Asian stocks lower

AFP, Hong Kong

Asian markets fell Thursday as a confidence survey in Japan heightened worries over the nation's recovery prospects, while more weak US jobs data also darkened the mood.

TOKYO: Down 1.53 percent. The Nikkei-225 dropped 154.59 points to 9,978.64.

The Tankan also showed the outlook for earnings remains bleak as major manufacturers are assuming the dollar will average 94.50 yen during this fiscal year, suggesting they might have to downgrade their earnings forecasts unless the Japanese currency weakens. The yen is currently hovering around 90 to the dollar.

Toyota shed 1.7 percent to 3,510 yen and Sanyo Electric slid 7.5 percent to 197 yen.

SYDNEY: Down 0.90 percent. The S&P/ASX200 fell 42.5 points to 4,701.1.

Rising crude prices helped the energy sector, with Woodside Petroleum up 26 cents at 52.39 and Oil Search lifting five cents to 6.50.

SEOUL: Down 1.70 percent. The KOSPI ended down 28.51 points at 1,644.63.

Hyundai Motor tumbled 8.1 percent to 102,500 won and Kia Motors slid 6.7 percent to 17,350.

Samsung Electronics lost 2.8 percent to 792,000 won.

Financial markets will be closed Friday for the Chuseok holiday.

TAIPEI: Up 0.48 percent. The weighted index rose 36.12 points to 7,545.29.

SINGAPORE: Down 0.57 percent. The Straits Times Index fell 15.13 points to 2,657.44.

Singapore Telecommunications rose three cents to 3.28 while Singapore Airlines fell 24 cents to 13.54 dollars.

DBS Group Holdings sank 26 cents to 13.02.

BANGKOK: Up 1.37 percent. The Stock Exchange of Thailand rose 9.84 points to close at 726.91.

KUALA LUMPUR: Up 0.52 percent. The Kuala Lumpur Composite Index gained 6.27 points to 1,208.35.

Telecommunications company Axiata rose 1.6 percent to 3.15 ringgit while gaming giant Genting Malaysia climbed 1.1 percent to 2.77 ringgit.

Budget carrier AirAsia was down 0.7 percent at 1.39 ringgit.

JAKARTA: Up 0.4 percent. The Jakarta Composite Index rose 10.38 points to 2,477.97.

MANILA: Up 1.0 percent. The composite index added 28.20 points to close at 2,829.02.

WELLINGTON: Up 0.72 percent. The NZX-50 gained 22.79 points to 3,183.85.

Port of Tauranga closed seven cents ahead at 6.85 and Air New Zealand was up two cents to 1.23.

MUMBAI: Flat. The 30-share Sensex edged up 7.71 points, or 0.05 percent, to 17,134.55, a 16-month high.

APEX TANNARY

Syed Manzur Elahi, chairman of Apex Tannary Ltd, presides over the company's 33rd annual general meeting in Dhaka on Wednesday. The company declared 21 percent cash dividend for 2008.

Oil prices ease

AFP, London

Crude oil prices dipped on Thursday on profit-taking after surging the previous day on positive US data that raised hopes of a pickup in demand from the world's biggest economy, analysts said.

New York's main contract, light sweet crude for November delivery fell 71 cents to 69.90 dollars a barrel, after soaring by 3.90 dollars on Wednesday.

NATIONAL BANK

Moazzam Hossain, chairman of National Bank Ltd, speaks at a review meeting of the bank's Rajshahi region branches, in Bogra recently.

