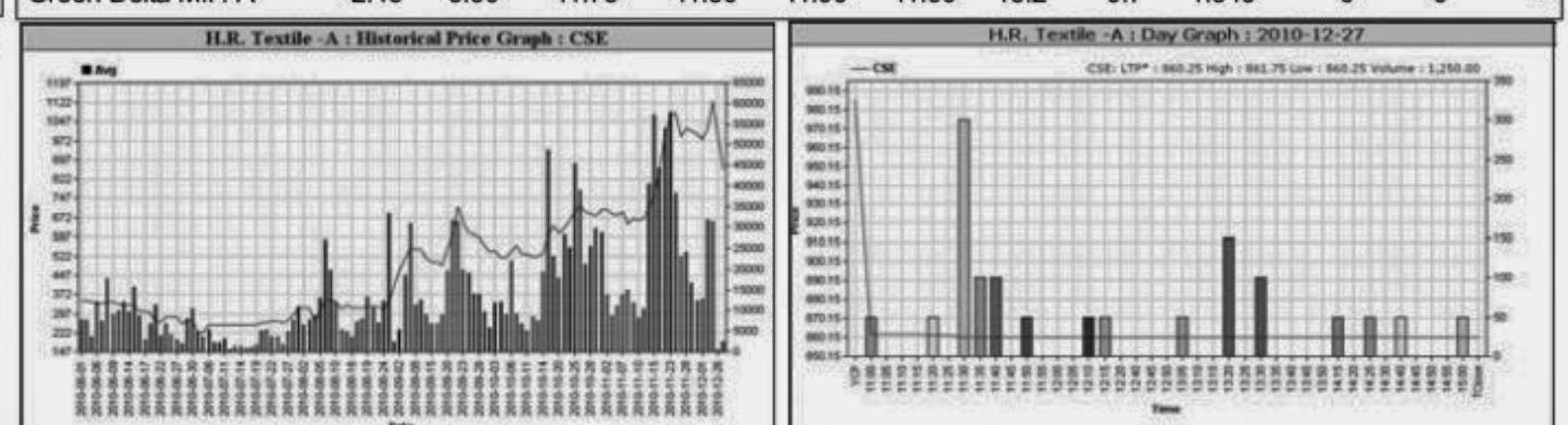
Capital Losers

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Eastern InsurA	-42.63	-44.12	1392.85	1424.00	1435.00	1323.00	2529.00	801.0	29.083	318.42	12.12	114.92
H.R. Textile -A	-12.49	-10.42	902.25	881.25	931.50	881.25	1169.8	237.0	2.182	124.51	11.34	79.56
Stylecraft -A	-5.42	-5.42	6148.68	6148.50	6200.00	6020.00	9724.8	3000.0	0.430	2211	133.6	46.02
Eastern Lubricants -A	-4.69	-4.97	720.04	720.00	740.00	718.00	1010.00	550.0	0.792	57	5	144.01
Monno Stafflers -A	-4.60	-4.60	3513.85	3513.75	3698.00	3395.00	4250.00	896.0	0.474	372.5	38.82	90.52
Saiham Tex.A	-4.59	-6.38	165.34	164.40	170.90	162.90	2200.00	147.0	31.497	10.53	0.94	175.89
Dulamia CottonZ	-4.54	-11.81	321.76	346.75	369.00	299.75	515.3	165.3	7.693	-173.12	-8.32	-38.67
Al-Haj Textile -Z	-3.26	-6.01	58.47	59.40	63.00	53.80	120.6	53.8	2.650	32.8	-2.28	-25.64
Rupali Bank -Z	-3.23	-1.92	1770.73	1744.00	1809.00	1720.00	2170.00	1201.0	7.384	-446.54	133.48	13.27
Eastern Bank -A	-3.02	-1.95	130.50	128.50	134.10	128.00	746.0	65.0	113.755	28.86	4.98	26.20



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Eastern InsurA	-43.23	-44.01	1,403.02	1,426.00
H.R. Textile -A	-12.69	-12.67	860.44	860.25
Samorta Hospital -A	-8.45	-8.45	1,300.00	1,300.00
Eastern Bank -A	-4.73	-2.03	131.33	129.00
Saiham Tex.A	-3.99	-3.87	167.71	166.10
PragatiLife Insu. -A	-3.79	-3.79	4,060.00	4,060.00
Anwar Galvanizing-Z	-3.17	-3.17	450.25	450.25
Pragati Gen. I -A	-3.11	-3.78	1,546.38	1,540.75
AIMS First -A	-3.03	-4.76	10.20	10.20
Green Delta M.F.-A	-2.48	-3.30	11.73	11.80



Key Features - December 27, 10

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	14,137.83	1,566.17	15,704.00
Turnover (Volume)	84,492,291	11,099,981	95,592,272
No. of Contract	206,923	33,634	240,557
Traded Issues	242	184	242
Issue Gain (Avg. Price Basis)	156	121	156
Issue Loss (Avg. Price Basis)	85	63	85
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion Tk.)	2,966.29	2,803.02	2,966.29
Market Cap. Equity (Billion US\$)	43.30	40.92	43.30

