

Beacon Pharmaceuticals Limited

153-154 Tejgaon I/A, Dhaka- 1208, Tel. 9888176, 8822543; Fax-88028829314; Email: beacon@beacon-pharma.com, Website: www.beacon-pharma.com

Public Offer for 3,00,00,000 ordinary shares of Tk. 10.00 each at par totaling Tk. 30,00,00,000.00

Subscription for general public:

Opening date: June 20, 2010

Closing date: June 24, 2010

Issue Manager



ICB CAPITAL MANAGEMENT LIMITED

BDBL Bhaban (14th Floor) 8, Rajuk Avenue, Dhaka-1000. Phone: 7160326-27, Website: icbcml.com.bd

Subscription for NRB applicants:

Opening date: June 20, 2010

Closing date: July 03, 2010

Co-Issue Manager



JANATA BANK LIMITED

110, Motijheel C/A, Dhaka-1000.

Phone: 9564825, 7176421 Website: www.janatabank-bd.com

"CONSENT OF THE SECURITIES AND EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE/OFFER OF THESE SECURITIES UNDER THE SECURITIES AND EXCHANGE ORDINANCE, 1969, AND THE SECURITIES AND **EXCHANGE COMMISSION (PUBLIC ISSUE) RULES, 2006. IT MUST BE DISTINCTLY** UNDERSTOOD THAT IN GIVING THIS CONSENT THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE ISSUER COMPANY, ANY OF ITS PROJECTS OR THE ISSUE PRICE OF ITS SECURTIES OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINION EXPRESSED WITH REGARD TO THEM. SUCH RESPONSIBILITY LIES WITH THE ISSUER, ITS DIRECTORS, CHIEF EXECUTIVE OFFICER/ CHIEF FINANCIAL OFFICER, ISSUE MANAGER, UNDERWRITER AND/OR AUDITOR."

Auditor's information			
Name	Address	Telephone	
M.A. Malek Siddique Wali & Co. Chartered Accountants	9-G, Motijheel C/A, Dhaka-1000.	02-9560919	

Use of IPO Proceeds

Use of IPO Proceeds	Loan Amount (Tk.)		
IPO Proceeds	300,000,000		
Less: IPO expenses (approx.)	16,033,500		
Net IPO Proceeds	283,966,500		
Working Capital Requirement	283,966,500		

Beacon Pharmaceuticals Limited - Company Profile

Beacon Pharmaceuticals Limited (BPL) is a public limited company, which was incorporated in Bangladesh on 12 September 2001 as private limited company with the Registrar of Joint Stock Companies and Firms, Dhaka, Bangladesh under the Companies Act 1994 with a mission to improve the quality of human life by providing innovating pharmaceutical products through continuous research and development and by ensuring stakeholders satisfaction. The company went into commercial operation on 01 September 2006 by using its two or three product lines. The status of the company was covered from Private Limited to Public Limited Company on 25th February 2008. The register office of the Company is situated at 153-154 Tejgaon Industrial Area, Dhaka-1208 and the factory is located at Kathali, Bhaluka, Mymensingh.

Nature of business

The Company is engaged in manufacturing and marketing of pharmaceuticals finished Formulation Products and life saving Intravenous (I.V) Fluids, hi-tech lyophilized anticancer drugs, Active Pharmaceuticals Ingredients (APIs), Bio-tech products & Genetic Engineering products which it sells in the local markets. The Company also provides contract manufacturing and tool manufacturing services.

Bankers to the issue

Investment Corporation of Bangladesh Head Office, Dhaka Local Office, Nayapaltan, Dhaka Chittagong Branch, Chittagong Raishahi Branch, Raishahi Sylhet Branch, Sylhet Bogra Branch, Bogra Khulna Branch, Khulna

