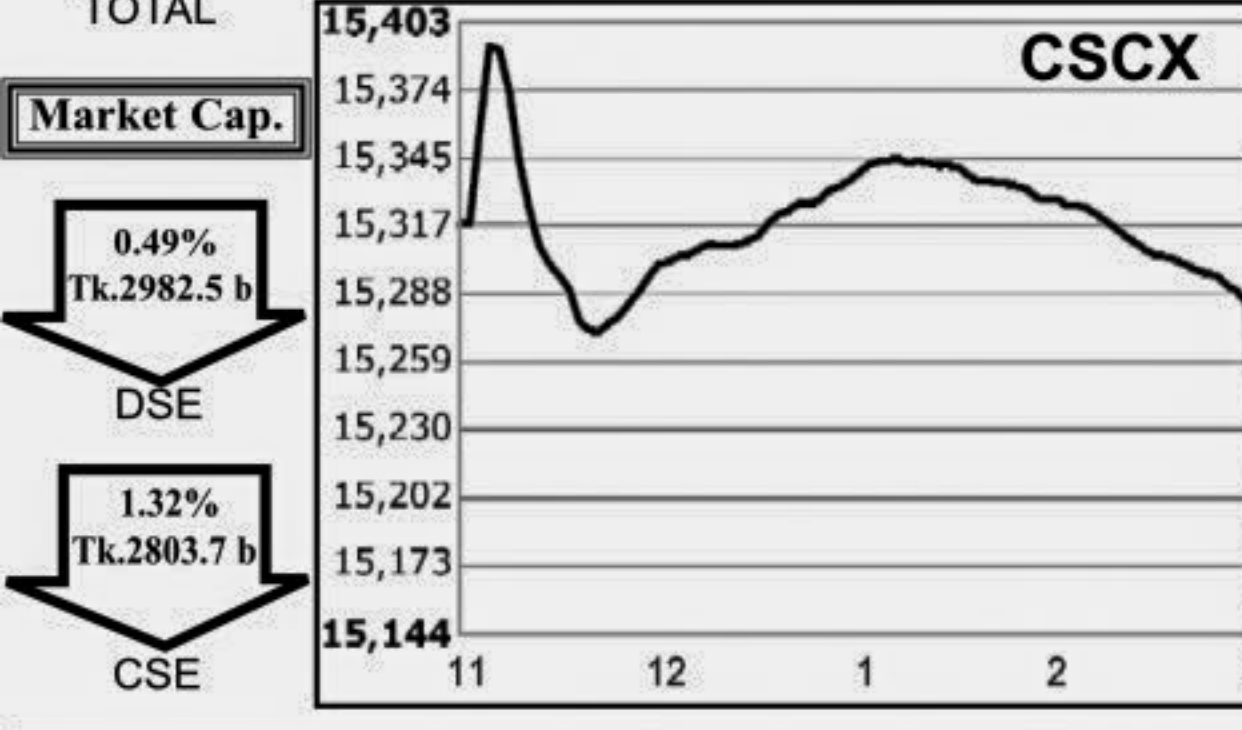
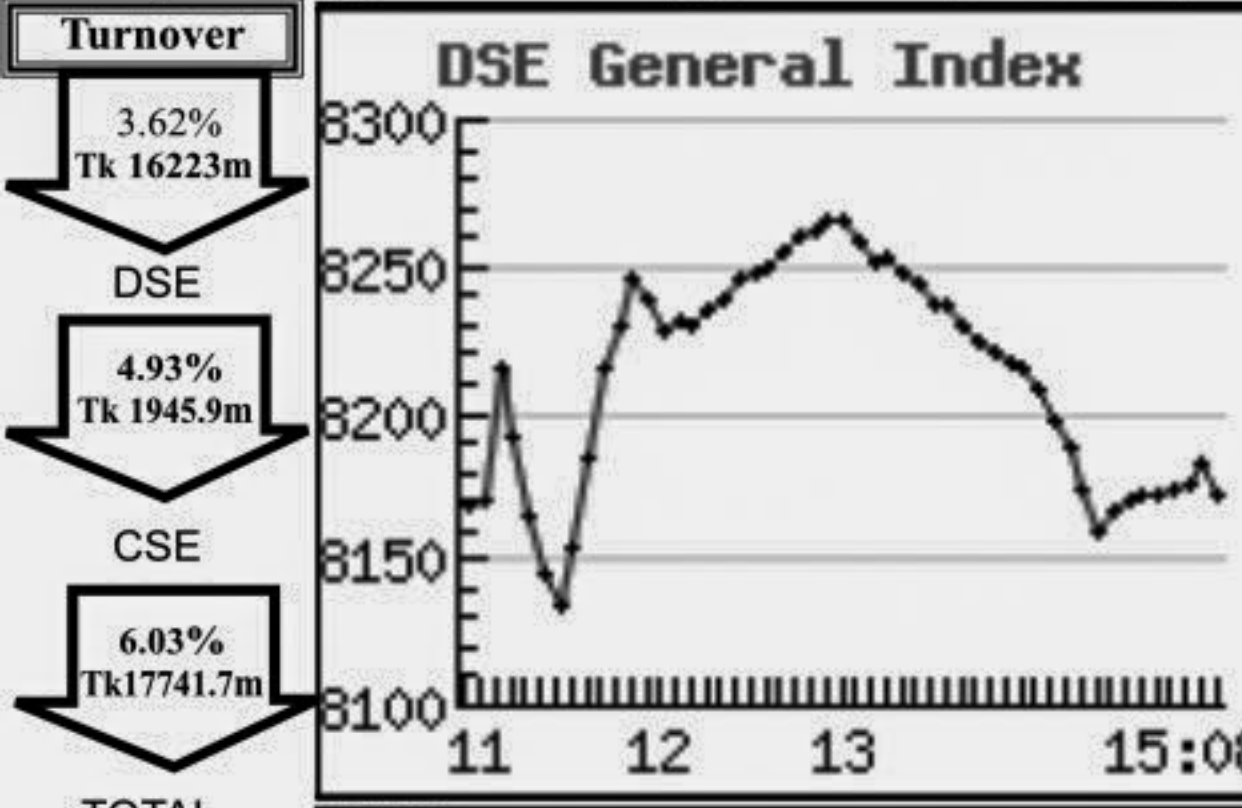


