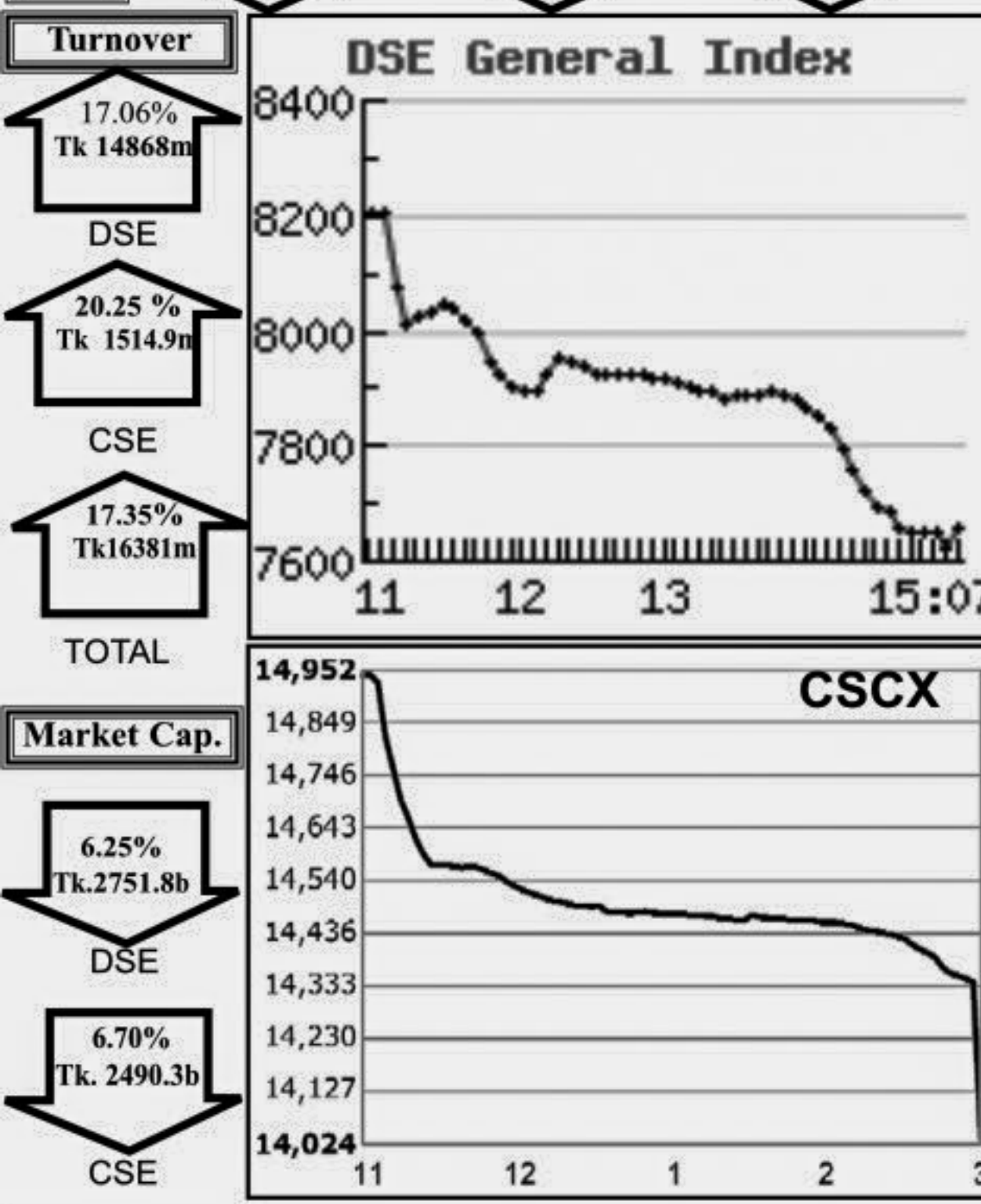


### Capital Market Highlights: December 19, 2010

INDEX			
	All Share	DSE General	DSE 20
DSE	6356.54234 (-) 6.62%	7654.40510 (-) 6.72%	4575.56940 (-) 6.34%
CSE			
	All Share	CSE CSCX	CSE 30
CSE	21749.0005 (-) 5.98%	14034.2152 (-) 6.12%	18650.9249 (-) 7.95%



