

Asian markets tumble

AFP, Hong Kong

Asian markets dived Monday, with news Japan had moved out of recession overshadowed by a weak US consumer confidence survey that renewed global recovery doubts and prompted investors to take profits.

Shanghai dumped 5.79 percent, Tokyo fell 3.10 percent, Hong Kong 3.62 percent and Seoul 2.79 percent, while Singapore gave up 3.25 percent.

The drop followed weeks of rallies.

Dealers took their cue from Wall Street, which lost 0.82 percent on Friday after weak consumer confidence figures threw into doubt hopes of an end to the worst global economic crisis for decades.

News that the University of Michigan consumer sentiment index dipped to 63.2 from 66.0, below the consensus forecast of 69.0, sparked selling.

The survey suggested ongoing weak-



Dr Mohiuddin Khan Alamgir MP inaugurates the 35th branch of Social Islami Bank Ltd at Chandpur on Sunday. Nasiruddin, chairman of the bank, is also seen.

ness in consumer spending.

Japan, the world's second-biggest economy, said its economy expanded for the first time in five quarters, following Germany and France last week.

The economy grew 0.9 percent in April-June, after shrinking a revised 3.1 percent the previous quarter.

Jakarta's market was closed for a public holiday.

TOKYO: Down 3.10 percent. The Nikkei-225 ended down 328.72 points at 10,268.61.

The index suffered its steepest fall in more than four months, weighed by a stronger yen and heavy losses on the US and Chinese markets.

HONG KONG: Down 3.62 percent. The Hang Seng Index closed 755.68 points lower at 20,137.65.

SHANGHAI: Down 5.79 percent. The Shanghai Composite Index, which covers A and B shares, was down 176.34 points to 2,870.63.

Monday's fall marked the biggest daily percentage drop since November 18, sending shares to a two-month low.

SEOUL: Down 2.79 percent. The KOSPI fell 44.35 points to end at 1,547.06.

TAIPEI: Down 1.95 percent. The weighted index fell 137.71 points to 6,931.80.

SINGAPORE: Down 3.25 percent. The Straits Times Index tumbled 85.53 points to 2,545.98.

BANGKOK: Down 3.39 percent. The Stock Exchange of Thailand fell 22.20 points to close at 632.05.

KUALA LUMPUR: Down 1.67 percent. The Kuala Lumpur Composite Index shed 19.52 points at 1,169.05.

MANILA: Down 2.77 percent. The composite index lost 78.83 points to 2,771.18.

MUMBAI: Down 4.07 percent. The 30-share Sensex index fell 626.71 points to 14,784.92, its sharpest fall in nearly six weeks.

Oil prices fall

AFP, London

World oil prices sank on Monday, extending heavy pre-weekend losses as traders took profits and digest falling consumer confidence in the United States, analysts said.

New York's main futures contract, light sweet crude for delivery in September, dropped 1.10 dollars to 66.41 dollars a barrel.

Brent North Sea crude for October delivery shed 99 cents to 70.45 dollars per barrel.



Ahmed Kamal Khan Chowdhury, deputy managing director of Prime Bank Ltd, inaugurates the bank's fifth SME centre in Companyganj recently.

Currency

Following is Monday's (August 17, 2009) forex statement by Standard Chartered Bank

Major currency exchange rates		Exchange rate of some currencies	
BC Sell	TT Buy	Per USD	BDT per Currency
US dollar	69.42	68.42	
Euro	100.21	98.01	
Pound	116.20	110.77	
Australian dollar	58.66	54.93	
Japanese yen	0.79	0.71	
Swiss franc	66.35	61.65	
Swedish Kroner	10.15	9.87	
Canadian dollar	64.07	61.37	
Hong Kong dollar	8.98	8.81	
Singapore dollar	49.14	47.14	
UAE dirham	19.05	18.48	
Saudi riyal	18.66	18.10	
Danish kroner	13.59	12.43	
Kuwaiti dinar	238.31	234.50	
Indian rupee	48.03	1.44	
Pak rupee	82.48	0.84	
Lankan rupee	114.86	0.60	
Thai baht	34.05	2.02	
Malaysian ringgit	3.54	19.48	
USD forward rate against BDT			
		Buy	Sell
		1M	68.43
		2M	68.44
		3M	68.46
		6M	68.53

Local Market FX
Local inter-bank FX market was active on Monday. The market was liquid and the USD/BDT rate was similar to the previous working day.

