

Stocks continue gaining

STAR BUSINESS REPORT

Increased trading activities pushed the Dhaka market up for the fourth day, with all the key indices finished positive.

The total turnover of Tk 711.22 crore marked a 45.7 percent rise yesterday, compared to the previous day's turnover.

"The jump in turnover meant that investors were very active in trading and they were switching from one stock to another," said Fazlur Rahman, head of Investment Banking Division of AB Bank.

He said investors' active participation is a good sign for a healthy and vibrant market.

The benchmark index of Dhaka Stock Exchange, DSE General Index, rose by 11.84 points, or 0.38 percent to 3,086.9.

The market reached a peak of 3,095 points in the first 30 minutes of trading.

Then it remained relatively stable around that mark for the next 120 minutes, before dropping about seven points towards the end of the session.

The broader DSE All Share Price Index gained 11.06 points, or 0.42 percent to 2,594.41.

Most non-banking financial institutions and mutual funds gained, while most banks lost.

Pharmaceuticals, insurance, cement and tannery sectors finished positive. Fuel and power sector however lost.

Advancers beat losers 160 to 79. A total of 4,21,70,817 shares and mutual fund units were traded on the premier bourse.

Summit Alliance Port topped the turnover leaders with 1,24,250 units worth Tk 28.04 crore being traded on the DSE.

Renwick Jaineswar, which increased

by 13.69 percent, was the largest gainer. Monno Jute Staffers, which declined by 3.77 percent, was the biggest loser.

Chittagong stocks also marked a rise. The CSE Selective Categories Index gained 40.67 points, or 0.6 percent to 6,780. The CSE All Share Price Index increased by 27.25 points, or 0.25 percent to 10,657.37.

A total of 62,18,190 shares and mutual fund units worth Tk 66.28 crore changed hands on the Chittagong Stock Exchange. Of the traded securities, 106 advanced, 66 declined and three remained unchanged.

The biggest gainer Samata Leather Complex advanced by 16.50 percent. Armit was the largest loser that declined by 9.16 percent.

Marico Bangladesh topped the turnover leaders with 88,000 shares worth Tk 3.48 crore being traded on the port city bourse.

Oil dips

AFP, London

Oil prices fell slightly on Tuesday amid tensions between key crude exporter Iran and the West over the Islamic republic's atomic programme.

New York's main contract, light sweet crude for delivery in November, slipped 14 cents to 66.70 dollars a barrel.

London's Brent North Sea crude for November lost 13 cents to 65.41 dollars a barrel.



Md Yeasin Ali, managing director of Dutch-Bangla Bank Ltd, inaugurates the bank's 75th branch at Gobindganj of Gaibandha yesterday.

STOCK

Market Highlights September 29, 2009

Indicators	DSE	CSE
Total Turnover (Taka)	7,112,262,353.35	662,896,765.20
Total Turnover (Volume)	42,170,817	6,218,190
Number of Contract	138,738	18,247
Total Traded Issues	240	175
No. of Issue Grant (Avg. Price Basis)	172	115
No. of Issue Loss (Avg. Price Basis)	68	58
No. of Unchanged Issue (Avg. Price Basis)	-	2
Market Cap. (Taka)	1,018,502,554.567	921,143,123.231
Market Cap. (US\$)	14,868,650,432	13,447,344,865
Price Earning Ratio	18.83	18.49
Earning Per Share (%)	27.79	27.35

Turnover Leaders

Company	Turnover (Vol.)	Turnover (M.Tk.)	% T
Summit Alliance Port	124,250	280.45	3.94
Mano BD Ltd	59,250	239.74	3.37
Square Pharma	85,025	229.07	3.22
Tias Gas TDC	316,400	216.78	3.05
Summit Power	140,298	186.64	2.62
BEXIMCO Ltd	623,509	171.11	2.41
Navana CNG	825,800	158.14	2.22
Jamuna Oil	539,800	146.20	2.06
Lanka Bangla Fin	560,219	144.37	2.03
Apex Leasing	61,323	137.57	1.93

Capital Gainers/Losers

Company	Price Chn. (%)	Close	Turnover
Zail Bangla Sugar	18.60	12.85	30.60
Samata Leather	17.59	13.60	122.00
Monno Fabrics	16.45	12.55	154.00
Chittagong Veg	15.19	11.81	113.75
Shampur Sugar	13.81	8.65	27.20
Samata Leather	16.50	15.98	118.25
8th BICM Ltd	13.43	9.54	850.75
Monno Fabrics	12.96	10.85	152.50
Saham Textile	12.35	11.53	393.50
Mano BD Ltd	10.79	7.24	41.80



Aqi Chowdhury, managing director of Finlay Tea, hands over the prize money of Tk 1 lakh to the winner of the company's 'Ashol Chayer Ashol Offer' consumer promotion campaign held recently.