Capital Market Highlights: December 22, 2010

INDEX			
	All Share	DSE General	DSE 20
DSE	6779.30175 (+) 0.03%	8171.57366 (+) 0.03%	4962.92854 (+) 1.23%
CSE			
	All Share	CSE CSCX	CSE 30
CSE	23432.6116 (-) 0.85%	15153.8158 (-) 0.84%	20094.0851 (+) 0.46%

Turnover			
	DSE	CSE	TOTAL
DSE	3.62% Tk 16223m	4.93% Tk 1945.9m	6.03% Tk 17741.7m
CSE	0.49% Tk 2982.5 b	1.32% Tk 2803.7 b	1.81% Tk 5786.2 b



Key Features - December 22

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	16,223.27	1,945.88	18,169.16
Turnover (Volume)	105,548,371	19,505,454	125,053,825
No. of Contract	219,708	37,155	256,863
Traded Issues	246	193	246
Issue Gain (Avg. Price Basis)	126	102	126
Issue Loss (Avg. Price Basis)	120	89	120
Unchanged Issue (Avg. Price Basis)	-	2	-
Market Cap. Equity (Billion Tk.)	2,982.53	2,803.74	2,982.53
Market Cap. Equity (Billion US\$)	43.54	40.93	43.54

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Titas Gas TDCLTA	1234240	1,359.82	7.48	1101.75
National Bank - A	6843620	1,185.84	6.53	173.28
Green Delta M.F.-A	3452818	953.84	5.25	276.25
BEXTEX Ltd. -A	8538956	623.69	3.43	73.04
UCBL - A	2523040	586.60	3.23	232.5
Prime Bank-A	671433	540.72	2.98	805.32
AB Bank - A	321115	482.32	2.65	1502.02
Southeast Bank-A	822103	443.62	2.44	539.61
One Bank - A	407812	417.16	2.30	1022.92
Bay Leasing-A	150100	407.56	2.24	2715.27
BEXIMCO Ltd. -A	1258827	397.96	2.19	316.14
Maksons Spinning-A	4627155	321.77	1.77	69.54
Golden Son -A	2961792	313.66	1.73	105.9
Aftab Auto -A	566640	278.51	1.53	491.52
City Bank - A	289044	269.96	1.49	933.99
Mercantile Bank-A	488826	266.62	1.47	545.44
Utara Bank - A	166159	264.65	1.46	1592.77
Brac Bank - A	317995	248.94	1.37	782.85
Pubali Bank - A	2377762	242.53	1.33	102
People's Leasing-A	789600	227.17	1.25	287.7
Shinepukur Ceramics-A	2058909	225.61	1.24	109.58
LankaBangla Fin. -A	446600	223.61	1.23	500.7
Shahjalal Islami -A	2908980	213.26	1.17	73.31
Standard Bank - A	343350	204.85	1.13	596.63
Islami Bank BD - A	240229	173.47	0.95	722.08
Malek Spinning-N	1666500	171.44	0.94	102.88
Social Islami. B-A	3114452	163.65	0.90	52.54
Dacca Dyeing-N	1888840	161.80	0.89	85.66
Square Pharma -A	38900	139.09	0.77	3575.65
UNITED AIR-N	207550	138.45	0.76	667.06

