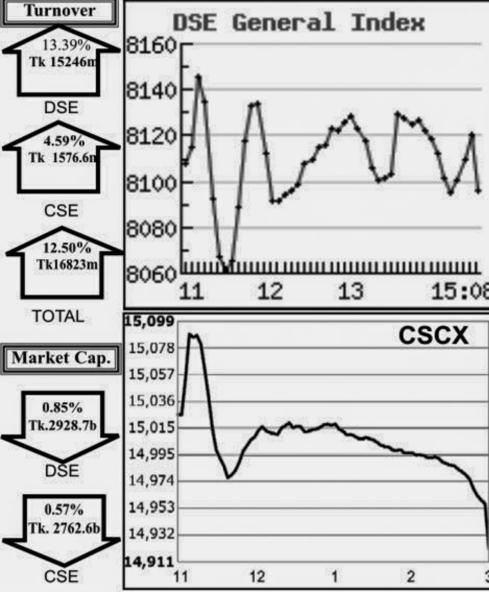


Capital Market Highlights: December 26, 2010

INDEX		
DSE	CSE	TOTAL
All Share: 6716.98528 (-0.17%)	All Share: 23079.6199 (-0.64%)	15,099
DSE General: 8096.13825 (-0.15%)	CSE CSCX: 14921.1624 (-0.62%)	15,078
DSE 20: 5124.56680 (+3.29%)	CSE 30: 20545.9550 (+2.26%)	15,036



Key Features - December 26

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	15,246.39	1,576.59	16,822.98
Turnover (Volume)	103,430,071	11,819,280	115,249,351
No. of Contract	225,983	36,694	262,677
Traded Issues	244	188	244
Issue Gain (Avg. Price Basis)	39	42	39
Issue Loss (Avg. Price Basis)	204	146	204
Unchanged Issue (Avg. Price Basis)	1	-	1
Market Cap. Equity (Billion Tk.)	2,928.68	2,762.64	2,928.68
Market Cap. Equity (Billion US\$)	42.75	40.33	42.75

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
National Bank - A	6485240	1,221.14	7.26	188.3
Titas Gas TDCLA	725950	778.80	4.63	1072.8
Prime Bank-A	823892	737.41	4.38	895.03
Southeast Bank-A	1314563	718.12	4.27	546.28
Islami Bank BD - A	890283	679.37	4.04	763.1
Grameenphone-A	2173850	554.32	3.30	254.99
One Bank - A	515798	540.54	3.21	1047.96
BEXIMCO Ltd. -A	1577762	489.30	2.91	310.12
AB Bank - A	319778	478.47	2.84	1496.25
Pubali Bank - A	4239235	449.24	2.67	105.97
UCBL - A	1931730	439.62	2.61	227.58
Brac Bank - A	432946	353.35	2.10	816.14
Shahjalal Islami -A	4448070	330.67	1.97	74.34
Standard Bank -A	484558	294.80	1.75	608.4
N C C Bank -A	4138590	279.55	1.66	67.55
City Bank - A	294282	272.23	1.62	925.08
Bay Leasing-A	101011	268.36	1.60	2656.73
Eastern Bank - A	1914620	254.96	1.52	133.16
Mercantile Bank -A	437719	240.83	1.43	550.19
Dhaka Bank - A	3184380	235.04	1.40	73.81
Golden Son -A	2284711	224.91	1.34	98.44
Maksons Spinning-A	2963300	201.04	1.20	67.84
Shinopukur Ceramics-A	1955035	200.63	1.19	102.62
LankaBangla Fin. -A	416680	197.46	1.17	473.89
Premier Bank - A	3018580	191.24	1.14	63.36
BEXTEX Ltd. -A	2310380	174.06	1.03	75.34
Uttara Bank - A	109292	172.27	1.02	1576.25
People's Leasing-A	557200	154.08	0.92	276.53
Malek Spinning-N	1416000	134.79	0.80	95.19
UNITED AIR-N	206050	130.75	0.78	634.56

