CORPORATE BRIEFS

EXIM BANK

The CRISL has rated the bank as "AA-" in the long term and "ST-2" in the short term based on financial statements up to December 2009 and other relevant quantitative as well as qualitative information up to date of rating declaration.

STANDARD INSURANCE

The insurer's 10th AGM will now be held on June 28 instead of June 27. Other information of the meeting will remain the same as announced earlier.

SINOBANGLA INDUSTRIES

The company asked shareholders to collect their dividend warrants for 2008-09 by Monday (10am to 3pm) (all workdays) from Noor Tower in Dhaka.

FIRST SECURITY ISLAMI BANK

Trading of the bank's shares will be allowed only on the spot market and block/odd lot transactions will also be settled as per spot settlement cycle with cum benefit from today to June 15. Trading will remain suspended on June 16, the record date for AGM and EGM. Another record date for entitlement of the proposed rights share will be notified after obtaining approval from SEC.

AFTAB AUTOMOBILES

The company said as per terms and condition of preference shares issue, 1.80 crore such shares of Tk 100 each, allotted earlier to the subscribers of preference shareholders against subscriptions, are converted into over 1.13 crore ordinary shares of Tk 10 each of the company at Tk 158.46 after 35 percent discount on Tk 243.78 being the weighted average price of DSE during the four months effective from February 1 to May 30. The aforesaid converted ordinary shares are expected to credit today to the respective BO account numbers of preference shareholders, which will be under lock in for one year effective from January 31.

PHOENIX INSURANCE

Mohammad Shoeb, chairman of Phoenix Insurance Company, presides over the insurer's 24th annual general meeting at Basundhara Convention Centre in Dhaka yesterday. The meeting declared 25 percent stock dividend for 2009.

PUBALI

Md Mosharraf Hossain, general manager of Pubali Bank Ltd, and Md Dalil-Ul-Haque, managing director of People's Leasing and Financial Service Ltd, exchange documents after signing a Tk 100 million term loan agreement in Dhaka recently. Helal Ahmed Chowdhury, managing director of Pubali Bank, is also seen.

Oil slips

AFP, London

World oil prices drifted lower on Wednesday, with sentiment dampened by fears that the eurozone debt and deficit crisis could derail the global economic recovery and dent energy demand, traders said.

New York's main contract, light sweet crude for delivery in July, dropped 28 cents to 72.30 dollars a barrel.

London's Brent North Sea crude for July shed 12 cents to 72.59 dollars per barrel.

"The driver for oil prices at the moment is economic recovery: there's some evidence of it in the US and UK, but overall the concern is the eurozone debt crisis," said CMC Markets analyst Michael Hewson'

Currency

Wednesday forex statement by Standard Chartered Bank

Major currency exchange rates

	BC Sell	TT Buy
US dollar	69.65	68.65
Euro	86.36	82.36
Pound	103.65	99.38
Australian dollar	59.34	55.71
Japanese yen	0.78	0.73
Swiss franc	61.17	58.55
Swedish kroner	9.10	8.53
Canadian dollar	67.27	64.35
Hong Kong dollar	8.96	8.79
Singapore dollar	50.50	48.43
UAE dirham	19.07	18.59
Saudi riyal	18.67	18.21
Danish kroner	11.76	11.13
Kuwaiti dinar	235.59	232.32

Exchange rate of some currencies

	Per USD	BDT per Currency
Indian rupee	47.14	1.47
Pak rupee	85.50	0.81
Lankan rupee	113.73	0.61
Thai baht	32.59	2.12
Malaysian ringgit	3.31	20.87

USD forward rate against BDT

	Buy	Sell
1 M	68.69	69.80
2 M	68.74	70.35
3 M	68.82	70.66
6 M	69.16	71.70

Local Market FX

The local market was active yesterday. USD/BDT rates softened yesterday, after having picked up steam the previous week.

Money Market

Call Money rate remained steady today. Most deals traded around 4-4.5%.

International Market

The yen fell on Wednesday after the resignation of Japanese Prime Minister Yukio Hatoyama, particularly as his likely successor has in the past taken a tougher stance in fighting yen strength.

Shipping

Chittagong Port

Berthing position and performance of vessels as on 02/06/2010.