### Key Features - December 19

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	14,868.15	1,514.85	16,383.00
Turnover (Volume)	91,489,116	10,856,069	102,345,185
No. of Contract	217,012	33,034	250,046
Traded Issues	243	184	243
Issue Gain (Avg. Price Basis)	6	5	6
Issue Loss (Avg. Price Basis)	236	179	236
Unchanged Issue (Avg. Price Basis)	1	-	1
Market Cap. Equity (Billion Tk.)	2,751.84	2,490.32	2,751.84
Market Cap. Equity (Billion US\$)	40.17	36.36	40.17

### Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UCBL - A	4124015	907.59	5.54	220.07
BEXIMCO Ltd. - A	1978618	613.26	3.74	309.94
AB Bank - A	407229	579.37	3.54	1422.71
Southeast Bank-A	1006477	508.48	3.10	505.20
National Bank - A	3087480	469.44	2.87	152.05
Bay Leasing-A	165525	452.00	2.76	2730.77
Uttara Bank - A	271143	410.30	2.50	1513.23
Maksons Spinning-A	5198250	367.73	2.24	70.74
Titas Gas TDCLA	364150	360.36	2.20	989.59
LankaBangla Fin. - A	671000	335.53	2.05	500.04
People's Leasing-A	1153000	329.76	2.01	286
Prime Bank-A	432889	313.12	1.91	723.33
Padma Oil Co. - A	333400	302.59	1.85	907.58
Shinepukur Ceramics-A	2661799	293.46	1.79	110.25
Shahjalal Islami - A	3992705	274.40	1.68	68.72
UNITED AIR-N	397350	259.51	1.58	653.1
Mercantile Bank - A	503012	253.88	1.55	504.71
Aftab Auto-A	528950	250.59	1.53	473.75
DESCO Ltd. - A	114632	237.85	1.45	2074.88
N C C Bank - A	3576836	227.63	1.39	63.64
BSRM Steels-A	109940	217.04	1.33	1974.18
One Bank - A	218910	207.14	1.26	946.24
BEXTEX Ltd. - A	2663359	206.58	1.26	77.57
Islami Bank BD - A	297037	198.39	1.21	667.88
Brac Bank - A	260431	195.57	1.19	750.97
Pubali Bank - A	1970600	190.01	1.16	96.42
City Bank - A	215857	186.97	1.14	866.16
Malek Spinning-N	1812500	184.84	1.13	101.98
Square Pharma - A	49231	173.14	1.06	3516.92
Standard Bank - A	312654	172.49	1.05	551.69

### Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	5560.50	37.40	758.58	50.08	6319.08	38.58
NBFI	1964.83	13.22	112.47	7.42	2077.30	12.68
Investment	513.87	3.46	40.72	2.69	554.59	3.39
Engineering	846.84	5.70	67.19	4.44	914.03	5.58
Food & Allied	228.21	1.54	12.88	0.85	241.09	1.47
Fuel & Power	1198.67	8.06	109.64	7.24	1308.31	7.99
Jute	0.04	0.00	0.00	0.00	0.04	0.00
Textile	1139.11	7.66	121.02	8.11	1260.13	7.69
Pharma & Chemical	492.80	3.32	47.10	3.09	539.91	3.30
Paper & Packaging	2.10	0.01	1.43	0.07	3.53	0.02
Service	84.57	0.57	11.46	0.09	96.03	0.59
Leather	74.56	0.50	1.34	0.08	75.91	0.46
Ceramic	381.46	2.57	27.94	1.15	409.40	2.50
Cement	253.23	1.70	17.48	1.25	270.71	1.65
Information Technology	37.00	0.25	3.80	0.25	40.80	0.25
General Insurance	717.36	4.83	57.65	3.81	775.01	4.73
Life Insurance	420.97	2.83	13.38	0.88	434.36	2.65
Telecom	127.49	0.86	17.66	1.19	145.14	0.89
Travel & Leisure	230.57	1.55	28.94	4.23	259.51	1.58
Miscellaneous	587.59	3.95	64.05	0.01	651.64	3.98
Debtenture	3.87	0.03	0.11	0.00	3.98	0.02

