

Capital Market Highlights: December 21, 2010

INDEX

DSE
 All Share: 6777.43673 (+2.60%)
 DSE General: 8168.74865 (+2.63%)
 DSE 20: 4902.65070 (+3.31%)

CSE
 All Share: 23632.4714 (+3.55%)
 CSE CSCX: 15282.2389 (+3.61%)
 CSE 30: 20002.9486 (+3.17%)

Turnover
 DSE: 15.43% Tk 16833m
 CSE: 16.70% Tk 18880m
 TOTAL: 15,292

Market Cap.
 DSE: 3.54% Tk 2997.2b
 CSE: 8.34% Tk 2841.4b

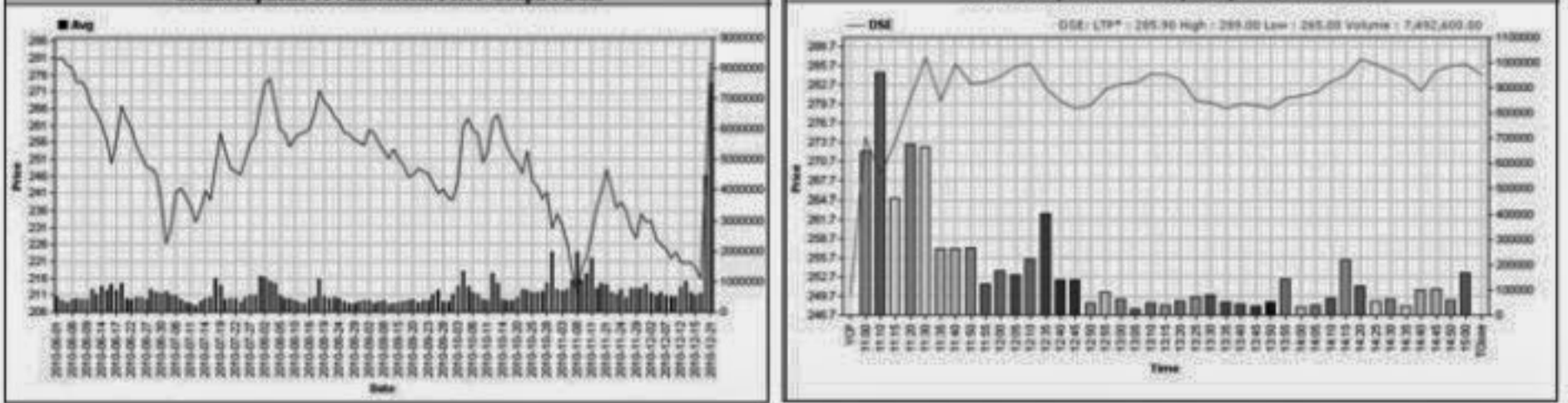
DSE General Index

CSCX

Capital Gainers

Dhaka Stock Exchange

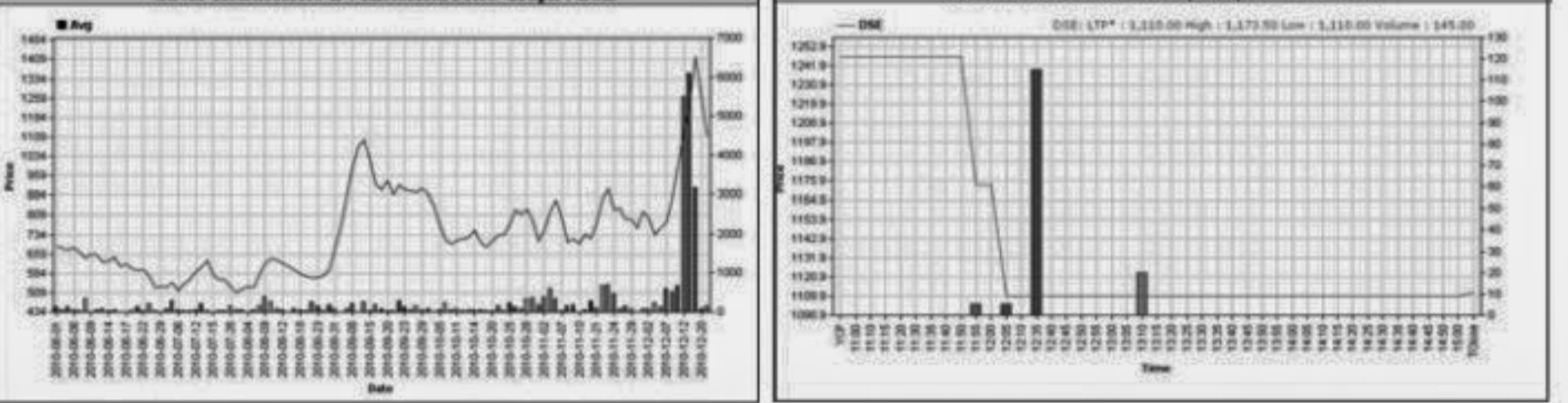
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Grameenphone-A	13.81	14.46	279.73	284.30	289.00	265.00	395.00	169.72	2095.963	33.64	12.08	23.16
Ocean Containers-A	13.50	12.25	138.13	141.20	142.50	124.10	225.40	120.00	15.899	40.91	3.39	40.75
GeminiSeaFoodA	11.27	7.69	1,849.19	1,925.00	1,929.00	1,690.00	2,508.81	110.00	1.803	-88.73	36.95	50.05
Bangladesh Welding -A	10.71	5.82	261.53	272.90	279.00	249.50	279.00	58.6	177.198	26.15	1.01	258.94
BSC Z	9.38	9.38	3,338.00	3,338.00	3,356.00	3,250.00	5,350.00	2,027.00	0.134	1014.3	66.71	50.04
Khulna Power-A	8.74	9.03	116.01	116.90	119.90	109.00	341.00	102.6	114.574	15.24	2.43	47.74
Olympic Ind. -A	8.57	6.05	2,968.52	2,998.75	3,025.00	2,800.00	4,600.00	1,030.00	112.744	144.42	54.89	54.08
MutualTrust Bank-A	8.17	4.59	645.00	661.75	665.00	624.00	825.00	300.00	81.340	173.83	38.72	16.66
Provat Insur.-Z	8.12	5.41	798.41	805.50	818.00	787.00	1,125.00	421.00	4.192	136.86	19.23	41.52
National Bank -A	7.25	6.21	163.01	165.70	167.50	157.00	878.00	81.5	871.606	20.25	4.72	34.54



