Asian markets finish lower

AFP, Hong Kong

Asian markets fell Monday as further fears over lending and a shares glut in China reverberated around the region, despite an early Tokyo rally triggered by the opposition's landslide election in Japan.

TOKYO: Down 0.40 percent. The Nikkei-225 fell 41.61 points to 10,492.53.

HONG KONG: Down 1.86 percent. The Hang Seng Index finished down 374.43 points at 19,724.19.

SYDNEY: Down 0.23 percent. The S&P/ASX200 closed down 10.5 points at 4,479.1.

"I think we are taking a bit of a breather after a pretty satisfactory reporting season," said Austock Securities senior client adviser Michael Heffernan.

ANZ rose 83 cents to 21.29 dollars, with NAB up 67 cents to 28.48 and the Commonwealth Bank rising 85 cents to 46.00.

SHANGHAI: Down 6.74 percent. The Shanghai Composite Index, which covers A and B shares, was down 192.94 points at 2,667.75.

Monday's fall marked the biggest percentage loss since a 7.73 tumble on June 10, 2008.

SEOUL: Down one percent. The KOSPI lost 16.09 points to 1,591.85.

TAIPEI: Up 0.24 percent. The weighted index rose 16.09 points to 6,825.95.

SINGAPORE: Down 1.42 percent. The Straits Times Index fell 37.41 points to 2,605.39.

"The rally from March appears to be coming to its maturity very soon," CIMB brokerage said. "It is now the time to be cautious."

BANGKOK: Down 0.57 percent. The Stock Exchange of Thailand lost 3.73 points to close at 653.25.

Coal miner Banpu fell 7.00 baht to close at 399.00, PTT Plc lost 3.00 baht to finish at 244.00 and its subsidiary PTT Exploration and Production closed 3.50 baht lower at 138.50.

JAKARTA: Down 1.50 percent. The Jakarta Composite Index fell 35.71 points to 2,341.53.

WELLINGTON: Down 0.37 percent. The NZX-50 fell 11.34 points to 3,098.00.

MUMBAI: Down 1.61 percent. The 30-share Sensex fell 255.7 points, ending the day at 15,666.64.

BASHUNDHARA

Mahaboob Morshed Hassan, sponsor director of Meghna Cement Mills Ltd, presides over the company's 17th annual general meeting in Dhaka on Sunday. The company declared 15 percent cash dividend for 2008.

PRIME BANK

Isbahul Bar Chowdhury, deputy managing director of Prime Bank Ltd, and Tanveerul Haque Probal, president of REHAB and managing director of Building for Future Ltd, exchange documents after signing a deal in Dhaka recently. Under the agreement, the builder will promote the bank's home loan offer to its prospective clients.

Oil eases in Asia

AFP, Singapore

Oil fell in Asian trade Monday as investors awaited more data due out this week that they hope will show a recovery is under-way in the US and other major economies, analysts said.

New York's main contract, light sweet crude for October delivery dropped 57 cents to 72.17 dollars a barrel.

Brent North Sea crude for October delivery was 69 cents lower at 72.10 dollars.

Shipping

Chittagong Port

Berthing position and performance of vessels as on 31/8/2009.

Berth No.	Name of vessels	Cargo	L. Port call	Local agent	Date of arrival	Leaving	Import disch.
J/2	Tian Chang	Gi(pa/st)	Sing	Prog	26/8	3/9	1058
J/3	Asrar-a-mostafa	Raw Sugar	Yang	Cla	20/8	2/9	500
J/5	Golden Huayang	C. Clink	Sing	Sunmoon	29/8	4/9	2504
J/6	Banga Borti	Cont	P.Kel	Bdship	29/8	1/9	258
J/8	Ionian Princess	Sing	Sing	Umsl	23/8	7/9	713
J/10	Moc Sapphire	Cont	Sing	Mbdl	30/8	1/9	548
J/13	Martha Russ	Cont	Col	Seacom	29/8	31/8	4
Cct/1	Oel Freedom	Cont	Col	Psl	28/8	1/9	-
Cct/3	Kapitan Pastushenko	Def. Cargo	K. Town	Sunshine	30/8	-	-
Nct/3	Geo Milev	Gi	Mumb	Ria	25/8	1/9	-
Nct/4	Seahorne Sapphire	Clay	Chin	Hsr	27/8	2/9	-
Ccj	Vanguard	C. Clink	Tarj	Bsl	27/8	1/9	-
Gsj	Dd Leader	Slag	Sing	Sunmoon	R/a	3/9	-

