Reaz Islam - CEO and Director

Legal Expenses (Listing Fees, Registration Fees etc.)

fifty crore) accrued and payable half yearly.

Sponsor

25

27

28

33

Pre-IPO Placement

Resident Bangladeshis

# GREEN DELTA MUTUAL FUND



5 Momin Road Branch, Chittagong

6 Asad Gate Branch, Dhaka

## PROSPECTUS (Abridged version)

Our investment philosophy is that consistent and attractive risk adjusted returns can only be generated by applying a robust investment process that identifies macro economic trends, sector drivers, expert company analysis, and effective capital allocation on an ongoing basis. It was our guiding philosophy 12 years ago - and it is our guiding philosophy today.

Our investment process has been developed consistent with our investment objectives and investment philosophy. The key elements of

Top down and bottom up - Our investment portfolios are constructed employing our proprietary methodology of a top-down overlay
of the economy, sector and markets risks and bottom-up rigorous fundamental analysis. Our Research team focuses on understanding
individual companies as businesses rather than simply as stocks by conducting independent research. Our top down and bottom up
investment approach is further enhanced by our proprietary technical trading platform. We combine time-tested investment
specialization, industry knowledge and active risk management to seek investment opportunities that we believe will be promising
over time. We do not restrict our analysis to the traditional framework of industry buckets. Instead, we employ a truly comprehensive
process that aims to identify the best performing companies in a given industry. As investment managers, our mission is to take
advantage of these opportunities while effectively managing and diversifying the risks-on behalf of our clients. Our investment
process is a marriage of traditional fundamental security valuation and proprietary quantitative risk-control techniques.

Risk Management - The investment portfolio is actively monitored on a regular basis and re-balanced as required. While we pride

ourselves on taking a long-term approach to investing our client assets, our process is fluid and dynamic. Our portfolios are constantly monitored using and strictly adhering to our research and analysis driven process. While we do not have a mechanical sell discipline, we will typically either climinate or trim positions when they no longer meet our three critical factors as stated in our investment objectives. Moreover, we perform a rigorous review on any investment that declines materially in price. Importantly, our emphasis upon downside protection leads us to investments in companies with attractive valuations. We believe this emphasis limits our loss potential should the catalyst not materialize. We embrace the notion that security prices must follow company fundamentals. Simply put, a stock's weight in a portfolio should be directly related to its qualitative and quantitative value, rather than its weight in an index. However, stock price/valuation and liquidity is equally important. We attempt to build downside protection into our process by evaluating and quantifying the risks versus the reward opportunity of every investment in the portfolio. This is achieved by analyzing: free cash flow; the intrinsic or asset value of the company; price-to-sales and/or price-to-tangible book value. This analysis helps us to assess downside risk should unexpected adverse events unfold.

Valuation process - Our corporate finance approach and cash flow focus helps us better identify potential investments. Our analysis will often include breaking down a company's financial results by business segment to determine a valuation for the whole business. Importantly, our valuation analysis focuses upon absolute valuations, rather than relative valuations; we believe this process focus helps to limit losses and downside risk. Qualitative measures and quantitative measures assist us in determining attractive investments. While evaluating management strength and changes within a company's business are examples of qualitative measures, quantitative measures may include various financial ratios including price-to-cash flow, price-to-sales and price-to-book analysis. All of these elements contribute to assist us in determining the appropriate valuation for an investment and its respective return expectations. Forward looking analysis - We do not believe that investing after positive or negative news is an investment discipline. Rather, we

seek to uncover the factors that will drive business improvement three months to a year in advance and take positions accordingly. So that, portfolios can fully benefit when these inflection points and catalysts emerge and are recognized. The ingredients for change can come in many forms. For example, there are company specific catalysts, i.e. a new management team, a shift in business strategy, or a restructuring to "unleash" hidden assets. Change can also come from an improving outlook for an entire industry or a changed regulatory framework. We pride our self upon our ability to think independently and identify unique opportunities.

LR Global Bangladesh Asset Management Company has a world class investment team comprised of approximately 24 professionals locally; the team in Bangladesh has a cumulative experience of over 125 years. The investment team includes 9 investment and research professionals with experience ranging from 3 to 10 years, plus 7 product and compliance officers supporting the business with experience of 5-7 years. In addition, to the strong local and global management team, LR Global Bangladesh Asset Management Company leverage highly specialized and seasoned 7 Investment Professionals from our global team in New York as well as Hanoi. Our distinct advantage includes leveraging our global as well as local investment teams. We have an experienced team in Bangladesh led by Reaz Islam, CBO of LR Global Bangladesh Asset Management Company and Principal of LR Global. The Principals of LR Global are accountable for the ultimate performance of all our activities globally including Bangladesh. All three key principals, Donald LaGuardia (Chairman), Sean Wilson (Director), and Reaz Islam (Director), have overall global oversight

Selected Bio's of the Directors, leadership and Senior Management of LR Global Bangladesh Asset Management Company:

Don LaGuardia, CPA - Chairman and Director Mr. LaGuardia is a Chairman and Director of LR Global Bangladesh Asset Management Company and also founder and partner of LR Global, and a member of the investment team that manages the firm's Funds established in 1997. Previously, he spent 5 years at Rockefeller & Co. ("R&Co."), as an equity analyst. His primary responsibilities at Rockefeller & Co. were to identify undervalued opportunities internationally and to develop long-term financial models for valuation purposes. Prior to joining R&Co., Mr. LaGuardia spent 6 years at BMW of North America as a financial analyst and later as business planning manager. Prior to his employment with BMW, Mr. LaGuardia spent 5 years as an auditor at Price Water house Coopers. Mr. LaGuardia received a BA in public accounting from Pace University, and an MBA in international finance from New York University. In 1992, he received his Certified Public Accountants designation and is a member of the American Institute of Certified Public Accountants.

Mr. Islam, the CEO and Director of LR Global Bangladesh Asset Management Company, joined LR Global in 2008 as a managing partner and member of the investment team which manages the firm's Funds. Previously, he spent 18 years at Citigroup, including the last 12 as Managing Director of Citi Alternative Investments and head of Citi Fixed Income Alternatives. At Citi Alternative Investments, under Mr. Islam's leadership the investment team managed over \$40 Billion of assets across multiple Funds on behalf of the investors. In this capacity, Mr. Islam was also a member of Citi Alternative's Management Committee, as well as Senior Manager of Citigroup. Prior to joining Citi Alternative Investments, Mr. Islam spent three years as a Senior Risk Analyst for Citi's Corporate and Investment bank reviewing credit as well as market risks globally. Mr. Islam started his career at Citi as a Management Associate in 1990 and subsequently completed the credit training program from Institute of Global Finance. Mr. Islam received a BS with concentration in Economics and Statistics from Cornell University, and an MBA in Finance and Operations Research from New York University's Stern School of Business.

Sean Wilson, CFA - Director Mr. Wilson, Director of LR Global Bangladesh Asset Management Company, joined LR Global in 2005 as a partner and member of the investment team which manages the firm's Funds. Previously, he spent 3 years as a senior portfolio manager at Columbia Management Company, the asset management division of Bank of America, with responsibility for managing in excess of \$10 billion for retail and institutional clients. Prior to Columbia, Mr. Wilson spent 8 years as a Managing Director at R&Co. with responsibilities including director of research and portfolio manager. Prior to his employment with R&Co., Mr. Wilson spent 2 years with Phoenix Investment Counsel as international equity analyst. Prior to his employment with Phoenix Investment Counsel, Mr. Wilson spent 5 years with GMO as a foreign exchange trader and quantitative analyst. Mr. Wilson received a BA in finance from Northeastern University, and is a CFA charterholder.