Barisal Branch, Barisal The City Bank Limited B.B. Avenue Branch, Dhaka Dhaka Chamber Branch, Dhaka Dhanmondi Branch, Dhaka Foreign Exchange Br, Dhaka Imamgonj Branch, Dhaka Johnson Road Branch, Dhaka Kawranbazar Branch, Dhaka New Market Branch, Dhaka VIP Road Branch, Dhaka Islampur Branch, Dhaka Barisal Branch, Barisal Tongi Branch, Gazipur Tanbazar Branch, Narayangonj Comilla Branch, Comilla Agrabad Branch, Chittagong Jubilee Road Branch, Chittagong Khatungoni Branch, Chittagong Bandar Bazar Branch, Sylhet Zinda Bazar Branch, Sylhet Bogra Branch, Bogra Rajshahi Branch, Rajshahi

Khulna Branch, Khulna

Jamuna Bank Limited Mohakhali Branch, Dhaka Sonargaon Road Branch, Dhaka Moulvibazar Branch, Dhaka Dilkusha Branch, Dhaka Motijheel Branch, Dhaka Shantinagar Branch, Dhaka Gulshan Branch, Dhaka Dhanmondi Branch, Dhaka Naya Bazar Islami Banking Br., Dhaka Foreign Exchange Branch, Dhaka Dholaikhal Branch, Dhaka Banani Branch, Dhaka Malibagh Branch, Dhaka Mirpur Branch, Dhaka Uttara Branch, Dhaka Chistia Market Br., New Market, Dhaka Ashulia Branch, Dhaka Narayangonj Br, Narayangonj Agrabad Branch, Chittagong Khatungonj Branch, Chittagong Jubilee Rd Islami Banking Br, Chittagong Bahaddarhat Branch, Chittagong Kadamtali Branch, Chittagong Anderkilla Branch, Chittagong Sylhet Branch, Sylhet Bogra Branch, Bogra Rajshahi Branch, Rajshahi Dinajpur Branch, Dinajpur

Kustia Branch, Kustia Comilla Branch, Comilla National Bank Limited Anderkillah Branch, Chittagong Agrabad Branch, Chittagong Bangshal Road Branch, Dhaka Babubazar Branch. Dhaka Banani Branch, Dhaka Dilkusha Branch, Dhaka Elephant Road Branch, Dhaka Foreign Exchange Br, Dhaka Gulshan Branch, Dhaka Imamganj Branch, Dhaka Dhanmondi Branch, Dhaka Kawran Bazar Branch, Dhaka Motijheel Branch, Dhaka Mohakahli Branch, Dhaka Malibagh Branch, Dhaka

Mirpur Branch, Dhaka Kakrail Branch, Dhaka Z.H. Sikder M.C. Branch, Dhaka Progoti Sharani Branch, Dhaka Islampur Branch, Dhaka Elephant Road Br., Dhaka Uttara Branch, Dhaka Jatrabari Branch, Dhaka Nowabgoni Branch, Dhaka North Brook Hall Br, Dhaka Bangshal Branch, Dhaka Lake Circus Br, Kalabagan, Dhaka Mohammadpur Branch, Dhaka Ganakbari (EPZ) Br., Savar, Dhaka Pragati Sarani, Br. Dhaka Imamgani Branch, Dhaka Faridpur Branch, Faridpur Narayangani Branch, Narayangani Jatrabari Branch, Dhaka Joypara Branch, Dohar, Dhaka Khatunganj Br, Chittagong Gazipur Branch, Gazipur Savar Bazar Branch, Dhaka Agrabad Branch, Chittagong CDA Avenue Branch, Chittagong Narayanganj Br, Narayanganj Feni Branch, Feni Nanupur Bazar Br., Chittagong Sylhet Branch, Sylhet Jubilee Road Br., Chittagong Khatungong Br, Chittagong Cox's Bazar Br., Cox's Bazar Jubilee Road Br, Chittagong Chandragonj Branch, Lakshmipur Sheikh Mujib Rd Br, Chittagong Chowmuhani Branch, Noakhali Pahartali Branch, Chittagong Feni Branch, Feni Chawk Bazar, Chittagong Dagon Bhuiyan Branch, Feni Narsingdi Branch, Narsindi Raipur Branch, Lakshmipur Sylhet Branch, Sylhet Tangail Branch, Tangail Khulna Branch, Khulna Islampur Branch, Sylhet Sherpur Branch, Moulvi Bazar Rangpur Branch, Rangpur Bogra Branch, Bogra Bogra Branch, Bogra Rajshahi Branch, Rajshahi Jessore Branch, Jessore Barisal Branch, Barisal Sirajgonj Branch, Sirajgonj Sadar Comilla Branch, Comilla **Bank Asia Limited** Pagla Bazar Br., Narayangani Principal Office Branch, Dhaka Chowmohoni Br. Noakhali MCB Dilkusha Branch, Dhaka