Money Market
Money market was active on Monday. The market was very liquid and most deals traded at 1-15 percent.

International Market
The yen rose on Monday, hitting its highest in more than two weeks against the euro, as weak US consumer morale clouded the outlook for a quick global recovery and spurred profit-taking in commodity-linked currencies.

STOCK

Market Highlights

August 17, 2009

DSE All Share Index	2527.71323 (+ 0.21%)
DSE General Index	3007.43500 (+ 0.16%)
DSE - 20 Index	2159.29011 (+ 0.11%)
CSE All Share Index	10585.3387 (+ 0.25%)
CSE - 30 Index	8033.1381 (- 0.02%)
CSE Selected Index	6661.5330 (+ 0.25%)

Indicators	DSE	CSE
Total Turnover (Taka)	6,680,259,457.55	673,831,610.15
Total Turnover (Volume)	36,759,513	5,658,441
Number of Contract	135,058	19,976
Total Traded Issues	239	172
No. of Issue Gain (Avg. Price Basis)	107	83
No. of Issue Loss (Avg. Price Basis)	131	88
No. of Unchanged Issue (Avg. Price Basis)	1	1
Market Cap. (Taka)	983,826,443,375	892,200,191,177
Market Cap. (US\$)	14,362,429,830	13,024,820,309
Price Earning Ratio	18.34	18.06
Earning Per Share (%)	27.66	27.22

Turnover Leaders

Company	Turnover (Vol.)	(M.Tk.)	(%T)	Share
BEKIMCO Ltd.-A	1,011,243	312.26	4.67	10.00
Beimco Syn.-A	566,244	288.41	4.32	3.04
BEXTEX Ltd.-A	3,546,141	257.95	3.86	5.00
Tias Gas TDCI-A	279,850	184.81	2.77	6.50
Jamuna Off-A	572,100	147.51	2.21	4.00
Eastern Housing-A	218,761	143.61	2.15	8.00
Bangladesh Online-A	1,241,787	133.89	2.00	8.50
Lanka Bangla Fin.-A	485,564	129.26	1.94	8.00
AIMS First-A	5,888,000	122.12	1.83	50.00
Meghna Cement-A	152,914	111.66	1.67	5.00
Beimco Syn.-A	154,013	74.77	1.10	1.00
BEXTEX Ltd.-A	979,206	71.34	1.05	65.00
Eastern Housing-A	62,380	40.06	0.60	3.00
AIMS First-A	1,300,000	28.79	0.42	40.00
AB Bank-A	29,523	28.52	0.42	1.00
Meghna Petroleum-A	91,860	20.48	0.30	1.00
Shinphur Cement-A	26,180	18.55	0.27	4.00
Maksons Pharma-A	30,175	16.10	0.23	5.00
Beimco Spinning-A	91,852	15.56	0.21	1.00
Jamuna Off-A	52,300	13.52	0.20	1.00

Capital Gainers/Losers

Company	Price Chn. (%)	Close	Turnover
CMC Kamal Text.-Z	16.90	17.11	186.75
Beimco Syn.-A	16.80	13.25	504.00
Tailu Spinning-Z	16.46	12.66	166.25
Dandy Dyeing-Z	15.66	12.97	81.25
Monom Dyeing-B	14.13	14.13	4.38
Therapeutics-Z	6.00	60.00	520.00
Hekmat Paper-B	17.95	10.48	74.90
Sarko Spinning-Z	17.75	17.67	117.75
Beimco Syn.-A	15.53	16.71	507.00
Key & Que (BD)-B	14.82	14.81	538.50
Asia Spinners-A	-10.88	-10.55	1562.50
Paramount Insur-Z	-6.64	-5.15	312.75
Continental Insur-B	-5.99	-1.68	34.25
Bangas-A	-3.85	0.50	2123.50
Rupali Insur-A	-3.80	-3.41	1011.50
Asia Pipes-Z	-9.13	-9.15	500.00
Janita Insur-A	-6.32	-6.47	900.00
Paramount Insur-Z	-5.20	-5.64	319.00
BD Finance-A	-4.75	-5.59	557.00
Asia Pacific Insur-A	-3.87	-4.47	384.75

