

Asian shares lower

AFP, Hong Kong
Uncertainty over US President Barack Obama's bank revamp plans and fears of policy tightening by Beijing spooked risk-averse investors in Asian trade Monday, as financial stocks continued to slide.

World market sentiment has soured since Obama unveiled on Thursday plans for a tough banking reform that would limit "excessive" risk-taking blamed for the economic crisis, a move that would affect the scope of financial institutions.

Shanghai closed down 1.09 percent with banks leading the losses after Bank of China announced aggressive plans over the weekend to issue new shares and a 40 billion yuan (5.9 billion dollar) convertible bond sale.

Hong Kong shares closed down 0.62 percent, or 127.63 points, to 20,598.55 in their fourth straight day of decline. Heavyweight HSBC fell 1.6 percent to 84.30 Hong Kong dollars.

In Tokyo the Nikkei was down 0.74 percent, or 77.86 points, to 10,512.69. Seoul's KOSPI shed 0.84 percent, or 14.15 points, to 1,670.20.

Singapore closed 0.28 percent, or eight points, lower at 2,811.71.

Taiwan closed down 54.32 points, or 0.69 percent, at 7,872.99.

Jakarta lost 12.48 points, or 0.48 percent, to 2,597.86.

Kuala Lumpur lost 3.66 points, or 0.28 percent to 1,296.79.

Bangkok lost 3.71 points or 0.52 percent to close at 710.39.

New Zealand was flat, with the NZX-50 index down 1.77 points at 3,188.66.

Manila closed 1.84 percent lower. The composite index fell 55.51 points to 2,967.96.

Mumbai fell 0.47 percent, or 79.22 points, to 16,780.46, a fifth straight loss.

Rate-sensitive stocks were hit by concerns the central bank may tighten monetary policy Friday.



Mohammad Ebadul Karim, managing director of Beacon Pharmaceuticals Ltd, attends the company's annual conference 2010 in Manikganj recently.

Oil steady

Oil prices steadied on Monday following a slump last week against a background of weak global demand for energy and concerns about the wider economy's strength.

New York's main futures contract, light sweet crude for delivery in March, fell 29 cents to 74.25 dollars a barrel.

Brent North Sea crude for March delivery gained five cents to 72.88 dollars in early London trading.

Energy futures retreated in recent days as traders fretted over possible moves by Beijing to rein in the booming Chinese economy, which is a major consumer of oil.

Currency

Monday's forex statement by Standard Chartered Bank

Major currency exchange rates	BC Sell	TT Buy	Per USD	BDT per Currency
US dollar	69.55	68.55		
Euro	99.87	95.67		
Pound	113.42	109.02	Indian rupee	46.19 1.50
Australian dollar	64.38	60.70	Pak rupee	84.60 0.82
Japanese yen	0.79	0.74	Lankan rupee	114.35 0.60
Swiss franc	68.16	65.07	Thai baht	33.05 2.09
Swedish kroner	9.88	9.22	Malaysian ringgit	3.41 20.28
Canadian dollar	67.11	64.19		
Hong Kong dollar	8.97	8.80		
Singapore dollar	50.88	48.73		
UAE dirham	19.04	18.24	1M	68.61 69.72
Saudi riyal	18.66	18.24	2M	68.71 70.29
Danish kroner	13.80	13.02	3M	68.83 70.64
Kuwaiti dir	237.42	236.43	6M	69.26 71.80

USD/BDT rates were steady today. The demand for dollar was steady and there was adequate liquidity in the market.

Money Market
Money market rates traded in the range of 3.25-4.25%. Most deals traded around 4.00%. The market was liquid.

International Market
The euro rose against the dollar and the yen on Monday as an offer of five Greek sovereign bonds met strong demand. Technical support also boosted the single currency against the dollar, while traders booked profits on the US currency's gains last week.



Sakawat Abu Khair Mohammad, chairman of Jamuna Bank Ltd, attends the concluding session of the bank's annual business conference 2009, in Tangail recently.

STOCK

Market Highlights

Category	Value	Change (%)
DSE All Share Index	4377.21492	+2.87%
DSE General Index	4312.44344	+3.02%
DSE-20 Index	2863.98519	+0.85%
CSE All Share Index	15415.6940	+2.92%
CSE-30 Index	11090.1974	+0.82%
CSE Selected Index	10038.4638	+3.09%

Turnover Leaders

Company	Turnover (Vol.)	(M.Tk.)	(%)	Share
Greenphone*	4,675,000	1,280.06	8.51	10,000
Beximco Pharma*	4,081,703	556.80	3.70	25,560
BEXIMCO Ltd.*	1,518,540	483.22	3.21	15,000
Shinpharm Ceramics*	4,465,400	424.80	2.83	20,000
Navana CNG*	1,547,600	348.79	2.32	10,000
LankaBangla Fin.*	1,026,612	344.08	2.29	6,000
Uttara Bank**	177,376	290.13	1.93	945
AB Bank**	239,537	274.12	1.82	4,335
ICB AMCL 2nd NRB*	1,092,050	272.90	1.82	5,000
City Bank**	329,634	271.94	1.81	800

