

Asian markets rise

AFP, Hong Kong

Asian markets moved higher Tuesday as stronger oil prices boosted commodities stocks, while sentiment was also buoyed by a Wall Street rally based on hopes for the upcoming earnings season.

Tokyo rose 0.60 percent. The Hang Seng added 168.01 points to 21,467.36.

Sydney: Up 0.97 percent. The S&P/ASX 200 rose 45.9 points to close at 4,785.7.

SHANGHAI: Up 1.44 percent. The Shanghai Composite Index, which covers both A and B shares, was up 41.71 points to 2,936.19.

SEOUL: Down 0.66 percent. The KOSPI ended down 10.88 points at 1,628.93.

Samsung Electronics rose 1.1 percent to 757,000 won and Hynix Semiconductor rose 3.0 percent to 20,600 won.

TAIPEI: Flat. The weighted index fell 3.28 points, or 0.04 percent, to 7,596.60.

SINGAPORE: Down 0.45 percent. The Straits Times Index dropped 12.07

points to close at 2,668.40.

BANGKOK: Down 0.69 percent. The Stock Exchange of Thailand lost 5.19 points to close at 746.67.

Bangkok BKK also closed unchanged at 131.00 baht.

KUALA LUMPUR: Flat. The Kuala Lumpur Composite Index rose 0.18 points to 1,233.51.

Malaysian conglomerate Genting lost 0.5 percent at 7.32 ringgit while banking stock AMMB shed 0.7 percent at 4.52.

JAKARTA: Up 0.62 percent. The Jakarta Composite Index gained 15.31 points to 2,471.99.

MANILA: Flat. The composite index edged 0.88 points lower to 2,930.09.

WELLINGTON: Down 0.30 percent. The NZX-500 closed 9.42 points lower at 3,169.46.



Shahjahan Majumder, chief executive officer of Apollo Hospitals Dhaka, and Muhammad Abdus Sattar, senior executive director (HR and admin) of Bashundhara Group, exchange documents after signing an agreement in Dhaka recently. The hospital will provide priority corporate benefits and medical services for the employees of Bashundhara Group.

Oil above \$73

Oil prices rose towards 74 dollars on Tuesday, driven by prospects of improved demand as the economy recovers and as cold weather hits the United States earlier than expected, analysts said.

New York's main contract, light sweet crude for delivery in November climbed 35 cents to 73.62 dollars a barrel.

Brent North Sea crude for November delivery gained 51 cents to 71.87 dollars a barrel in early London trade.



Alex Lim, general manager of United Oil Company Ltd, speaks at a ceremony organised to mark the launch of the company's lubricant products in Bangladesh, at a city hotel in Dhaka recently.

Currency

Tuesday's forex strategy by Standard Chartered Bank			
Major currency exchange rates		Exchange rate of some currencies	
BC Sell	BC Buy	Per USD	BDT per
US dollar	69.42	68.42	
Euro	104.50	99.24	
Pound	111.47	106.08	
Australian dollar	64.34	60.51	Indian rupee 46.14
Japanese yen	0.82	0.74	Rupiah 83.30
Swiss franc	69.55	64.45	Malay ringgit 114.81
Swedish krona	10.56	9.28	Thai baht 33.32
Canadian dollar	68.43	65.42	Malaysian ringgit 3.39
Hong Kong dollar	8.98	8.81	US dollar rate against BDT
Saudi riyal	50.92	48.81	Buy
UAE dirham	19.06	18.48	Sell
Saudi riyal	18.66	18.00	68.49
Danish krone	14.42	13.58	68.55
Kuwaiti dirham	238.84	235.06	70.13
			68.62
			68.77

Local Market FX

Local inter-bank FX market was active today. The USD/BDT rate traded at a slightly higher rate compared to the previous working day.

Money Market

Money market was active on Tuesday. The market was liquid, and the majority of deals traded around 2.5%. Rates were slightly higher than the previous working day.

International Market

The dollar fell against a basket of currencies within sight of recent lows on Tuesday as gold hit a new high and commodity prices strengthened, lifting the euro higher. The euro had given back gains earlier in the session following a surprise fall in German investor morale but the dip provided a good buying opportunity for a market that remains broadly bearish on the dollar.