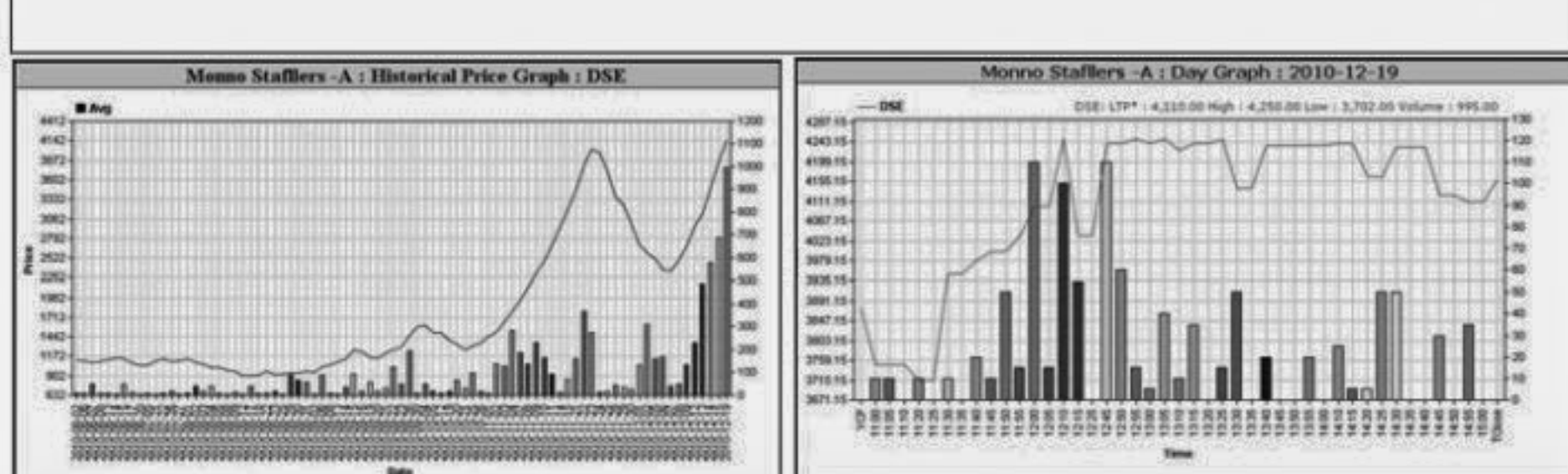
### Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	22.01	22.01	37.81	37.81
NBFI	53.95	53.91	44.55	45.23
Investment	45.44	49.36	35.57	35.57
Engineering	42.48	44.51	48.44	45.49
Food & Allied	25.75	24.22	113.38	125.04
Fuel & Power	22.10	22.05	52.87	52.87
Textile	62.89	61.99	17.91	17.92
Pharma. & Chemical	36.85	36.52	67.89	58.54
Paper & Printing	75.47	76.92	8.48	9.01
Service	43.98	44.27	35.68	35.68
Leather	21.41	21.24	86.73	104.80
Ceramic	102.06	102.38	13.52	13.52
Cement	33.41	33.37	30.22	30.22
IT	33.62	33.62	13.69	13.69
General Insurance	57.98	55.55	24.35	25.88
Life Insurance	58.56	56.08	96.43	96.43
Telecom	17.87	17.82	120.80	120.80
Travel & Leisure	109.35	309.84	5.14	2.11
Miscellaneous	17.51	18.03	154.24	145.29
Stock Exchanges	28.27	28.08	45.76	45.56

