Asian markets rally

AFP, *Hong Kong*

Asian markets rallied Thursday following a surge on Wall Street past 10,000 points and a 12-month high, which came on the back of stronger-than-expected earnings reports.

Tokyo ended 1.77 percent higher, Hong Kong added 0.51 percent, Sydney 0.60 percent and Seoul 0.60 percent.

The stock rally sent the dollar lower against the euro, lifting oil prices. New York's main oil contract, light sweet crude for November delivery rose 49 cents to 75.67 dollars a barrel.

The crude rise boosted commodities stocks.

TOKYO: Up 1.77 percent. The Tokyo Stock Exchange's benchmark Nikkei-225 index climbed 178.44 points to 10,238.65.

HONG KONG: Up 0.51 percent. The Hang Seng Index finished 112.6 points up at 21,999.08.

The index is at its highest in more than 14 months.

SYDNEY: Up 0.60 percent. The S&P/ASX200 rose 28.8 points to 4,859.9.

SHANGHAI: Up 0.31 percent. The Shanghai Composite Index, which covers both A and B shares, was up 9.26 points to 2,979.79.

SEOUL: Up 0.60 percent. The KOSPI gained 9.9 points to 1,658.99.

TAIPEI: Up 0.19 percent. The weighted index rose 14.65 points to 7,710.40.

SINGAPORE: Up 0.14 percent. The Straits Times Index added 3.67 points to 2,712.15.

BANGKOK: Down 5.30 percent. The Stock Exchange of Thailand (SET) composite index plunged 38.75 points to close at 692.72.

KUALA LUMPUR: Flat. The Kuala Lumpur Composite Index gained 0.02 points to 1,246.86.

JAKARTA: Up 0.15 percent. The Jakarta Composite Index gained 3.66 points to 2,515.38.

MANILA: Up 0.41 percent. The index added 12.09 points to 2,942.79.

MUMBAI: Down 0.21 percent. The 30-share Sensex dropped 35.91 points to 17,195.2.

MICROSOFT

Md Mahfuzur Rahman, executive director of Bangladesh Computer Council, and Feroz Mahmud, country manager of Microsoft Bangladesh, exchange documents after signing a Security Cooperation Programme (SCP) agreement in Dhaka recently.

NBL

Moazzam Hossain, chairman of National Bank Ltd, is seen at a press conference organised to mark the launch of the bank's remittance operations in Malaysia, at the bank's head office in Dhaka yesterday.

Oil nears $76

AFP, *London*

The price of oil surged to a one-year high close to 76 dollars on Thursday as the US currency tumbled, equity markets soared and following more strong company earnings, analysts said.

In early morning Asian trade, New York's main contract, light sweet crude for delivery in November spiked to 75.96 dollars a barrel, a level last reached in mid-October 2008.

The contract later stood at 75.56 dollars, up 38 cents from Wednesday's close.

Currency

Following is Thursday's (October 15, 2009) forex statement by Standard Chartered Bank

Major currency exchange rates

	BC Sell	TT Buy
US dollar	69.45	68.45
Euro	105.75	100.47
Pound	113.36	107.93
Australian dollar	65.26	61.43
Japanese yen	0.82	0.75
Swiss franc	70.56	65.33
Swedish kroner	10.70	9.39
Canadian dollar	69.35	66.29
Hong Kong dollar	8.98	8.81
Singapore dollar	51.38	49.20
UAE dirham	19.06	18.49
Saudi riyal	18.67	18.11
Danish kroner	14.61	13.74
Kuwaiti dinar	239.17	235.53

Exchange rate of some currencies

	Per USD	BDT per Currency
Indian rupee	45.87	1.50
Pak rupee	83.25	0.83
Lankan rupee	114.82	0.60
Thai baht	33.38	2.06
Malaysian ringgit	3.35	20.56

USD forward rate against BDT

	Buy	Sell
1M	68.52	69.66
2M	68.58	70.13
3M	68.65	70.42
6M	68.80	71.30

Local Market FX

Local inter-bank FX market was active today. The USD/BDT rate traded at slightly higher compared to the previous working day.

Money Market

Money market was active on Thursday. The market was liquid; and the majority of deals traded around 2.5%. Rates are taking their cue from the reverse repo rate.

International Market

The dollar fell to multi-month lows against the euro and commodity-based currencies as policymaker comments reinforced expectations US interest rates would stay lower for longer than those of other major countries.