New Eskaton Br, Dhaka Corporate Branch, Dhaka Sunamgonj Br, Sunamgonj Scotia Br., Kawran Bazar, Dhaka Gulshan Branch, Dhaka **Trust Bank Limited** MCB Banani Branch, Dhaka Principal Branch, Dhaka Uttara Branch, Dhaka SKB Branch, Motijheel, Dhaka Mitford Branch, Dhaka Agrabad Branch, Chittagong North South Road Branch, Dhaka Dhanmondi Branch, Dhaka Dhanmondi Branch, Dhaka Gulshan Corporate Br., Dhaka Bashundhara Branch, Dhaka Dilkusha Corporate Br., Dhaka Sylhet Main Branch, Sylhet Millennium Corporate Br., Dhaka Sylhet Uposhahar Branch, Sylhet Uttara Corporate Branch, Dhaka Agrabad Branch, Chittagong Mirpur Branch, Dhaka Khatunganj Br, Chittagong Karwan Bazar Branch, Dhaka MCB Sk. Mujib Road Branch, Ctg. Narayanganj Branch, Narayangar CDA Avenue Br, Chittagong Shahjalal Uposhohar Br., Sylhet Baddarhat Branch, Chittagong Kafrul Branch, Dhaka Station Road Branch, Chittagong Naval Base Branch, Chittagong Rajshahi Branch, Rajshahi Jubilee Road Branch, Chittagong Khulna Branch, Khulna Feni Branch, Feni Mohakahli Branch, Dhaka Khulna Branch, Khulna Mirpur Branch, Dhaka Sylhet Corporate Br., Sylhet Bogra Branch, Bogra Khatunganj Br., Chittagong Jessore Branch, Jessore CDA Avenue Br., Chittagong Anderkilla Branch, Chittagong Southeast Bank Ltd. Santinagar Branch, Dhaka

Principal Branch, Dhaka Shahjalal Islami Bank Ltd. Corporate Branch, Dhaka Dhaka Main Br., Dilkusha, Dhaka Imamganj Branch, Dhaka Mitford Br., Mitford Road, Dhaka Dhanmondi Branch, Dhaka Unanmondi Br., Dhaka Mouchak Branch, Dhaka Gulshan Br., Gulshan, Dhaka Bandar Bazar Branch, Sylhet Foreign Ex. Br., Motijheel, Dhaka Agrabad Branch, Chittagong Kawran Bazar Br., Dhaka Khatunganj Br, Chittagong Uttara Br., Uttara, Dhaka Chowmuhani Br., (Rural), Noakhali Bangshal Br., Bangshal, Dhaka Banani Branch, Dhaka Satmasjid Rd Br., Dhanmondi, Dhaka Motijheel Branch, Dhaka Banani Br., Banani, Dhaka Karwan Bazar Branch, Dhaka Motijheel Br., Motijheel, Dhaka Laldighirpar Branch, Sylhet Mirpur Br., Mirpur-10, Dhaka Shahjalal Uposhahar Br., Sylhet Bijoynagar Br., Kakrail, Dhaka Chhagalnaiya Branch, Feni Savar Br., Savar, Dhaka **ONE Bank Limited** Joydebpur Chowrasta Br., Gazipur Principal Branch, Dhaka Narayanganj Branch, Narayanganj Motijheel Branch, Dhaka Beani Bazar Branch, Sylhet Karwan Bazar Branch, Dhaka Sylhet Branch, Sylhet Gulshan Branch, Dhaka Agrabad Branch, Chittagong Mirpur Branch, Dhaka Khatunganj Br, Chittagong Uttara Branch, Dhaka Jubilee Road Br, Chittagong