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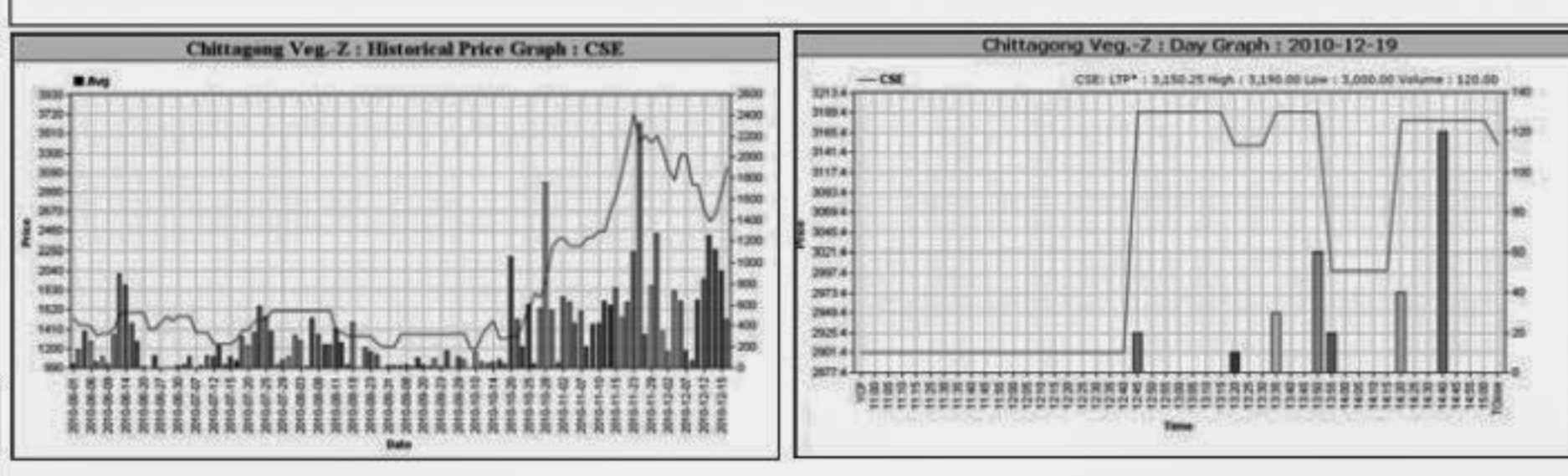
### Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE		
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE		
Chittagong Veg.-Z	9.32	9.05	3,196.00	3,205.50	3,225.00	3,050.00	3,930.00	105.0	1.470	114.28	18.08	176.77	
Monno Stafflers -A	7.31	7.86	4,143.14	4,159.25	4,250.00	3,702.00	4,250.00	896.0	4.122	372.5	38.82	106.73	
Stylecraft -A	7.09	6.67	6,976.34	7,003.50	7,030.50	6,830.00	9,724.83000	0	2.651	2211	133.6	52.22	
Delta Life Insu. -Z	1.75	1.79	33,643.93	33,631.30	33,654.80	33,053.30	33,654.814320	028.0931893	97	385.32	87.31		



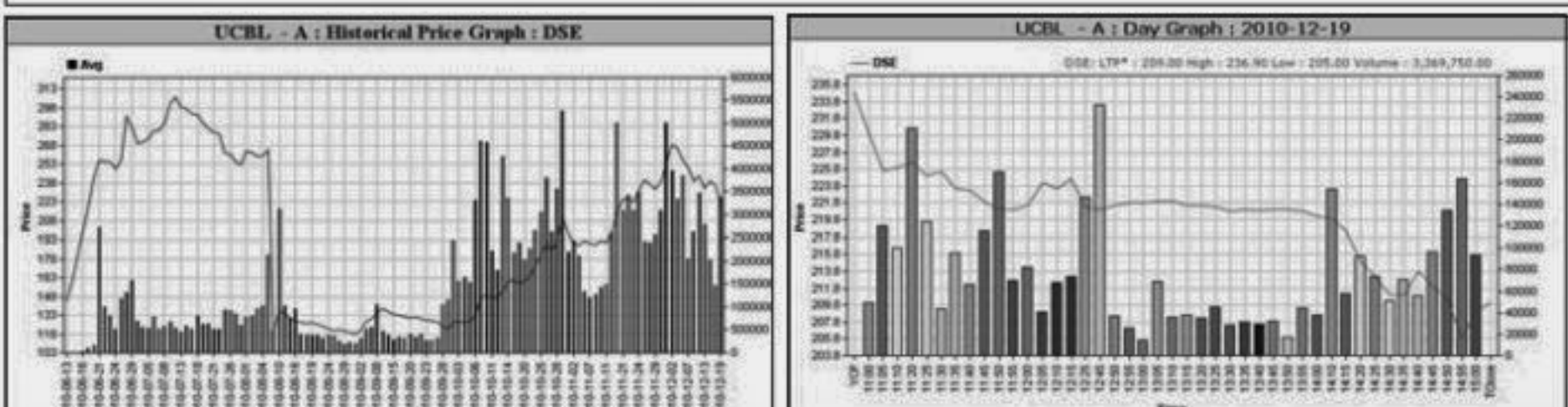
### Chittagong Stock Exchange

Chittagong Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE		
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE		
1st BSRS M F-A	13.35	13.68	2600.00	2600.00	2600.00	2600.00	2600.00	875.8	0.003	139.55	18.87	137.78	
Chittagong Veg.-Z	8.57	9.22	3150.25	3150.25	3190.00	3000.00	3758.0	102.3	0.378	114.28	18.08	174.24	
BOC (BD) Ltd. -A	4.37	4.43	794.50	794.50	795.00	793.00	930.40	462.0	0.159	120.81	40.08	19.82	
2nd ICB M F-A	1.31	1.31	3748.44	3748.50	3749.00	3700.00	3749.0	2200.0	1.631	480.33	135.55	27.65	