Sectoral Turnover Summary

Sector	DSE		CSE		Total
	Mill. (Tk)	%	Mill. Tk.	%	
Bank	6279.43	38.71	608.28	31.26	6887.71
NBFI	1432.84	8.83	66.28	3.41	1499.11
Investment	730.58	4.50	98.59	5.07	829.17
Engineering	923.02	5.69	77.68	3.99	1000.70
Food & Allied	159.96	0.99	12.67	0.65	172.63
Fuel & Power	1976.64	12.18	183.66	9.44	2160.30
Jute	6.82	0.04	24.34	1.24	31.16
Textile	1150.33	7.09	473.57	2.42	1623.90
Pharma & Chemical	438.38	2.70	47.13	2.42	485.52
Paper & Packaging	0.89	0.01	2.01	0.09	2.90
Service	90.74	0.56	19.18	1.00	109.92
Leather	61.59	0.38	1.92	0.10	63.51
Ceramic	316.70	1.95	20.46	1.23	337.16
Cement	197.62	1.22	24.01	1.23	221.62
Information Technology	44.75	0.28	6.34	0.23	51.09
General Insurance	671.20	4.14	43.35	2.28	714.56
Life Insurance	467.48	2.88	15.27	0.78	482.75
Telecom	770.83	4.75	183.02	1.37	953.84
Travel & Leisure	111.77	0.69	26.68	1.38	138.45
Miscellaneous	390.21	2.41	35.56	0.01	425.76
Debtenture	1.50	0.01	0.22	0.00	1.73

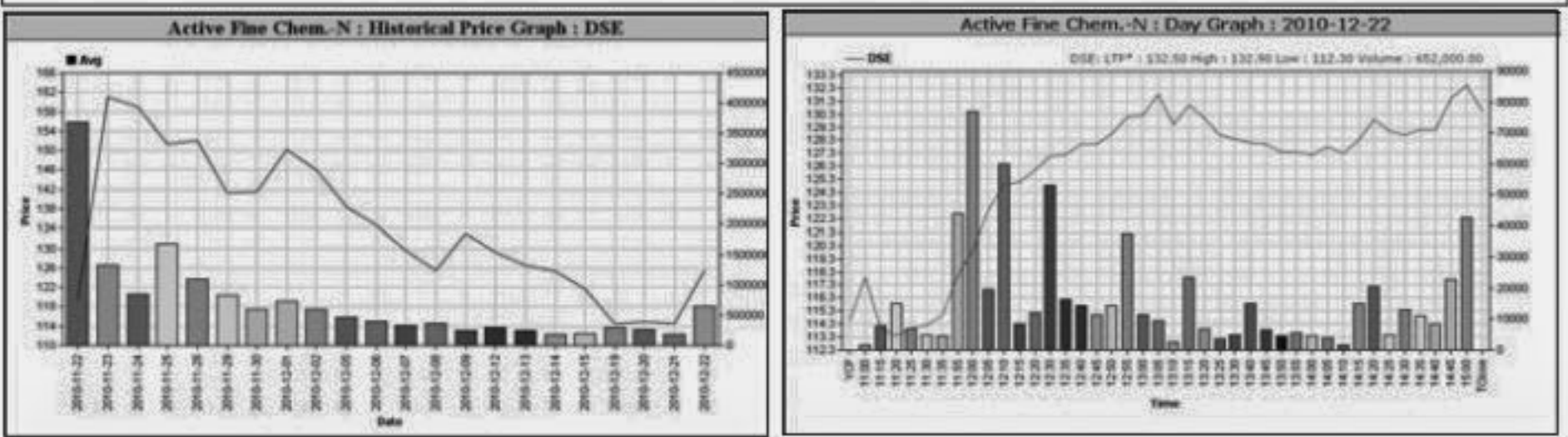
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	23.58	23.59	37.81	37.81
NBFI	54.36	54.09	44.55	45.23
Investment	45.83	43.78	35.57	35.57
Engineering	43.16	44.91	48.44	45.49
Food & Allied	26.32	25.85	113.38	125.04
Fuel & Power	23.64	23.60	52.87	52.87
Textile	44.94	42.69	17.91	17.92
Pharma. & Chemical	37.88	37.24	67.89	58.54
Paper & Printing	72.31	72.25	8.48	9.01
Service	45.24	45.27	35.68	35.68
Leather	21.79	22.00	86.73	104.80
Ceramic	103.82	104.76	13.52	13.52
Cement	33.70	33.81	30.22	30.22
IT	33.41	33.59	13.69	13.69
General Insurance	59.33	57.10	24.35	25.88
Life Insurance	60.24	56.81	96.43	96.43
Telecom	22.83	23.03	120.80	120.80
Travel & Leisure	111.65	315.95	5.14	2.11
Miscellaneous	17.91	18.28	154.24	145.29
Stock Exchanges	29.58	29.22	45.76	45.56