Khulna Branch, Khulna

Muradour Br, Chittagong

Dhanmondi Branch, Dhaka

Banani Branch, Dhaka

Auditor's report under Section-135 (1) and para-24 (1) of Part-II of Schedule-III of companies Act 1994

We, as the auditors having examined the Financial Statements of Beacon Pharmaceuticals Limited for the year ended 30 June 2009, 2008, 2007, 2006 and 2005 and in pursuance of Section-135 (1) and Para-24 (1) of Part-II of Schedule-III of the Companies Act 1994 report that: A) The statement of assets and liabilities of the company was as under

Particulars For the year ended 30-Jun-09 30-Jun-08 30-Jun-07 30-Jun-06 30-Jun-05 Taka Taka Taka Taka **Non-Current Assets** Property, Plant & Equipment 2,569,574,880 1,907,794,099 1,752,104,409 1,527,645,876 682,242,696 34,903,293 Less: Accumulated depreciation 51,770,227 19,381,563 1,872,890,806 1,527,645,876 682,242,696 Total long term assets 1,732,722,846 2,517,804,653 **Current assets** 2,205,310 Inventories 414,390,734 220,247,894 70,261,182 23,958,317 6,990,891 Accounts receivables 27,406,826 Loans, advance & deposits 49,108,264 10,929,280 6,430,959 9,333,561 9,450,889 27,681,552 Cash & bank balances 5,772,633 1,421,572 3,836,989 257,028 **Total current assets** 458,499,473 278,318,722 88,007,206 15,493,188 49,365,292 Less: Current liabilities and provisions 70,351,783 Short term Borrowings 306,452,245 174,743,846 567,076,684 391,282,929 Accounts payables 12,933,529 15,286,708 5,412,181 739,507 8,771,340 443,419 Tax payables 383,354 95,397 459,099 4,000 Accrued expenses 8,652,670 7,233,972 3,919,730 2,665,790 1,031,796 414,247,028 316,167,510 72,218,483 **Total current Liabilities and provisions** 589,121,982 186,184,976 Net working capital (135,928,306) (228,160,304) (170,691,788) (22,853,191) (130,622,509) **Net assets** 1,736,962,500 1,356,954,088 2,387,182,144 1,504,562,542 659,389,505 Financed by 945,047,923 Long term borrowings 1,424,148,921 1,194,489,473 756,954,088 59,389,505 liability for EWF 295,320 152,429 11,701 756,954,088 **Total long term liabilities** 1,194,641,902 59,389,505 945,059,624 1,424,444,241 Shareholders' equity Share capital 600,000,000 600,000,000 600,000,000 600,000,000 600,000,000 Revaluation reserve 401,943,872 (40,497,082) Retain earnings (39,205,969)(57,679,402) Total shareholders equity 962,737,903 542,320,598 559,502,918 600,000,000 600,000,000 1,504,562,542 Total long term liabilities & equity 1,736,962,500 1,356,954,088 659,389,505 2,387,182,144

B) The statement of operating results of the company was as follow

Particulars :	For the year ended			
	30-Jun-09 Taka	30-Jun-08 Taka	0-Jun-07 Taka	
Turnover	350,808,145	227,819,297	65,740,979	
Cost of sales	(164,914,909)	(119,403,592)	(35,262,332)	
Gross profit	185,893,236	108,415,705	30,478,647	
Administrative Expenses	(14,806,995)	(11,512,814)	(8,457,092)	
Selling, Marketting & Distribution Expenses	(70,863,859)	(58,584,300)	(20,804,392)	
Net profit before financial expenses	100,222,382	38,318,591	1,217,163	
Financial expenses	(81,896,647)	(55,500,911)	(41,714,245)	
Net profit after financial expenses	18,325,735	(17,182,320)	(40,497,082)	
Net profit before taxation	18,325,735	(17,182,320)	(40,497,082)	
Income Tax	V24 000 4 200 0	Section 2	2000 Barrier B	
Net profit after Taxation	18,325,735	(17,182,320)	(40,497,082)	