Shipping

Chittagong Port

Berthing position and performance of vessels as on 13/10/2009									
Berth	Name of Vessel	Cargo	Port of Origin	Date of Leaving	Agent	Arrival	Disch		
J2	Ju Fuen	Oil	China	12/10	15/10				
J3	Bashundhara-3	Wheat	P. Side	12/10	15/10				
J4	Min Jiang	Wid	Thailand	29/9	16/10				
J7	Timos Stavros	C. Clink	Singapore	10/10	17/10				
J8	Sheng Chang	G/strat	Kwang	13/10	15/10				
J9	Qing Mei A/C-5	G/strat	China	12/10	15/10				
J12	Malta Rambow	Cont	P. Side	11/10	14/10				
J13	Ym Marlin	Cont	P. Side	12/10	14/10				
J14	Frida Schulte	Cont	Sing	13/10	15/10				
Nc1	Hansa London	Cont	Col	13/10	15/10				

Vessels not ready

Vessel Name	Port of Origin	Agent	Arrival	Disch
Bangla Lanka	—	—	Baridri	R/A (4/4)
Bangla Gaurab	—	—	Bsc	R/A (1/5)
Bangla Moni	—	—	Bsc	R/A (4/6)
Bangla Umi	—	—	Bsc	R/A (3/7)
Sing Wind	—	—	Sing	R/A (2/8)

Vessels awaiting employment

Vessel Name	Port of Origin	Agent	Arrival	Disch
Noor-e-mostafa	Salt	Sing	Pml	10/9
Pacific Banghu	Fert	Sing	Appl	10/9
Phuc Hai Sun	C. Clink	Sing	S&S	22/9
Royal Pearl-5	Wheat	Ukr	Pol	19/9

Vessels not entering

Vessel Name	Port of Origin	Agent	Arrival	Disch
Noor-e-mostafa	Salt	Sing	Pml	10/9
Pacific Banghu	Fert	Sing	Appl	10/9
Phuc Hai Sun	C. Clink	Sing	S&S	22/9
Royal Pearl-5	Wheat	Ukr	Pol	19/9

Vessels due at outer anchorage

Name of vessels	Date of arrival	L. port	Local agent	Type of cargo	Loading
Vera-1	13/10	Russ	Pol	Wheat(p)	—
C. Utopia	13/10	Niko	Pol	Wheat(p)	—
Kang Chang	13/10	Yuzh	Seacom	Wheat(p)	—
Servet-1	13/10	Yuzh	Litmond	Wheat(p)	—
Cs Sacha	13/10	Saf	Uniship	Top	Badc
Global Alliance	13/10	St. Pet	Msc	Msc	Badc
Xin Yuan Chao	13/10	Fang	Umi	Dapitap	Fert
Stad Hamburg	13/10	Pkel	Bdshp	Cont	Sing
Ond Normad	14/10	Haid	Baril	P. Cargo	Uhami
Dler-4	14/10	Nago	Asi	Slag	—
Ocean Coral	14/10	Yang	Everett	Gi	—

Positions of Chittagong Port vessels in line with a berthing sheet of CPA provided by ITC

STOCK

Market Highlights October 13, 2009

DSE All Share Index	2750.26894	+1.34%
DSE General Index	3280.2238	+1.34%
DSE - 20 Index	2305.62212	+1.93%
CSE All Share Index	11381.1909	+1.93%
CSE - 30 Index	8440.5872	+1.61%
CSE Selected Index	7153.6961	+1.82%

Indicators

DSE	CSE
Total Turnover (Taka)	1,038,971,006.25
Total Turnover (Volume)	70,959,261
Number of Contract	184,315
Total Traded Issues	239
No. of Issue Gain (Avg. Price Basis)	146
No. of Issue Loss (Avg. Price Basis)	93
No. of Unchanged Issue (Avg. Price Basis)	1
Market Cap. (Taka)	1,065,868,562.41
Market Cap. (USD)	15,560,124.99
Price Earning Ratio	19.91
Earning Per Share (%)	27.78

