Asian markets head lower

AFP, *Hong Kong*

Asian stocks fell Wednesday on profit-taking, with Shanghai and Hong Kong hardest hit, as a number of dealers stayed away ahead of a rate decision by the Federal Reserve later in the day.

TOKYO: Down 1.42 percent. The Nikkei-225 slipped 150.46 points to 10,435.00. "The market is overheated based on a short-term analysis, but there aren't enough participants to push the Nikkei much lower," Hideyuki Okoshi, head of equities at Chuo Securities, told Dow Jones Newswires.

HONG KONG: Down 3.03 percent. The Hang Seng Index ended the session down 638.97 points at 20,435.24.

Dealers tracked a continued sell-off on the mainland, dealers said.

Analysts said they believe the index has been severely overbought following sharp gains in recent sessions.

SYDNEY: Up 0.26 percent. The S&P/ASX200 rose 11.1 points to 4,343.1.

Better than expected full-year results from the Commonwealth Bank of Australia, one of the country's big four banks, buoyed financial stocks, said IG Markets analyst Ben Potter.

SHANGHAI: Down 4.66 percent. The Shanghai Composite Index, which covers A and B shares, was down 152.01 points at 3,112.72.

SEOUL: Down 0.88 percent. The KOSPI lost 13.86 points at 1,565.35.

Bank stocks fell sharply on the overnight decline of their US peers. KB Financial Group dropped 3.9 percent to 53,600 won.

TAIPEI: Down 0.15 percent. The weighted index fell 10.12 points to 6,898.90.

Losses were limited by gains in the electronics and food sector, said Andrew Teng of Taiwan International Securities.

"As agricultural losses from Typhoon Morakot are more certain now, we see demand for food names recovering," said Teng.

SINGAPORE: Down 1.00 percent. The Straits Times Index fell 25.99 points to 2,571.31.

JAKARTA: Down 2.16 percent. The Jakarta Composite Index lost 51.91 points to 2,347.35.

KUALA LUMPUR: Down 0.48 percent. The Kuala Lumpur Composite Index lost 5.74 points to 1,180.54.

MANILA: Down 1.11 percent. The composite index shed 32.02 points to 2,828.52.

WELLINGTON: Up 0.79 percent. The NZX-50 rose 24.22 points to 3,079.69.

The market was lifted by a better than expected result by Fletcher Building.

MUMBAI: Down 0.36 percent. The 30-share Sensex fell 54.43 points to 15,020.16.

PUBALI BANK

Mohiuddin Ahmed, general manager of Pubali Bank Ltd, and Dr Humaira Islam, founder executive director of Shakti Foundation, exchange documents after signing an agreement in Dhaka recently. Under the agreement, Shakti has secured a Tk10 crore term loan from the bank.

Dollar mixed

AFP, *Tokyo*

The dollar was mixed in Asian trade Wednesday as investors waited for clues from the US Federal Reserve on whether it is eyeing an end to its emergency policy measures as the economy recovers.

The dollar dropped to 95.49 yen in Tokyo afternoon trade from 95.99 in New York late Tuesday. The euro declined to 1.4128 dollars from 1.4150 and to 134.93 yen from 135.86.

JBL

Md Belal Hossain, director of Jamuna Bank Ltd, inaugurates the bank's 44th branch in Thakurgaon recently. Motior Rahman, managing director of the bank, was also present at the ceremony.

Currency

Following is Wednesday's (August 12, 2009) forex statement by Standard Chartered Bank

Major currency exchange rates

	BC Sell	TT Buy
US dollar	69.42	68.42
Euro	100.14	94.94
Pound	116.32	110.89
Australian dollar	58.79	55.06
Japanese yen	0.78	0.70
Swiss franc	65.93	61.29
Swedish Kroner	10.03	8.87
Canadian dollar	64.20	61.49
Hong Kong dollar	8.98	8.81
Singapore dollar	49.10	47.10
UAE dirham	19.06	18.48
Saudi riyal	18.66	18.10
Danish kroner	13.58	12.42
Kuwaiti dinar	238.14	234.35

Exchange rate of some currencies

	Per USD	BDT per Currency
Indian rupee	47.64	1.45
Pak rupee	82.88	0.83
Lankan rupee	114.11	0.60
Thai baht	34.05	2.02
Malaysian ringgit	3.52	19.59

USD forward rate against BDT

	Buy	Sell
1 M	68.43	69.60
2 M	68.43	70.01
3 M	68.45	70.25
6 M	68.51	70.94

Local Market FX

Local inter-bank FX market was active on Wednesday as the banks prepared to close for the long weekend break. The market was liquid and UD/BDT rate was similar the previous working day.