C) The statement of cash flows of the company was as under

Particulars	For the year ended			
		30-Jun-09 Taka	30-Jun-08 Taka	30-Jun-07 Taka
a)	Cash flow from operating activities:	0.000000000000000000000000000000000000	VI-8/107/1000 0710-1010-1010-1010-1010-1010-1010-	SANSON WHO DATE OF THE
90/5	Collection against sales	347,359,636	210,851,871	58,750,088
	payments to creditors	(292,842,000)	(206,275,158)	(73,830,895)
	Other operating expenses	(135,700,701)	(104,300,968)	(45,381,102)
	Payment to others	(4,498,321)	2,902,602	2,278,335
	Interest paid	(65,348,484)	(42,216,658)	200 NO 300 S
	Net cash generated from operating activities	(151,029,870)	(139,038,311)	(58,183,574)
b)	Cash flow from investing activities:	At secretary and the	Charles Consultation (Confed	1.00% con-Military (0.00%)
500 8	Acquisition of property,plant & equipment	(110,755,744)	(24,616,053)	(107,938,851)
	Disposal of property, plant & equipment	2		=
	Net cash generated from investing activities	(110,755,744)	(24,616,053)	(107,938,851)
c)	Cash flow from financing activities:		V #	
	Long term loan received	64,177,824	129,235,041	71,940,615
	Long term loan refund		(11,054,663)	-
	Short term loan received	217,626,972	110,770,791	122,310,487
	Short term loan refund	(41,928,101)	(39,036,825)	(30,544,094)
	Net cash generated from financing activities	239,876,695	189,914,344	163,707,008
d)	Net cash increase/decrease(a+b+c)	(21,908,919)	26,259,980	(2,415,417)
e)	Cash & cash equivalents - opening	27,681,552	1,421,572	3,836,989
Ŋ	Cash & cash equivalents - closing (d+e)	5,772,633	27,681,552	1,421,572
D.	Earning Per Share:	0.31	-0.286	-0.625
87.252 V				

E. Dividend Declared

The Company has not declared any dividend in the earlier year F. Subsidiary Company

The Company has no subsidiary company as on the Balance Sheet date. G. Proceeds of the issue of shares

Proceeds or any part thereof of the issue of shares were applied directly by the Company in the purchase of any business.

H. Preparation of accounts after 30 June 2009 The Company did not prepare any accounts for any period subsequent to 30 June 2009.

 Non-recurring nature of income In the statement of operating results of the Company for different years, non-recurring nature of income had been included in Non-operating income.

Dhaka, 27 October 2009

M.A Malek Siddiqui Wali & Co. **Chartered Accountants** Auditors certificate regarding calculation of EPS and other ratios

We have examined the following earning per share (EPS) and other ratios of Beacon Pharmaceuticals Limited for the year ended 30 June 2009, 2008, 2007, 2006 and 2005, which have been produced by the management of the company to us. The preparation of the EPS and other ratios is the responsibility of the company's management. Our responsibility is to review them and certify as to whether they have been properly prepared using acceptable principles on the basis of the audited financial statements for the years ended 30 June 2009, 2008, 2007, 2006 and 2005. Based on review, we certify that the company has properly prepared the following EPS and other ratios using acceptable principles on the basis of audited financial statements for the years ended 30 June 2009, 2008, 2007, 2006 and 2005.

Ratios	For the year ended				
	30-Jun-09	30-Jun-08	30-Jun-07	30-Jun-06	30-Jun-05
Liquidity ratios					
Current ratio	0.778	0.672	0.278	1.35	26.44
Quick (Acid Test) ratio	0.075	0.140	0.056	1.16	26.44
Times interest earned ratio	1.224	0.690	0.101	N/A	N/A
Debt to equity ratio	2.068	2.924	2.237	N/A	N/A
Operating Ratio					
Accounts receivable turnover ratio	1.591	1.738	1.789	N/A	N/A
Inventory turnover ratio	0.520	0.822	1.003	N/A	N/A
Asset turnover ratio	0.137	0.115	0.039	N/A	N/A
Profitability ratios					
Gross profit margin	0.530	0.476	0.464	N/A	N/A
Operating profit margin	0.286	0.168	0.064	N/A	N/A
Net profit margin	0.053	(0.075)	(0.571)	N/A	N/A
Return on Assets (ROA)	0.007	(0.009)	(0.024)	N/A	N/A
Return on Equity (ROE)	0.019	(0.032)	(0.067)	N/A	N/A
Earnings Per Share (Taka)	0.310	(0.286)	(0.625)	N/A	N/A