Berth No.	Name of vessels	Cargo	L. Port call	Local agent	Date of arrival	Date of Leaving	Import disch
J/2	Banglar Moni	Log	Yang	Jssl	19/5	5/6	1368
J/3	Min Jiang	Gi	China	Cosco	27/5	5/6	2158
J/4	Carmencita	Wheat/canola	P.rupe	Elite	18/5	5/6	2276
J/5	Lu Shan	Gi	S. Hai	Cosco	27/5	5/6	702
J/6	Kota Rakyat	Cont	Sing	Pil(bd)	1/6	4/6	417
J/7	Friendly Falcon	C.clink	Sing	Olml	10/5	3/6	3453
J/8	Seruwila	Soda Ash	Col	Brothers	25/5	4/6	1219
J/9	Bm Adventure	Urea(bag)	Mesai	Hsl	21/5	2/6	585
J/12	Triumph	Cont	Ptp	Mbdl	30/5	4/6	439
J/13	Kota Rahmat	Cont	Sing	Pil(bd)	29/5	2/6	--
Ccl/1	Ym Kwang Yang	Cont	P. Kel	Tml	30/5	3/6	566
Ccl/3	Carla Rickmers	Cont	P. Kel	Rsl	27/5	3/6	128
Nct/2	Norther Felicity	Cont	Col	Seacon	28/5	2/6	--

Vessels not ready

Santa Suria	Salt	Kand	Psal	21/5
Mediteraneanid	Wheat(p)	Sing	Ksm	27/5
Toreach Pioneer	Cpo	Bell	Mtcl	30/5
Jimrise	C. Clink	Kohsi	Litmond	1/6
Tuna 7	Wheat/peas	Sing	Mutual	2/6
Banglar Maya	Urea(bag)	Ruwai	Bsc	2/6

Vessels awaiting employment / instruction

Banglar Lanka	Cement(bag)	--	Baridhi	R/a (4/4)
Banglar Gourabh	--	--	Bsc	R/a (1/5)
Banglar Urmi	--	--	Bsc	R/a (3/7)
Sulu Wind	--	Sing	Rsship	R/a (28/7)
Banglar Borak	Wld Cont	--	Baridhi	R/a(24/11)
Banga Barta	--	Ctg	Bdship	09/11
Banga Bijoy	--	Sing	Baridhi	R/a (22/2)

Vessels due at outer anchorage

Name of Vessels	Date of arrival	L. port call	Local agent	Type of cargo	Loading ports
Ocean Probe	2/6	Col	Pssl	Cont	Col
Hansa Commodore	2/6	P. Kel	Seacon	Cont	Sing
Green Valley	2/6	Ptp	Cma-cgm	Cont	P.kel
Thor Pacific	4/6	Col	Everett	P. Cargo (6 Cont + 2 Pkgs)	
Leopard	4/6	--	Everett	Def. Cargo	(1 Cont)
Phoenix Ace	3/6	--	Everett	Vehicle	13 Pkgs
Hanjin Semarang	3/6	Pkl	Psl	Cont	Sing
Mu Du Bong	3/5	Mesai	Hsl	Urea(bag)	
Pine Express	3/5	S. Hai	Uml	P. Cargo	--
Hansa Caledonia	3/6	Sin	Seacon	Cont	Sing
Paula	4/6	Fuja	Allseas	P. Cargo	--
Copenship Africa	4/6	Al-juba	Hsl	Urea(bag)	--
Pfs Keshava	4/6	Nant	Sstc	C. Clink	(scbl/mir)
Vinalines Pacific	5/6	Naga	Ancl	C. Clink	(cemix)

Positions of Chittagong port vessels in line with a berthing sheet of CPA provided by HRC

STOCK

Market Highlights
Jun 02, 2010

DSE All Share Index :	5056.55702	(-) 0.21%
DSE General Index :	6140.20578	(-) 0.20%
DSE - 20 Index :	3425.16911	(+) 0.01%
CSE All Share Index:	17815.3517	(-) 0.23%
CSE - 30 Index :	13566.5068	(-) 0.21%
CSE Selected Index :	11601.2115	(-) 0.24%