Currency

Following is Thursday's (October 1, 2009) forex statement by **Standard Chartered Bank**

Major currency exchange rates

	BC Sell	TT Buy
US Dollar	69.42	68.42
Euro	103.57	98.29
Pound	112.80	107.40
Australian Dollar	62.73	58.92
Japanese Yen	0.84	0.75
Swiss Franc	68.94	63.91
Swedish Kroner	10.56	9.29
Canadian Dollar	66.12	63.28
Hong Kong Dollar	8.98	8.81
Singapore Dollar	50.49	48.41
UAE Dirham	19.06	18.48
Saudi Riyal	18.66	18.10
Danish Kroner	14.28	13.45
Kuwaiti Dinar	238.84	235.06

Exchange rate of some currencies

	Per USD	BDT per Currency
Indian Rupee	47.61	1.45
PAK Rupee	83.18	0.83
Lankan Rupee	114.82	0.60
Thai Baht	33.42	2.06
Malaysian Ringgit	3.48	19.94

USD forward rate against BDT

	Buy	Sell
1 M	68.49	69.66
2 M	68.56	70.14
3 M	68.66	70.46
6 M	68.94	71.38

Local Market FX

Local inter-bank FX market was actively trading today. There was ample liquidity in the market and the USD/BDT rate traded in a similar range to the previous working day.

Money Market

Money market was active on Thursday. The market was liquid; and the majority of deals traded around 1%. Call money rates eased off further today, as liquidity further increased due to bills that matured yesterday.

International Market

The euro fell on Thursday, dragged down versus the dollar after a top European Union official said the Eurogroup would discuss the single currency's appreciation before a Group of Seven finance ministers' meet later this week.

Shipping

Chittagong Port

Berthing position and performance of vessels as on 1/10/2009.

Berth No.	Name of vessels	Cargo call	L. Port	Local agent	Date of arrival	Leaving	Import disch
J/2	Banglar Robi	Gi	--	Bsc	R/a	3/10	--
J/3	Ocean Light	Gi(st. Bil)	Sing	Cla	26/9	4/10	3404
J/4	Elekon	Wheat(p)	Niko	Uml	23/9	4/10	3887
J/6	Frida Schulte	Cont	Sing	Apl	29/9	2/10	301
J/7	Min Jiang	Gi	Thai	Cosco	29/9	10/10	2417
J/8	Future Ace	Gi(st.bil)	Chenn	Asa	27/9	2/10	2790
J/9	Banga Bonik	Cont	--	Bdship	22/9	1/10	--
J/10	Stadt Hamburg	Cont	P. Kel	Bdship	30/9	2/10	379
J/12	Asian Star	Cont	Sing	Mbdl	30/9	2/10	501
Cct/3	Ym Mersin	Cont	P. Kel	Tml	28/9	1/10	--
Nct/1	Hansa London	Cont	Col	Seacon	29/9	1/10	--
Nct/2	Banga Biraj	Cont	Sing	Bdship	27/9	2/10	--
Nct/3	Banglar Mamata	Urea	Xing	Bsc	20/9	7/10	--

Vessels awaiting employment / instruction

Banga Lanka	--	--	Baridhi	R/a (4/4)
Banglar Gourab	--	--	Bsc	R/a (1/5)
Banglar Moni	--	--	Bsc	R/a (4/8)
Banglar Urmi	--	--	Bsc	R/a (3/7)
Sulu Wind	--	Sing	Rainbow	R/a (28/7)
Clayton-iii	--	--	Fsa	R/a (13/8)
Banga Borak	--	--	Baridhi	R/a (01/9)

Vessels not entering

Serasih	C. Clink	Japan	Uniship	4/9
Noor-e-mostafa	Salt	Kand	Pml	10/9
Bao Yue Jia	Urea(bag)	Chin	Seacom	10/9
Pontonostos	Raw Sugar	Santos	Pol	12/9
Pacific Banghu	Fert	Sing	Asll	15/9
Glory-2	Wheat(p)	Keri	Mutual	16/9