Vessels not ready

Oriental Gold	G. Oil(jet A-1	Mala	Pride	24/8
Maritime Faith	C. Clink	Tarj	Bsl	29/8
Anawan	Cdso	Sing	Rainbow	31/8

Vessels awaiting employment/instruction

Banga Lanka	-	-	Baridhi	R/a (4/4)
Banglar Gourab	-	-	Bsc	R/a (1/5)
Banglar Moni	-	-	Bsc	R/a (4/6)
Banglar Mookh	-	-	Bsc	R/a (27/6)
Banglar Urmi	-	-	Bsc	R/a (3/7)
Sulu Wind	-	Sing	Rainbow	R/a (28/7)

Vessels not entering

Fu Jin	Salt	Kaki	Elite	4/8
Shakhtar	Salt(crude)	Kand	Ksm	13/8
Oriental Key	C. Clink	S. Kore	Seacom	19/8
Noor-e-madina	Salt	Kand	Psal	21/8
Jin Hui	Wheat	Sevas	Pol	24/8
Ramsi	C. Clink	Kohsi	Litmond	25/8
Gold Star	C. Clink	Kohsi	Asl	26/8

Vessels due at outer anchorage

Name of vessels	Date of arrival	L. Port call	Local agent	Type of cargo	Loading ports
Zuni Princess	1/9	P. Burg	Msc	Mop	Badc
Stadt Hamburg	31/8	Pkl	Bdship	Cont	Sing
Oel Blessing	1/9	Hald	Psl	Cont	Sing
Kota Ratna	2/9	Sing	Pil(bd)	Cont	Sing
Ducky Symphony	2/9	Yang	Prime	Vehi	-
Frida Schulte	1/9	Sing	Apl	Cont	Sing
Serasih	1/9	Japan	Uniship	C. Clink	-
Alfa K	1/9	Nant	Seacom	C. Clink	-

Positions of Chittagong Port vessels in line with a berthing sheet of CPA provided by [illegible]

Currency

Monday's forex statement by Standard Chartered Bank

Major currency exchange rates

	BC Sell	TT Buy
US dollar	69.42	68.42
Euro	101.17	95.98
Pound	114.72	109.47
Australian dollar	59.80	56.06
Japanese yen	0.81	0.72
Swiss franc	67.36	62.54
Swedish Kroner	10.33	9.11
Canadian dollar	64.63	61.89
Hong Kong dollar	8.98	8.81
Singapore dollar	49.35	47.33
UAE dirham	19.05	18.48
Saudi riyal	18.66	18.10
Danish kroner	13.74	12.55
Kuwaiti dinar	238.49	234.60

Exchange rate of some currencies

	Per USD	BDT per Currency
Indian rupee	48.48	1.42
Pak rupee	82.85	0.83
Lankan rupee	114.25	0.60
Thai baht	34.01	2.03
Malaysian ringgit	3.52	19.57

USD forward rate against BDT

	Buy	Sell
1 M	68.43	69.60
2 M	68.44	70.02
3 M	68.47	70.27
6 M	68.56	70.99

Local Market FX

Local inter-bank FX market was active on Monday. There was ample liquidity in the market and the USD/BDT rate was similar to the previous working day.

Money Market

Money market was active on Monday. The market was very liquid, and the majority of the deals traded in the .20-.25 region.

International Market

The yen rose broadly on Monday, hitting a seven-week high against the dollar, buoyed by a decisive result for the opposition in Japanese elections and after falls in Chinese shares left investors averse to risk. Sunday's landslide win by the Democratic Party of Japan (DPJ) sparked hopes that new policies will support consumer spending in an economy trapped in deflation and haunted by a weak growth outlook.

