Abridged Version of Prospectus



Deshbandhu Polymer Limited

Mostafa Centre, House - 59, Road - 27, Block - K, Banani, Dhaka - 1213, Bangladesh. Phone: +88-02-8816731 Fax: +88-02-9891456, email: info@deshbandhugroup.com.bd, Web: www.deshbandhugroup.com.bd

Public Offer for 1,60,00,000 ordinary shares of Tk. 10.00 each at par totaling Tk. 16,00,00,000.00

Subscription for general public

Opening date: Closing date: 24 October 2010 28 October 2010

Subscription for NRB applicants

Opening date: Closing date: 24 October 2010 **06 November 2010**

Issue Manager

Union Capital Limited

Noor Tower (5th Floor), 73, Sonargaon Road, Dhaka-1205 Tel: +88-02-9662888, Fax: +88-02-8616878, Web: www.unicap-bd.com

"CONSENT OF THE SECURITIES AND EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE/OFFER OF THESE SECURITIES UNDER THE SECURITIES AND EXCHANGE ORDINANCE, 1969, AND THE SECURITIES AND EXCHANGE COMMISSION (PUBLIC ISSUE) RULES, 2006. IT MUST BE DISTINCTLY UNDERSTOOD THAT IN GIVING THIS CONSENT THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE ISSUER COMPANY, ANY OF ITS PROJECTS OR THE ISSUE PRICE OF ITS SECURTIES OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINION EXPRESSED WITH REGARD TO THEM. SUCH RESPONSIBILITY LIES WITH THE ISSUER, ITS DIRECTORS, CHIEF EXECUTIVE OFFICER/ CHIEF FINANCIAL OFFICER, ISSUE MANAGER, UNDERWRITER AND/OR AUDITOR."

AUDITORS INFORMATION

Name	Address	Telephone
Ashraful Haque Nabi & Co. Chartered Accountants	6 Motijheel C/A, Dhaka	+88-02-9559682 +88-02-9569620

USE OF IPO PROCEEDS

Expansion Cost of Plant & Machinery:	Amount in Taka
Extrusion Coating Plant (Lamination) Basic Ex-Works Price USD 752,136	52,649,520
Additional Machinery for Installation USD 333,858	23,370,060
Auto Cutting, Gusseting & Printing Machine for Cement bag USD 519,270	36,348,900
Custom duty, Local machinery and Others	7,800,000
Total Expansion Cost of Plant & Machinery (rounded)	120,000,000
Expansion Cost of Building:	
Building expansion for Lamination Plant	20,000,000
Building expansion for manufacturing of Cement bag	20,000,000
Cost of utility and civil works	20,000,000
Total Expansion Cost of Building	60,000,000
Working Capital:	
Raw Materials Purpose	15,500,000
Work In Process	13,000,000
Finished Goods	16,500,000
Prepaid Vat & Custom Duty	15,000,000
Total Working Capital	60,000,000
Grand total	240,000,000

DESHBANDHU POLYMER LIMITED- COMPANY PROFILE

Deshbandhu Polymer Limited is a Public Company Limited by shares. The Company was incorporated in Bangladesh on December 03, 2006 as a Private Limited Company under the Companies Act 1994. Subsequently, the Company was converted into Public Limited Company on August 05, 2009. It is engaged in manufacturing and marketing of PP woven bags and liner. The Project is located at Kawadi, Charsindur, Palash, Narshingdi.

NATURE OF BUSINESS

The principal activities and operations of the Company are manufacturing and marketing of PP woven bags and liner.