Shipping

Chittagong Port

Berthing position and performance of vessels as on 15/10/2009

Berth No.	Name of vessels	Cargo call	L. Port	Local agent	Date of arrival	Leaving	Import disch
J/2	Ju Fu Men	Gi P. Equip	Sing	Barwilqc	12/10	16/10	496
J/3	Bashundhara-3	Wheat(p)	P. Side	Bashund	5/10	19/10	2680
J/4	Min Jiang	Wid	Thai	Cosco	29/9	18/10	–
J/5	Timios Stavros	C. Clink	Sing	Sunmoon	10/10	18/10	2990
J/7	Sheng Qiang	Gi(p)	Kwang	Barwilqc	13/10	16/10	3986
J/8	Qing Mu A/c5	Gi(st.bl)	Chenn	Hsa	12/10	20/10	512
Cct/1	Stadt Hamburg	Cont	P. Kel	Bdship	13/10	16/10	–
Cct/3	Frida Schulte	Cont	Sing	Apl	13/10	15/10	–
Nct/1	Hansa London	Cont	Col	Seacon	13/10	15/10	–
Nct/3	Banglar Mamata	Urea	Xing	Bsc	20/9	16/10	–

Vessels not ready

Xu Chang Hai	Wheat(p)	Niko	Ksm	5/10
Sarwar Jahan	Wheat(p)	Sevas	Brsl	10/10
Zhong Hua-7	Cpol	Batari	Pol	18/10

Vessels awaiting employment /instruction

Banga Lanka	–	–	Bandhi	R/A (4/4)
Banglar Gourab	–	–	Bsc	R/A (1/5)
Banglar Moni	–	–	Bsc	R/A (4/8)
Banglar Urmi	–	–	Bsc	R/A (3/7)
Sulu Wind	–	Sing	Rainbow	R/A (28/7)
Clayton-iii	–	–	Fsa	R/A (13/8)

Vessels not entering

Noor-e-mostafa	Salt	Kand	Pml	10/9
Phuc Hai Sun	C. Clink	Sing	S&stc	22/9
Brave Royal	C. Clink	Kochi	Brsl	19/9
Ocean Of Luck	Gypsum	Sala	Psal	28/9
Maritime Alliance	R. Seed	Kwina	Rainbow	28/9
Vinashin Bay	Salt	Kand	Elite	30/9
Necati Kalkavan	Wheat(p)	Niko	Uml	1/10

Vessels due at outer anchorage

Name of vessels	Date of arrival	L. port call	Local agent	Type of cargo	Loading ports
Ocean Coral	14/10	Yang	Everett	Gi	–
Westama	15/10	Sing	Rsship	Scraping	–
Genius	15/10	Ind	Jsship	Bunkering	–
Merlin	15/10	Niko	Uml	Wheat(p)	–
Sinar Subang	15/10	Sing	Ipl	Cont	Sing
Banga Bonik	15/10	P.kel	Bdship	Cont	Sing
Antonis-I	15/10	Safa	Elite	Wheat(p)	–
Oxl Nomad	16/10	Hald	Barwil	P. Cargo	Lrhamri
Amur River	15/10	Col	Apl	Cont	Col
Esm Traveller	16/10	Col	Mbdl	Cont	P. Kel
Kota Rahmat	17/10	Sing	Pil(bd)	Cont	Sing

Positions of Chittagong Port vessels in line with a berthing sheet of CPA provided by HRC

STOCK

Market Highlights

October 15, 2009

DSE All Share Index :	2754.03624	(-)	0.31%
DSE General Index :	3284.49682	(-)	0.35%
DSE - 20 Index :	2299.58533	(-)	0.80%
CSE All Share Index:	11347.4112	(-)	0.39%
CSE - 30 Index :	8493.2244	(+)	0.34%
CSE Selected Index :	7134.5230	(-)	0.31%

Indicators	DSE	CSE
Total Turnover (Taka)	10,985,777,576.95	1,155,493,705.50
Total Turnover (Volume)	64,801,970	9,181,293
Number of Contract	189,235	28,869
Total Traded Issues	239	173
No. of Issue Gain (Avg. Price Basis)	85	68
No. of Issue Loss (Avg. Price Basis)	153	104
No. of Unchanged Issue (Avg. P. Basis)	1	1
Market Cap. (Taka)	1,066,368,431,648	968,080,914,757
Market Cap. (US$)	15,567,422,360	14,132,568,099
Price Earning Ratio	20.04	19.70
Earning Per Share (%)	27.78	27.35