Capital Losers

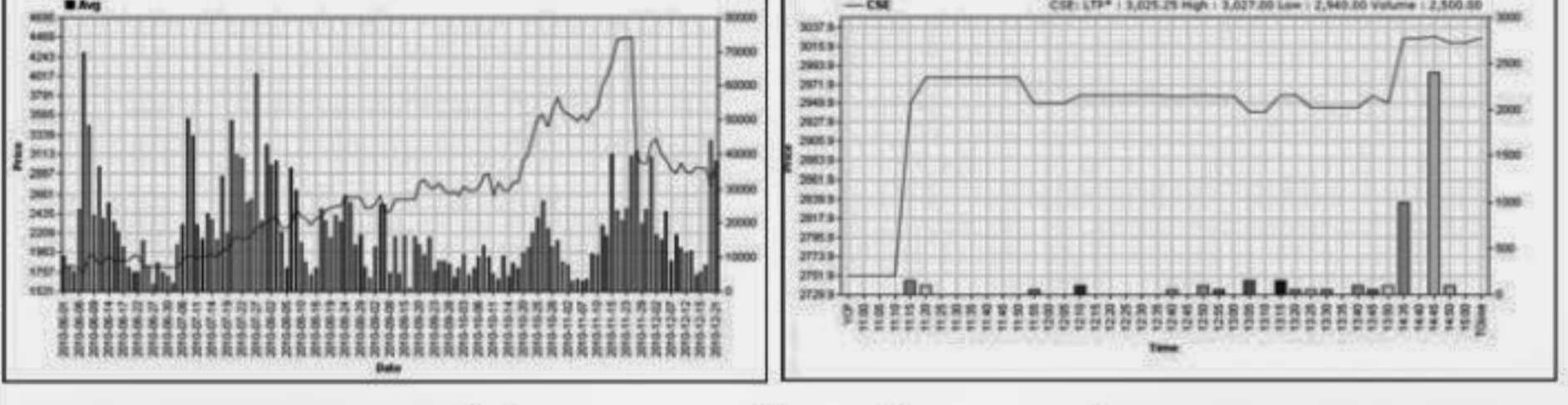
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Savar Refractories-B	-12.34	-12.33	1112.19	1112.00	1173.50	1110.00	1425.3	505.0	0.161	114.21	5.56	200.03
Monno Staffers -A	-8.05	-9.05	3479.69	3479.50	3600.00	3409.25	4250.00	896.0	0.070	372.5	38.82	89.64
Pharma Aids A	-7.50	-8.07	5144.53	5138.50	5277.25	5138.50	5025.00	2925.0	0.592	208.86	16.01	321.33
Dacca Dyeing-N	-7.44	-6.33	82.60	80.90	88.00	79.50	103.00	32.1	96.803	12.88	1.34	61.64
Jute SpinnersA	-5.39	-5.40	1960.61	1960.50	1965.00	1951.00	2540.00	1171.0	0.363	528.94	37.33	52.52
Maksons Spinning-A	-5.19	-2.75	68.95	67.60	72.60	67.00	117.5	53.0	382.218	20.78	4.06	16.98
Marico BD Ltd-A	-4.68	0.61	714.50	681.80	735.00	676.00	768.9	376.0	50.158	47.36	16.45	43.43
Golden Son -A	-4.54	-4.84	108.26	107.20	111.90	106.80	135.00	55.0	413.291	24.7	1.08	100.24
Monno JuteX -A	-4.48	-4.48	3677.50	3677.50	3700.00	3655.00	4600.00	2250.0	0.074	1613.33	7.5	490.33
Desh Garments-B	-3.50	-3.43	526.38	523.25	545.00	520.00	854.00	228.0	0.942	110.69	2.26	232.91