BANKERS TO THE ISSUE

Name of the Branches	Name of the Branches	Name of the Branches	Name of the Branche
Investment Corporation	Joypara Br, Dhaka	Jubilee Rd Br, Clg	Elephant Road Br, Dhaka
Of Bangladesh (ICB)	Banani Br, Dhaka	Kawran Bazar Br, Dhaka	Jatrabari Br, Jatrabari
Head Office, Br, Dhaka	Rajshahi Br, Rajshahi	Khulna Br, Khulna	Nawabgani Br, Dhaka
Chittagong Br, Ctg	Naogaon Br, Naogaon	Kushtia Br, Kushtia	Bangshal Branch, Dhaka
Rajshahi Br, Rajshahi	Sylhet Br, Sylhet	Kadamtali Br, Ctg	Ganakbari (EPZ) Br, Dhaka
Khulna Br, Khulna	Board Bazar Br, Gazipur	Khatungonj Br, Ctg	Imamganj Branch, Dhaka.
Barishal Br, Barishal	Nayabazar Br, Dhaka	Laxmipur Br, Laxmipur	Narayangani Br, N.gani
Sylhet Br, Sylhet	Khatunganj Br, Ctg	Laldighirpar Br, Sylhet	Joypara Branch, Dhaka
Bogra Br, Bogra	Mohakhali Br, Dhaka	Majhirghat Br, Ctg	Agrabad Br, Ctg
Local Office, Dhaka	Mirpur Branch, Dhaka	Motijheel Br, Dhaka	Khatungani Br, Ctg
	Ashulia Branch, Dhaka	Malibagh Br, Dhaka	CDA Avenue Br, Ctg
Southeast Bank Ltd	Uttara Branch, Dhaka	Moghbazar Br, Dhaka	Nanupur Bazar Br, Ctg
Principle Br, Dhaka	Jubilee Rd Br, Ctg	Mirpur Br, Dhaka	Cox's Bazar Br, Cox's Baza
Corporate Br, Dhaka	Elephant Rd Br, Dhaka	Mitford Rd, Dhaka	Jubille Road Br, Ctg
Imamgonj Br, Dhaka	Motijheel Br, Dhaka	Madaripur Br, M.pur	Chowmuhuni Br, Noakhal
Dhanmondi Br, Dhaka	Madam Bibir Hat Br, Cig	Madabdi Br, Madabdi	Chandragani Br, L.pur
Uttara Branch, Dhaka	Khulna Branch, Khulna	Naogaon, Naogaon	Feni Branch, Feni
N. Elephant Rd Br, Dhaka	Rangpur Br, Rangpur	Narayangonj Br, N.gonj	Raipur Branch, L.pur
Kakrail Branch, Dhaka	Satmasjid Br, Dhaka	Nawabpur Rd Br, Dhaka	Dagon Bhuiyan Br, Feni
Banani Branch, Dhaka	OR Nazim Rd Br,, Ctg	Patgram Br, Lalmonirhat	Sylhet Branch, Sylhet
Bangshal Branch, Dhaka	Bogra Branch, Bogra	Pragati Sharani Br, Dhaka	Sherpur Branch, Sherpur
New Eskaton Br, Dhaka	Konabari Br, Gazipur	Rajshahi Br, Rajshahi	Islampur Branch, sylhet
Agargaon Br, Dhaka	Gulshan Br, Dhaka	Rangpur Br, Rangpur	Jessore Branch, Jessore
Pragati Sarani Br, Dhaka	Feni Br, Dhaka	Savar Br, Dhaka	Bogra Branch, Bogra
Shamoli Branch, Dhaka	Moulvibazar Br, M.Bazar	Shaymoli Br, Dhaka	Sirajgonj Br, sirajganj
Aganagar Br, Dhaka	Bijoynagar Br, Dhaka	Tangail Br, Tangail	Laksham Branch, comilla
Sat Mosjid Br, Dhaka	Moghbazar Br, Dhaka	Uttara Br, Dhaka	Ramgani Branch, laxmipur
Madhabdi Br, N.shingdi	Barisal Br, Barisal	3//	Maijdee Court Br, Noakhal
Ashulia Branch, Dhaka	Comilla Br, Comilla	Bank Asia Limited	Banasree Br, Dhaka
Narayanganj Br, N.ganj	Greeen Rd Br, Dhaka	Agrabad Br, Ctg	8-6-8-8-03-6-2-6-3-V-6-6-1
Joypara Br, Dhaka	Sheikh Mujib Rd Br, Ctg	Anderkilla Br, Ctg	DBBL
Savar Branch, Dhaka	Eng. Inst. Br, Dhaka	Bashundhara Br, Dhaka	Local Office, Dhaka
Mouchak Branch, Dhaka	Mazar Road Br, Dhaka	Bogra Branch, Bogra	Motijheel For. Exch. Br
Konabari Br, Gazipur	Dinajpur Br, Dinajpur	Bahadderhat Br, Ctg	Nababpur Br, Dhaka
Tongi Branch Gazinur	Torono Br. Lorono	Corporate Rr Noor Tower	Ranani Rranch Dhaka