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
National Bank -A	5471182	1,053.69	6.71	192.59
Prime Bank-A	886500	811.03	5.16	914.87
AB Bank -A	362848	561.40	3.57	1547.21
Southeast Bank-A	972277	558.92	3.56	574.85
Grameenphone-A	2132400	538.73	3.43	252.64
Islami Bank BD -A	628237	501.55	3.19	798.34
One Bank -A	447710	494.91	3.15	1105.43
Titas Gas TDCLA	451600	476.52	3.03	1055.17
Pubali Bank -A	3553129	388.69	2.48	109.39
UCBL -A	1644503	377.76	2.41	229.71
Brac Bank -A	407945	343.92	2.19	843.06
BEXIMCO Ltd.-A	966425	302.29	1.92	312.79
Dacca Dyeing-N	3104780	292.89	1.87	94.34
BEXTEX Ltd.-A	3859177	289.28	1.84	74.96
Shahjalal Islami -A	3690740	286.67	1.83	77.67
City Bank -A	292014	275.92	1.76	944.9
Maksons Spinning-A	3462030	239.47	1.52	69.17
Uttara Bank -A	139235	222.75	1.42	1599.81
Bay Leasing-A	81925	220.45	1.40	2690.85
Standard Bank -A	336931	211.14	1.34	626.65
N C C Bank -A	3036580	210.74	1.34	69.4
Mercantile Bank -A	363824	206.63	1.32	567.94
Shinepukur Ceramics-A	1864335	199.99	1.27	107.27
People's Leasing-A	681312	193.58	1.23	284.12
UNITED AIR-N	282000	179.58	1.14	640.91
Golden Son -A	1761162	179.01	1.14	101.64
Al Arafah Islami B-A	2789796	173.47	1.10	62.18
National Life I -A	21450	161.72	1.03	7539.57
LankaBangla Fin. -A	286000	139.81	0.89	488.84
Premier Bank -A	2034630	131.75	0.84	64.75

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	7088.21	50.14	714.00	45.59	7802.22	49.68
NBFI	1147.66	8.12	73.19	4.67	1220.84	7.77
Investment	356.03	2.52	35.74	2.28	391.77	2.49
Engineering	575.53	4.07	53.08	3.39	628.61	4.00
Food & Allied	207.80	1.47	10.16	0.65	217.96	1.39
Fuel & Power	846.46	5.99	82.07	5.24	928.53	5.91
Jute	2.32	0.02	11.80	0.75	14.12	0.09
Textile	1230.77	8.71	184.73	11.78	1415.51	9.01
Pharma & Chemical	388.13	2.75	35.59	0.40	423.72	2.70
Paper & Packaging	0.42	0.00	0.67	0.04	1.09	0.01
Service	109.59	0.78	26.19	1.65	135.78	0.86
Leather	33.35	0.24	0.83	0.07	34.18	0.22
Ceramic	264.67	1.87	22.96	1.45	287.63	1.83
Cement	169.48	1.20	29.02	1.83	198.50	1.26
Information Technology	31.53	0.22	5.31	0.33	36.84	0.23
General Insurance	533.40	3.77	39.67	2.51	573.07	3.65
Life Insurance	252.43	1.79	84.78	5.37	337.21	2.15
Telecom	415.47	2.94	123.26	7.87	538.73	3.43
Travel & Leisure	162.77	1.15	16.82	1.07	179.59	1.14
Miscellaneous	301.49	2.13	27.94	0.01	329.44	2.10
Debtenture	20.32	0.14	0.16	0.00	20.48	0.13

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	24.76	24.80	37.81	37.81
NBFI	53.41	53.50	44.55	45.23
Investment	44.10	43.40	35.57	35.57
Engineering	42.05	43.74	48.44	45.49
Food & Allied	25.91	25.76	113.38	125.04
Fuel & Power	22.50	22.43	52.87	52.87
Textile	43.74	41.99	17.91	17.92
Pharma. & Chemical	36.78	36.12	67.89	58.54
Paper & Printing	68.55	72.49	8.48	9.01
Service	42.93	43.07	35.68	35.68
Leather	20.90	21.16	86.73	104.80
Ceramic	101.60	102.03	13.52	13.52
Cement	33.06	32.89	30.22	30.22
IT	32.85	32.75	13.69	13.69
General Insurance	58.70	56.82	23.74	25.12
Life Insurance	59.27	55.27	96.43	96.43
Telecom	20.92	20.90	120.80	120.80
Travel & Leisure	107.43	302.69	5.14	2.11
Miscellaneous	17.58	18.05	154.24	145.29
Stock Exchanges	29.25	28.94	45.72	45.52

Turnover Leaders