Money Market

Money market was active on Wednesday. The market was very liquid and most deals traded at 0.10-0.15 percent.

International Market

The dollar slipped from a 1-1/2 week high against the euro on Wednesday and struggled versus the yen nin a choppy session as investors kept a cautious footing ahead of the outcome of the Federal Reserve's policy meeting. Global shares eased 0.2 percent, albeit well off early lows, while European government bond prices rose. indicating waning risk appetite ahead of the us central bank's rate decision.

Shipping

Chittagong Port

Berthing position and performance of vessels as on 12/08/2009

Berth no	Name of vessels	Cargo	L Port call	Local agent	Date of arrival	Leaving	Import disch
J/2	Perlav	Gi(log)	Yang	Pml	6/8	15/8	1559
J/4	Black Rose	C. Clink	Nant	Sunmoon	2/8	14/8	1915
J/5	Tan Binh-34	Gi(st. Bil)	Sing	Noble	9/8	18/8	1328
J/7	Rahman-noor-rahim	Gi(log)	Yang	Cla	10/8	17/8	1330
J/11	Asian Trader	Cont	Ptp	Mbdl	10/8	12/8	137
Ccd/1	Oel Enterprise	Cont	P. Kel	Psal	09/8	12/8	-
Ccd/2	Kota Rakyat	Cont	Sing	Pil(bd)	11/8	13/8	-
Cct/3	Hansa Stralsuno	Cont	Col	Seacon	11/8	13/8	-
Nct/3	Rainbow Joy	Ball Clay	Indo	Royal	29/7	12/8	-
Nct/4	Callan-4	Feldspar	Thai	Royal	09/8	15/8	-

Vessels awaiting employment / instruction

Banga Lanka	–	–	Baridhi	R/a (4/4)
Banglar Gourab	–	–	Bsc	R/a (1/5)
Banglar Moni	–	–	Bsc	R/a (4/6)
Woqoof-e-arafat	Ballast	Chenn	Intraport	22/6
Banglar Mookh	–	–	Bsc	R/a (27/6)
Banglar Urmi	–	–	Bsc	R/a (3/7)
Sulu Wind	–	Sing	Rainbow	R/a (28/7)

Vessels not entering

Sarwar Jahan	C. Clink	Krabi	Brsl	2/8
Fu Jin	Salt	Kaki	Elite	4/8
Ks Trust	C. Clink	Sing	Asl	7/8
Timios Stavros	Gypsum	Mbdi	Sunmoon	8/8
Delfa	Wheat	Sing	Rainbow	8/8
Eleni M	C. Clink	Sing	Elite	10/8
Maris	C. Clink	Krabi	Litmond	10/8
Ali Murtaza	C. Clink	Pipa	S&stc	11/8

Vessels due at outer anchorage

Name of vessels	Date of arrival	L. Port call	Local agent	Type of Cargo	Loading ports
Asian Star	12/8	Col	Mbdl	Cont	P. Kel
Hansa Commodore	12/8	Pkl	Seacon	Cont	Sing
Kapitan Byankin	12/8	Pkl	Seacon	Cont	Sing
Brave Royal	12/8	Kohsi	Brsl	C. Clink	8000 W/t
Ks Frontier	13/8	Kohsi	Asl	C. Clink	
Banga Borti	12/8	Sing	Bdship	Cont	Sing
Josco View	13/8	Pkl	Rsl	Cont	Sing
Ocean Coral	13/8	Sing	Everett	Gi(st.c)	
Dd Leader	13/8	Sing	Sunmoon	Slag	6000 W/t
Banga Bonik	13/8	Col	Baridhi	Cont	Col
Shakhtar	13/8	Kand	Ksm	Salt(crude)	7450dg
Nosco Victory	14/8	Tsuku	Asl	C. Clink	
Banga Barta	15/8	Yang	Bdship	Cont	

Positions of Chittagong port vessels in line with a berthing sheet of CPA provided by