Tongi Branch, Gazipur Corporate Br, Noor Tower Jessore Br, Jessore Bashundhara Br, Dhaka C.R. Dutta Road, Dhaka Progati Sarani Br, Dhaka Mohammadpur Br, Dhaka CDA Avenue Br, Ctg Chittagong EPZ Br, Ctg Madambibir Hat Br, Ctg Dhanmondi Br, Dhaka Narayangoni Br, N.goni Comilla Branch, Comilla Jessore Branch, Jessore Patia Br. Chittagong Bandar Bazar Br, Sylhet Khatunganj Br, Ctg Moulvibazar Br, M. Bazar NCC Bank Limited Khulna Branch, Khulna Hetimgonj Br, Sylhet Agrabad Br, Ctg Moghbazar Br, Dhaka Chouhatta Br, Sylhet Mohakhali Br, Dhaka Anderkilla Br, Ctg Laldhirpar Br, Sylhet Banani Br, Banani Mirpur Branch, Mirpur Babubazar Br, Dhaka Shajalal Uposhar Br, Sylhet MCB Sk. Mujib Rd Br, Ctg Kulaura Br, Moulvibazar MCB Dilkusha Br, Dhaka Bijoy Nagor Br, Dhaka Pathantula Br, Sylhet MCB Banani Br, Dhaka Bangshal Br, Dhaka Agrabad Br, Ctg Baraiyarhat Br, Ctg Mitford Branch, Dhaka North South Rd Br, Dhaka Khatunganj Br, Ctg Baralekha Br. Sylhet Jubilee Road Br, Ctg Principle Office Br, Dhaka Bogra Br, Bogra Halishahar Br, Cig Chakaria Br., Cox's Bazar Rajshahi Br, Rajshahi CEPZ Br., Chittagong Chowmuhani Br, N.khali Sylhet Main Br, Sylhet CDA Avenue Br, Ctg Chowhatta Br., Sunamgoni Sylhet Uposhahar Branch Cox's Bazar Br, C. Bazar Chowmuhuni Br, Noakhali Scotia Branch, Dhaka Chhagalnaiya Br, Feni Comilla Br., Comilla Shantinagar Br, Dhaka Feni Branch, Feni Cox's Bazar Br, Cox's Bazar Station Road Br, Ctg Pahartali Br, Ctg Dhanmondi Br, Dhaka Gulshan Branch, Dhaka Bashurhat Br, Noakhali Dilkusha Br, Dhaka Uttara Branch, Dhaka Momin Road Br, Ctg Elephant Rd Br, Dhaka Rangpur Br, Rangpur One Bank Limited Foreign Ex. Br, Motifheel Principle Br, Dhaka. Bogra Branch, Bogra Feni Br, Feni Khulna Branch, Khulna Motijheel Branch, Dhaka Gulshan Br, Dhaka Barisal Branch, Barisal Gazipur Br, Gazipur Kawran Bazar Br, Dhaka

Gulshan Br, Gulshan

Halishahar Br, Ctg

Islampur Br, Dhaka

Jessore Br, Jessore

Jatrabari Br, Dhaka

Joydebpur Br, Gazipur

Hajigoni Br, Chandpur

Rajshahi Br, Rajshahi

Naogaon Br, Naogaon

Mercantile Bank Ltd.

Dhanmondi Br, Dhaka

Kawranbazar Br, Dhaka

Agrabad Br, Ctg

Gulshan Branch, Dhaka

Mirpur Branch, Dhaka

Uttara Branch, Dhaka

Dhanmondi Br, Dhaka

Banani Branch, Dhaka.