STOCK

Market Highlights
August 31, 2009

DSE All Share Index :	2471.20010	(-) 0.84%
DSE General Index :	2941.28356	(-) 0.84%
DSE - 20 Index :	2098.80787	(-) 0.28%
CSE All Share Index:	10336.3804	(-) 0.52%
CSE - 30 Index :	7800.0316	(-) 0.17%
CSE Selected Index :	6612.3109	(-) 0.48%

Indicators	DSE	CSE
Total Turnover (Taka)	4,202,860,624.80	342,323,567.10
Total Turnover (Volume)	22,118,931	3,150,371
Number of Contract	78,542	10,785
Total Traded Issues	232	159
No. of Issue Gain (Avg. Price Basis)	58	49
No. of Issue Loss (Avg. Price Basis)	174	110
No. of Unchanged Issue (Avg. P. Basis)	-	-
Market Cap. (Taka)	970,347,045,975	882,739,526,544
Market Cap. (US$)	14,165,650,306	12,886,708,417
Price Earning Ratio	18.10	17.81
Earning Per Share (%)	27.74	27.30

Turnover Leaders

Company	Turnover (Vol.)	(M.Tk.)	(%) T	Big Lot Share
D				
BEXIMCO Ltd.* -A	1,214,997	335.44	7.98	6,700
Beximco Pharma* -A	601,055	256.04	6.09	9,400
SummitAlliancePort.* -A	87,750	197.94	4.71	900
BEXTEX Ltd.* -A	3,173,902	195.80	4.66	43,000
Titas Gas TDCL*A	215,250	138.81	3.30	2,000
ICB AMCL 2nd NRB* -A	476,750	107.76	2.56	2,000
Jamuna Oil* -A	381,800	101.28	2.41	15,900
MeghnaCement* -A	118,073	95.78	2.28	7,350
AB Bank * - A	98,423	87.65	2.09	1,000
BD Finance*-A	133,043	83.00	1.97	2,000
C				
BEXTEX Ltd.* -A	676,642	41.83	12.22	8,200
BEXIMCO Ltd.* -A	120,929	33.53	9.80	2,200
AB Bank * - A	21,895	19.43	5.68	400
AIMS First * -A	770,000	15.39	4.50	20,000
EBL First Mutual Fund	422,000	12.93	3.78	8,000
ICB AMCL 2nd NRB* -A	54,600	12.34	3.60	1,600
Titas Gas TDCL*A	14,100	9.04	2.64	1,500
Beximco Pharma* -A	48,622	7.79	2.28	1,050
Fidelity Assets*-A	15,950	7.25	2.12	1,000
Square Pharma* -A	2,848	7.07	2.06	100

Capital Gainers/Losers

Company	Price Chn. (%) Close	Avg.	Close Price	Turnover M.Tk
D ↑				
Apex Spinning - A	4.20	3.66	955.00	11.743
Rahim Textile -A	3.77	3.76	1,287.75	0.077
BD Finance*-A	3.32	2.48	629.50	82.999
Savar Refractories -B	3.19	2.47	509.25	0.265
Al Arafa Islami B*-A	3.14	3.11	336.75	18.997
C ↑				
Federal Insurance*-A	13.41	6.50	623.75	0.374
Apex Spinning - A	5.95	5.95	940.00	0.132
Monno Ceramic -A	5.79	5.46	635.00	0.057
Olympic Ind. *-A	4.79	3.84	870.00	0.647
One Bank *-A	4.56	4.03	332.50	3.934
D ↓				
Modern Dyeing -B	-9.68	-9.70	576.00	0.006
SonarBangla Insu.* -Z	-6.29	-5.23	353.75	8.300
Samata LeatheR -Z	-6.18	-6.31	87.25	0.131
Shampur Sugar -Z	-5.88	-4.26	19.20	0.874
Gulf Foods -B	-5.74	-4.74	209.25	2.306
C ↓				
Prime Insur* -A	-10.31	-9.21	400.00	0.020
JAGO Corp. Ltd.	-10.11	-10.17	80.00	0.008
ISN Ltd. -*B	-8.24	-8.17	34.50	0.33
Rupali Insur -A	-8.23	-8.23	1,001.00	0.020
Rahima Food -B	-7.89	-7.89	175.00	0.018