Indicators	DSE	CSE
Total Turnover (Taka)	17,188,177,644.85	1,036,644,376.85
Total Turnover (Volume)	45,261,918	4,621,711
Number of Contract	209,418	25,388
Total Traded Issues	253	183
No. of Issue Gain (Avg. Price Basis)	150	99
No. of Issue Loss (Avg. Price Basis)	101	84
No. of Unchanged Issue (Avg. P. Basis)	2	0
Market Cap. (Taka)	2,076,072,863,466	1,935,714,405,873
Market Cap. (US$)	30,307,633,043	28,258,604,465
Price Earning Ratio	21.84	21.46
Earning Per Share (%)	35.33	35.04

Turnover Leaders

Company		Turnover (Vol.)	Turnover (M.Tk.)	(%) T	Big Lot Share
Titas Gas TDCL*A	D	1,988,900	1,809.99	10.53	17,050
BEXIMCO Ltd.*-A	D	1,500,256	1,149.13	6.69	650,000
Aftab Auto.*A	D	1,707,210	527.28	3.07	9,750
Summit Power*-A	D	367,054	517.09	3.01	1,950
Power Grid Co. *-A	D	446,750	405.01	2.36	5,200
AB Bank*-A	D	361,540	399.23	2.32	2,310
Premier Bank*-A	D	759,082	390.96	2.27	12,300
Southeast Bank*A	D	710,667	365.04	2.12	4,000
LankaBangla Fin.*-A	D	821,248	364.86	2.12	8,000
Beximco Pharma*-A	D	2,225,005	344.30	2.00	123,250
BEXIMCO Ltd.*-A	C	247,300	82.56	7.96	3,800
AB Bank*-A	C	50,633	55.88	5.39	520
Titas Gas TDCL*A	C	51,000	46.64	4.48	500
Summit Power*-A	C	28,826	40.64	3.92	500
Beximco Pharma*-A	C	205,220	31.71	3.06	2,000
Southeast Bank*A	C	60,772	31.20	3.01	818
Khulna Power*N	C	152,800	30.67	2.96	1,800
Aftab Auto.*A	C	93,790	28.99	2.80	1,000
BEXTEX Ltd.*-A	C	382,000	28.80	2.78	5,000
Jamuna Oil*-A	C	65,600	28.43	2.74	1,000

Capital Gainers/Losers

Company		Price Chn. (%) Close	Price Chn. (%) Avg.	Close Price	Turnover M.Tk
BD Finance*-A	D	10.38	5.85	895.75	177.064
Dhaka Fisheries -B	D	5.90	2.43	296.25	0.659
Kohinoor Chem -A	D	5.60	6.52	2,450.00	0.123
Pioneer Insur * -A	D	5.14	4.55	1,069.25	44.731
Rupali Bank - Z	D	5.02	3.75	1,531.50	15.086
Dhaka Fisheries -B	C	15.86	15.86	325.00	0.016
JAGO Corp. Ltd.	C	11.91	12.02	89.25	0.013
BD Finance*-A	C	10.49	4.52	898.25	7.063
Niloy Cement -Z	C	7.48	7.48	230.00	0.012
Rupali Bank - Z	C	7.20	4.32	1,518.00	1.821
Alpha Tobacco -Z	D	-10.00	-10.10	22.50	0.011
Modern Industries -Z	D	-6.88	-6.96	220.00	0.004
Rahim Textile -A	D	-5.75	-5.75	1,237.00	0.019
Reckitt Benckiser* -A	D	-5.20	-5.46	1,900.00	0.190
Jamuna Oil* -A	D	-4.33	0.86	428.30	285.629
Central Insur* -A	C	-16.08	-15.83	600.00	0.002
Chittagong Veg. -Z	C	-4.90	-4.90	1,455.00	0.029
Usmania Glass* -A	C	-4.69	-4.39	2,335.00	0.05
ICB AMCL 1st NRB* -A	C	-4.46	-5.01	423.25	0.042
MeghnaCement* -A	C	-4.13	-1.97	1,871.00	1.216