Kakrail Branch, Dhaka

Progoti Sharani Br Badda

We, as the auditors' have examined the financial statements of Deshbandhu Polymer Limited

and paragraph 24 (1) of Part-II of the Third Schedule of the Companies Act 1994 report that:

hatunganj Br, Ctg Fatikchori Br, Ctg Konabari Br, Gazipur DA Avenue Br, Ctg Choumuhani Br, Feni lanupur Bazar Br, Ctg Cox's Bazar Br, Cox's Bazar Sonagazi Br, Feni Goala Bazar Br, sylhet ibille Road Br, Ctg howmuhuni Br, Noakhai Khatunganj Br, Ctg handraganj Br, L.pur Mymenshing Br, M.shing Shahzadpur Br, Sirajganj eni Branch, Feni aipur Branch, L.pur Beani Bazar Br, Sylhet agon Bhuiyan Br, Feni Chhatak Br, sunamgani ylhet Branch, Sylhet Bandura Br, Nawabgani nerpur Branch, Sherpur Saidpur Br, Nilphamary lampur Branch, sylhet Rangpur Br, Rangpur ssore Branch, Jessore Jessore Br, Jessore Mirpur Br, Dhaka ogra Branch, Bogra irajgoni Br, sirajgani Halishahar Br, Ctg Moulavi Bazar Branch aksham Branch, comilla amgani Branch, laxmipur Basurhat Br, Noakhali faijdee Court Br, Noakhali Sremangal Br, M.Bazar anasree Br, Dhaka Kushtia Br, Kushtia Pabna Br, Pabna Narsingdi Br, Narsingdi ocal Office, Dhaka Satmosjid Rd Br, Dhaka fotijheel For. Exch. Br Dinajpur Br, Dinajpur Nababpur Br, Dhaka Bhairab Br, Kishorgoni Banani Branch, Dhaka Dagonbhuiyan Br, Feni Kawran Bazar Br, Dhaka Gobindagani Branch Shantinagar Br, Dhaka Bhulta Branch, N.gonj Dhanmondi Br, Dhaka BSCIC Branch, N.gonj Baburhat Br, Narshingdi Rampura Branch, Dhaka Narayanganj Br, N.ganj Tongi Branch, Gazipur B.B Road Branch, N.gonj Agrabad Branch, Ctg National Bank Ltd Banani Br, Dhaka Mohakhali Br, Dhaka. Gulshan Branch, Dhaka Babubazar Br, Dhaka Mirpur Branch, Dhaka Bangshal Road Br, Dhaka Dhanmondi Br, Dhaka Uttara Branch, Dhaka Patherhat Br, Otg Hathazari Br, Ctg Islampur Branch, Dhaka

Name of the Branches Name of the Branches

Comilla Br, Comilla

Jubilee Road Br, Ctg Kadamtali Branch, Ctg

Mirzapur Br, Tangail

Lohagara Br, Ctg

Cox's Bazar Br, C. Bazar

Basundhara Br, Dhaka

Ring Road Br, Dhaka Manikgonj Br, Manikgonj

Dilkusha Br, Dhaka Elephant Road Br, Dhaka Foreign Ex. Br, Dhaka Dania Branch, Dhaka Gulshan Br, Dhaka Khulna Branch, Khulna Imamganj Br, Dhaka Sylhet Branch, Sylhet Islampur Br, Dhaka Dhaka EPZ Br, Dhaka Jatrabari Br, Dhaka Board Bazar Br, Gazipur Kawran Bazar Br, Dhaka Lake Circus Br, Dhaka Netaigani Br, N.gani Malibagh Br, Dhaka Bogra Branch, Bogra Elephant Road Br, Dhaka Mirpur Br, Dhaka Mohakhali Br, Dhaka Barisal Branch, Barisal Mohammadpur Br, Dhaka Simrail Branch, N.ganj Motijheel Branch, Dhaka CDA Avenue Br, Ctg Joypara Branch, Dhaka Narayanganj Br, N.gonj Biswanath Br, Sylhet Netaigoni Br, N.goni Muradpur Branch, Ctg New Eskaton Br, Dhaka Golapgonj Br, Sylhet N. Brk Hall Rd Br, Dhaka Rajshahi Br, Rajshahi Progoti Sarani Br, Dhaka Rokeya Sarani Br, Dhaka Naya Bazar Br, Dhaka Imamgonj Br, Dhaka Savar Bazar Br, Dhaka Uttara Branch, Dhaka Savar Bazar Br, Dhaka Gazipur Chowrasta Br Z.H Sikder Br, Dhaka Feni Branch, Feni Auditors Report under section 135 (1), para 24(1) of part-II of the Third Schedule of Companies Act 1994 A. The statements of assets & liabilities of the company are as under:

*##7###	From 01-07-09	From 01-07-08	From 01-07-07	Inception
Particulars	to 30.04.2010	to 30-06-09	to 30-06-08	to 30-06-07
ASSETS:	- A			
Non-Current Assets	120,760,060	127,782,563	114,800,739	65,597,878
Fixed Assets Less acc. dep.	118,530,445	125,552,948	114,800,739	65,597,878
Investment	595,000	595,000	-	
Deferred Tax Income	1,634,615	1,634,615		
Current Assets	235,149,013	46,044,953	139,819,093	109,988,032
Inventories	118,873,672	117,485,425	108,847,687	
Accounts Receivable (Trade Debtors)	33,004,379	15,342,100	14,586,734	¥
Advance, Deposit & Prepayments	10,360,903	5,257,010	12,744,699	5,049,781
Advance Income Tax	4,371,195	3,526,494	1,150,501	
Cash & Bank Balances	67,162,079	3,057,138	768,489	104,799,941
Preliminary Expenses	412,644	412,645	515,806	¥.
Pre- Operating Expenses	964,141	964,141	1,205,177	138,310
TOTAL ASSETS	355,909,073	273,827,516	254,619,832	175,585,910
EQUITY AND LIABILITIES	2 100 120 2	020. 70		0. 0. 0.
Shareholders' Equity	219,488,427	127,671,706	9,969,438	4,000,000
Ordinary Share Capital	160,000,000	50,000,000	4,000,000	4,000,000
Advance Share Money Deposit		50,000,000	*	*
Tax holiday reserve	11,068,682	7#	[[4]	¥.
Reserve & Surplus	48,419,745	27,671,706	5,969,438	
Non-Current Liabilities	38,415,783	51,397,235	14,260,246	
Long Term Loan	38,415,783	51,397,235	14,260,246	77
Current Liabilities	98,004,863	94,758,575	230,390,148	171,585,910
Trade and Other Payables	35,783,822	53,691,800	118,207,449	51,753,983
Short Term Loan	29,013,325	21,485,154	36,959,786	*
Inter company Payable	33,207,716	10,732,293	74,851,992	119,831,927
Bank Overdraft	*	8,849,328	370,921	S#
Total Equity And Liabilities	355,909,073	273,827,516	254,619,832	175,585,910

B. The Statement of operating results of the company is as follows:

Particulars	From 01-07-09	From 01-07-08	From 01-07-07	Inception	
rarticulars	to 30.04.2010	to 30-06-09	to 30-06-08	to 30-06-07	
Sales	244,688,337	200,524,303	81,915,140		
Less: Cost of Goods Sold	204,292,091	167,741,304	74,202,634		
Gross Profit	40,396,246	32,782,999	7,712,506		
Less : Operating Expenses	i i				
Administrative & Selling Expenses	2,692,477	3,371,705	889,207		
Operating Profit	37,703,769	29,411,294	6,823,299		
Add. Non-operating income	2,971,318	4,124,569	1,105,039	č.	
Profit before financial expenses	40,675,087	33,535,863	7,928,338	*	
Financial Expenses	8,858,366	13,468,211	1,958,900	t.	
Net Profit before Income Tax	31,816,721	20,067,652	5,969,438		
Tax Holiday Reserve	102	1,634,615	184	2	
Profit available for Appropriation	31,816,721	21,702,267	5,969,438		
Earning per Share (EPS)**	3.47	43.40	149.24		

** The Company has changed the face value of share from Tk. 100 to Tk. 10 on August 05, 2009.

Earning per share for the period from 1st July, 2009 to 30 April 2010 is annualized for smooth comparison.