Liquidity Ratios Current ratio Quick (Acid Test) ratio Times interest earned ratio Debt to equity ratio **Operating Ratios** Accounts receivable turnover ratio Inventory turnover ratio Asset turnover ratio Profitability ratios

Dhaka, 27 October 2009

Ratio

Gross profit margin Operating profit margin Net profit margin Return on Assets (ROA) Return on Equity (ROE) Earnings Per Share (Taka) Current Assets/Current Liabilities (Current Assets-Inventories-goods in transit) / Current Liabilities

(Net profit before interest expense + other income) / Net finance cost Total debt / Total equity Net credit sales / Average net receivable Cost of sales / (Average inventory + Average goods in transit)

Turnover / Average total assets Gross profit / Turnover Operating profit / Turnover Net profit after tax / Turnover Net profit after tax / Average total assets

Net profit after tax / Total equity

ordinary shares outstanding. M.A Malek Siddiqui Wali & Co. **Chartered Accountants**

Net profit after tax attributable to ordinary shareholders/ Number of

Short Bio-data of the Directors

153-154 Tegaon Industrial Area, Dhaka-1208.

Md. Ebadul Karim

Name

Office Address

Md. Ebadul Karim

: Late. Mvi. Fazlul Karim Father's Name Permanent Address: Floralia B/1, Road # 79, House # 20, Gulshan # 02, Dhaka. Present Address Floralia B/1, Road # 79, House # 20, Gulshan # 02, Dhaka.

Date of Birth 27th December 1956. 52 Years Religious Islam Education : B.A.

Managing Director of Beacon Pharmaceuticals Limited, Managing Director of Other Positions Royal Trading Corporation Ltd. Director of Kohinoor Chemical Company (BD) Ltd.

Personal Profile: Mohammad Ebadul Karim has a long 27 years history of excellent entrepreneurial skill and proven managerial capability. Being the Director Marketing during August 1993 to December 1997 Mr. Ebadul has a success record of making the then sick industry Kohinoor Chemical Company (Bangladesh) Ltd. into profitable one. As the head of operation of Orion Laboratories Ltd. and Orion Infusion Ltd. Mr. Ebadul has more than 12

years of experience in Bangladesh Pharma market. He is a member of Bangladesh Association of Pharmaceuticals Industries, the apex body of pharmaceutical manufacturers of Bangladesh. To expand his visionary eyes Mr. Ebadul visited more than 25 countries of two continents - Asia and Europe. He visited many Pharma-manufacturing facilities of those countries, which inspired him to commission a world-class pharmaceutical manufacturing facility in Bangladesh. The Technologically most advanced Beacon Pharma is the "dream come true" project of Mr. Mohammad Ebadul Karim.

Mrs. Nurun Nahar Karim

: Mrs. Nurun Nahar Karim Father's Name : Late. Md. Akbar Ali

Permanent Address: Floralia B/1, Road # 79, House # 20, Gulshan # 02, Dhaka. Present Address Floralia B/1, Road # 79, House # 20, Gulshan # 02, Dhaka. Office Address 153-154 Tegaon Industrial Area, Dhaka-1208.

Date of Birth 23rd July 1959. 50 Years Religious Islam

MSS Education Other Positions Director of Beacon Pharmaceuticals Limited. Director of Royal Trading Corporation Ltd.