Dividend/RD BC/IPO

Company	R.Day.BC	Spot	Div	Meeting Date
Bangladesh Welding -B	09-09	06-09	5.00%	AGM 29-09
BSRM Steels Ltd*-N	14-09	27-04		AGM 07-06
Takaful Islami Insu*-N	30-08	25-08		AGM 30-09
BD.Hotels -A			35%	AGM 06-08
Meghna Shrimp -Z	27-08	18-08		AGM 09-09
Legacy Footwear -B	30-08	27-08	5.00%	AGM 30-09
City Bank * - A	23-08	18-08	15%B	AGM 27-09
Janata Insur -*A	31-08	20-08	10%B	AGM 20-10
SonarBangla Insu.* -Z	16-09	07-09	10%B	AGM 15-10
Apex Spinning - A	30-08	25-08	15%	AGM 27-09
Apex Foods -A	31-08	26-08	12%	AGM 20-10
BDCOM Online*-A	31-08	26-08	10%	AGM 01-10
Dandy Dyeing -Z	12-11	03-11		AGM 24-11
Metro Spinning -A	14-09	09-09	Right Subs. 27/09 - 26/10	

IPO Subscription Dates:

The Dacca Dyeing: 30/08 - 03/09.

Grameen Phone Ltd.: Oct.04-08,2009

Company	Meeting Date	Venue, Time
Prime Islami Life* -A	31-Aug	Bangladesh-China FCC 11am
Popular Life Insu.* -A	31-Aug	IDEB, Kakrail, Dhaka 12pm
Progressive Life* -Z	1-Sep	Ladies Club,New Eskaton 10:30am
Northern G Insur*-N	2-Sep	Bangladesh-China FCC 11am
Paramount Insur* -Z	3-Sep	11am
Square Pharma* -A	7-Sep	Factory Premises, Gazipur 11am
Meghna Shrimp -Z	9-Sep	IEB Bhaban,Ctg 11am
Stylecraft -A	16-Sep	BIAM Ad, 63, New Eskaton 3.30pm
PragatiLife Insu.* -A	27-Sep	Jamuna Resort Ltd, Bhuapur 12.00pm
City Bank * - A	27-Sep	Bangladesh-China FCC 12.00pm
Apex Spinning - A	27-Sep	
Apex Foods -A	27-Sep	
Legacy Footwear -B	29-Sep	Factory Premises, Gazipur 12.15pm
Bionic Seafood -Z	29-Sep	Khulna Club, Khulna 10:30am
Bangladesh Welding -B	29-Sep	IEB Ramna, Dhaka 11:30am
Dynamic Textile -Z	30-Sep	
Apex Tannery* -A	30-Sep	Officers' Club, 26 Bailey Road 11am
Takaful Islami Insur*-N	30-Sep	10:00am
BDCOM Online*-A	1-Oct	IDEB Bhaban, Kakrail, Dhaka 11am
Rupali Bank - Z	5-Oct	Officer's Club, Baily Road 11am
SonarBangla Insu.* -Z	15-Oct	IDEB Bhaban, Kakrail 11:30am
Janata Insur* -A	20-Oct	
Dandy Dyeing -Z	24-Nov	ICAB Aud. Kawranbazar 11:30am

News from Trade Servers

Trade Suspended On 01-09-09:SOUTHEASTB, FIRSTSBANK
Normal Trade Start from 01-09-09:LEGACYFOOT, BDCOM

NAVANACNG: Trading of the shares of the company will resume on 01.09.09 in the Public Market. However, investors will be allowed to place order for a market lot of 100 shares but not more than 5 market lots i.e. maximum 500 shares in a single order for the first 5 days of trading (up to 06.09.09). Order to buy/sell for more than 500 shares in one order will not be entertained for the first 5 trading days (up to 06.09.09) as announced earlier.

NAVANACNG: As reported by the company, total 16,75,000 shares were sold up to 30.08.09 out of 1,81,50,000 shares.

Sponsors Buy/Sell: PRIMEINSUR: Mr. Ferdous Amin to sell 2,000 shares.