The Trustee will continue to appoint the Fund Auditor throughout the tenure of the Fund. 5.5 FEES AND EXPENSES The Fund will pay the fees of Asset Management Company, the Trustee and the Custodian together with any other fees, commissions and expenses as may arise from time to time. The Fund will bear its own costs and expenses incurred/accrued in connection with its

The Trustee, BGIC has appointed Hoda Vasi Chowdhury & Co. Chartered Accountants as the Auditor of the Fund for the First year.

It is one of the reputed and older audit firms of the country and is associated with world renowned Deloitte Touché Tohmatsu.

formation, promotion, registration, public offering, listing together with certain other costs and expenses incurred in its operation, including without limitation, expenses of legal and consulting services, auditing, other professional fees and expenses, brokerage, share/debenture registration expenses, guarantee or underwriting commission and fees due to the SEC. The Fund will also bear all other incidental expenses including printing, publication and stationery relating to its smooth and fair operation.

Keeping in mind, the Fund size of Taka 150,00,00,000 (Taka one hundred and fifty crore), LR Global Bangladesh Asset Management Company has estimated the normal annual operating expenses of the Fund, which will not exceed 4% of the average NAV of the Fund. However, there may be variation in the actual operating expenses of the Fund. Major expenses of the Fund are detailed as follows: Issue and Formation Expenses: Issue and formation expenses are estimated to be not over 5% of the totalFund size. The expenses
will be amortized within 10 (Ten) years on a straight-line method. The estimated expenses for the issue and formation of the Fund Banker to the issue fee/Collection Charge 0.10 per cent Formation Fee Payable to AMC Printing & Publication 1.00 percent

0.60 per cent

1.60 per cent

15,00,00,000

60,00,00,000

60,00,00,000

Subscribed

Subscribed

1 year

1 year

1 year

l year

l year

l year

l year

l year

year

1 year

1 year

Yet to be subscribed

Other expenses 1.10 per cent 4.40 per cent 2. Management Fee: As per পিকটালিত ও অক্সতের কমিশন (মিউচুয়াল কাড) বিধিমালা, ২০০১ the Asset Management Company shall be paid annual management fee @ 2.50% per annum of the weekly average NAV up to Tk. 5,00,00,000 (Taka five crore) and @ 2.00% per annum for additional amount of the weekly average NAV above Tk. 5,00,00,000(Taka five crore) up to Tk. 25,00,00,000 (Taka twenty five crore) and @ 1.50% per annum for additional amount of the weekly average NAV above Tk. 25,00,00,000 (Taka twenty five crore) up to Tk. 50,00,00,000 (Taka fifty crore) and @ 0.90% per annum for additional amount of the weekly average NAV over Tk. 50,00,00,000 (Taka

Initially, total management fee for the Green Delta Mutual Fund will be 1.20% assuming Tk. 150 crore Fund size. 3. Trustee Fee: The Fund shall pay an annual trusteeship fee @ 0.10% of the Net Asset Value (NAV) of the Fund only payable semiannually during the life of the Fund.

Custodian Fee: The Fund shall pay to the custodian i.e. SCB for safekeeping of securities @ 0.05% of balance (dematerialized and non-dematerialized) securities held by the Fund and calculated on the basis of average month-end value per annum and trade settlement fees of BDT 500 per trade and the total monthly custodian expense is capped at BDT 135,000 per month, which equates to on an annualized basis approximately 0.108% of the initial Fund size of BDT 150 crore. Since the custodian expense is capped, as the Fund NAV continues to grow, custodian expense as a percent of NAV will decrease. In addition any out of pocket expenses maybe applicable to the Fund operation on a periodic basis.

CDBL Fee: For listing with the Central Depository of Bangladesh Limited (CDBL) there are both initial and recurring expenses. An amount of Tk. 5,00,000 (Taka five lac) as security deposit shall be kept with CDBL without interest during the whole life of the Fund, while an IPO documentation fee of Tk. 2,500 (Taka two thousand & five hundred) will be paid during the public subscription. Annual fee for the Scheme shall be Tk. 100,000 (Taka one lac).

6. Fund Registration and Annual Fee: The Fund has paid Tk. 30,00,000 (Taka thirty lac, 0.20%) to the Securities and Exchange Commission (SEC) as registration fee. In addition to that, the Fund will have to pay Tk. 15,00,000 (at the rate of Tk 0.10% of the Fund size) only per annum as annual fee in terms of the শিক্তিরিটিক ও একাচেক কমিশন (মিউছারাল কাড) বিশিমালা, ২০০১.

7. Listing Fee: The usual listing fees to DSE, CSE and CDBL, annual renewal fees and other charges are to be paid by the Fund to the 8. Audit Fee: The audit fee will be Tk. 50,000 (Taka fifty thousand) only, plus VAT, for the first year and Trustee will fix fees for

5.6 LIMITATION OF EXPENSES 1) The initial issue expenses in respect of the Fund shall not exceed 5% of the Fund to be raised, the details of which are provided in

2) The total expenses charged to the Fund except the amortization of initial issue expenses including transactions cost in the form of

stock brokerage against buy and sell of securities forming a part of acquisition or disposal cost of such securities, transaction fees payable to the custodian against acquisition or disposal of securities, CDBL charges, listing fees payable to the stock exchanges, the annual registration fees payable to the Commission, audit fees, cost for publication of reports and periodicals, bank charge, etc., shall not exceed 4% of the weekly average net assets outstanding during any accounting year or as may be determined by the Rules. 6. CAPITAL STRUCTURE, TAX STATUS AND RIGHTS OF UNIT HOLDERS

The paid up capital of the Fund shall be Tk. 150,00,00,000 (Taka One hundred and fifty crore) divided into 15,00,00,000 units of Tk. 10.00 each. The total distribution of units shall be as follows: Subscribers No of units Face Value (Tk.) Amount (Tk.) Remarks

10.00

1,50,00,000

6,00,00,000

6,00,00,000

T 7 3 3 5 5 5 5 5					A CONTRACTOR OF THE PARTY OF TH		
Non-Resident Bangladeshis (NRB's)		75,00,000	10.00	10.00 7,50,00,000		Yet to be subscribed	
Reserved for Mutual Funds		75,00,000	10.00	10.00 7,50,00,000		Yet to be subscribed	
Total		15,00,00,000	10.00		0,00,00,000		
All Instit	utional & Portfolio investors of p nal lock-in including Sponsor is a	re-IPO placement will be approximately 30.27% of t	in 1 year lock-in perio otal Fund Size. The fol	d from the llowing is a	date of listing of t	he Fund. The percentage ons:	
Sl.No.	Institutio	n	No. of U	nits	Amount (TK	) Lock-in Tenu	
1	Green Delta Insurance Compan	y Limited (Sponsor)	1,50,0	00,000	15,00,00,00	0 1 year	
2	Agni Systems Ltd.	200 00000000000000000000000000000000000	10,0	00,000	1,00,00,00	0 1 year	
3	Agrani Bank Ltd.		5,0	00,000	50,00,00	0 1 year	
4	Arena Securities Ltd.		5,0	00,000	50,00,00	0 1 year	
5	Asia Pacific General Insurar	nce Co. Ltd.	5,0	00,000	50,00,00	0 1 year	
6	Bangladesh General Insuran	ce Co. Ltd.	10,0	00,000	1,00,00,00	0 1 year	
7	BRAC Bank Ltd.		10,0	00,000	1,00,00,00	0 1 year	
8	Central Insurance Co. Ltd.		1,0	00,000	10,00,00	0 1 year	
9	DBH First Mutual Fund		22,5	55,000	2,25,50,00	0 1 year	
10	Delta Brac Housing Finance	Corporation Ltd.	10,0	00,000	1,00,00,00	0 1 year	
11	Eastern Bank Ltd.		10,0	00,000	1,00,00,00	0 1 year	
12	Eastern Insurance Co. Ltd.		10,0	00,000	1,00,00,00	0 1 year	
13	Eastland Insurance Company	y Ltd.	5,0	00,000	50,00,00	0 1 year	
14	ETBL Securities & Exchange	ge Ltd.	2,0	000,000	20,00,00	0 1 year	
15	Global Insurance Co. Ltd.	(0	5,0	00,000	50,00,00	0 1 year	
16	IDLC Finance Ltd.		10,0	00,000	1,00,00,00	0 1 year	
17	Interfab Shirt Manufacturing	Ltd.	10,0	00,000	1,00,00,00	0 1 year	
18	International Leasing & Fina	ancial Services Ltd.	10,0	00,000	1,00,00,00	0 1 year	
19	Karnaphuli Insurance Co. Li	td.	2,0	00,000	20,00,00	0 1 year	
20	Lanka Bangla Finance Limit	ted	10,0	00,000	1,00,00,00	0 1 year	
21	Meghna Life Insurance Ltd.	270	3,0	00,000	30,00,00	0 1 year	
22	Mutual Trust Bank Ltd.		10,0	00,000	1,00,00,00	0 1 year	
23	National Life Insurance Co.	Ltd.	5,0	00,000	50,00,00	0 1 year	
					The second secon		