Dividend/RD BC/IPO

Company	R-Day	BC	Spot	Div	RD	BC/IPO
Bangladesh Widening	8/8/09	06/09	50%	AMM	29/09	National Ltd-A
NSRM Sells Ltd-N	14/09	27/09	AMM	07/09	07/09	Canal Insur-A
Bankal Islami Insur-N	30/08	23/08	AMM	06/09	06/09	EXIM Bank-A
BD House-A	19/08	19/08	35%	AMM	06/09	Lemon-Z
Meghna String-Z	27/08	18/08	AMM	06/09	06/09	Prime Life Insur-A
Legacy Footwear-B	30/08	27/08	AMM	06/09	06/09	Purple Life Insur-A
City Bank-A	23/08	18/08	100%	AMM	27/09	Prater Life Insur-A
Janita Insur-A	11/08	25/08	100%	AMM	26/09	Progress Life Insur-A
Pragati Life Insur-A	11/08	16/08	100%	AMM	27/09	North Star Insur-A
Southeast Insur-A	16/09	07/09	100%	AMM	15/09	Perfection Insur-A
Asia Spinning-A	30/08	25/08	100%	AMM	27/09	Meghna String-Z
Hywelant-A	25/08	25/08	30%	AMM	16/09	Pragati Life Insur-A
Asia Foods-A	31/08	26/08	12%	AMM	20/09	City Bank-A
BDOM Online-A	31/08	26/08	100%	AMM	01/10	Legacy Footwear-B
Asia Tannery-A	24/08	19/08	21%	AMM	30/09	Beimco Syn.-A
Dandy Dyeing-Z	12/11	03/11	100%	AMM	24/11	Beimco Syn.-A
IPO Subscription Dates						
Marico BD Ltd	02/09	02/09				
ICB AMCL Ltd	09/09	09/09				
BD Finance Ltd	16/09	16/09				
Asia Pacific Insur-A	20/09	20/09				

News from Trade Servers

Spot Trade from 18-08-09: MEGHNASHRM, CITYBANK, RECKITT BEN Trade Suspended On 18-08-09: BEXIMO, BODUNE Normal Trade Start from 18-08-09: PEOPLESIN

Sponsors Buy/Sell: PEOPLESIN: Mr. A. K. M. Aminul Mannan to sell 5,000 shares. PREMIERLE: Mr. Md. Mizanur Rahman Chowdhury to sell 2,550 shares. Mr. Maksud Moshed to sell 15,000 shares. PEOPLESIN: Mr. A. N. Md. Mohiuddin Mollah and Mr. Md. Rukunuddin Mollah to sell 1,660 and 720 shares. SOUTHEAST: Mr. Md. Rafique Chowdhury and Mr. Rafay Hye they have completed their sale of 8,294 shares. NBL: Mr. Rizak Haque Sikder to buy 100 shares. ISLAMICFIN: Mr. Feraz Alam to sell 16,945 shares. BANKASIA: Mr. Nafees Khundker to transfer 1,650 shares out of his total holdings of 6,87,858 shares of the Bank to his wife Mrs. Sohara Roud Chowdhury (Director of the Bank) by way of gift outside the trading system of the Exchange.

ASIAPACFIN: Mrs. Woadia Perin-Happy to sell 25,000 shares.

CENTRALINS: The company has informed that it has credited the stock dividend for the year 2008 to the respective shareholders' BO Accounts on 17.08.09.

SOCIALINV: DSE has approved the name change of Social Investment Bank Limited as "Social Islami Bank Limited". DSE Trading Code for the Bank will be "SIBL" instead of existing code of "SOCIALINV" with effect from August 18, 2009.

BSRMSTEEL: The company has informed that the Board of Directors of the company has decided to increase the production capacity of the company from 3,75,000 MT to 5,00,000 MT per annum.