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	7888.12	51.74	845.31	53.62	8733.44	51.91
NBFI	1136.07	7.45	61.46	3.90	1197.53	7.12
Investment	602.32	3.95	53.21	3.38	655.54	3.90
Engineering	575.58	3.78	57.91	3.67	633.49	3.77
Food & Allied	144.94	0.95	8.15	0.52	153.09	0.91
Fuel & Power	1215.89	7.97	75.12	4.76	1291.01	7.67
Jute	3.84	0.03	5.81	0.37	9.65	0.06
Textile	904.26	5.93	91.60	4.40	995.86	5.92
Pharma & Chemical	350.09	2.30	69.35	0.03	419.44	2.49
Paper & Packaging	1.61	0.01	0.54	1.84	2.15	0.01
Service	77.75	0.51	29.08	0.08	106.83	0.63
Leather	43.36	0.28	1.29	1.57	44.64	0.27
Ceramic	245.27	1.61	24.78	1.17	270.05	1.61
Cement	168.39	1.10	18.39	0.36	186.77	1.11
Information Technology	59.90	0.39	5.67	2.21	65.57	0.39
General Insurance	501.55	3.29	34.90	0.59	536.46	3.19
Life Insurance	298.62	1.96	9.37	7.75	307.98	1.83
Telecom	432.07	2.83	122.25	1.32	554.32	3.30
Travel & Leisure	110.00	0.72	20.75	3.00	130.75	0.78
Miscellaneous	485.15	3.18	47.24	0.01	532.39	3.16
Debtenture	1.60	0.01	0.23	0.00	1.84	0.01

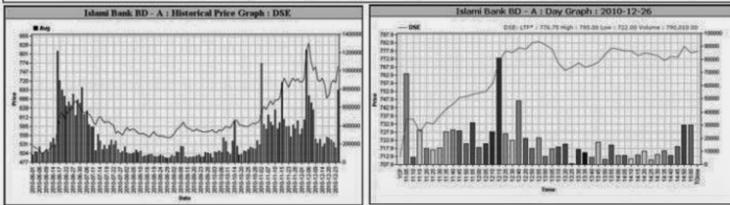
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	24.17	24.16	37.81	37.81
NBFI	52.43	52.21	44.55	45.23
Investment	44.48	43.56	35.57	35.57
Engineering	41.61	43.37	48.44	45.49
Food & Allied	25.87	25.22	113.38	125.04
Fuel & Power	22.64	22.58	52.87	52.87
Textile	43.25	42.26	17.91	17.92
Pharma. & Chemical	36.62	35.97	67.89	58.54
Paper & Printing	65.76	64.65	8.48	9.01
Service	42.79	42.76	35.68	35.68
Leather	20.79	21.30	86.73	104.80
Ceramic	100.26	100.52	13.52	13.52
Cement	32.83	32.69	30.22	30.22
IT	32.18	32.26	13.69	13.69
General Insurance	57.82	56.19	24.35	25.88
Life Insurance	58.83	55.04	96.43	96.43
Telecom	21.08	21.22	120.80	120.80
Travel & Leisure	106.42	300.00	5.14	2.11
Miscellaneous	17.46	17.93	154.24	145.29
Stock Exchanges	28.94	28.65	45.76	45.56

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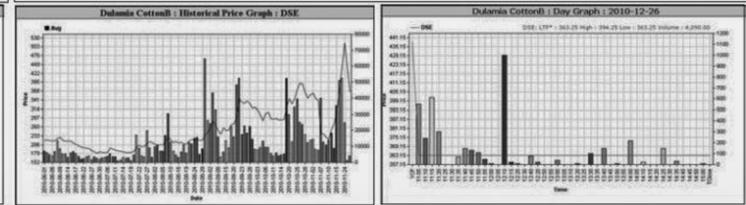
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE		
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE		
Chittagong Veg-Z	9.86	6.99	4,024.77	4,126.75	4,130.00	3,780.00	4130.0	108.0	15.334	114.28	18.08	222.61	
Islami Bank BD - A	9.08	6.76	763.26	777.75	785.00	722.00	879.0	430.0	603.109	262.88	45.92	16.62	
National Bank - A	8.04	5.11	188.28	194.80	197.30	179.00	878.0	81.5	1154.276	20.25	4.72	39.89	
Southeast Bank-A	7.42	2.41	546.31	568.00	576.00	526.00	671.0	307.0	628.152	217.06	26.9	20.31	
Prime Bank-A	6.74	5.76	895.02	910.50	925.00	861.00	999.0	450.0	683.450	257.18	48.2	18.57	
Pubali Bank - A	6.21	3.45	105.95	107.80	108.10	101.10	880.0	72.5	395.112	19.14	4.21	25.17	
MutualTrust Bank-A	5.97	3.14	684.20	697.25	707.00	647.25	825.0	300.0	100.047	173.83	38.72	17.67	
Dhaka Bank - A	5.86	2.53	73.79	75.90	76.90	70.50	590.0	52.9	220.853	18.67	3.61	20.44	
Dutch Bangla B-A	5.36	2.88	2,149.05	2,190.50	2,209.00	2,052.00	2,115.00	46.793	217.59	56.89	37.78		
One Bank -A	4.95	2.51	1,048.15	1,070.75	1,079.00	1,012.50	1196.0	436.0	517.952	149.16	35.33	29.67	