Turnover Leaders

Company	Turnover (Vol.)	(M.Tk.)	(%)	T. Share
BEXTEL LTD*	12,184,774	890.83	8.07	63,200
BEXIMO LTD*	2,748,856	686.76	6.22	10,000
Jamuna Oil*	1,756,800	647.15	5.86	10,000
Navana CNG*	1,932,300	426.05	3.86	7,000
Tias Gas TDCI*	574,050	395.72	3.58	6,950
Maksons Spinning*	3,189,900	289.99	2.63	5,500
Beximco Pharma*	1,412,022	238.18	2.16	21,250
Meghna Petroleum*	712,840	172.04	1.56	4,300
S. Alam Cor Steel*	223,050	171.61	1.55	950
Int Tech Online*	3,128,729	168.39	1.53	10,000

Capital Gainers/Losers

Big Lot		Company	Price Chn. (%)		Close Turnover		
(%)	Share		Close	Avg.	Price	M.Tk.	
6.02	63,200	Quamail Footwear	D	18.67	17.31	53.70	48,730
6.22	10,000	Quamail Silk Mills	D	18.92	18.96	13.20	0.139
6.22	10,000	Int Tech Online*	D	18.67	16.62	56.70	168,388
3.86	5,700	Alpha Tobacco*	D	18.60	11.86	33.80	0.371
3.58	6,950	Miracle Industries	B	17.15	13.00	56.00	78,774
2.63	5,500	Quamail Footwear	D	19.32	17.38	54.40	67,790
2.16	21,250	Int Tech Online*	C	19.33	16.80	56.80	30,514
1.56	4,300	Miracle Industries	B	16.72	14.98	56.20	5,605
1.56	950	Gulf Foods	B	17.06	17.13	32.00	0.163
1.52	10,000	Rangpur Foundry*	A	14.18	14.19	149.00	2,533
2.43	10,000	Modern Industries*	D	-9.35	-9.35	475.00	0.003
1.70	4,800	Therapeutics*	D	-7.42	-6.48	636.25	0.057
5.20	3,500	Rahim Textile*	A	-3.79	-3.52	1,666.75	0.145
3.75	20,000	Mihun Knitting*	A	-3.74	-0.80	777.75	79.35
2.91	35,000	National Housing Fin.*	A	-3.51	-2.83	1,105.00	40.357
2.76	9,000	Central Insur.*	A	-3.39	-3.39	568.00	0.034
2.64	2,000	Prime Insur.*	A	-8.33	-8.33	330.00	0.041
2.54	1,000	GSIC*	A	-3.32	-3.32	70.32	0.006
2.44	500	Anwar Galvanizing*	A	-5.00	-5.00	380.00	0.015
2.44	5,000	National Life*	A	-4.13	-1.75	3,300.00	0.015

TRADED STOCK ISSUES October 13, 2009

Company CDBI Mark Category Mark Face Value/Market Lot EPS/BV Latest Dividend - Year End DSE/CSE: Closing % Change % Last Day / Average / High / Low % Trade Volume (Share)									
BANK									
AB Bank*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Chittagong*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Dhaka*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of India*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of London*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Myanmar*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Singapore*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Thailand*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Vietnam*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of West Bank*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Yemen*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Zimbabwe*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Zambia*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
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Bank of Namibia*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of South Africa*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Mauritius*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Seychelles*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Madagascar*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Comoros*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Djibouti*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Eritrea*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Ethiopia*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Ghana*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Guinea*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Sierra Leone*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Liberia*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Ivory Coast*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Upper Volta*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Chad*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Central African Rep*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Congo*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Gabon*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Equatorial Guinea*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Sao Tome and Principe*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Angola*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
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Bank of Malawi*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Mozambique*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Botswana*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Lesotho*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Swaziland*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Malawi*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Mozambique*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Botswana*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Lesotho*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0
Bank of Swaziland*	A-10051872	262.161	15.94	-1208	D-3953	72.79	385.1	880.07	860.0