STOCKOCK

Market Highlights
August 12, 2009

DSE All Share Index :	2520.55496	(+) 0.20%
DSE General Index :	3001.45916	(+) 0.17%
DSE - 20 Index :	2164.70122	(+) 0.01%
CSE All Share Index :	10564.0089	(+) 0.07%
CSE - 30 Index :	8079.4313	(-) 0.23%
CSE Selected Index :	6610.3078	(-) 0.03%

Indicators	DSE	CSE
Total Turnover (Taka)	7,417,509,637.40	771,109,415.50
Total Turnover (Volume)	36,796,099	5,397,944
Number of Contract	145,413	19,592
Total Traded Issues	239	180
No. of Issue Gain (Avg. Price Basis)	164	110
No. of Issue Loss (Avg. Price Basis)	72	69
No. of Unchanged Issue (Avg. P. Basis)	3	1
Market Cap. (Taka)	980,621,102,473	888,704,946,773
Market Cap. (US$)	14,315,636,532	12,973,794,843
Price Earning Ratio	18.34	18.05
Earning Per Share (%)	27.66	27.22

Turnover Leaders

Company	Turnover (Vol.)	(M.Tk.)	(%) T	Big Lot Share
D				
ACI Limited*-A	863,946	395.34	5.33	200
BEXTEX Ltd.*-A	470,008	320.99	4.33	75,400
BEXIMCO Ltd.*-A	761,916	231.13	3.12	8,300
Southeast Bank*-A	655,749	185.92	2.51	8,250
MeghnaCement*-A	247,558	171.13	2.31	5,000
SummitAlliancePort.*-A	77,735	163.94	2.21	1,500
Titas Gas TDCL*A	228,100	151.68	2.04	3,850
Atlas BD*-A	275,016	149.75	2.02	6,950
LankaBangla Fin.*-A	583,839	148.91	2.01	8,500
Fu-wang Ceramic*-B	385,260	142.45	1.92	200
C				
LankaBangla Fin.*-A	525,207	133.93	17.37	250,000
BEXTEX Ltd.*-A	800,888	57.59	7.47	20,000
Southeast Bank*-A	118,022	33.67	4.37	2,000
AB Bank*-A	30,384	29.64	3.84	740
ACI Limited*-A	55,810	25.71	3.33	1,800
AIMS First*-A	1,082,500	22.19	2.88	20,000
Meghna Petroleum*-A	70,840	15.22	1.97	1,400
Square Pharma*-A	5,539	14.66	1.90	200
Square Textile*-A	129,876	13.14	1.70	1,750
Alltex Industries-B	61,800	11.64	1.51	2,000

Capital Gainers/Losers

Company	Price Chn. (%) Close	Avg.	Close Price	Turnover M.Tk
D				
Hakkani P/ Paper-B	18.98	21.38	77.10	2.033
CMC Kamal Tex.-Z	13.74	13.74	149.00	0.037
Eastern Lubricants-A	13.60	14.60	716.90	9.475
Bengal Biscuits-Z	13.10	6.10	123.00	0.571
Purabi G Insu.-Z	13.08	13.00	732.75	17.084
C				
Kay & Que (BD)*-C	14.62	10.63	527.25	0.738
Hakkani P/ Paper-B	13.49	13.60	75.70	0.417
Chittagong Veg.-Z	13.24	13.44	100.00	0.010
Prime Insur*-A	13.09	12.06	360.75	1.269
Standard Ceramic-B	12.50	12.50	315.00	0.032
D				
Alpha Tobacco-Z	-8.91	-9.06	22.50	0.166
Dandy Dyeing-Z	-6.69	-6.81	66.25	0.066
Gulf Foods-B	-6.64	-1.69	236.50	7.592
Savar Refractories-B	-4.09	-3.66	504.50	0.096
BDCOM Online*-A	-3.98	-3.34	57.90	51.697
C				
Reckitt Benckiser*-A	-6.86	-6.08	810.00	0.081
Bangladesh Online*-A	-5.20	-4.33	100.30	0.406
6th ICB M F*-A	-4.97	-1.75	717.50	0.03
Samata LeatherR-Z	-4.45	-5.09	94.25	0.150
Monno Fabrics-Z	-4.40	-4.11	108.75	1.806