BEXIMCO: Bangladesh Online Limited has informed that the Hon'ble High Court Division of the Supreme Court of Bangladesh in its Orders on 1st July 2009 in the Matter No. 104 of 2009, directed that all the properties, rights and interests of Bangladesh Online Limited (Transferor-Company) shall be transferred to and vested in Bangladesh Export Import Company Limited (Beximco) (Transferee-Company) on the effective date of the Scheme of Amalgamation approved by the Hon'ble High Court Division. The Board of Directors of Bangladesh Online Limited (Transferor-Company) in its Meeting held on 1 July 2009 sets out the Effective Date of the aforesaid Scheme of Amalgamation to be 1st September 2009 on which date Bangladesh Online Limited (Transferor-Company) shall cease to exist. Thus, Bangladesh Online Limited (Transferor-Company) shall cease its operating activities effective from 1st September 2009 and the properties, assets, rights, benefits, contracts, debts, liabilities, obligations, licenses and interests of Bangladesh Online Limited (Transferor-Company) shall be deemed to have been transferred to and vested in Bangladesh Export Import Company Limited (Beximco) (Transferee-Company) with effect from 1st September 2009. However, Bangladesh Export Import Company Limited (Beximco) (Transferee-Company) shall continue to develop, produce and market products/services that have been developed, produced and marketed by Bangladesh Online Limited (Transferor-Company) until 31st August 2009. All customers, suppliers, debtors, creditors, lenders, shareholders, employees and others related to Bangladesh Online Limited (Transferor-Company) until 31st August 2009 shall deem to be continue to be so related to Bangladesh Export Import Company Limited (Beximco) (Transreree-Company) on the same terms and conditions effective from 1st September 2009.

JAMUNABANK: The Bank has informed that the Board of Directors of the Bank has decided in principle to buy a Membership Share of Dhaka Stock Exchange Ltd. in the name of the Bank to carry on operation as Stock Broker and Dealer subject to the approval of concerned authorities.

TRADED ISSUES August 31, 2009

Company CDBL mark Catagory Mark Face Value/Market Lot | EPS | BV | Latest Dividend :- YearEnd
DSE/CSE: Closing ⇓⇑ Change % LastDay | Average | High / Low # Trade Volume (Share)

BANK

AB Bank * - A 100/5 | 89.72 | 262.16 | 15%, 15%B :-1208
D: 881.8 ⇓ 0.08% 882.5 | 890.54 | 899.5 / 878.0 # 98423
C: 877.5 ⇓ 0.06% 878.0 | 887.44 | 975.0 / 859.0 # 21895

City Bank * - A 100/5 | 25.14 | 210.39 | 10%B :-1206
D: 388.8 ⇑ 0.91% 385.3 | 386.66 | 392.0 / 383.3 # 18823
C: 380.3 ⇓ 2.06% 388.3 | 386.46 | 395.8 / 342.0 # 1144

IFIC Bank* - A 100/5 | 37.69 | 183.31 | 30%B :-1208

[illegible]

Midas Financing*-A 100/50 | 23.26 | 124.90 | 5%, 12.5%B :-608
D: 575.8 ⇑ 1.54% 567.0 | 574.91 | 580.0 / 561.3 # 26533
C: 526.0 ⇓ 6.07% 560.0 | 526.00 | 526.0 / 526.0 # 800

First Lease - A 100/50 | 48.53 | 238.88 | 10%, 10%B :-1208
D: 579.3 ⇓ 1.61% 588.8 | 590.70 | 615.0 / 575.0 # 67338
C: 582.0 ⇓ 1.94% 593.5 | 588.55 | 610.0 / 570.5 # 500

People's Leasing*-A 100/50 | 25.77 | 121.39 | 20%B :-120
D: 370.5 ⇓ 0.47% 372.3 | 372.41 | 378.0 / 369.0 # 64055
C: 367.5 ⇓ 1.21% 372.0 | 370.98 | 375.0 / 365.3 # 3000

[illegible]

EBL 1st MF*-A 10/500 | 0.00 | 10.00 | :-
D: 30.20 ⇓ 1.63% 30.70 | 30.44 | 31.20 / 30.20 # 1552500
C: 30.30 ⇓ 1.62% 30.80 | 30.64 | 31.40 / 30.20 # 422000