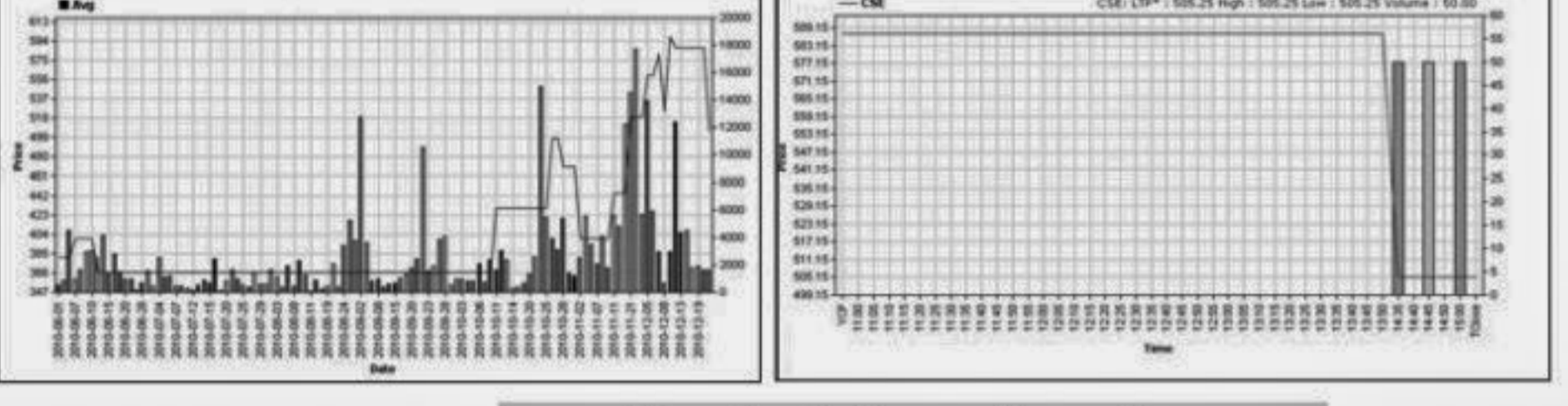
Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Grameenphone-A	14.33	14.35	280.63	285.60	289.00	265.00	396.5	169.3	336.142	33.64	12.08	23.23
Olympic Ind. -A	9.93	7.81	2982.28	3025.25	3027.00	2940.00	4595.0	1000.0	7.456	144.42	54.89	54.33
Ocean Containers-A	9.01	10.25	137.80	139.20	140.90	133.00	420.00	116.0	3.999	40.91	3.39	40.65
Khulna Power-A	8.85	7.59	116.64	118.10	122.00	110.30	391.5	45.0	40.959	15.24	2.43	48.00
Sonargaon Tex -A	8.50	8.51	1432.33	1432.25	1450.00	1423.00	1751.0	30.0	0.215	144.03	9.5	150.77
Bangladesh Welding -A	8.44	5.17	261.77	269.90	272.00	250.00	272.00	63.0	6.937	26.15	1.01	259.18
Provat Insur.-Z	7.64	4.46	798.02	810.00	810.00	772.25	1128.00	400.0	0.439	136.86	19.23	41.50
Usmania Glass -A	7.17	7.16	1981.46	1981.50	2049.00	1940.00	2900.0	1300.0	0.129	355.35	17.73	111.76
National Bank -A	6.65	6.21	163.43	165.20	166.50	157.10	880.00	11.0	32.541	20.25	4.72	34.63
MutualTrust Bank-A	6.63	4.64	647.42	659.50	669.00	629.00	840.00	313.0	6.940	173.83	38.72	16.72