10,00,000

10,00,000

10,00,000

50,00,000

10,00,000

10.00,000

10.00,000

1.00,000

10,00,000

10,00,000

4,54,05,000

2,50,000

1,00,00,000

1,00,00,000

1,00,00,000

5,00,00,000

1,00,00,000

1,00,00,000

1.00.00,000

10,00,000

1,00,00,000

1,00,00,000

25,00,000

45,40,50,000

30.27% % of Institutional Lock-in including Sponsor of the total Fund \* Unit Certificates of the Sponsor's contribution amounting to Tk. 15,00,00,000 (Taka fifteen crore) only shall be subject to a lock-in period of 1 (one) year from the date of listing in the Stock Exchange(s) and 1/10th of the Sponsor's contribution amounting to Tk. 1,50,00,000 (Taka one crore fifty lac) only shall be subject to a lock-in period of full time of the Fund. 6.2 PRE-IPO PLACEMENT

1) Subscription from Sponsor Green Delta Insurance Company Ltd., the Sponsor, has already subscribed Tk. 15,00,00,000 for 1,50,00,000 units of Tk. 10.00 each at par as per বিধি ৯ of the সিকিউরিটিজ ও এক্সচেজ কমিশন (মিউচুড়াল কান্ত) বিধিমালা, ২০০১.

Prime Finance & Investment Ltd.

Pubali Bank Ltd.

Shanta Properties Ltd.

Progressive Life Insurance Co. Ltd.

Prime Finance & Investment Ltd. (Portfolio)

32

33

National Credit & Commerce Bank Ltd.

Union Capital Ltd. Employees Provident Fund

Institutional Lock-in including Sponsor

Prime Finance & Investment Ltd.

Pubali Bank Ltd.

29 The City Bank Ltd.

Shanta Properties Ltd.

Union Capital Ltd.

Viyellatex Ltd.

34 Zenith Investments Ltd.

Progressive Life Insurance Co. Ltd.

Uttara Finance & Investments Ltd.

The following institutions and portfolio account holders have subscribed Tk. 60,00,00,000 (Taka sixty crore) for 6,00,00,000 (six crore) units with each unit worth Tk. 10.00 (Taka ten) at par:

Sl.No.	Pre-IPO Investors	No. of Units	Amount (TK)	Lock-in Tenure
1	AB Investment Ltd. (Portfolio)	11,80,000	1,18,00,000	l year
2	Agni Systems Ltd.	10,00,000	1,00,00,000	l year
3	Agrani Bank Ltd.	5,00,000	50,00,000	1 year
4	Agrani Bank Ltd. (Portfolio)	5,00,000	50,00,000	1 year
5	Arena Securities Ltd.	5,00,000	50,00,000	1 year
6	Asia Pacific General Insurance Co. Ltd.	5,00,000	50,00,000	l year
7	Bangladesh General Insurance Co. Ltd.	10,00,000	1,00,00,000	1 year
8	BRAC Bank Ltd.	10,00,000	1,00,00,000	1 year
9	BRAC EPL Investments Ltd. (Portfolio)	85,000	8,50,000	1 year
10	Central Insurance Co. Ltd.	1,00,000	10,00,000	1 year
11	DBH First Mutual Fund	22,55,000	2,25,50,000	1 year
12	Delta Brac Housing Finance Corporation Ltd.	10,00,000	1,00,00,000	1 year
13	Eastern Bank Ltd.	10,00,000	1,00,00,000	1 year
14	Eastern Insurance Co. Ltd.	10,00,000	1,00,00,000	1 year
15	Eastland Insurance Company Ltd.	5,00,000	50,00,000	1 year
16	EC Securities Ltd.(Portfolio)	13,95,000	1,39,50,000	1 year
17	ETBL Securities & Exchange Ltd.	2,00,000	20,00,000	1 year
18	Global Insurance Co. Ltd.	5,00,000	50,00,000	1 year
19	IDLC Finance Ltd.	10,00,000	1,00,00,000	1 year
20	IDLC Finance Ltd. (Portfolio)	22,30,000	2,23,00,000	1 year
21	Interfab Shirt Manufacturing Ltd.	10,00,000	1,00,00,000	1 year
22	International Leasing & Financial Services Ltd.	10,00,000	1,00,00,000	l year
23	Karnaphuli Insurance Co. Ltd.	2,00,000	20,00,000	1 year
24	Lanka Bangla Finance Ltd.	10,00,000	1,00,00,000	l year
25	Lanka Bangla Finance Ltd.(Portfolio)	55,90,000	5,59,00,000	1 year
26	Meghna Life Insurance Ltd.	3,00,000	30,00,000	1 year
27	Mutual Trust Bank Ltd.	10,00,000	1,00,00,000	1 year
28	National Life Insurance Co. Ltd.	5,00,000	50,00,000	1 year
29	National Credit & Commerce Bank Ltd.	10,00,000	1,00,00,000	1 year
30	Prime Bank Ltd. (Portfolio)	5,00,000	50,00,000	1 year

10,00,000

11,75,000

10,00,000

50,00,000

10,00,000

1,00,00,000

11,750,000

1,00,00,000

5,00,00,000

1,00,00,000

1 year

1 year

1 year

1 year

1 year

SLNo.	Pre-IPO Investors	No. of Units	Amount (TK)	Lock-in Tenure
36	Southeast Bank Ltd. (Portfolio)	50,00,000	5,00,00,000	1 year
37	Standard Bank Ltd. (Portfolio)	12,50,000	1,25,00,000	1 year
38	Trust Bank Ltd. (Portfolio)	6,90,000	69,00,000	1 year
39	The City Bank Ltd.	10,00,000	1,00,00,000	1 year
40	Union Capital Ltd.	10,00,000	1,00,00,000	1 year
41	Union Capital Ltd. Employees Provident Fund	1,00,000	10,00,000	1 year
42	Union Capital Ltd. (Portfolio)	95,50,000	9,55,00,000	1 year
43	Uttara Finance & Investments Ltd.	10,00,000	1,00,00,000	1 year
44	Uttara Finance & Investments Ltd. (Portfolio)	4,50,000	45,00,000	1 year
45	Viyellatex Ltd.	10,00,000	1,00,00,000	1 year
46	Zenith Investments Ltd.	2,50,000	25,00,000	1 year
	Total:	6,00,00,000	60,00,00,000	
3)	Public Offer:	12.	d):	

Tk. 10.00 each amounting to Tk. 60,00,00,000 are being offered to the Resident Bangladeshis for subscription in cash in full on application. Investment in this Fund by individual investors will enjoy tax exemption benefit under section 44(2) of Income Tax Ordinance, 1984.

6.4 RIGHTS OF THE UNIT HOLDERS Unit holders of the Fund have a proportionate right in the beneficial ownership of the assets of the Fund.