TRADED ISSUES August 17, 2009

Company	CDL	Market Cap	Vol	Value	Market Lot	EPS	Div	Yield	Dividend	Yield
AB BANK	A	10051	89.72	1262.16	11.15%	15.94	-	-	-	-
BEKIMCO	A	10051	89.72	1262.16	11.15%	15.94	-	-	-	-
BEXTEX	A	10051	89.72	1262.16	11.15%	15.94	-	-	-	-
CITY BANK	A	10051	125.14	210.39	10.12%	-	-	-	-	-
EXIM BANK	A	10051	37.69	183.31	3.02%	-	-	-	-	-
GENCO	A	10051	10.24	817.81	12.50%	16.80	-	-	-	-
ICB	A	10051	89.72	1262.16	11.15%	15.94	-	-	-	-
ISLAMIC FIN	A	10051	43.71	122.91	10.12%	-	-	-	-	-
NATIONAL BANK	A	10051	33.31	215.22	10.12%	-	-	-	-	-
PEOPLESIN	A	10051	51.33	513.37	10.12%	-	-	-	-	-
PURPLE LIFE	A	10051	33.31	215.22	10.12%	-	-	-	-	-
RUPALI INSUR	A	10051	37.69	183.31	3.02%	-	-	-	-	-
SARKO SPINNING	A	10051	37.69	183.31	3.02%	-	-	-	-	-
SHINPHUR CEMENT	A	10051	37.69	183.31	3.02%	-	-	-	-	-
TAI LU SPINNING	A	10051	37.69	183.31	3.02%	-	-	-	-	-
THEATRE	A	10051	37.69	183.31	3.02%	-	-	-	-	-
UNION CAPITAL	A	10051	37.69	183.31	3.02%	-	-	-	-	-
WIDENING	A	10051	37.69	183.31	3.02%	-	-	-	-	-
YOUNG LIFE	A	10051	37.69	183.31	3.02%	-	-	-	-	-
AB BANK	A	10051	89.72	1262.16	11.15%	15.94	-	-	-	-
BEKIMCO	A	10051	89.72	1262.16	11.15%	15.94	-	-	-	-
BEXTEX	A	10051	89.72	1262.16	11.15%	15.94	-	-	-	-
CITY BANK	A	10051	125.14	210.39	10.12%	-	-	-	-	-
EXIM BANK	A	10051	37.69	183.31	3.02%	-	-	-	-	-
GENCO	A	10051	10.24	817.81	12.50%	16.80	-	-	-	-
ICB	A	10051	89.72	1262.16	11.15%	15.94	-	-	-	-
ISLAMIC FIN	A	10051	43.71	122.91	10.12%	-	-	-	-	-
NATIONAL BANK	A	10051	33.31	215.22	10.12%	-	-	-	-	-
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SHINPHUR CEMENT	A	10051	37.69	183.31	3.02%	-	-	-	-	-
TAI LU SPINNING	A	10051	37.69	183.31	3.02%	-	-	-	-	-
THEATRE	A	10051	37.69	183.31	3.02%	-	-	-	-	-
UNION CAPITAL	A	10051	37.69	183.31	3.02%	-	-	-	-	-
WIDENING	A	10051	37.69	183.31	3.02%	-	-	-	-	-
YOUNG LIFE	A	10051	37.69	183.31	3.02%	-	-	-	-	-