Vessels due at outer anchorage

Name of vessels	Date of arrival	L. Port call	Local agent	Type of Cargo	Loading Ports
Oel Blessing	1/10	P.kel	Pssl	Cont	Mong
Malte Rambow	1/10	Sin	Mbdl	Cont	P. Kel
Sinar Subang	1/10	Sin	Ipl	Cont	Sing
Ym Inauguration	2/10	Pkl	Tml	Cont	Sing
Ocean Trader	1/10	Santos	Park	Raw Sugar	--
She	1/10	--	Ahz	Scraping	--
Sea Express	3/10	Aden	Rsship	Scraping	--
Banga Bodor	2/10	P.kel	Baridhi	Cont	Sing
Hansa Calypso	2/10	Pkl	Seacon	Cont	Sing
Agios Nektarios	2/10	Ilich	S&stc	Wheat(p)	--
Jin Yuan	2/10	Sing	Rainbow	Soybean	15000 W/lt
Santos	4/10	Cbo	Pssl	Cont	Col
Kota Rahmat	4/10	Sin	Pil(bd)	Cont	Sing

Positions of Chittagong Port vessels in line with a berthing sheet of CPA provided by HRC

STOCK

Market Highlights
October 01, 2009

DSE All Share Index :	2624.87143	(+)	1.25%
DSE General Index :	3123.23957	(+)	1.28%
DSE - 20 Index :	2200.18290	(+)	1.23%
CSE All Share Index:	10755.6803	(+)	0.99%
CSE - 30 Index :	8143.5859	(+)	0.47%
CSE Selected Index :	6734.9745	(-)	0.57%

Indicators	DSE	CSE
Total Turnover (Taka)	7,985,535,113.60	664,992,073.85
Total Turnover (Volume)	46,333,979	6,221,299
Number of Contract	145,397	18,094
Total Traded Issues	242	173
No. of Issue Gain (Avg. Price Basis)	157	117
No. of Issue Loss (Avg. Price Basis)	85	56
No. of Unchanged Issue (Avg. P. Basis)	-	-
Market Cap. (Taka)	1,030,840,939,107	930,950,700,334
Market Cap. (US$)	15,048,772,834	13,590,521,173
Price Earning Ratio	19.02	18.69
Earning Per Share (%)	27.79	27.35

Turnover Leaders

Company		Turnover (Vol.)	(M.Tk.)	(%) T	Big Lot Share
Navana CNG*-N	D	1,590,300	322.39	4.04	50,000
Jamuna Oil* -A	D	862,300	254.22	3.18	18,900
Titas Gas TDCL*A	D	333,078	226.01	2.83	14,550
Aftab Auto.*-A	D	118,995	199.87	2.50	10,000
BATBCL * -A	D	569,400	172.88	2.16	4,250
Summit Power* -A	D	127,184	166.69	2.09	900
AIMS First * -A	D	7,182,500	163.33	2.05	60,000
Berger Paints*-A	D	310,250	163.09	2.04	5,000
Square Pharma* -A	D	57,244	156.91	1.96	2,463
BEXIMCO Ltd.* -A	D	559,414	154.01	1.93	2,000
Navana CNG*-N	C	216,800	44.00	6.62	2,000
BEXTEX Ltd.* -A	C	570,444	34.20	5.14	5,000
Keya Cosmetics* -A	C	349,500	26.50	3.98	5,000
Altex Industries -B	C	96,110	24.19	3.64	4,500
Marico BD Ltd	C	48,750	21.27	3.20	2,400
AIMS First * -A	C	912,500	20.77	3.12	10,000
BEXIMCO Ltd.* -A	C	67,859	18.65	2.80	1,000
ICB AMCL 2nd NRB* -A	C	65,850	15.13	2.28	1,300
Eastern Housing* -A	C	22,760	14.93	2.24	560
EBL First Mutual Fund	C	469,000	14.13	2.12	29,000