Dividend/RD BC/IPO

Company	R.Day.BC	Spot	Div	Meeting Date
Takaful Islami Insu*-Z	30-05	25-05	15%B	AGM 29-07
Uttara Finance * -A	03-06	31-05	25%B	AGM 23-06
BD.Hotels -A	10-08	05-08	35.00%	AGM 25-08
Republic Insu.*_N	03-06	31-05	10%B	AGM 28-06
SonarBangla Insu.* -A	19-07	14-07	10%B	AGM 23-09
Khulna Power Co. Ltd.*-N	06-06	01-06	10%15%B	AGM 24-06
Janata Insur* -A	30-05	24-05	12%B	AGM 26-07
First Security Bank*-Z	16-06	13-06	10%B	AGM 31-07
Prime Bank	22-Jun		1R:4Right Subs:20/07 - 18/08	
Southeast Bank	17-06		1R:2Right Subs: 07/07-29/07	

Company	Meeting Date	Venue, Time
Phoenix Insur* -A	2-Jun	Bashundhara CC Bashundhara R/A 4:00pm
HeidelbergCement* -A	3-Jun	
Uttara Bank * -A	3-Jun	Officers' Club Baily Road 10am
BSRM Steels*-Z	6-Jun	IEB Bhaban,Ctg 10am
Grameenphone*-N	8-Jun	
Phoenix Finance*-A	9-Jun	Bangabandhu Int. CC, Agargao 11am
Al Arafa Islami B*-A	10-Jun	Bangabandhu Int. CC, Agargao 9:30am
Aziz Pipes*Z	10-Jun	Trust Milonayatan,Dhaka Cant. 11am
National Housing Fin.*-A	10-Jun	Bangabandhu Int. CC, Agargaon 3:00pm
Reliance Insur* -A	12-Jun	Bangabandhu Int. CC, Agargaon 11am
Social Invest. B*-A	12-Jun	Bangabandhu Int. CC, Agargaon 11am
Jamuna Bank *-A	13-Jun	Bangabandhu Int. CC, Agargaon 10am
Beximco Pharma* -A	15-Jun	Beximco Ind. Park, Gazipur 10am
Beximco Syn.*-A	15-Jun	Beximco Ind. Park, Gazipur 12:30pm
Intl. Leasing*-A	15-Jun	Trust Milonayatan,Dhaka Cant. 10am
Pragati Gen. I* -A	15-Jun	Jamuna Resort Ltd., Bhuapur 12pm
Shinepukur Ceramics*-A	15-Jun	Beximco Ind. Park, Gazipur 11:30am

IPO SUBSCRIPTION DATE

Company	FV/ML	Sub.Val.	From	To	NRB
Malek Spinning Mills Ltd	10/500	12500	06-06	10-06	19-06
Beacon Phar. Ltd	10/500	5000	20-06	24-06	03-07

News from Trade Servers

AFTABAUTO The company has informed that as per terms and condition of Preference Shares Issue, 1,80,00,000 Preference Shares of Tk.100.00 each, allotted earlier to the subscribers of preference shareholders against their subscriptions, are converted into 1,13,59,547 Ordinary Shares of Tk. 10.00 each of the Company at Tk 158.46 after 35% discount on Tk. 243.78 being the weighted average price of DSE during the four months effective from 01.02.10 to 30.05.10. The aforesaid converted ordinary shares of the Company are expected to be credited on 3rd June 2010 to the respective BO Account Numbers of preference shareholders which will be under lock in for one year effective from 31st January 2010.
PREMIERBAN, EXIMBANK, SIBL: Trading of the shares of the Bank will remain suspended on record date i.e., 03.06.10 for changing the Face Value and Market Lot.
Sponsor Sell/Buy Shares: MERCANBANK Dr. Toufique Rahman Chowdhury and Ms. Nazifa Khanam Chowdhury to sell 7,200 and 3,584 shares out of their total holdings of 1,13,200 and 13,584 shares respectively while Mr. M. S Ahsan buy total 10,784 (7,200+3,584) shares. **NCCBANK** Mr. Minhaz Kamal Khan to transfer 11,000 shares out of his total holdings of 25,698 shares of the Bank to his wife Mrs. Sonia Minhaz Khan. Ms. Sayeda Nazmun Nahar to sell 75,000 shares out of her total holdings of 2,55,064 shares. Mr. Pervez Hossain to sell 20,000 shares out of his total holdings of 85,011 shares. **NBL** Ms. Mehtaj Hossain to transfer 2,00,000 shares out of her total holdings of 3,22,487 shares of the Bank to her Mother Mrs. Ilya Raaz Hossain. **CENTRALINS** Alhaj Md. Nurun Newaz to transfer 10,000 shares out of his total holdings of 50,115 shares of the company to his Son Mr. Mohd. Sazzad-un Newaz. **ISLAMIBANK** Islamic Economics Research Bureau to sell 2,000 shares out of its total holdings of 86,631 shares.
REPUBLIC, UTTARAFIN: Trading of the shares of the company will remain suspended on record date i.e. 03.06.10. Another record date for entitlement of the proposed rights share to be notified later after obtaining approval from SEC.
RAHIMAFOOD: Board of Directors of the company has decided to dematerialize the shares of the company by 30th June, 2010.
PRAGATILIF ,JAMUNAOIL: In response to a DSE query dated 01.06.10, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike.