Capital Gainers/Losers

Company	Price Chn. (%)	Close	Turnover
Greenphone*	19.80	19.60	49.80
AIMS First*	19.97	19.13	18.08
Greenm F One*	19.94	19.20	104.60
AMCL 2nd MF*	19.94	19.24	69.73
AH-Jay Textile*	19.93	12.23	100.50
Greenm/Scheme2*	21.95	15.56	50.00
Greenm F One*	20.69	19.13	105.00
ICB Emp. PMF*	20.69	20.29	35.00
AIMS First*	20.00	18.54	10.00
Prime Finance 1st MF*	20.00	18.40	3.25
Global Insurance*	-3.91	-1.63	595.50
Beach Hatchery*	-3.69	-4.19	70.00
Zest Bangla Sugar*	-3.61	-3.03	26.70
Pragati Life Insur*	-3.59	-3.00	2,476.00
Kanaphul Insur*	-3.55	-2.56	815.75
Monro Fabrics*	-4.76	-3.03	100.00
Mirado Industries*	-4.65	-4.08	41.00
Beach Hatchery*	-4.11	-5.97	70.00
Anima Yam*	-3.65	-4.78	185.00
Sarnata Leather*	-3.42	-2.17	113.00

Dividend/RD BC/IPO

Company	RDay	BC	Spot	Div	Meeting Date
Amar Galvanizing*	18-03	22-02		AGM 25-03	
S Alam CR Steel*	07-Jan	02		Subs 01-02-2010	
Kanaphul Insur*	10-Jan	18		Subs 25-02-2010	
Dahshun	17-Jan	18		Subs 10-02-07	
S Alam CR Steel*	17-Jan	18		Subs 20-01-2010	
Albuh Auto*	17-Jan	18		Subs 17-01-2010	

Shipping

Chittagong port

Berthing position	Name of vessels	Cargo	L. Port call	Local agent	Date of arrival	Leaving	Import disch.
J/2	Kwang Myong	Soda Ash	P. Band	Seacom	22/1	28/1	1416
J/4	Vision	Log	Viza	Jasl	24/1	28/1	—
J/5	Xiang Jiang	Gl	Tjiang	Cosco	23/1	30/1	2795
J/6	Oel Singapore	Wild Cont	P. Kel	Psl	24/1	25/1	313
J/9	Banga Bijo	Wild Cont	Sing	Bandhi	R/4	27/1	-J/12
J/11	Oel Blessing	Col	Col	Psl	23/1	26/1	135
J/12	Asian Trader	Cont	Ptp	Mdbl	24/1	26/1	717
J/13	Pac Aquila	Cont	Sing	Mdbl	24/1	26/1	—
C/1	Kuo Hsing	Cont	P. Kel	Everbest	23/1	26/1	—
C/3	Ocean Pro	Cont	P. Kel	Psl	24/1	26/1	—
Ncl/1	Amur River	Cont	Col	Api	22/1	25/1	—
Ncl/3	Banglar Kakoli	Urea(bag)	Masa	Bsc	10/1	02/1	—

Vessels not ready

Vessel	Company	Agent	ETA
Sydipol	Cdso	S. Lore	Esil 12/01
Delos	G.Oil/mog	Mala	Pride 14/01
Maritime North	G. Oil/sko	Mala	Pride 15/01
Bm Warrior	Urea(bag)	Mesa	Hsa 17/01
Royal Pearls	Wheat	Izmir	Pol 19/01
Arctic Bay	Gas Oil	Soha	Pride 22/01
Bashundhara-2	C. Glink	Bukp	Bashund 24/01

Vessels awaiting employment / instruction

Company	Vessel	Agent	ETA
Banga Lanka	Cement(bag)	—	Baridhi R/a (14/1)
Banglar Gourah	—	—	Bsc R/a (15/1)
Uto Ma Uha	—	—	Yang Intraport 18/12
Banglar Urm	—	—	Bsc R/a (3/17)
Sulu Wind	—	—	Sing Rshipp R/a (28/1)
Banga Borak	Repair	—	Baridhi R/a (24/1)
Green Ocean	Tsp(bag)	—	Limond R/a (26/9)

Vessels due at outer anchorage

Name of Vessels	Date of arrival	L. Port call	Local agent	Type of cargo	Loading ports
Lorcon Luzon	24.01	Mani	Jtc	—	—
Noble Success	25/01	—	Bsl	C. Glink	1500 W/lt
Sanne	26/01	P. Kel	Bdshp	C. Glink	P. Kel
Sea Banian	26/01	Nant	Sct	C. Glink	—
Brave Royal	26/01	Kohsi	BrsI	C. Glink	Royal
An Hua Jiang	30/01	Viza	Cosco	Gl	—
Daji	26/01	—	Seacon	Cont	Col
Kota Rakyat	26/01	Sin	Pil(bd)	Cont	Sing
Mairouli	27/01	Sant	Ela	Raw Sugar	—
Asrar-a-mostafa	26/01	Yang	Cia	Rice(bag)	—
Banglar Mookh	26/01	Kant	Alseas	C. Glink	Mong
Ducky Symphony	30/01	Sing	Prime	Vehicle	432 Mong
Kota Rakan	27/01	—	Pil(bd)	Cont	Sing
Sureal	27/01	Hamr	Pml	Rock Phos	(b/c)

Positions of Chittagong port vessels in line with a berthing sheet of CPA provided by ITC

Bank

Bank	Share Price	Change (%)
AB Bank*	1095.18	+1.15%
City Bank**	1095.18	+1.15%
Greenm F One*	1095.18	+1.15%
Uttara Bank**	1095.18	+1.15%
AB Bank**	1095.18	+1.15%
ICB AMCL 2nd NRB*	1095.18	+1.15%
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