Dividend: All the unit holders have equal but proportionate right with respect to dividend. Dividend will be paid in Bangladeshi Transfer of units: Units are transferable. The transfer will be made by CDBL under electronic settlement process.

Voting Right: All the unit holders shall have usual voting rights. Voting right can be exercised in person or by proxy in a meeting held in connection with any proposal to amend the characteristics of the Fund or any other agenda of meeting called by the Trustee in the circumstances mentioned in the Trust Deed or the বিকিটাটোড ও একাচের কমিশন (বিউচ্চরাল কাড) বিধিমালা, ২০০১. In case of show of hands, every unit holder present in person or/and by proxy shall have only one vote and on a poll, every unit holder present in person and/or by a proxy shall have one vote for every unit of which he/she is the holder. Encashment: The units will be listed with DSE and CSE. So investment in Fund will easily be encashable.

6.5 BENEFICIAL INTEREST

Ownership: The unit holders shall preserve only the beneficial interest in the trust properties on pro rata basis of their ownership Periodic Information: All the unit holders of the Fund shall have the right to receive the Annual Report & Audited Accounts of

the Fund. The Fund will calculate their NAV each week. Moreover, NAV of the Fund (according to cost and market price) will be informed to the Commission and to the DSE/CSE on the first business day of the week before the beginning of the trading hour. Furthermore, weekly NAV of the Fund is to be published in the notice board and website of the AMC's and as a press release to at least one daily national newspaper which covers capital market news.

Accounts and Information: The Fund's financial year will be closed on June 30th of every calendar year or as determined by the Commission. Annual report or major head of Income & Expenditure A/C and Balance Sheet in line with schedule VI of the সিকিটাইটিছ ও এলডেন্ড কমিশন (মিউচায়াল কাড) বিশিনালা, ২০০১ will be published within 45 (forty five) days from the closure of each accounting year. Furthermore, the NAV, NAV per unit, any suspension or alteration of the calculation of NAV of the Fund will be published/ notified to DSE and CSE by the Asset Management Company.

Application for units may be made for a minimum lot of 500 (five hundred) units to the value of Tk. 5,000 (Taka five thousand) only and should be made on the Asset Management Company's Printed Application forms. Application forms and the Prospectus may be obtained from the registered office of the Asset Management Company, members of the Dhaka Stock Exchange Limited,

7.1 APPLICATION FOR SUBSCRIPTION

the Chittagong Stock Exchange Limited or from the Bankers to the Issue. In case, adequate forms are not available, applicants may use photocopied, cyclostyled, typed/ handwritten copies of the forms. Application must not be for less than 500 units and must be for multiples of 500 units. Any application not meeting the above

criteria will not be considered for allotment purpose. Joint Application form for more than two persons will not be accepted. In the case of a joint Application, each party must sign Application must be in full name of individuals or limited companies or trusts or societies and not in the name of firms, minors

or persons of unsound mind. Applications from insurance, financial and market intermediary companies must be accompanied by Memorandum and Articles of Association. An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case, an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment

purpose. In addition, whole or part of application money may be forfeited by the Commission. Bangladeshi nationals (Including Non-Resident Bangladeshis residing/working abroad) shall be entitled to apply for Units. Payment for subscription by investors other than Non-Resident Bangladeshi may be made to the said Branch/Office mentioned below in Cash/Cheque/Pay Order/bank draft. The Cheque or Pay Order or Bank Draft shall be made payable to the Bank to which

it is sent and be marked "Green Delta Mutual Fund" and shall bear the crossing "Account Payee Only" and must be drawn on a bank in the same town of the Bank to which Application form is deposited. All completed application forms, together with remittance for the full amount payable on application, shall be lodged by investors other than Non-Resident Bangladeshis with any of the branches of the Banker to the Issue. A/C payee Cheque(s)

will be received on the preceding day of the closing date of the subscription. b. A Non-Resident Bangladeshi (NRB) shall apply against the Public Offer either directly by enclosing a foreign demand draft

drawn from a Bank payable in Dhaka, or through a nominee (including a bank or a company) by paying out of foreign currency deposit account maintained in Bangladesh, for the value of securities applied for. The value of securities applied for may be paid in Taka, US Dollar, UK Pound Sterling or Euro at the Spot Buying (TT clean) rate of exchange prevailing on the date of opening of subscription. Refund against oversubscription of units shall be made in the

currency in which the value of units applied for was paid by the applicant. Unit Application Form of an NRB shall be sent by the applicant directly along with a draft or cheque to the Asset Management Company at its Registered Office. Copies of Application Form and Prospectus shall be available with Bangladesh Embassy/High Commission in USA, UK, Saudi Arabia, UAE, Qatar, Kuwait, Oman, Bahrain, Malaysia and South Korea and the web site of the Asset Management Company, Dhaka Stock Exchange Limited, Chittagong Stock Exchange Limited and the Securities and Exchange Commission.

A Resident Bangladeshi (RB) applicant cannot submit more than two applications, one in his/her own name and another jointly with other person by one cheque/DD/PO. More than two applications by one cheque/DD/PO will not be allowed. A/C payee Cheque(s) will be received on the preceding day of the closing date of the subscription.

A Non-Resident Bangladeshi (NRB) applicant cannot submit more than two applications, one in his/her own name and another jointly with other person by one cheque/DD/PO by US\$/UK Pound sterling/ Euro/Taka (supported by foreign currency encashment certificate). More than two applications by one cheque/DD/PO/Taka (supported by foreign currency encashment

a. The Public Offer subscription money collected from investors (other than Non-Resident Bangladeshis) by the Banker to the Issue will be remitted to the "GREEN DELTA MUTUAL FUND" STD A/C no. 1513-1016-2524-4004 with BRAC Bank Ltd., 1 Gulshan Avenue, Gulshan-1, Dhaka-1212 b. The subscription money collected from Non-resident Bangladeshis in US Dollar, UK Pound Sterling, Euro shall be deposited

In case of oversubscription, refund shall be made by the Asset Management Company out of the "FC Account(s) for Public

d. The Asset Management Company has opened required "FC Account(s) for Public Offer" In US Dollar, UK Pound Sterling, Euro with BRAC Bank Limited, 1 Gulshan Avenue, Gulshan-1, Dhaka-1212 These accounts will be closed after refund of oversubscription, if any.

Account Number Currency 1513-1016-2524-4004 BRAC Bank Limited 1 Gulshan Avenue, Gulshan-1, Dhaka-1212, Bangladesh Bangladeshi Taka US Dollar 1505-2016-2524-4001 BRAC Bank Limited 1 Gulshan Avenue, Gulshan-1, Dhaka-1212, Bangladesh EURO 1505-2016-2524-4002 BRAC Bank Limited 1 Gulshan Avenue, Gulshan-1, Dhaka-1212, Bangladesh

UK Pound Sterling 1505-2016-2524-4003 BRAC Bank Limited | 1 Gulshan Avenue, Gulshan-1, Dhaka-1212, Bangladesh APPLICATIONS NOT IN CONFORMITY WITH THE ABOVE REQUIREMENTS AND THE INSTRUCTIONS PRINTED ON THE APPLICATION FORM ARE LIABLE TO BE REJECTED. 7.2 REFUND OF SUBSCRIPTION MONEY

In the case of non-allotment of units, if the applicants' bank accounts as mentioned in their Public Offer Application Forms are maintained with

any of the Bankers to the issuer and other banks as mentioned below, refund amount of those applicants will be directly credited to the respective

BRAC Bank Dutch-Bangla Bank The City Bank

ACCORDING THE COLUMN TO SERVICE STATE OF THE COLUMN THE	and the section of the section	3.404, 32.004, 39.0000
National Credit and Commerce Bank	National Bank	
Shabjalal Islami Bank	Bank Asia	
"Account Payee" cheque(s) / refund warrant( payable at Dhaka /Chittagong /Khulna /Rajs	rrency in which the value of units was paid for to s) with bank account number and name of the hahi /Barisal /Sylhet /Bogra, as the case may branch shall be clearly indicated in the units appli-	bank, branch as mentioned in the applicat be. For this purpose, the number of the B

bank account as mentioned in their Public Offer Application Forms.