Turnover Leaders

Company		Turnover (Vol.)	(M.Tk.)	(%) T	Big Lot Share
Shinepukur Ceramics*-A	D	6,648,395	610.19	5.55	10,000
BEXTEX Ltd.* -A	D	7,831,045	589.13	5.36	100,000
BEXIMCO Ltd.* -A	D	1,749,779	516.59	4.70	14,600
Jamuna Oil* -A	D	1,155,100	418.43	3.81	5,000
Titas Gas TDCL*A	D	597,050	408.50	3.72	5,000
Navana CNG*-N	D	1,290,200	291.00	2.65	17,400
Premier Bank* -A	D	890,295	263.60	2.40	5,000
BDCOM Online*-A	D	2,935,588	246.03	2.24	83,500
Beximco Pharma* -A	D	1,450,570	241.59	2.20	50,000
Maksons Spinning*-A	D	2,725,650	238.85	2.17	20,000
Shinepukur Ceramics*-A	C	932,775	85.61	7.41	5,500
BEXTEX Ltd.* -A	C	1,136,959	85.17	7.37	20,000
Premier Bank* -A	C	172,095	51.17	4.43	1,200
BEXIMCO Ltd.* -A	C	155,186	45.73	3.96	7,000
Beximco Pharma* -A	C	262,996	44.10	3.82	2,800
AB Bank * - A	C	45,123	40.92	3.54	700
LankaBangla Fin.* -A	C	155,300	40.01	3.46	12,000
Titas Gas TDCL*A	C	47,600	32.67	2.83	850
AIMS First * -A	C	1,435,000	31.20	2.70	45,000
Navana CNG*-N	C	135,500	30.38	2.63	2,500

Capital Gainers/Losers

Company		Price Chn. (%) Close	Avg.	Close Price	Turnover M.Tk
Quasem Silk Mills -Z	D	19.75	19.25	18.80	0.873
BDCOM Online*-A	D	11.30	10.39	86.70	246.032
Bangla Process -B	D	10.39	10.07	1,647.50	0.230
City Bank * - A	D	7.33	6.90	468.75	43.155
Premier Bank* -A	D	6.75	2.33	304.50	263.599
BDCOM Online*-A	C	11.58	9.41	84.80	15.639
Delta Brac HFCL*-A	C	8.56	8.56	1,677.50	0.168
6th ICB M F*-A	C	8.43	8.43	849.00	0.008
Hakkani P& Paper -B	C	8.12	9.66	107.90	1.230
Premier Bank* -A	C	7.26	2.71	306.75	51.169
BGIC* -A	D	-25.64	-28.16	533.50	37.668
Bangas* -A	D	-10.00	-7.80	2,699.00	16.189
Sonargaon Tex* -A	D	-9.99	-7.55	619.50	14.257
Zeal Bangla Sugar -Z	D	-8.67	-2.71	33.70	3.191
Legacy Footwear -B	D	-8.38	-4.47	52.50	14.942
BGIC* -A	C	-22.00	-22.62	549.50	8.336
Janata Insur* -A	C	-11.60	-11.60	800.00	0.080
Miracle Industries -B	C	-8.71	-4.62	54.50	4.04
Maksons Spinning*-A	C	-7.63	-4.37	84.80	12.197
ICB* -A	C	-7.62	-6.94	4,055.00	0.613

Dividend/RD BC/IPO

Company	R.Day.BC	Spot	Div	Meeting Date
Dandy Dyeing -Z	12-11	03-11		AGM 24-11
Rahima Food -B	08-11	03-11	5%	AGM 19-11
Metro Spinning -A	14-Sep	09-Sep	Right Subs. : 27/09 - 26/10	
Fu-Wang Food -B	18-10	13-10	10%B	AGM 15-11
Imam Button -B	22-11	17-11	5%	AGM 15-12
Anwar Galvanizing -Z	18-03	10-03		AGM 25-03
Keya Detergent* -A	02-11	28-10	10%	AGM 25-12
Keya Cosmetics* -A	02-11	28-10	15%	AGM 25-12
ICB* -A	04-11	01-11	5% 100%B	A/EGM 21-11
Anlima Yarn -B	02-11	28-10	5.00%	AGM 23-12