Capital Losers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE		
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE		
Dulamia CottonB	-17.07	-16.91	364.83	363.25	394.25	363.25	515.3	165.3	1.492	-173.12	-8.32	-43.85	
H.R. Textile -A	-12.01	-10.73	1007.23	1007.00	1058.75	1001.50	1169.8	237.0	0.504	124.51	11.34	88.82	
Tallu Spinning -Z	-8.20	-6.20	728.10	705.50	788.00	695.00	1273.8	150.5	4.660	110.43	3.19	228.24	
Agni Systems -A	-8.14	-7.06	56.35	55.30	59.70	54.70	91.4	50.2	43.509	14.86	1.15	49.00	
Quasem Drycells -A	-7.98	-6.00	143.81	139.60	150.00	137.00	198.0	58.1	36.052	22.53	1.74	82.65	
Golden Son -A	-7.34	-6.03	98.43	96.00	104.90	95.40	135.0	55.1	212.426	24.7	1.08	91.14	
Eastern Housing -A	-7.11	-6.22	1176.04	1143.00	1235.00	1140.00	2080.0	590.0	54.686	149.86	35.9	32.76	
BSC Z	-6.75	-6.75	3106.50	3106.50	3106.50	5350.0	2702.0	0.031	1014.3	66.71	46.57		
AIMS First -A	-6.68	-7.32	10.51	10.48	11.10	10.15	29.0	9.6	68.825	2.25	0.36	29.19	
Savar Refractories-B	-6.64	-4.68	1221.98	1159.50	1320.00	1110.00	1425.3	505.0	0.782	114.21	5.56	219.78	



Chittagong Stock Exchange

Chittagong Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE		
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE		
Chittagong Veg-Z	9.23	9.23	4005.91	4006.00	4034.00	3995.00	4034.0	110.0	0.441	114.28	18.08	221.57	
Islami Bank BD - A	9.05	6.65	761.78	774.50	788.00	720.00	2400.0	4.0	76.262	262.88	45.92	16.59	
Dutch Bangla B-A	8.91	1.30	2109.91	2184.75	2195.00	2026.00	18001.0	18.5	2.323	217.59	56.89	37.09	
National Bank - A	7.94	5.07	188.54	194.30	196.90	178.00	880.0	11.0	66.866	20.25	4.72	39.94	
Southeast Bank-A	6.53	2.43	546.06	562.75	568.00	525.00	673.8	308.5	89.968	217.06	26.9	20.30	
Pubali Bank - A	6.19	3.68	106.12	108.00	108.10	101.10	883.0	70.0	54.129	19.14	4.21	25.21	
Dhaka Bank - A	6.16	3.47	74.17	75.80	76.50	71.00	570.0	45.0	14.183	18.67	3.61	20.55	
MutualTrust Bank-A	6.07	3.58	686.27	699.00	707.00	645.50	840.0	313.0	6.080	173.83	38.72	17.72	
Prime Bank-A	5.97	5.63	895.23	905.75	915.00	861.25	1020.0	446.0	53.960	257.18	48.2	18.57	
6th ICB M F-A	5.88	5.72	905.26	905.25	910.00	905.00	920.0	525.0	0.172	196.03	50	18.11	