7.3 SUBSCRIPTION BY AND REFUND TO NON-RESIDENT BANGLADESHI 1. A Non-Resident Bangladeshi shall apply either directly by enclosing a foreign demand draft drawn on a bank payable in Dhaka, or through a nominee by paying out of foreign currency deposit account maintained in Bangladesh or in Taka, supported by foreign currency encashment certificate issued by the concerned bank, for the value of units applied for through crossed bank cheque marking "Account Payee Only".

2. The value of units applied for by such person may be paid in Taka or US dollar or UK Pound Sterling or Euro at the Spot Buying (TT Clean) rate of exchange prevailing on the date of opening of subscription. 3. Refund against oversubscription shall be made in the currency in which the value of units was paid for by the applicant through Account Payee bank cheque(s)/ refund warrant(s) payable at Dhaka with bank account number, Bank's name and Branch as indicated in the units application

form. If the applicants' bank accounts as mentioned in their Public Offer Application Forms are maintained with the Bankers to the Issue and other banks as mentioned above under "REFUND OF SUBSCRIPTION MONEY", refund amount of those applicants will be directly credited into the respective bank accounts as mentioned in their Public Offer Application Forms. INTERESTED PERSONS ARE ENTITLED TO A PROSPECTUS, IF THEY SO DESIRE, AND THAT COPIES OF PROSPECTUS MAY BE OBTAINED FROM THE ASSET MANAGEMENT COMPANY

APPLICATION FOR UNITS BY INVESTORS OTHER THAN NON RESIDENT BANGLADESHI(S)

## GREEN DELTA MUTUAL FUND

WARNING: PLEASE READ THE INSTRUCTIONS ON THE BACK OF THE FORM, INCORRECTLY FILLED APPLICATIONS MAY BE REJECTED LR Global Bangladesh AMC Ltd. Concord IK Tower (4th Floor), Plot # 2, Banker's Sl. No.

Block # CEN(A), Gulshan-2, Dhaka 1212 (Please fill in CAPITAL letters) Dear Sir, 

Register of Member(s) of the Fund and deposit the said units to my/our Depository (BO) Account directly refund the application money to my/our Bank Account number whose information is given below and I/we further confirm that the Bank Account number in the application form is the same Bank Account number as available in against the database of Depository (BO) Account: 1. Number of Units of Tk 10/- each at par.

Taka (in words) 2. Amount of Tk (in figure) only deposited via Cash/Cheque/Draft/Pay Order Depository (B/O) Account No:

(If you do not mention your valid BO Account number your application will be treated as invalid 4. I/we fully agree to fully abide by the instructions given therein

Particulars of Applicant(s): Sole/First Applicant: Mr. /Mrs/Ms.:

Father's/Husband's Name: Mother's Name: Postal Address: Nationality:

Bank has received

lodged with them.

For refund warrant (Application will not be treated as valid if anyone uses a non-scheduled bank. To avoid this complication investors are requested not to use the name of any non-scheduled bank) Please write the correct and full name of bank and branch: For refund warrant: I'we want refund through Bank Account\* Hand Delivery / Courier (Please put tick mark in which refund will be made) Applicant's Bank A/C. No.

The applicant shall provide the same bank account number in the application form as it is in the beneficiary owners account of applicant. Otherwise the application will be considered invalid and the subscription money may be forfeited. Second Applicant: Mr. /Mrs./Ms.: Father's/Husband's Name: Mother's Name ostal Address:

I/we hereby declare that I/we have read the Prospectus of Green Delta Mutual Fund, and have willingly subscribed for

number of Units of Tk.10 each on this form. Specimen Signature(s) NAME IN BLOCK LETTERS SIGNATURE ole/First Applicant Second Applicant

In case of deposit into the applicant's bank account, the applicant will bear the applicable service charge, if any, of the applicant's banker, and the issuer shall simultaneously issue a letter of intimation to the applicant containing, among others, the date and amount remitted with details of the bank through and to which bank such remittance has been effected.

### BANKER'S ACKNOWLEDGEMENT being the application money for

number of ordinary units of GREEN DELTA MUTUAL FUND. Seal and Date Banker's SL. No. **Authorized Signature** 

(Name & Designation) GREEN DELTA MUTUAL FUND Instructions

1. As per provision of the ভিপজিটিৰ আইন, ১৯৯৯ and Regulations made there under mutual fund units will only be issued in dematerialized condition. Please mention your Depository (BO) account number on the application form. If you do not mention your valid Depository (BO) account number, your

2. All information must be typed or written in Block Letters in English or in Bengali and must NOT be abbreviated. Application must be made on the Fund's printed form/photocopy or typed copy/hand written form thereof.

for allotment purpose. Remittance for the full amount of units must accompany each application and must be forwarded to any of the Bankers to the Issue. Remittance should be in the form of cash/cheque/bank draft/pay order payable to one of the Bankers to the Issue A/C "Green Delta Mutual Fund" and crossed "A/C PAYEE ONLY" and must be drawn on a bank in the same town as the bank to which the application form has been sent.

4. Application must not be for less than 500 units and must be for a multiple of 500 units. Any application not meeting this criterion will not be considered

6. In the case of a Joint Application form, the Allotment Letter will be dispatched to the person whose name appears first on this Application Form and where any amount is refundable in whole or in part the same will be refunded by Account Payee cheque by post/courier service to the person named first on this

Application from financial and market intermediary companies and Private Company must be accompanied by Memorandum and Articles of Association

Application form in the manner prescribed in the Prospectus. Joint Application form for more than two persons will not be accepted. In case of joint application, each party must sign the Application Form. 8. Application must be in full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind.

9. An applicant can NOT submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, whole or part of application money may be forfeited by the Commission. 10. No receipt will be issued for the payment made with the Application, but the bankers will issue a provisional acknowledgement to the issue for application

of the refund money into the applicant's bank accounts as provided in the respective application form for subscription 12. Allotment shall be made solely in accordance with the instructions of the SEC. 13. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the Application liable to rejection and subject to forfeiture of Application money and/or forfeiture of the unit before or after issuance of the same by the Asset Management Company. The said forfeited Application money or unit will be deposited in account specified by SEC. This may be in addition to any other

16. No sale of securities shall be made, nor shall any money be taken from any person, in connection with such sale until 25 (twenty five) days after

penalties as may be provided for by law. 14. Applications, which do not meet the above requirements, or Applications, which are incomplete, shall NOT be considered for allotment purpose. 15. The Bankers to the Issue shall not receive the A/C payee cheque (s) on the closing day of the subscription of the PUBLIC OFFER.