C. Statement of Cash Flow

17842.04 F22380220 10	From 01-07-09	From 01-07-08	From 01-07-07	Inception
Particulars	to 30.04.2010	to 30-06-09	to 30-06-08	to 30-06-07
Cash flow from operating activities:		j j	Ĭ.	
Cash Received from Turnover and Others	229,997,376	199,768,937	67,328,406	
Payment for Cost and Other Expenses	(172,181,190)	(168,191,231)	(60,469,762)	38
Interest	(8,858,366)	(3,371,705)	(889,207)	
Net Cash Outflow from Operating Activities	108,957,820	28,206,001	5,969,437	
Cash flow from investing activities:			i i	Ĭ
Addition of Fixed Assets	(983,704)	(18,890,557)	(49,202,861)	(65,597,878)
Investment in Current Assets	(24,999,120)	(4,532,211)	(133,862,512)	(5,188,091)
Cash Outflow from Investing Activities	(25,982,824)	4,783,233	(177,095,936)	(70,785,969)
Cash flow from financing activities:				
Sundry Creditors	(4,567,446)	(128,635,348)	21,473,531	71,585,910
Short Term Loan from Bank	7,528,171	(15,474,632)	36,959,786	
Share Capital	60,000,000	96,000,000	()	4,000,000
Long Term Loan	(12,981,452)	37,136,989	14,260,246	
Cash Inflow from Financing Activities	(10,020,727)	(10,972,991)	72,693,563	75,585,910
Net Cash Inflow / (Outflow)	72,954,269	(6,189,758)	(104,402,373)	104,799,941
Opening Cash & Bank Balances	(5,792,190)	397,568	104,799,941	
Closing Cash & Bank Balances	67,162,079	(5,792,190)	397,568	104,799,941

D. Dividend Declared:

The Company has not declared any dividend yet.

- E. The Company was incorporated on December 03, 2006 as a Private Limited Company. Subsequently the Company was converted into Public Limited Company on August 05, 2009.
- F. The Company has started its manufacturing from December 17, 2007. So, the statement of operating results and cash flow statement have been given from June 30, 2007 to April 30, 2010
- G. Deshbandhu Polymer Limited has no subsidiaries. However, DPL is an associate company of Deshbandhu Sugar Mills Limited.
- H. No proceeds or part of proceeds of the issue of shares were applied directly to the company in the purchase of any business.
- The Company did not prepare any accounts for any period subsequent to April 30, 2010. Figures relating to previous years have been rearranged whether considered necessary.

Dhaka: 24 August, 2010

Ashraful Haque Nabi & Co. Chartered Accountants

Auditors certificate regarding calculation of EPS and other ratios

Selected Ratio as specified in rule 8 B (20) I-Annexure B of the "Securities and Exchange Commission (Public Issue)

Liquidity Ratio	Formula	Apr '10	Jun '09	Jun '08	Jun '07
Current Ratio (Times)	Current Asset/Current Liability	2.399	1.541	0.607	
Quick Ratio (Times)	(Current Asset - Inventory - Advance) / Current Liability - Bank O/D	1.08	0.271	0.079	
Time Interest Earned Ratio (Times)	EBIT/Net financial cost	3.59	1.49	3.047	
Debt-Equity Ratio (Times)**	External Liabilities / Total Equity	0.421	1.458	12.805	Ť.
Operating Ratios					
Accounts Receivable (days) Or Average collection period (days)	Accounts Receivable/Revenue per day	29.64	26.87	64.11	
Inventory Turnover	COGS/Avg. Inventory	1.73	1.48	1.36	
Total Asset Turnover	Total revenue/ Total Assets	0.688	0.732	0.322	
Profitability Ratios			*		
Gross Profit Margin	Gross profit/Total revenue	16.51%	16.35%	9.42%	
Operating profit Margin	Operating profit/ Total revenue	15.41%	14.67%	8.33%	
Net Profit Margin (NPAT Margin)	NPAT/ Total revenue	13.00%	10.82%	7.29%	
Return on Total Assets (ROA)	NPAT + Interest/ Total assets	11.43%	12.84%	3.11%	
Return on Equity	NPAT/ Shareholder's Equity	19.89%	43.40%	149.24%	
Earnings Per share (Annualized)	NPAT/ Number of ordinary shares	3.47	43.40	149.24	G:
Face Value Per share	Share amount/ Number of share	10	100	100	

for the years ended on 30th June, 2007, 2008, 2009 & for the period ended 30 April 2010 and the figures extracted from the financial statements certified pursuit to Section 135 (1) Dhaka: 24 August, 2010