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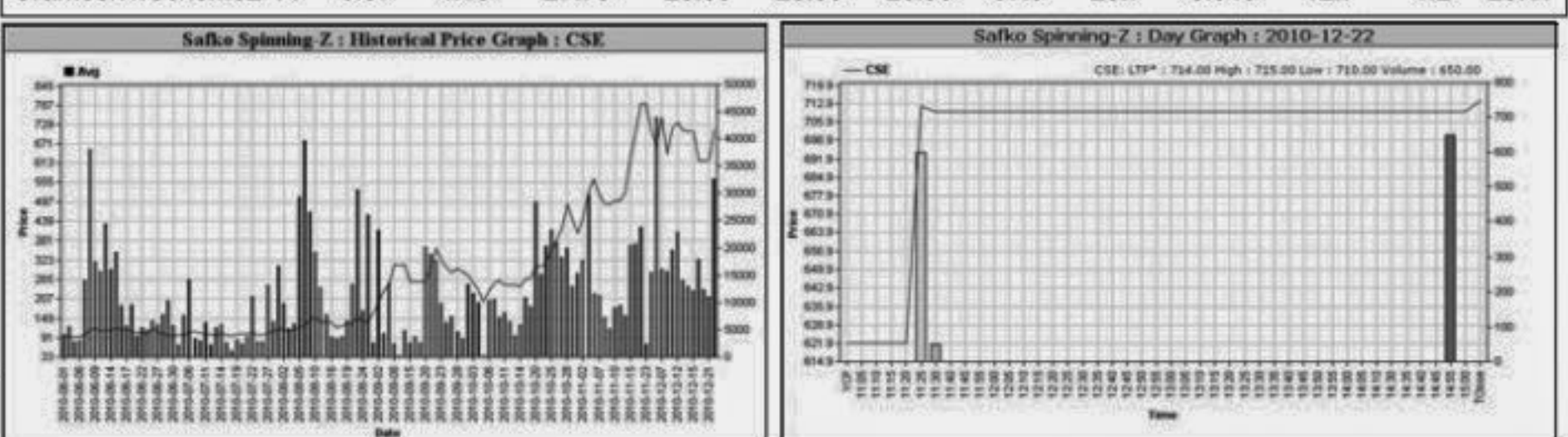
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Safko Spinning-Z	14.99	15.05	721.21	723.00	723.00	678.00	910.00	80.5	23.475	57.14	-29.83	-24.18	
Active Fine Chem.-N	13.96	9.54	125.46	130.60	132.90	112.30	180.00	93.7	81.797	0	0	-	
Savar Refractories-B	12.48	0.98	1,123.13	1,250.75	1,251.00	1,010.00	1,425.3	505.0	1,337	114.21	5.56	202.00	
Green Delta M.F.-A	10.71	8.83	12.20	12.40	12.90	11.40	13.1	9.9	55.987	0	0	-	
Phoenix Fin. 1st MF-A	8.57	6.02	14.97	15.20	15.30	14.30	17.2	11.3	16.862	10	0	-	
ICB AMCL3rd NRB MF-A	7.69	7.42	13.90	14.00	14.30	13.30	15.8	11.6	68.143	10	0	-	
Dacca Dyeing-N	7.54	3.74	85.69	87.00	88.70	76.00	103.0	32.1	150.173	12.88	1.34	63.95	
1st Janata Bank MF-A	7.34	6.09	11.50	11.70	11.90	11.10	13.4	9.9	33.368	0	0	-	
Green1:Scheme2 -A	7.28	4.91	27.77	28.00	28.20	26.90	55.3	23.9	44.737	12.7	1.2	23.14	
PrimeFin. 1st MF-A	6.78	5.07	35.83	36.20	36.60	34.60	47.5	22.6	26.316	10	1.4	25.59	