1 Barisal Branch, Barisal 2 Bogra Branch, Bogra 3 Agrabad Branch, Chittagong 4 Jubilee Road Branch, Chittagong 4 CDA Avenue Branch, Chittagong 7 Banani Branch, Dhaka 5 Fatikchari Branch, Chittagong 6 Halishahar Branch, Chittagong 8 Bashundhara Branch, Dhaka 9 Donia Branch, Dhaka 7 Hathazari Branch, Chittagong 5 Khatungonj Branch, Chittagong 6 Andarkilla Branch, Chittagong 10 Eskaton Branch, Dhaka 11 Graphics Building Branch, Dhaka 12 Gulshan Branch, Dhaka 8 Jubilee Road Branch, Chittagong Cox's Bazar Branch, Chittagong 9 Kadamtali Branch, Chittagong 10 Khatunganj Branch, Chittagong 11 Lohagara Branch, Chittagong 13 Manda Branch, Dhaka 8 Chawkbazar Branch, Chittagon 14 Mirpur Branch, Dhaka 9 Pahartoli Branch, Chittagong 10 Comilla Branch, Comilla 15 Rampura Branch, Dhaka 16 Nawabpur Branch, Dhaka 17 Shyamoti Branch, Dhaka 12 Muradpur Branch, Chittagong 13 Patherhat Branch, Chittagong 1 B.B. Avenue, Dhaka 2 Dhaka Chamber Branch, Dhaka 14 Comilla Branch, Comilla 3 Dhanmondi Branch, Dhaka 15 Cox's Bazar Branch, Cox's Bazar 18 Uttara Branch, Dhaka 4 Shaymoli Branch, Dhaka 16 Gobindaganj Branch, Gobindaganj 19 Barisal Branch, Barisal 15 Nawabpur Branch, Dhaka 16 Pragati Sarani Branch, Dhaka 17 Rampura Branch, Dhaka 20 Bogra Branch, Bogra 18 Bandura Branch, Dhaka 21 Jessor Branch, Jessor 7 Zinzira Branch, Dhaka 19 Bashundhara Branch, Dhaka 22 Khulna Branch, Khulna 18 Imamganj Branch, Dhaka 19 Islampur Branch, Dhaka 20 Dania Branch, Dhaka Narayangonj Branch, Narayangonj
 Rajshahi Branch, Rajshahi 21 Dhaka EPZ Branch, Dhaka 20 Johnson Road Branch, Dhaka 25 Zindabazar Branch, Sylhet 22 Dhanmondi Branch, Dhaka 21 Karwan Bazar Branch, Dhaka 23 Elephant Road Branch, Dhaka 24 Gulshan Branch, Dhaka **Dhaka Bank Limited** 22 New Market Branch, Dhaka 23 Nawabgonj Branch, Dhaka 24 VIP Road Branch, Dhaka 25 Imamgonj Branch, Dhaka 26 Islampur Branch, Dhaka 1 Bangshal Branch, Dhaka 2 Goran Business Centre, Dhaka 25 Tongi Branch, Gazipur 26 Khulna Branch, Khulna 3 Islampur Branch, Dhaka 27 Joypara Branch, Dhaka 4 Savar Branch, Dhaka 5 Mirpur Branch, Dhaka 28 Karwan Bazar Branch, Dhaka 27 Tanbazar Branch, Narayangan 29 Mirpur Circle 10 Branch, Dhaka 30 Mohakhali Branch, Dhaka 8 Rajshahi Branch, Rajshahi 6 CDA Avenue Branch, Chittagong 7 Cox's Bazar Branch, Cox's Bazar 29 Bandar Bazar Branch, Sylhet 31 Naya Bazar Branch, Dhaka O Zinda Bazar Branch, Sylhet 32 Nababpur Branch, Dhaka 33 Ring Road Branch, Dhaka 31 Amborkhana Branch, Sylhet 32 Moulvi Bazar Branch, Sylhet 8 Comilla Branch, Comilla 9 Khulna Branch, Khulna 10 Uposhahar Branch, Sylhet 34 Satmosjid Road Branch, Dhaka 3 Rangpur Branch, Rangpur 34 Sirajganj branch, Sirajganj 35 Savar Bazar Branch, Dhaka Southeast Bank Limited 35 Jessor Branch, Jessor 36 Uttara Branch, Dhaka Principal Branch, Dhaka 37 Dinajpur Branch, Dinajpur 38 Chowmuhani Branch, Feni 36 Narsingdi Branch, Narsingd 2 Corporate Branch, Dhaka Shahjalal Islami Bank Limited 3 Imamganj Branch, Dhaka 4 Dhanmondi Branch, Dhaka 39 Dagonbhuiyan Branch, Feni 40 Feni Branch, Feni I Agrabad Branch, Chittagong 2 Jubilee Road Branch, Chittagong uttara Branch, Dhaka 41 Sonagazi Branch, Feni Khatungonj Branch, Chittagons New Elephant Road Branch, Dhaka 42 Board Bazar Branch, Gazipur 4 Muradpur Branch, Chittagong 5 Chawkhazar Branch, Chittagong 7 Gulshan Branch, Dhaka 43 Gazipur Chowrasta Branch, Gazipur 44 Konabari Branch, Gazipur 8 Kakrail Branch, Dhaka Banani Branch, Dhaka 9 Banani Branch, Dhaka 45 Tongi Branch, Gazipur 7 Bangshal Branch, Dhaka 8 Bijoynagar Branch, Dhaka 9 Dhaka Main Branch, Dhaka 10 Bangshal Branch, Dhaka 46 Jessore Branch, Jessore 11 New Eskaton Branch, Dhaka 47 Khulna Branch, Khulna 12 Agargaon Branch, Dhaka 48 Bhairab Branch, Kishoregon 10 Dhanmondi Branch, Dhaka 13 Pragati Sarani Branch, Dhaka 49 Kushtia Branch, Kushtia 11 Foreign Exchange Branch, Dhaka 14 Shyamoli Branch, Dhaka 50 Manikgonj Branch, Manikgonj 51 Moulavi Bazar Branch, Moulavi Bazar 12 Gulshan Branch, Dhaka 15 Aganagar Branch, Dhaka 16 Sat Mashjid Road Branch, Dhaka 13 Karwan Bazar Branch, Dhaka 52 Sreemangal Branch, Moulavi Bazar 53 Mymensing Branch, Mymensingh 54 Bhulta Branch, Narayangonj 14 Keraniganj Branch, Dhaka 15 Mirpur Branch, Dhaka 16 Mitford Branch, Dhaka 17 Ashulia Branch (Rural), Dhaka 18 Joypara Branch (Rural), Dhaka 19 Savar Branch, Dhaka20 Mouchak Branch, Dhaka 55 BSCIC Branch, Narayangonj 17 Motijheel Branch, Dhaka 18 Satmasjid Road Branch, Dhaka 19 Savar Branch, Dhaka 56 B.B. Road Branch, Narayanganj 21 Bashundhara Branch, Dhaka 57 Narayangonj Branch, Narayanganj 58 Netaiganj Branch, Narayanganj 22 Mohammadpur Branch, Dhaka 20 Uttara Branch, Dhaka 23 Madhabdi Branch (Rural), Narshingdi 59 Simrail Branch, Narayangani 21 Panthopath Branch, Dhaka 60 Baburhat Branch, Narsingdi 61 Narshingdi Branch, Narshingdi 62 Saidpur Branch, Nilphamary Narayangonj Branch, Narayangonj
 Konabari Branch (Rural), Gazipur 22 Narayanganj Branch, Narayanganj 23 Dargah Gate Branch, Kotwali, Sylhet 24 Sylhet Branch, Sylhet 26 Tongi Branch, Gazipur 27 Comilla Branch, Comilla 28 Bandar Bazar Branch, Sylhet 63 Basurhat Branch (Rural), Noakhali 25 Beari Bazar Branch, Sylhet 64 Pabna Branch, Pabna 26 Joydevpur Chowrasta Branch, Gazipur 27 Comilla Branch, Comilla 29 Hetingonj Branch, Sylhet 30 Chowhata Branch, Sylhet 65 Rahshahi Branch, Rajshahi 66 Rangpur Branch, Rangpur 67 Shahzadpur Branch, Sirajgonj 28 Khulna Branch, Khulna 31 Laldighirpar Branch, Sylhet 32 Shahjalal Uposhahar Branch, Sylhet 33 Pathantula Branch, Sylhet 29 Bogra Branch, Bogra 30 Rajshahi Branch, Rajshah 68 Chhatak Branch, Sunamgonj 69 Beani Bazar Branch, Sylhet 34 Moulvibazar Branch, Moulvibazar 70 Bishwanath Branch, Sylhet
71 Goala Bazar Branch, Sylhet Agrabad Branch, Chittagong 35 Kulaura Branch (Rural), Moulvibazar Jubilee Road Branch, Chittagong 36 Madambibir Hat Branch, Chittagong 72 Golapgonj Branch, Sylhet 73 Sylhet Branch, Sylhet 3 Khatungonj Branch, Chittagong 4 O.R. Nizam Road Branch, Chittagong 37 Agrabad Branch, Chittagong 38 Jubilee Road Branch, Chittagong 74 Mirzapur Branch, Tangail 5 CEPZ Branch, Chittagong 6 Anderkilla Branch, Chittagon 39 Khatungonj Branch, Chittagong 40 CDA Avenue Branch, Chittagong National Bank Limited Halishahar Branch, Chittagong 41 Pahartali Branch, Chittagong 1 Babubazar Branch, Dhaka 42 Momin Road Branch, Chittagong 8 Kadamtali Branch, Chittagong 2 Banani Branch, Dhaka 43 Halishahar Branch, Chittagong Majhirghat Branch, Chittagong 3 Bangshal Road Branch, Dhaka 44 Cox's Bazar Branch, Cox's Bazar 10 Cox's Bazar Branch, Cox's Bazar 4 Dhanmondi Branch, Dhaka 11 Comilla Branch, Comilla 45 Choumuhoni Branch, Noakhali 5 Dillcusha Branch, Dhaka 12 Motijheel Branch, Dhaka
13 Babubazar Branch, Dhaka 46 Bashurhat Branch (Rural), Noakhali 6 Elephant Road Branch, Dhaka 47 Chhagalnaiya Branch, Feni 48 Feni Branch, Feni 7 Foreign Ex, Branch, Dhaka 14 Banani Branch, Dhaka 8 Gulshan Branch, Dhaka 15 Bangshal Branch, Dhaka 9 Imamganj Branch, Dhaka 49 Rangpur Branch, Rangpur 50 Bogra Branch, Bogra 51 Khulna Branch, Khulna 16 Bijoynagar Branch, Dhaka 17 Dhanmondi Branch, Dhaka 10 Islampur Branch, Dhaka 11 Jatrabari Branch, Dhaka 18 Dilkusha Branch, Dhaka 52 Barisal Branch, Barisal 12 Karwan Bazar Branch, Dhaka 19 Elephant Road Branch, Dhaka 53 Rajshahi Branch, Rajshahi 13 Lake Circus Branch, Dhaka 14 Malibugh Branch, Dhaka 15 Mirpur Branch, Dhaka 16 Mohakhali Branch, Dhaka 20 Karwan Bazar Branch, Dhaka 54 Naogaon Branch, Naogaon 1 Mirpur Branch, Dhaka **Bank Asia Limited** 22 Mitford Branch, Dhaka 1 Bogra Branch, Bogra 23 Nawbpur Road Branch, Dhaka 17 Mohammadpur Branch, Dhaka 2 Agrabad Branch, Chittagong 24 Foreign Exchange Branch, Dhaka 25 Malibagh Branch, Dhaka 18 Motijheel Branch, Dhaka 3 Anderkilla Branch, Chittagong 19 New Eskaton Branch, Dhaka 4 CDA Avenue Branch, Chittagon 26 Uttara Branch, Dhaka 20 North Brook Hall Branch, Dhaka 27 Moghbazar Branch, Dhaka 21 Pragati Sarani Branch, Dhaka 28 Pragati Sarani Branch, Dhaka 22 Savar Bazar Branch, Savar, Dhaka 7 Station Road Branch, Chittagong 29 Jatrabari Branch, Dhaka 23 Uttara Branch, Dhaka 8 Bahadderhat Branch, Chittagong 30 Gulshan Branch, Dhaka 24 Z H Sikder W. M. C. Branch, Dhaka 9 Bashundhara Branch, Dhaka 31 Shyamoli Branch, Dhaka 25 Rokeya Sarani Branch, Dhaka 2 Savar Branch, Dhaka 10 Corporate Branch, Dhaka 26 Narayanganj Branch, Narayanganj 27 Netaigonj Branch, Narayanganj 11 Dhanmondi Branch, Dhaka 3 Islampur Branch, Dhaka 12 Gulshan Branch, Dhaka 34 Joydevpur Branch, Gazipur
35 Madaripur Branch, Madaripur Eastern Bank Limited 13 MCB Banani Branch, Dhaka 1 Bogra Branch, Bogra 14 MCB Dilkusha Branch, Dhaka 6 Tangail Branch, Tangail 2 Agrabed Branch, Chittagone 15 Mirpur Branch, Dhaka 16 Mitford Branch, Dhaka 37 Narayangonj Branch, Narayanganj 38 Feni Branch, Feni 3 Khatunganj Branch, Chittagong 4 Bashundhara Branch, Dhaka 17 Mohakhali Branch, Dhaka 39 Laxmipur Branch, Laxmipur 5 Mirpur Branch, Dhaka
6 Motijheel Branch, Motijheel, Dhaka 18 North South Rd. Branch, Dhaka 40 Chowmuhoni Branch, Noakhali 41 Laldighirpar Branch, Sylhet 42 Chowhatta Branch, Sylhet 19 Principal Office Branch, Dhaka 7 Principal Branch, Dilkusha, Dhaka 20 Scotia Branch, Dhaka 8 Shyamoli Branch, Dhaka 21 Shantinagar Branch, Dhaka 43 Moulvibazar Branch, Moulvibazar 9 Khulna Branch, Khulna 44 Rangpur Branch, Rangpur 45 Rajshahi Branch, Rajshahi 22 Uttara Branch, Dhaka 10 Narayanganj Branch, Narayanganj 11 Rajshahi Branch, Rajshahi 23 Moghbazar Branch, Dhaka 46 Bogra Branch, Bogra 47 Naogaon Branch, Naogaon 48 Khulna Branch, Khulna 24 Progoti Sarani Branch, Dhaka **BRAC Bank Limited** 