### Turnover Leaders

Dhaka Stock Exchange													
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C. Pite	BookV	EPS	PE		
				Avg. Close	DayHi	DayLo	Chn%						
UCBL - A	3370965	741.665	4.99	7950	220.02	210.10	236.90	205.00	-10.52	19.61	3.21	68.54	
BEXIMCO Ltd. -A	1775338	549.941	3.70	10000	309.77	303.90	317.00	300.10	-4.07	63.73	20.38	15.20	
AB Bank - A	343644	488.725	3.29	1610	1422.18	1384.00	1500.00	1375.00	-6.80	298.68	104.91	13.56	
National Bank - A	2961310	450.249	3.03	49900	152.04	146.00	159.00	144.00	-7.30	20.25	4.72	32.21	
Bay Leasing-A	162650	444.167	2.99	2350	2730.81	2629.75	2820.00	2600.00	-8.22	306.33	25.59	106.71	
Southeast Bank-A	879700	444.001	2.99	19000	504.72	490.50	540.00	485.00	-9.46	217.06	26.9	18.76	
Uttara Bank - A	246036	372.534	2.51	1000	1514.15	1478.50	1620.00	1445.25	-8.40	259.05	46.13	32.82	
Titas Gas TDCLA	366150	352.457	2.37	4850	989.63	979.25	1010.00	975.00	-2.76	200.15	60.88	16.26	
Maksons Spinning-A	4705500	332.920	2.24	22000	70.75	67.30	75.50	67.00	-11.33	20.78	4.06	17.43	
People's Leasing-A	1101600	315.076	2.12	49200	286.02	281.60	298.00	280.00	-4.64	12.32	3.56	30.34	
Prime Bank-A	413487	299.053	2.01	2500	723.25	694.50	775.00	686.00	-10.27	257.18	48.2	15.01	
LankaBangla Fin. -A	592000	296.143	1.99	25500	500.24	492.40	518.00	488.00	-9.92	30.13	14	35.73	
Shinepukur Ceramics-A	2505403	276.188	1.86	20000	110.24	106.30	115.20	105.10	-7.32	25.65	1.78	61.93	
Shahjalal Islami - A	3609695	247.885	1.67	19100	68.67	65.80	73.50	64.80	-9.74	14.38	3.13	21.94	
DESCO Ltd. - A	113232	234.971	1.58	1300	2075.13	2037.50	2139.00	2013.00	-7.73	409.16	85.91	24.15	
UNITED AIR-N	353050	230.566	1.55	3000	653.07	639.00	689.00	630.50	-6.82	95.75	11.26	58.00	
Aftab Auto-A	481250	227.981	1.53	2000	473.73	458.30	490.20	448.00	-6.18	55.51	15.08	31.41	
Padma Oil Co. -A	251000	227.815	1.53	2000	907.63	895.50	1201.00	850.00	-28.22	81.94	21.69	41.85	
Mercantile Bank-A	428535	215.921	1.45	5000	503.86	483.50	533.00	472.00	-11.37	140.84	19.83	25.41	
BSRM Steels-A	105060	207.358	1.39	5000	1973.71	1918.50	2027.00	1915.00	-5.63	7.5	34.43	57.33	



### Chittagong Stock Exchange

Chittagong Stock Exchange													
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C. Pite	BookV	EPS	PE		
				Avg. Close	DayHi	DayLo	Chn%						
UCBL - A	753050	165.927	10.95	5400	220.34	210.10	239.00	204.10	-10.41	19.61	3.21	68.64	
AB Bank - A	63585	90.643	5.98	3365	1425.54	1382.75	1500.00	1375.00	-7.07	298.68	104.91	13.59	
Padma Oil Co. -A	82400	74.772	4.94	500	907.43	868.10	1190.00	860.00	-29.94	81.94	21.69	41.84	
Southeast Bank-A	126777	64.476	4.26	1000	508.58	493.00	543.00	490.00	-9.21	217.06	26.9	18.91	
BEXIMCO Ltd. -A	203280	63.315	4.18	3000	311.47	305.10	317.50	302.00	-8.81	63.73	20.38	15.28	
N C C Bank - A	688590	43.695	2.88	13750	63.46	61.50	66.50	60.50	-8.89	17.97	3.82	16.61	
Al Arafat Islami B-A	719750	40.067											