Chittagong Stock Exchange

Chittagong Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Safko Spinning-Z	14.79	14.79	714.00	714.00	715.00	710.00	833.5	73.5	0.464	57.14	-29.83	-23.94	
Active Fine Chem.-N	11.91	9.08	125.91	129.70	132.00	113.60	181.0	84.0	22.853	0	0	-	
Green Delta M.F.-A	9.82	8.28	12.03	12.30	12.80	11.10	13.2	9.7	7.425	0	0	-	
Samorita Hospital -A	8.85	8.86	1417.37	1417.25	1464.75	1415.00	1950.0	50.0	2.976	168.8	27.77	51.04	
Standard Ceramic -B	7.87	7.87	545.00	545.00	545.00	545.00	643.0	300.0	0.027	147.83	4.88	111.68	
ICB AMCL3rd NRB MF-A	7.69	6.62	13.86	14.00	14.10	13.30	15.9	11.3	6.104	10	0	-	
1st Janata Bank MF-A	7.34	6.75	11.55	11.70	11.80	11.10	14.0	9.7	5.727	0	0	-	
Dacca Dyeing-N	7.17	3.52	85.30	86.70	88.20	80.00	102.0	32.2	11.632	12.88	1.34	63.66	
PrimeFin. 1st MF-A	7.14	5.26	35.40	36.00	36.10	32.50	49.0	22.2	0.956	10	1.4	25.29	
Green1:Scheme2 -A	6.87	4.13	27.73	28.00	28.50	26.90	57.9	23.7	8.043	12.7	1.2	23.11	



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale			C.Pts	BookV					
				Avg. Close	DayHi	DayLo							
Titas Gas TDCLTA	1136640	1251.932	7.72	6100	1101.43	1093.00	1112.00	1088.75	1.37	200.15	60.88	18.09	
National Bank - A	6509560	1128.070	6.95	47900	173.29	174.50	176.60	167.00	5.31	20.25	4.72	36.71	
Green Delta M.F.-A	2795018	770.826	4.75	6800	275.79	269.90	292.00	265.10	-5.07	33.64	12.08	22.83	
Prime Bank-A	641886	516.802	3.19	2550	805.13	811.75	834.50	764.00	5.52	257.18	48.2	16.70	
UCBL - A	2110350	490.715	3.02	2550	232.53	230.10	236.00	227.50	-1.79	19.61	3.21	72.44	
AB Bank - A	278107	417.743	2.58	4905	1502.09	1490.75	1520.00	1479.00	-0.83	298.68	104.91	14.32	
One Bank - A	398698	407.758	2.51	1000	1022.72	1019.00	1037.75	996.25	-0.05	149.16	35.33	28.95	
Bay Leasing-A	145650	395.522	2.44	1100	2715.56	2699.50	2799.00	2684.00	-1.67	306.33	25.99	106.12	
Southeast Bank-A	708430	382.307	2.36	2650	539.65	538.25	549.50	526.50	1.08	217.06	26.9	20.06	
BEXIMCO Ltd. -A	1151097	363.886	2.24	1000	316.12	315.10	319.80	314.80	-0.82	63.73	20.38	15.51	
Golden Son -A	2816550	298.309	1.84	8500	105.91	105.70	108.80	102.00	-1.40	24.7	1.08	98.06	
Maksons Spinning-A	4089455	284.494	1.75	24500	6								