BANKERS TO THE ISSUE

2 Bogra Branch, Bogra 3 Agrabad Branch, Chittagon

The City Bank Limited

2 Kazirdeuri Branch, Chittagong 3 Halishahar Branch, Chittagong 4 CDA Avenue Branch, Chittagong Dutch Bangla Bank Limited Barisal Branch, Barisal INTERESTED PERSONS ARE ENTITLED TO A PROSPECTUS, IF THEY SO DESIRE, AND THAT COPIES OF PROSPECTUS MAY BE OBTAINED FROM THE ASSET MANAGEMENT COMPANY **Application Form** GREEN DELTA MUTUAL FUND APPLICATION FOR UNITS BY NON RESIDENT BANGLADESHI(S)

1 Agrabad Branch, Chittagong

LR Global Bangladesh AMC Ltd. Concord I-K Tower,4th Floor, Plot-2,Block-CEN(A), Gulshan-2 Dhaka-1212

49 Jessor Branch, Jessor

6. Particulars of Applicant(s):

Father's/Husband's Name:

Mother's Name:

Postal Address:

Mailing Address:

Nominee:

Occupation:

Nationality:

allotted to me/us upon terms of the Fund's approved Prospectus and subject to the Fund's Deed of Trust. Further, I/we authorize you to place my/our name(s) on the Register of Member(s) of the Fund and deposit the said units to my/our Depository (BO) Account and/or directly refund the application money to my/our Bank Account number whose information is given below and I/we further confirm that the Bank Account number in se application form is the same Bank Account number as available in against the database of Depository (BO) Account: Number of Units

2. Amount of Tk. (in figure) Taka (in words) . and UK Pound Sterling 1.00 = Tk. ..... and Euro 1.00 = Tk. .... 3. Payment by Cheque/Draft/Pay Order No. .....