Currency

Following is Tuesday's (September 29, 2009) forex statement by Standard Chartered Bank

Major currency exchange rates	BC Sell	TT Buy
US dollar	69.42	68.42
Euro	103.36	98.12
Pound	112.32	106.93
Australian dollar	62.05	58.25
Japanese yen	0.84	0.74
Swiss franc	69.11	64.06
Swedish kroner	10.53	9.27
Canadian dollar	65.12	62.35
Hong Kong dollar	8.98	8.81
Singapore dollar	15.05	14.86
UAE dirham	19.05	18.68
Saudi riyal	18.66	18.18
Danish kroner	14.26	13.43
Kuwaiti dinar	238.72	234.95

Exchange rate of some currencies	Per USD	BDT per
Indian rupee	47.87	1.44
Pak rupee	83.03	0.83
Lankan rupee	114.80	0.60
Thai baht	33.62	2.05
Myanmar ringgit	3.49	19.77

USD forward rate against BDT	Buy	Sell
1M	68.49	69.65
2M	68.56	70.14
3M	68.66	70.46
6M	68.94	71.37

Local Market FX

Local inter-bank FX market was actively trading today. There was ample liquidity in the market and the USD/BDT rate traded in similar range to the previous working day.

Money Market

Money market was active on Tuesday. The market was liquid, and the majority of deals traded around 5-6%. Call money rates eased off today, as the liquidity pressure has reduced after the end of the holiday shopping period.

International Market

The dollar edged up against the yen on Tuesday in a corrective move after steep gains the previous day as Japan's finance minister backedtracked over its tolerance of a stronger yen. But the rebound was seen limited as markets still saw room for the yen to rise.

Shipping

Chittagong Port

Berthing position and performance of vessels as on 29/9/2009.	Birth No	Name of vessels	Cargo call	L. Port	Local agent	Date of arrival	Leaving	Import
J/2	Banglar Robi	Gl	-	Bac	R/A	3/10	-	-
J/3	Ocean Light	Gl(Sl. B)	Sing	Cla	26/9	5/10	2843	-
J/4	Elakon	Niko	Umi	23/9	6/10	2396	-	-
J/6	Frida Schulte	Gl	Sing	Asl	29/9	1/10	-	-
J/7	Min Jiang	Gl	Thai	Costo	29/9	5/10	-	-
J/8	Future Ace	Gl(Sl.B)	Chenn	Asa	27/9	2/10	1830	-
J/9	Banga Bonik	Cont	-	Bdshp	22/9	30/9	-	-
Col/1	Green Valley	Cont	Kal	Sell	28/9	30/9	-	-
Col/3	Ym Merin	Cont	Kal	Seacon	29/9	1/10	-	-
Nd/3	Banglar Mamata	Urea	Xing	Bac	20/9	5/10	-	-
Nd/4	Kouros V	Urea(Boc)	Qatar	Pml	13/9	4/10	-	-
Nd/5	Banglar Doot	Repair	Mong	Alseas	14/9	5/10	-	-
Coj	Jag Vikram	Slag	Ctg	Sunmoon	17/9	30/9	-	-
Gaj	Wisdom	Ballast	Ctg	Seacon	15/9	1/10	-	-
Tip	Friends Ace	Urea(Boc)	Sing	Seacon	7/9	30/9	-	-
Rm/4	Sc Tianjin	Cpo	Pumai	Ryl	22/9	1/10	-	-

Vessels not ready

Seahorse Shine	Clay/F. Spar	Viet	Hsr	21/9
Dd Vigilant	Wheat(P)	Aust	Elite	23/9
Tenora	C. Clink	Tarj	Bol	25/9
Yaad-E-Mostafa	C. Clink	Mabi	Alseas	26/9
Zhong Ji No-1	Gas Oil	-	Pride	26/9
Xanadu	C. Clink	Sing	Sunmoon	26/9
Banqia Biraj	Cool	Sing	Bdshp	27/9