Capital Gainers/Losers

Company		Price Chn. (%) Close	Avg.	Close Price	Turnover M.Tk
Chittagong Veg. -Z	D	19.26	22.48	161.00	1.424
Tallu Spinning* -Z	D	17.46	19.52	235.50	2.559
H.R. Textile -B	D	16.52	11.98	352.75	28.372
Berger Paints*-A	D	15.24	16.46	540.70	163.086
CMC Kamal Tex. -Z	D	14.88	10.46	212.25	0.612
Safko Spinning -Z	C	19.87	17.15	188.50	0.267
Fahad Industries Ltd.	C	19.40	12.24	16.00	4.863
JAGO Corp. Ltd.	C	18.65	18.50	114.50	0.200
Berger Paints*-A	C	16.51	14.76	529.30	5.714
Chittagong Veg. -Z	C	15.70	19.45	154.75	0.192
Apex Spinning - A	D	-4.02	-4.08	1,158.25	24.075
Purabi G Insu. -Z	D	-2.81	-4.07	1,010.00	4.147
Rahim Textile -A	D	-2.46	-2.55	1,706.75	0.256
Agrani Insurance* -B	D	-2.33	-1.63	377.50	9.680
3rd ICB M F*-A	D	-2.06	-1.48	1,665.00	1.169
Central Insur* -A	C	-9.33	-9.72	525.00	0.012
Prime Insur* -A	C	-6.08	-6.08	371.00	0.093
National Polymer -*A	C	-2.96	-1.2	1,116.00	0.18
Apex Spinning - A	C	-2.94	-2.8	1,162.00	4.147
City G Insu.*-A	C	-2.69	-0.28	397.50	0.263

Dividend/RD BC/IPO

Company	R.Day	BC Spot	Div	Meeting Date
Dandy Dyeing -Z	12-11	03-11		AGM 24-11
Rahim Textile -A	29-09	24-08	17.50%	AGM 08-10
Rahima Food -B	08-11	03-11	5%	AGM 19-11
National Polymer -*A	05-10	02-10	18.00%	AGM 22-10
Metro Spinning -A	14-Sep	09-Sep		Right Subs : 27/09 - 26/10
BGIC* -A	14-Oct			Right Subs : 01/11 - 19/11
Delta Brac HFCL*-A	08-10	05-10	17%15%B	AGM 23-11

IPO Subscription Dates:

Grameen Phone Ltd.: Oct.04-08,2009

Dhaka Insurance Ltd.: 6/12 - 10/12(For NRB 19/12); Tk 120 Per Share

Provati Insurance Company Ltd.: 15/11 - 19/11

Company	Meeting Date	Venue, Time
Legacy Footwear -B	29-Sep	Factory Premises, Gazipur. 12.15pm
Bionic Seafood -Z	29-Sep	Khulna Club, Khulna 10:30am
Bangladesh Welding -B	29-Sep	IEB Ramna, Dhaka 11:30am
Dynamic Textile -Z	30-Sep	
Apex Tannery* -A	30-Sep	Officers' Club, 26 Bailey Road 11am
Takaful Islami Insu*-Z	30-Sep	Bangabandhu Int. CC, Agargaon 10:00am
BDCOM Online*-A	1-Oct	IDEB Bhaban, Kakrail, Dhaka 11am
Rupali Bank - Z	5-Oct	Officer's Club, Baily Road 11am
SonarBangla Insu.* -Z	15-Oct	IDEB Bhaban, Kakrail 11:30am
Janata Insur* -A	20-Oct	
Dandy Dyeing -Z	24-Nov	ICAB Aud. Kawranbazar 11:30am
Rahima Food -B	19-Nov	Factory Premises, Narayanganj, 10:00am
National Polymer -*A	05-Nov	
Delta Brac HFCL*-A	23-Nov	11am
IFIC Bank* -A	28-Oct	Bashundhara Con. C. Bandhara 3:30pm

News from Trade Servers

Dividend Declaration: FUWANGFOOD 10% Stock.

Catagory Change: PROGRESLIF placed in "A" category from existing "Z" category.

Sponsors Buy/Sell: CONTININS Mr. Mohd. Jahangir Hussain to sell 6,742 shares. **MERCANBANK** Mr. M. Amanullah to sell 1,00,000 shares.