Sterling/Euro/ Tk. .. 4. Depository (B/O) Account No: (If you do not mention your valid BO Account number your application will be treated as invalid) 5. I/we fully agree to fully abide by the instructions given therein

Sole/First Applicant: Mr. /Mrs/Ms.: Father's/Husband's Name: Mother's Name: Postal Address:

Occupation: Date of Birth: Telephone (if any): For refund warrant (Application will not be treated as valid if anyone uses a non-scheduled bank. To avoid this complication investors are requested not to use the name of any non-scheduled bank) please write the correct and full name of bank and branch; For refund warrant: Applicant's Bank A/C. No.

Name of the Bank: Branch: The applicant shall provide the same bank account number in the application form as it is in the beneficiary owners account of applicant. Otherwise the application will be considered invalid and the subscription money may be forfeited. Second Applicant: Mr. /Mrs/Ms.:

Passport No: Passport Validity Date of Birth: Nominee

Nationality:

Telephone (if any):

I/we hereby declare that I/we have read the Prospectus of Green Delta Mutual Fund, and have willingly subscribed for number of Units of Tk.10 each on this form. 8. Specimen Signature(s) NAME IN BLOCK LETTERS SIGNATURE Sole/First Applicant Second Applicant

#### GREEN DELTA MUTUAL FUND As per provision of the বিশ্ববিদ্যা আইন, ১৯৯৯ and regulations made there under mutual fund units will only be issued in dematerialized condition.

Please mention your BO (Beneficiary owner) Account number in the Application form. If you do not mention your valid BO (Beneficiary Owner) Account, your application will be treated invalid. 2. All information must be written or typed in Block Letters in English and must NOT be abbreviated. 3. Application must not be for less than 500 Units and must be for a multiple of 500 Units. Any Application not meeting this criterion will not be

Application must be accompanied by a foreign demand draft drawn on a bank payable at Dhaka or cheque drawn out of foreign currency deposit account maintained in Bangladesh for the full value of units favoring "Green Delta Mutual Fund" and crossed "Account Payee Only".

 Application shall be sent by the applicant directly to LR Global Bangladesh Asset Management Company Limited within August 17, 2010 so as
to reach the Asset Management Company within August 26, 2010. No Application sent after August 17, 2010 or received by the LR Global
Bangladesh Asset Management company Limited after August 26, 2010 will be considered for allotment purpose. Refund against over-subscription shall be made in the currency in which the value of Units was paid for by the applicant through Account Payee Cheque payable at Dhaka with bank account number, Bank's name and Branch.

7. Public Offer Distribution System: a. Units of Tk. 7,50,00,000 (Taka seven crore fifty lac) of total public offering shall be reserved for non-resident Bangladeshi (NRB) and units of Tk 7,50,00,000 (Taka seven crore fifty lac) for mutual funds and collective investment schemes registered with the Commission, and the remaining units of Tk. 60,00,00,000 (Taka sixty crore) shall be open for subscription by the general public. All securities/units stated in para (a) shall be offered for subscription and subsequent allotment by the Asset Management Company subject to any
restriction which may be imposed from time to time by the Securities and Exchange Commission.

c. In case of over subscription under any of the 3(three) categories mentioned in para (a), the Asset Management Company shall conduct an open lottery of all the applications received under each category separately in accordance with the SEC's instructions.

In case of under-subscription under any of the 2(two) categories (i.e. units of Tk. 7,50,00,000 (Taka seven erore fifty lac) for NRB and units of Tk. 7,50,00,000 (Taka seven erore fifty lac) for mutual funds) mentioned in para (a), the unsubscribed portion shall be added to the general public category units of Tk.60,00,00,000 (Taka sixty erore), and, if after such addition, there is over subscription in the general public category, the Asset Management Company shall conduct an open lottery of all the applications added together.

e. The lottery as stated in para (c) and (d) shall be conducted in presence of the authorized representatives of the SEC, S tock exchange(s) concerned, Sponsor, Asset Management Company, Trustee and the applicants.

8. Money receipt of clearance of draft or cheque, as the case may be, shall be sent by post to the applicant by the Asset Management Company.

9. Joint application by two persons will be acceptable. In such a case, allotment or refund shall be made by post to the first applicant.

10. Application must be made by an individual, a corporation or company, a trust or a society and not by a firm, minor or persons of unsound mind

11. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the Application liable to rejection and subject to forfeiture of Application money and/or forfeiture of the unit before or after issuance of the same by the Asset Management Company. The said forfeited Application money or unit will be deposited in account specified by SEC. This may be in

addition to any other penalties as may be provided for by law. 12. The intending NRB applicants shall deposit unit money by US\$/UK Pound Sterling/Euro draft drawn on and payable in Dhaka, Bangladesh, or

through a nomince by paying out of foreign currency deposit account or in Taka, supported by foreign currency encashment certificate issued by the concerned bank, so that the Asset Management Company's collecting bank can clear the proceeds and deposit the same into Asset management Company's bank account in time.

13. Spot buying rate (TT clean) in US Dollar, UK Pound Sterling and Euro of Sonali Bank Ltd. as prevalent on the date of opening of subscription will be applicable for the Non-Resident Bangladeshi (NRB) applicants.

14. The applicant shall furnish photocopies of relevant pages of valid passport(s) in support of his being an NRB, dual citizenship or of the foreign passport bearing an endorsement from the concerned Bangladeshi Embassy to the effect that "no visa is required to travel to Bangladesh".

15. In case of joint NRB application, joint applicant shall also submit supporting papers/documents in support of their being an NRB as mentioned in para-14 above.

16. In the case of non-allotment of securities, the application money of unsuccessful applicant shall be refunded to the respective banks for onward deposit of the refund money into the applicant's bank accounts as provided in the respective application form for subscription.

11. In the case of non-allotment of securities, the application money of unsuccessful applicant shall be refunded to the respective banks for onward deposit 17. An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, whole or part of application money may be forfeited by the Commission.

18. No sale of securities shall be made, nor shall any money be taken from any person, in connection with such sale until 25(twenty five) days after the Prospectus has been published.

19. The applicant must mention the bank account in the application form which will be the same bank account as available in the database of the Beneficiary Owners account (BO account) in the CDBL for the purpose of refund of application money.

20. All the applicants shall first be treated as applied for one minimum market lot of 500 (five hundred) units worth TK. 5,000 (Taka five thousand) only. If, on this basis, there is oversubscription, then lottery shall be held amongst the applicants allocating one identification number for each application, irrespective of the application money. In case of oversubscription under any of the categories mentioned hereinabove, the issuer and

from the SEC, the Stock Exchange(s), Sponsor, Trustee, Asset Manager and applicants, if there be any. THE NRB APPLICATION ALONG WITH THE FOREIGN CURRENCY DRAFT/PAY ORDER, AS ABOVE, IS TO BE SUBMITTED TO

THE ASSET MANAGEMENT COMPANY'S HEAD OFFICE DIRECTLY WITHIN THE STIPULATED TIME MENTIONED IN PARA-5.

the Asset Manager shall jointly conduct an open lottery of all the applications received under each category separately in presence of representatives

17. The applicant must mention the bank account in the application form which will be the same bank account as available in the database of the Beneficiary Owners account (BO account) in the CDBL for the purpose of refund of application money.

5 Khatungonj Branch, Chittagong 6 MCB SK. Mujib Road Branch, Chittagong

25 Jessore Branch, Jessore 26 Khulna Branch, Khulna 27 Rajshahi Branch, Rajshahi 28 Sylhet Main Branch, Sylhet 29 Sylhet Uposhahar Branch, Sylhet

only convertible into US Dollar 1.00 =

for US Dollar/ UK Pound

Passport Validity:

To be sent directly to the Asset Management Company's Head Office Warning: Please read the instructions on the back of the form. Incorrectly filled applications may be rejected.

(Please fill in CAPITAL letters) I/We apply for and request you to allot me/us the ...... number of Units and I/we agree to accept the same or any smaller number that may be