Vessels awaiting employment / Instruct

vessels awaiting employment / instruction				
Banga Lanka	--	--	Baridhi	R/A (4/4)
Banglar Gourab	--	--	Bsc	R/A (1/5)
Banglar Moni	--	--	Bsc	R/A (4/6)
Banglar Umi	--	--	Bsc	R/A (3/7)
Sulu Wind	--	Sing	Rainbow	R/A (28/7)
Clayton-III	--	--	Fsa	R/A (13/8)
Banga Borak	--	--	Baridhi	R/A (1/6)

Vessels due at outer anchorage

Name of vessels	Date of arrival	L. Port	Local agent	Type of cargo	Loading ports
Sea Express	2/10	Aden	Raship	Scraping	-
Asrar-A-Mostafa	29/09	Yong	Cla	Cl	-
Hong Kong Sun	29/09	Sunmoon	C. Clink	-	-
Dover	29/09	Odesa	Pol	Wheat	-
Ks Trust	29/09	Kohs	Asl	C. Clink	-
Necatalkavan	29/09	Niko	Umi	Wheat(P)	-
Oel Blessing	1/10	Pd	Past	Cont	Mong
S227 Hamburg	30/09	Pd	Bdshp	Cont	Sing
Ocean Trader	30/09	Santos	Park	Raw Sugar	-

Chittagong Port vessels position as per berthing sheet of CPA provided by DPA

COMPANY CDBL MARK MARKET CAP. FACE VALUE/MARKET LOT. EPS/BV (LAST DIVIDEND) - YEAR/END

DSE/CSE: Closing % Change % Last Day / Average / High / Low / Trade Volume (Share)

AB Bank	A-100518972126216115%	159B-1208
D 365.5 0.80%	8433 83925 8350/8350	88842
C 8320 4.13%	8433 8370 8350/8350	824579
City Bank	A-1005125141210310124B-1206	
D 393.3 0.25%	3943 39394 3920/3910	31320
C 394.8 0.13%	3943 39272 3950/3850	460
IFC Bank	A-10051376918331309B-1208	
D 845.3 1.80%	8608 85174 8700/8300	45127
C 849.3 1.88%	8605 85183 8650/8450	1180
Islamic Bank Ltd	A-100510143126012525B-1207	
D 518.8 0.77%	5228 52044 5250/5100	7797
C 518.3 0.77%	5220 5190 5150/5100	7258
National Bank	A-100515313121521529B-1208	
D 474.3 1.11%	4798 4778 4800/4720	50531
C 468.8 1.22%	4798 4778 4800/4720	5100
Pathan Bank	A-100513941197461204B-1208	
D 380.8 0.53%	3920 3910 3920/3885	24484
C 380.8 0.53%	3897 3914 3950/3850	3585
Rupali Bank	Z-10010188191843921No Div-1207	
D 989.8 0.56%	1016 1005 1032/9853	3640
C 1004 0.72%	1011 1004 1047 9950/5100	5100
United Bank	A-100512212222222222B-1208	
D 1099 1.33%	1114 1106 1123 1095/1095	17738
C 1102 0.81%	1111 1107 1115 1096	1959
ICB Islamic Bank	Z-100515666449012No Div-1208	
D 995.9 2.91%	1050 1050 1050/991	4003
C 1050 2.91%	1050 1050 1050/991	4003
Eastern Bank	A-100510143126012525B-1207	
D 518.8 0.77%	5228 52044 5250/5100	7797
C 518.8 0.77%	5148 5148 5210/4810	8245
C 421.8 1.69%	4148 4168 4240/4100	2500
Al Arafa Islamic Bank	A-100510371151515041309B-1208	
D 336.0 0.52%	3344 3344 3390/3335	18554
C 335.3 0.48%	3380 3356 3362 3395/3340	850
Prime Bank	A-100513941197461204B-1208	
D 380.8 0.53%	4515 4448 4800/4740	19933
C 445.0 1.33%	4515 4448 4800/4740	1164
Southwest Bank	A-1005012591922194861109B-1208	
D 264.3 2.22%	2703 2663 2700/2630	36931
C 270.3 2.14%	2699 2656 2690 2650/2610	7413
Bank Bank	A-100510143126012525B-1207	
D 530.5 0.85%	5355 5390 5374 5368/5340	11857
C 537.0 1.42%	5320 3402 3460 3485	116
N C Bank	A-100513813871177481309B-1208	
D 354.8 1.25%	3593 3564 361 354/350	65046
C 359.3 1.25%	3593 3564 361 354/350	65046
Social Invest	BA-10051041140112960191B-1208	
D 1099 1.33%	1114 1107 1111/1095	17738