As per Regulation 30 of the DSE Listing Regulations: KEYADETERG A meeting of the Board of Directors is scheduled to be held on October 12, 2009 at 12:00 noon for consideration of Audited Financial Statements and fixing the date of Annual General Meeting, Time & Venue, Rate of Dividend for the Financial Year 2008-09 and other matters relating to the forthcoming 11th AGM. **KEYACOSMET** meeting held on October 12, 2009 at 11:00 a.m. for consideration of Audited Financial Statements and fixing the date of Annual General Meeting, Time & Venue, Rate of Dividend for the Financial Year 2008-09 and other matters relating to the forthcoming 13th AGM.

ISLAMICFIN: Enhancement of the amount of IFIL Islamic Mutual Fund-1: The company has informed that SEC issued a Mutual Fund Registration Certificate for IFIL Islamic Mutual Fund-1 on July 08, 2009 which is going to be sponsored by IFIL. But due to recent change in rules related to Mutual Fund the company is not in a position to float the Mutual Fund of Tk. 20.00 croe. In consequence of this situation, in the 98th meeting of the Board of Directors of IFIL held on 30.09.09 the following decision has been made regarding the "IFIL Islamic Mutual Fund-1": "..that the size of the "IFIL Islamic Mutual Fund-1" of Tk. 20.00 crore for which SEC has already issued certificate would now be enhanced to Tk. 100.00 crore subject to approval of SEC".

TRADED ISSUES October 01, 2009

Company CDBL mark Catagory Mark Face Value/Market Lot | EPS | BV | Latest Dividend :- YearEnd
DSE/CSE: Closing ⇓⇑ Change % LastDay | Average | High / Low # Trade Volume (Share)

BANK

AB Bank * - A 100/5 | 89.72 | 262.16 | 15%, 15%B :-1208
D: 830.0 ⇓ 0.63% 835.3 | 831.96 | 839.0 / 828.0 # 62033
C: 829.5 ⇓ 0.36% 832.5 | 832.82 | 851.0 / 800.0 # 14777

City Bank * - A 100/5 | 25.14 | 210.39 | 10%B :-1206
D: 394.8 ⇑ 0.19% 394.0 | 393.65 | 396.0 / 390.0 # 6272
C: 394.0 ⇑ 0.13% 393.5 | 393.66 | 395.0 / 352.0 # 548

IFIC Bank* - A 100/5 | 37.69 | 183.31 | 30%B :-1208
D: 827.5 ⇓ 0.60% 832.5 | 830.19 | 848.0 / 824.0 # 55582
C: 834.8 ⇓ 0.39% 838.0 | 834.74 | 844.0 / 831.0 # 830

Islami Bank BD* - A 100/10 | 43.12 | 269.19 | 25%B :-1207
D: 527.0 ⇑ 3.79% 507.8 | 522.94 | 530.0 / 509.5 # 228338

People's Leasing*-A 100/50 | 25.77 | 121.39 | 20%B :-120
D: 370.3 ⇑ 1.44% 365.0 | 371.80 | 378.0 / 368.0 # 62730
C: 369.8 ⇑ 1.44% 364.5 | 375.13 | 382.0 / 350.0 # 5002

Prime Finance*-A 100/50 | 44.37 | 142.92 | 40%B :-1208
D: 1689 ⇓ 1.87% 1721 | 1699 | 1730 / 1675 # 25119
C: 1710 ⇑ 0.28% 1705 | 1690 | 1710 / 1470 # 562

Premier Leasing*-A 100/50 | 12.27 | 115.62 | 10%B :-1208
D: 355.5 ⇑ 2.97% 345.3 | 354.58 | 358.5 / 348.3 # 105656
C: 354.5 ⇑ 2.90% 344.5 | 354.66 | 360.0 / 346.0 # 11600

Islamic Finance*-A 100/50 | 17.83 | 118.02 | 16%B :-1208
D: 527.0 ⇑ 3.79% 507.8 | 522.94 | 530.0 / 509.5 # 228338