Sd/-

Short Bio-data of the Directors

Mr. Golam Mostafa, Chairman Mr. Golam Mostafa is one of the sponsor Directors and Chairman of Deshbandhu Polymer Limited. He is one of the most promising and potent entrepreneurs that the Bangladesh Corporate sector has witnessed. Mr. Mostafa, with an innate sense of business, has gathered immense knowledge of business and the know how of it over the last 20 years. Over the process, he has had an immense contribution in Bangladesh's economy in the genre of import and export of bulk commodities in varies extents and

scopes. Mr. Mostafa was recognized as a Commercially Important Person (CIP) of Bangladesh in 2008. As one of the early entrants and pioneer in the real estate business in, he owns the Rapa Plaza in partnership, which is just an inkling to this visionary's farsightedness, as he walked into this partnership when Dhaka city was still to know of the 'now booming' shopping mall trend. Mr. Mostafa's superior entrepreneurship has always helped him to keep his pace and thoughts a step ahead from all others. Thus he was the first entrepreneur to set up the first Sugar Refinery in Bangladesh, which has now been solely dedicated in manufacturing and marketing refined sugar since the last 6 years.

Awarded the National Awards for outstanding business activities in the field of Real Estate and Sugar Industry, Mr. Golam Mostafa is surely one of the most sought after entrepreneur and industrialist of the current times.

Mr. Golam Rahman, Director & Managing Director

Mr. Golam Rahman is one of the sponsor Directors as well as the managing director of Deshbandhu Polymer Limited, with an array of achievements and recognitions already listed in his name, is one of the most promising and eminent entrepreneurs of current times. Born of Dr. Abdul Waseque Ahmed and Mrs. Shahera Begum on 29 May 1960, Mr Rahman grew up in an ideal and noble Muslim household. Mr. Golam Rahman finished his schooling and college to eventually become a Commerce Graduate.

Provash Chokrobarty, Director Mr. Provash Chokrobarty is one of the Directors of the company. Born of (Late) Sudhangso Bimol

Chokrobarty and Mrs. Shanti Chokrobarty on 03.04.1954. He is a BSc Engineer (Mechanical). He is from Kawadi, Chardindur, Palash, Narsingdi. Golam Rasul Putul, Director

Mr. Golam Rasul is one of the Directors of the company. Born of Dr. Abdul Waseque Ahmed and Mrs. Shahera Begum. Mr Golam Rasul grew up in an ideal and noble Muslim household. He is from Nagweshari, Kurigram. Mr. Golam Rasul, from his early life after completing graduation from Kurigram started social activities which is now pioneer in developing self-employment for young people both male and female in Nageswari.

Md. Mainul Islam Lal, Director

Mr. Mainul Islam Lal is one of the Directors of the company. Born of Dr. Abdul Waseque Ahmed and Mrs. Shahera Begum. Mr. Mainul Islam Lal grew up in an ideal and noble Muslim eminent family. He is from Nagweshari, Kurigram. Mr. Mainul Islam Lal, from his early life after completing graduation from Kurigram started social activities which is now pioneer in developing self-employment for young people both male female in Nageswari.