ENGINEERING

Aftab Auto.*-A 100/5 | 24.76 | 267.74 | 25%B :-808
D: 1590 ⇓ 3.09% 1641 | 1612 | 1674 / 1572 # 18231
C: 1589 ⇓ 3.20% 1641 | 1589 | 1606 / 1572 # 135

Aziz Pipes -Z 100/5 | -98.52 | -365.88 | No Div. :-1208

[illegible]

Fu-Wang Food -B 10/500 | 0.77 | 12.73 | 6% :-608
D: 44.50 ⇓ 0.45% 44.70 | 44.63 | 45.00 / 44.10 # 78000
C: 44.00 ⇓ 0.68% 44.30 | 44.15 | 44.50 / 43.80 # 14000

Meghna PET Ind. -Z 10/500 | -1.84 | 2.85 | No Div. :-608
D: 18.10 ⇓ 0.55% 18.20 | 17.98 | 18.40 / 17.50 # 37500

Meghna Con. Milk -Z 10/500 | -10.21 | -34.30 | No Div. :-608
D: 26.10 ⇓ 1.14% 26.40 | 26.37 | 26.60 / 26.10 # 83000

Beach Hatchery -Z 10/500 | 0.68 | 10.77 | 10%B :-1208
D: 44.00 ⇓ 2.22% 45.00 | 44.29 | 45.60 / 43.80 # 236000

[illegible]

H.R. Textile -B 100/50 | 11.34 | 124.51 | 8.5% :-908
D: 219.3 ⇓ 3.52% 227.3 | 220.01 | 229.0 / 211.5 # 9700
C: 225.0 ⇓ 3.23% 232.5 | 225.00 | 225.0 / 225.0 # 200

Safko Spinning -B 100/50 | -30.82 | 86.96 | No Div. :-1208
D: 93.75 ⇓ 5.54% 99.25 | 95.06 | 99.75 / 92.25 # 8250
C: 100.0 ⇓ 1.48% 101.5 | 100.00 | 100.0 / 100.0 # 600

Square Textile* -A 10/50 | 4.91 | 42.41 | 18%, 20%B :-1208
D: 91.20 ⇓ 0.87% 92.00 | 91.72 | 93.00 / 91.00 # 83363
C: 91.00 ⇓ 1.09% 92.00 | 91.30 | 97.90 / 89.00 # 14591

[illegible]

CERAMIC

Monno Ceramic -A 100/5 | 4.12 | 224.95 | 10% :-608
D: 635.3 ⇑ 0.47% 632.3 | 639.69 | 648.0 / 630.0 # 8960
C: 635.0 ⇑ 5.79% 600.3 | 635.00 | 635.0 / 635.0 # 90

Standard Ceramic -A 100/50 | -11.87 | 175.59 | 5% :-608
D: 305.8 ⇓ 1.92% 311.8 | 305.74 | 310.0 / 300.0 # 754

Fu-wang Ceramic*-B 100/50 | -2.48 | 144.07 | 5% :-608
D: 361.0 ⇓ 3.22% 373.0 | 367.24 | 379.0 / 358.0 # 76250

[illegible]

Rupali Insur -A 100/20 | 23.39 | 235.61 | 20%B :-120
D: 994.3 ⇓ 0.13% 995.5 | 1006 | 1020 / 980.0 # 5880
C: 1001 ⇓ 8.23% 1091 | 1001 | 1001 / 1001 # 20

Federal Insurance*-A 100/50 | 9.18 | 141.97 | 10%B :-120
D: 549.0 ⇓ 1.92% 559.8 | 556.32 | 568.0 / 547.3 # 5477
C: 623.8 ⇑ 13.41% 550.0 | 623.65 | 632.0 / 620.0 # 600

Reliance Insur* -A 100/50 | 46.13 | 294.10 | 30%B :-1208
D: 864.0 ⇓ 2.10% 882.5 | 862.28 | 875.0 / 837.0 # 1084

Purabi G Insu. -Z 100/50 | 0.99 | 118.25 | :-1207

[illegible]

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