TRADED ISSUES Jun 02, 2010

Company CDBL mark Catagory Mark Face Value/Market Lot | EPS | BV | Latest Dividend :- YearEnd
DSE/CSE: Closing Change % LastDay | Average | High / Low # Trade Volume (Share)

[illegible]

Phoenix Fin. 1st MF*-A 10/500 | 0.00 | 0.00 | :-
[illegible] 2.36% 12.70 | 12.92 | 13.20 / 12.70 # 314000
[illegible] 0.79% 12.70 | 12.78 | 13.00 / 12.40 # 48500
ICB AMCL3rd NRB MF*-A 10/500 | 0.00 | 0.00 | :-
[illegible] 1.60% 12.50 | 12.76 | 13.00 / 12.60 # 2369500
[illegible] 2.42% 12.40 | 12.70 | 12.90 / 12.50 # 821500

ENGINEERING

[illegible]

Fine Foods *Z 10/500 | 1.01 | 11.15 | 15%B :-609
D: 54.10 1.10% 54.70 | 54.47 | 55.20 / 54.00 # 77600
C: 54.50 0.93% 54.00 | 54.50 | 54.50 / 54.50 # 2000
Modern Indus. -Z 100/5 | 6.87 | -433.56 | No Div. :-1209
D: 220.0 6.88% 236.3 | 220.00 | 220.0 / 220.0 # 20

FUEL & POWER

BOC (BD) Ltd.* -A 10/50 | 40.08 | 120.81 | 177% :-1209

[illegible]

Maksons Spin*-A 10/500 | 2.21 | 20.44 | 15%B :-908
D: 99.80 1.96% 101.8 | 100.02 | 102.9 / 99.00 # 1083080
C: 99.70 2.06% 101.8 | 99.93 | 102.8 / 99.00 # 83200
Dacca Dyeing*-N 10/500 | 0.63 | 17.26 | :-
D: 41.00 2.24% 40.10 | 41.02 | 41.50 / 40.50 # 65500
C: 40.80 0.49% 40.60 | 40.72 | 41.00 / 40.10 # 30000
R. N. Spinning*-N 100/50 | 16.22 | 110.64 | 10%B :-1209
D: 471.0 0.80% 467.3 | 472.06 | 475.8 / 466.3 # 57050

[illegible]

Shinepukur Cera*-A 10/100 | 1.78 | 25.65 | 15%B :-1208
D: 73.70 1.10% 72.90 | 74.09 | 74.50 / 73.60 # 607710
C: 73.70 0.68% 73.20 | 73.96 | 74.90 / 71.00 # 89760

CEMENT

HeidelbergCement* -A 100/5 | 151.00 | 703.00 | 33% :-1208
D: 2800 0.52% 2814 | 2822 | 2833 / 2791 # 23057
C: 2815 0.18% 2810 | 2810 | 2825 / 2805 # 230

[illegible]

Purabi G Insu.*A 100/50 | 7.87 | 106.28 | 10%B :-1208
D: 1611 0.55% 1602 | 1616 | 1670 / 1600 # 2100
Pragati Gen. I* -A 100/10 | 26.12 | 464.11 | 20%, 10%B :-1209
D: 1648 3.37% 1594 | 1632 | 1670 / 1570 # 48922
C: 1660 3.91% 1598 | 1666 | 1699 / 1638 # 475
Prime Insur* -A 100/50 | 23.90 | 119.83 | 20%B :-1209
D: 663.8 0.57% 660.0 | 667.89 | 675.0 / 657.0 # 19870
C: 685.0 1.29% 676.3 | 684.38 | 690.0 / 670.0 # 400

[illegible]

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