TRADED ISSUES August 17, 2009

21.45%	4625	4019	3483	4610	56966	D 5225 0.20
12.45%	4670	4534	3481	4520	40	S 5000 0.49
10.00%	10050	24.77	131.32	1205.38	-120	O 8500 1.00
10.00%	10050	24.77	131.32	1205.38	-120	O 8500 1.00
0.74%	3703	3043	338	3780	3000	S 5796
10.00%	10050	34.77	142.92	1402.48	-1208	Bangladesh 1
0.35%	1781	1775	1800	1760	38753	D 1344 0.03
1.57%	1748	1777	1778	1760	38753	E 1344 0.03
10.00%	10050	112.77	115.63	1109.48	-1208	D 7358 4.22
0.00%	3438	3333	3310	3478	2300	S 8285
2.85%	3420	3329	350	3300	800	S 8239
10.00%	10050	117.83	118.01	1160.30	-1208	Monro 13.00
13.37%	4815	4898	5000	4790	16470	D 2027 0.05
1.60%	4755	4878	5090	4500	5533	S 1966 1.23
10.00%	10050	153.81	153.81	153.81	-1208	C 1947 0.30
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	2663	2657	1700	2500	37132	D 5369 0.39
10.00%	10050	131.14	118.70	105.12	-1208	BD AUTO
1.50%	4330	4294	4388	4240	45334	D 5313 0.12
2.82%	4343	4255	4330	4100	2750	S 4498 0.39
10.00%	10050	122.88	122.88	122.88	-1208	Quasson 17.00
1.50%	4330	4294	4388	4240	45334	D 6740 0.47
2.82%	4343	4255	4330	4100	2750	S 4498 0.39
2.00%	4258	4125	4620	3750	6520	Bermick 14.00
10.00%	10050	116.21	116.21	116.21	-1208	D 7788 0.01
1.00%	1143	1143	1160	1126	575130	National 12.00
0.88%	1140	1140	1158	1100	51800	D 2175 0.70
10.00%	10050	123.77	128.45	103.00	-1208	BD THAL 1.00
0.00%	3438	3333	3310	3478	2300	S 8285
14.75%	5848	5718	6130	5220	3330	S 5254 0.39
10.00%	10050	38.26	260.27	15.12	-1208	Amor 6.00
11.22%	801	755	795	615	7870	D 4080 0.44
2.51%	805	763	766	700	7200	S 1710
10.00%	10050	141.58	155.55	125.55	-1208	K 585 4.75
2.22%	6755	6641	6780	6505	2100	S 2100
10.00%	10050	122.01	123.16	125.26	-1208	R 890 2.00
1.17%	4103	4098	4255	4000	27400	D 890 2.00
1.17%	4103	4098	4255	4000	27400	S 810 0.42
10.00%	10050	50.28	240.14	305.48	-608	S 810 0.42
1.33%	1895	1865	1970	1940	4500	S 4500
10.00%	10050	169.41	162.06	175.12	-1208	Golden 5.00
1.72%	9728	9703	9830	9630	21300	D 5670 0.12
2.90%	9800	9846	9990	9510	3350	S 5670 0.12
10.00%	10050	27.07	26.00	26.00	-1208	BSRMI 5.00
1.12%	818	822	822	810	27300	D 818 0.12
1.21%	818	822	822	810	27300	S 818 0.12
10.00%	10050	128.95	128.95	128.95	-1208	National 12.00
1.22%	818	822	822	810	27300	D 818 0.12
1.22%	818	822	822	810	27300	S 818 0.12
10.00%	10050	128.95	128.95	128.95	-1208	FOOD & 1.00
0.00%	3336	3331	3300	3368	4150	Alaba 1.00
1.21%	818	822	822	810	27300	D 818 0.12
2.13%	607	6747	6801	6688	105	D 2380 0.15
10.00%	10050	16.76	16.76	16.76	-1208	Apex 1.00
7.99%	2608	2720	2850	2600	620	D 1102 0.08
10.00%	10050	16.76	16.76	16.76	-1208	Banana 1.00
2.56%	643	640	1519	1460	815	D 2124 0.43
10.00%	10050	16.76	16.76	16.76	-1208	D 1918 0.08
1.07%	1466	1478	1499	1451	660	S 1466 0.12
1.07%	1466	1478	1499	1451	660	S 1466 0.12
2.12%	1392	1400	1430	1376	760	S 1392 0.12
1.07%	1466	1478	1499	1451	660	S 1466 0.12
4.18%	998	1034	1055	1005	3900	S 998 0.12
0.07%	1040	1039	1039	1039	80	S 1040 0.12
3.33%	7025	7179	7600	7690	6600	S 7025 0.12
0.07%	1040	1039	1039	1039	80	S 1040 0.12
0.43%	1241	1212	1224	1210	9638	S 1241 0.12
0.00%	3438	3333	3310	3478	2300	S 8285
10.00%	10050	128.95	128.95	128.95	-1208	CL M P A 1.00
1.70%	6100	6220	6350	6170	15700	S 6100 0.12
10.00%	10050	149.44	149.44	149.44	-1208	CL Islamic 1.00
1.31%	3953	3953	4010	3910	7600	S 3953 0.12
0.19%	3993	3968	4000	3950	150	S 3993 0.12
1.00%	1466	1478	1499	1451	660	S 1466 0.12
0.00%	3438	3333	3310	3478	2300	S 8285
10.00%	10050	128.95	128.95	128.95	-1208	CL Islamic 1.00
2.00%	3953	3962	3998	3870	23850	S 3953 0.12
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
0.00%	3438	3333	3310	3478	2300	S 8285
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