Aziz Pipes -Z 100/5 | -98.52 | -365.88 | No Div. :-1208
D: 662.5 ⇑ 1.30% 654.0 | 664.98 | 678.0 / 655.0 # 2970

Olympic Ind. *-A 100/50 | 23.41 | 177.38 | 16% :-608
D: 979.5 ⇓ 1.68% 996.3 | 987.91 | 1000 / 972.0 # 16545
C: 985.0 ⇓ 1.50% 1000 | 1006 | 1010 / 975.0 # 5750

Bangladesh Lamps *-A 100/5 | 76.75 | 378.10 | 35% :-1208
D: 1531 ⇑ 4.47% 1465 | 1504 | 1545 / 1462 # 8640
C: 1539 ⇑ 5.61% 1458 | 1527 | 1540 / 1480 # 100

Modern Industries -Z 100/5 | 30.57 | -440.43 | No Div. :-1208
D: 318.3 ⇑ 12.95% 281.8 | 309.09 | 321.0 / 280.0 # 825

FUEL & POWER

BOC (BD) Ltd * -A 10/50 | 23.61 | 99.28 | 177% :-1208
D: 411.7 ⇑ 5.21% 391.3 | 405.94 | 413.5 / 391.0 # 224580
C: 416.1 ⇑ 6.07% 392.3 | 411.56 | 430.0 / 402.2 # 15700

Padma Oil Co.* -A 10/50 | 23.90 | 129.54 | 50%, 100%B :-608

Metro Spinning -*A 10/500 | 2.25 | 15.56 | 15%B :-608
D: 57.50 ⇓ 0.17% 57.60 | 57.99 | 59.00 / 57.20 # 155000
C: 57.00 ⇓ 1.55% 57.90 | 57.94 | 59.00 / 57.00 # 24500

Maksons Spinning*-A 10/500 | 1.91 | 11.18 | 15%B :-908
D: 63.80 ⇑ 0.31% 63.60 | 64.05 | 64.60 / 63.60 # 1636075
C: 63.90 ⇑ 0.79% 63.40 | 64.01 | 65.00 / 60.00 # 45300

Beximco Syn.*-A 100/20 | 3.41 | 363.90 | 15%B :-1208
D: 466.3 ⇓ 1.37% 472.8 | 470.09 | 478.5 / 464.0 # 69993

Standard Ceramic -A 100/50 | -11.87 | 175.59 | 5% :-608
D: 486.5 ⇑ 1.94% 477.3 | 488.57 | 499.0 / 477.0 # 10150
C: 460.0 ⇑ 2.22% 450.0 | 468.33 | 480.0 / 460.0 # 900

Fu-wang Ceramic*-B 100/50 | -2.48 | 144.07 | 5% :-608
D: 421.5 ⇑ 4.20% 404.5 | 418.66 | 426.8 / 404.3 # 294470
C: 424.3 ⇑ 5.27% 403.0 | 421.25 | 430.0 / 413.0 # 10750

Shinepukur Ceramics*-A 10/100 | 2.14 | 28.28 | 10%, 20%B :-1208
D: 78.00 ⇓ 0.13% 78.10 | 78.21 | 78.90 / 77.90 # 330590

Central Insur* -A 100/20 | 19.42 | 145.32 | 10%B :-120
D: 541.3 ⇓ 0.18% 542.3 | 540.89 | 550.0 / 537.5 # 4916
C: 525.0 ⇓ 9.33% 579.0 | 522.73 | 525.0 / 500.0 # 22

Karnaphuli Insur* -A 100/20 | 29.04 | 155.94 | 20%B :-1208
D: 834.0 ⇑ 0.85% 827.0 | 828.16 | 842.0 / 815.0 # 15299

Rupali Insur -A 100/20 | 23.39 | 235.61 | 20%B :-120
D: 1065 ⇓ 0.88% 1074 | 1070 | 1080 / 1046 # 6732
C: 1085 ⇓ 1.39% 1100 | 1085 | 1099 / 1076 # 180