DIRECTORS OWNERSHIP IN OTHER COMPANIES

SI#	Name	Designation with DPL	Entities where they have interest	Position
			Deshbandhu Sugar Mills Ltd.	Chairman
			2. Southeast Sweaters Ltd.	Chairman
	Golam Mostafa Chairm		3. Deshbandhu Distilleries Ltd.	Chairman
01		Chairman	4. Rapa Plaza	Partner
υı		Chairman	5. Fertilizer Marketing Corporation	Proprietor
			6. M. R. Trading	Proprietor
		3	7. Deshbandhu Power Plant Ltd.	Chairman
			8. Deshbandhu Group Ltd.	Chairman
	*		Deshbandhu Sugar Mills Ltd.	Director & Managing Director
		Director &	2. Deshbandhu Distilleries Ltd.	Director & Managing Director
02	Golam Rahman	Managing	3. Deshbandhu Power Plant Ltd.	Director & Managing Director
		Director	4. Deshbandhu Group Ltd.	Director & Managing Director
			5. Commodities Trading Company	Proprietor
03	Provash Chakrobarti	Director	2#5	8 .5 6
04	Golam Rasul Putul	Director	Deshbandhu Sugar Mills Ltd.	Director
05	Md. Mainul Islam Lal	Director	Deshbandhu Sugar Mills Ltd.	Director

APPLICATION FORM AND THE FULL VERSION OF PROSPECTUS MAY BE OBTAINED FROM

Prospectus of Deshbandhu Polymer Limited may be obtained at the following addresses: SL. Name & Address Contact Person

SL. N	lame & Address	Contact Person	Tel. No.
Issuer C	отрану		
•	Deshbandhu Polymer Limited Road # 27, House # 59, Banani, Dhaka -1213.	Golam Rahman Managing Director	+88-02-8816731
lssue Ma	ınager		
8.8	Inion Capital Limited Ioor Tower (5th Floor)	Abul Munim Khan EVP & Head of Business	+88-02-9662888

	1/F, Free School Street 73, Sonargaon Road, Dhaka-1205	LVI & Fleati of Busiless	
Unde	erwriters		
1	Union Capital Limited Noor Tower (5th Floor) 73, Sonargaon Road, Dhaka-1205.	Abul Munim Khan EVP & Head of Business	+88-02-9662888
2	Prime Finance & Investment Limited 63 Dilkusha C/A, Dhaka-1000	Md. Rezaul Haque SVP & Head of Merchant Banking	+88-02-9563883
3	Green Delta Insurance Company Limited Hadi Mansion (4th floor), 2, Dilkusha C/A, Dhaka-1000	Syed Moinuddin Ahmed Company Secretary	+88-02-9560005 Ext. 209
4	EC Securities Limited, East Coast Centre	Md. Khurshid Alam	+88-02-9884312-7

Stock Exchanges

SWG-8 Gulshan Avenue, Dhaka-1212.

	Dhaka Stock Exchange Limited (DSE) 9/F, Motijheel C/A, Dhaka-1000.	DSE Library	+88-02-9564601-7 +88-02-9666944-8
02.	Chittagong Stock Exchange Limited (CSE). CSE Building, 1080 Sheikh Mujib Road, Chittagong.	CSE Library	+88-031-714632-3 +88-031-720871-3

Corporate planner

Prospectus would also be available on the web site of SEC (www. secbd.org), DSE (www. dsebd.org), CSE (www.csebd.com), Deshbandhu Polymer Limited www.deshbandhugroup.com.bd Issue Manager (www.unicap-bd.com) and Public Reference Room of the Securities and Exchange Commission (SEC) for reading and studying.

REFUND OF SUBSCRIPTION MONEY

As per SEC notification dated Feb 09,2010 the issuer shall refund application money to the unsuccessful Applicant of the Public offer by any of the following manner based on the option given by the applicant in the application form: -

- (a) Through banking channel for onward deposit of the refund money into the applicant's bank account as provided in the respective application form for subscription; or
- (b) Through issuance of refund warrant in the name and address of the applicant as provided in the respective application form for subscription:

Provided that, in case of deposit into the applicant's bank account, the applicant will bear the applicable service charge, if any, of the applicant's banker, and the issuer shall simultaneously issue a letter of intimation to the applicant containing, among others, the date and amount remitted with details of the bank through and to which bank such remittance has been effected.

Special Note:

Please read the prospectus carefully which includes "Risk Factors" before taking your investment decision. An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, whole or part of application money may be forfeited by the Commission.

The applicant shall provide with the same Bank Account number in the application form as it is in the BO account of the applicant. Otherwise the application will be considered invalid and the subscription money may be forfeited.

Ashraful Haque Nabi & Co. Chartered Accountants