Director of Kohinoor Chemical Company (BD) Ltd. Mr. Niazul Karim

: Mr. Niazul Karim Name

Issuer Company

Date of Birth

Father's Name Md. Ebadul Karim

Floralia B/1, Road # 79, House # 20, Gulshan # 02, Dhaka. Permanent Address: Present Address Floralia B/1, Road # 79, House # 20, Gulshan # 02, Dhaka. Office Address 153-154 Tegaon Industrial Area, Dhaka-1208.

21st June1984. 25 Years Islam

Religious BBA Education

Director of Beacon Pharmaceuticals Limited. Other Positions

Directors Ownership In Other Companies Designation with | Entities where they have SI. Position Managing Director | Royal Trading Corporation Md. Ebadul Karim Managing Director Kohinoor Chemical Co. (Bd.) Ltd. **Royal Trading Corporation** Mrs. Nurun Nahar Karim Director Kohinoor Chemical Co. (Bd.) Ltd. Director Neaz Engineering Proprietorship 3. Mr. Niazul Karim Royal Trading Corporation Director Director

Application form and the full version of Prospectus may be obtained from

Prospectus of the Company may be available at the following addresses: Name & Address **Contact Person**

BEACON Pharmaceuticals Limited Mr. Anjan Mallik 9888176 153-154 Tejgaon I/A, Dhaka- 1208 Company Secretary 8822543 **Issue Manager** ICB Capital Management Ltd. Mr. Md. Abdur Rouf 7160326-27 Chief Executive Officer Rajuk Avenue, Dhaka-1000. Janata Bank Limited 9564825, Md. Saif Ullah

Telephone No.

110 Motijheel C/A, Dhaka-1000. Asst. General Manager Underwriters

7176421 IDLC Finance Limited 9571842 Mahmudul Bari Head of Merchant Bay's Galleria (1st Floor) Banking Division 57 Gulshan Avenue, Gulshan-1,

Dhaka-1212. **IIDFC Capital Limited** Mr. Md. Anwar Hossain 9560526 Eunoos Trade Centre (Level: 7), Chief Executive Officer 52-53 Dilkusha C/A, Dhaka-1000. **Janata Bank Limited** 9564825, Md. Saif Ullah 110 Motijheel C/A, Dhaka-1000. 7176421 Asst. General Manager 9561238 Lanka Bangla Finance Limited M. Shakil Islam Bhuiyan AVP & Head of 20, Kemal Ataturk Avenue, Safura Tower (11th Floor), Banani, Dhaka-1213 Merchant Banking Division ICB Capital Management Ltd. Mr. Md. Abdur Rouf 7160326-27 8, Rajuk Avenue, Dhaka-1000 Chief Executive Officer

Stock Exchanges Dhaka Stock Evolution Limited (DSE)

9/F, Motijheel C/A, Dhaka-1000.	DSE Library	9666944-8
Chittagong Stock Exchange Limited (CSE). CSE Building, 1080 Sheikh Mujib Road, Chittagong.	CSE Library	031-714632-3 031-720871-3

Prospectus would also be available on the web site of SEC (www.secbd.org), DSE (www.dsebd.org), CSE (www.csebd.com), BEACON Pharmaceuticals Limited (www.beaconpharma.com) and Issue Managers (www.icbcml.com.bd & www.janatabank-bd.com) and Public Reference Room of the Securities and Exchange Commission (SEC) for reading and studying.

Refund of Subscription Money

As per SEC notification dated Feb 09, 2010 the issuer shall refund application money to the

unsuccessful Applicant of the Public offer by any of the following manner based on the option given by the applicant in the application form: -(a) Through banking channel for onward deposit of the refund money into the applicant's bank account as provided in the respective application form for subscription; or

(b) Through issuance of refund warrant in the name and address of the applicant as

provided in the respective application form for subscription: Provided that, in case of deposit into the applicant's bank account, the applicant will bear the applicable service charge, if any, of the applicant's banker, and the issuer shall

simultaneously issue a letter of intimation to the applicant containing, among others, the date and amount remitted with details of the bank through and to which bank such remittance has been effected" Special note: Please read the prospectus carefully which includes 'Risk Factors' before taking your investment decision.

An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, whole or part of application money may be forfeited by the Commission.