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Standard Ceramic-B	-13.96	-13.98	505.25	505.25	505.25	505.25	643.00	300.0	0.025	147.83	4.88	103.53
Kay & Que (BD) -B	-12.35	-12.35	433.00	433.00	453.00	423.00	640.00	300.0	0.065	331.18	2.72	159.19
ICB -A	-8.08	-13.25	4,027.01	4,267.00	4,267.00	3,500.00	5,899.00	2,150.00	0.350	230	68.18	59.06
Tailu Spinning -Z	-7.06	-5.00	807.50	790.00	895.00	790.00	914.00	183.0	0.162	110.43	3.19	253.13
Dacca Dyeing-N	-6.80	-7.05	82.40	80.90	84.30	80.30	102.00	32.2	3.584	12.88	1.34	61.49
Reckitt Benckiser -A	-6.35	-6.35	1,217.50	1,217.50	1,285.00	1,150.00	1,940.00	800.0	0.122	36.39	41.9	29.06
BOC (BD) Ltd. -A	-5.66	-4.80	756.86	750.00	780.00	750.00	930.00	462.0	0.265	120.81	40.08	18.88
Hakkani P& Paper-B	-4.51	-2.64	68.94	67.80	70.70	67.60	90.00	42.9	2.068	12.38	0.52	132.58
Golden Son -A	-4.26	-4.43	108.46	107.90	113.20	104.00	137.8	50.0	13.300	24.7	1.08	100.43
Sandhani Life -A	-4.15	-2.71	4,183.47	4,121.75	4,321.00	4,065.00	4,780.00	1,905.00	0.330	656.55	31.26	133.83



Key Features - December 21

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	16,833.09	2,046.77	18,879.86
Turnover (Volume)	95,631,332	17,725,729	113,357,061
No. of Contract	215,660	35,988	251,648
Traded Issues	244	187	244
Issue Gain (Avg. Price Basis)	170	126	170
Issue Loss (Avg. Price Basis)	72	58	72
Unchanged Issue (Avg. Price Basis)	2	3	2
Market Cap. Equity (Billion Tk.)	2,997.21	2,841.35	2,997.21
Market Cap. Equity (Billion US\$)	43.75	41.48	43.75

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	8690645	2,432.11	12.88	279.85
Titas Gas TDCLA	1200000	1,273.28	6.74	1061.06
National Bank -A	5546102	904.15	4.79	163.02
BEXTEX Ltd. -A	8940275	657.80	3.48	73.58
UCBL -A	2220290	521.15	2.76	234.72
BEXIMCO Ltd. -A	1423692	454.38	2.41	319.15
Golden Son -A	3940313	426.59	2.26	108.26
AB Bank -A	283740	422.20	2.24	1487.97
Maksons Spinning-A	6111800	421.68	2.23	68.99
Prime Bank-A	525747	397.74	2.11	756.52
Southeast Bank-A	722939	383.93	2.03	531.06
Bay Leasing-A	128275	357.95	1.90	2790.50
Power Grid Co. -A	294100	297.94	1.58	1013.04
One Bank -A	277775	279.49	1.48	1006.18
Aftab Auto-A	564980	278.49	1.48	492.93
Shinepukur Ceramics-A	2177145	243.73	1.29	111.95
Padma Oil Co. -A	262451	230.06	1.22	876.58
Brac Bank -A	299443	227.89	1.21	761.03
Uttara Bank -A	144803	227.69	1.21	1572.44
City Bank -A	249125	225.05	1.19	903.35
People's Leasing-A	770400	222.63	1.18	288.98
UNITED AIR-N	318600	213.37	1.13	669.72
Shahjalal Islami -A	2877970	207.07	1.10	71.95
Mercantile Bank -A	390576	205.78	1.09	526.87
Pubali Bank -A	2021045	203.78	1.08	100.83
Malek Spinning-N	1876500	196.82	1.04	104.89
Standard Bank -A	335155	195.14	1.03	582.23
Islami Bank BD -A	260079	185.70	0.98	714.01
Bangladesh Welding -A	704050	184.14	0.98	261.54
Social Islami. B-A	3272507	170.32	0.90	52.05

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	5278.58	31.36	549.83	26.86	5828.40	30.87
NBFI	1414.93	8.41	72.84	3.56	1487.77	7.88
Investment	451.71	2.68	60.74	2.97	512.46	2.71
Engineering	1052.34	6.25	94.02	4.59	1146.36	6.07
Food & Allied	207.40	1.23	12.80	0.63	220.20	1.17
Fuel & Power	2371.10	14.09	180.12	8.80	2551.22	13.51
Jute	8.63	0.05	24.52	1.19	33.15	0.17
Textile	1232.89	7.32	501.77	24.52	1734.66	9.19
Pharma & Chemical	407.49	2.42	33.70	1.63	441.19	2.34
Paper & Packaging	0.59	0.00	2.07	0.10	2.66	0.01
Service	98.69	0.59	20.39	0.93	119.08	0.63
Leather	55.93	0.33	0.61	0.03	56.55	0.30
Ceramic	342.54	2.03	24.20	1.17	366.75	1.94
Cement	202.59	1.20	17.26	0.83		