IPO Subscription Dates:

Dhaka Insurance Ltd.: 6/12 - 10/12(For NRB 19/12); Tk 120/Per Share

Provati Insurance Company Ltd.: 15/11 - 19/11

Company	Meeting Date	Venue, Time
Janata Insur* -A	20-Oct	Officer's Club, Baily Road 11am
Dandy Dyeing -Z	24-Nov	ICAB Aud. Kawranbazar 11:30am
Rahima Food -B	19-Nov	Factory Premises, Narayanganj 10:00am
National Polymer -*A	05-Nov	
Delta Brac HFCL*-A	23-Nov	11am
IFIC Bank* - A	28-Oct	Bashundhara Con. C, Baridhara 3:30pm
Fu-Wang Food -B	15-Nov	Fu-Wang Bowling & Serv. Ltd, Gulshan 11am
Imam Button -B	15-Dec	Factory Premises, Ctg. 10:00am
Anwar Galvanizing -Z	25-Mar	BCIC Aud. Dilkusha 10:30am
Keya Detergent*-A	25-Dec	Factory Premises Konabari, Gazipur 11:45am
Keya Cosmetics* -A	25-Dec	Factory Premises Konabari, Gazipur 10:00am
ICB* -A	21-Nov	NSC Tower 62/3 Purana Paltan 11am
Anlima Yarn -B	23-Dec	Factory Premises, Savar 10:30am

News from Trade Servers

Normal Trade Start from 18-10-09: FUWANGFOOD, CMCKAMAL

Sponsors Buy/Sell: MTBL East West Property Development (Pvt.) Ltd. to sell 50,000 shares. **UNIONCAP** Mr. M. A. Salam to sell 1,00,000 shares. **MERCANBANK** Mrs. Bilkis Begum to sell 4,000 shares. **DUTCHBANGL** Mr. Abul Hasnat Md. Rashidul Islam to sell 50,000 shares.

RUPALILIFE: The company has informed that the Board of Directors of the company has decided to sponsor a Mutual Fund of Tk. 100.00 crore subject to approval of Regulatory Authorities. The basic features of the Mutual Fund will be as follows: 1. Name of the fund: Rupali Life Insurance First Mutual Fund, 2. Nature of the fund: Closed end, 3. Sponsor of the fund: Rupali Life Insurance Co. Ltd., 4. Face value: Tk. 10.00 per unit, 5. Sponsor's contribution: Tk. 20.00 crore and 6. IPO and Private Placement: Tk. 80.00 crore.

RUPALILIFE: The company has informed that the Board of Directors of the company has decided to construct a multistoried commercial building (estimated 8 storied building including 2 basement floor, grand total floor areas of 24,730 sft) in its own land situated at plot no. 50, Kakrail (South side of Razmoni Cinema hall), Dhaka-1000. Estimated construction cost would be Tk. 39,975,012.00 only.

ICB: The Corporation has further reported Earning Per Share of Tk. 111.63, Net Asset Value per share of Tk. 396.12 and Net Operating Cash Flow per share of Tk. 216.07 for the year ended 30th June, 2009.

TRADED ISSUES October 15, 2009

Company CDBL mark Catagory Mark Face Value/Market Lot | EPS | BV | Latest Dividend :- YearEnd
DSE/CSE: Closing ⇓⇑ Change % LastDay | Average | High / Low # Trade Volume (Share)

BANK

NON BANKING FI

INVESTMENT

ENGINEERING

FUEL & POWER

FOOD & ALLIED

JUTE

TEXTILE

Pharmaceutical & Chemical

PAPER & PACKAGING

SERVICE

LEATHER

CERAMIC

CEMENT

IT INDUSTRIES

MISCELLANEOUS

GENERAL INSURANCE

LIFE INSURANCE

BOND

$ Note: Capital Gainer / Loser tables are prepared on the basis of the close price change of the traded issues. EPS=Earning per Share, BV=Book Value per Share, "*" Indicates CDBL Listed, Category is mentioned beside company name after CDBL mark. All EPS & BV are diluted/restated (in applicable cases). Year end is mentioned beside the declared dividend figure which may not related to the year end of EPS & BV. EPS & BV would be updated after getting the audited annual report of all financial year EPS/BV of Life Insurance was calculated by special formula which are applied just to compare those figures among the companies under life insurance category. This calculated figure could not be compare with other industry's figures.