Dividend/RD BC/IPO

Company	R.Day.BC	Spot	Div	Meeting Date
Bangladesh Welding -B	09-09	06-09	5.00%	AGM 29-09
BSRM Steels Ltd*-N	14-09	27-04		AGM 07-06
Takaful Islami Insu*-N	30-08	25-08		AGM 30-09
BD.Hotels -A			35%	AGM 06-08
Meghna Shrimp -Z	27-08	18-08		AGM 09-09
Legacy Footwear -B	30-08	27-08	5.00%	AGM 30-09
City Bank * - A	23-08	18-08	15%B	AGM 27-09
Janata Insur -*A	31-08	20-08	10%B	AGM 20-10
Progressive Life*-Z	03-08	23-07	10%B	AGM 01-09
PragatiLife Insu.* -A	19-08	16-08	10%	AGM 27-09
Square Pharma* -A	10-08	05-08	40.00%25%B	AGM 07-09
SonarBangla Insu.* -Z	16-09	07-09	10%B	AGM 15-10
Apex Spinning - A	30-08	25-08	15%	AGM 27-09
Stylecraft -A	25-08	20-08	30%	AGM 16-09
Apex Foods -A	31-08	26-08	12%	AGM 20-10
BDCOM Online*-A	31-08	26-08	10%	AGM 01-10

IPO Subscription Dates:

Marico BD Ltd: 02-06 Aug.

ICB AMCL 2nd MF: 09 -16-Aug.

Islami Insurance BD Ltd: 16 - 20 Aug.

The Dacca Dyeing: 30/08 - 03/09.

Company	Meeting Date	Venue, Time
BD.Service -A	5-Aug	
BD.Hotels -A	6-Aug	Company reg. office, Dhaka 11am
National Life I * -A	7-Sep	Kazi Nazrul Islam Asn. 11:30am
Central Insur* -A	9-Aug	Officer's Club, Baily Road 11am
Federal Insurance*-A	11-Aug	BIAM Audi 63, New Eskaton 11am
Meghna Life Ins.* -A	12-Aug	BIAM Ad., New Eskaton 10:00am
Fareast Islami Life* -A	12-Aug	Dhaka Sheraton Hotel 10:00am
Asia Pacific Insu.* -A	12-Aug	IDEB Bhaban, Kakrail 3pm
Islami Bank BD* - A	14-Aug	IDEB Bhaban, Kakrail, Dhaka 11am
IBBLMPB*-A	14-Aug	
Continental Insur. *-B	16-Aug	BIAM Ad., 63, New Eskaton 11am
EXIM Bank*-A	20-Aug	Bangladesh China FCC
Lexco - Z	20-Aug	146,Hazaribag,Dhaka 11am
Prime Islami Life* -A	31-Aug	Bangladesh-China FCC 11am
Popular Life Insu.* -A	31-Aug	IDEB, Kakrail, Dhaka 12pm
Progressive Life*-Z	1-Sep	Ladies Club,New Eskaton 10:30am
Northern G Insur*-N	2-Sep	Bangladesh-China FCC 11am
Paramount Insur*-Z	3-Sep	11am
Meghna Shrimp -Z	9-Sep	IEB Bhaban,Ctg 11am
PragatiLife Insu.* -A	27-Sep	Jamuna Resort Ltd., Bhuapur 12:00pm
City Bank * -A	27-Sep	Bangladesh-China FCC 12:00pm
Legacy Footwear -B	29-Sep	Factory Premises, Gazipur 12:15pm
Bionic Seafood -Z	29-Sep	Khulna Club, Khulna 10:30am
Bangladesh Welding -B	29-Sep	IEB Ramna, Dhaka 11:30am
Dynamic Textile -Z	30-Sep	
Kay & Que (BD) * -A	30-Sep	11:30am

News from Trade Servers

Spot Trade Start from 16-08-09: PRAGATILIF

Normal Trade Start from 16-08-09: BOC

Trade Suspended On 16-08-09: MEGHNACEM

Catagory Change: NHFIL placed in "A" category from existing "N" category.

Sponsors Buy/Sell: LANKABAFIN Sampath Bank PLC to sell 5,00,000 Shares. **STANDBANKL** Mr. Harun Rashid Chowdhury to sell 5,000 shares.

PRIMEFIN Mr. Md. Aliuzzaman to sell 2,500 shares. **NORTHRNINS** Mr. Mohd. Azam to sell 5,000 shares. **ALARABANK** Dr. Md. D. M. Amanul Haque to sell 2,40,000 shares. **SOUTHEASTB** Mr. Md. Rafique Chowdhury to sell 8,294 shares, Mr. Rafey Hye to buy 8,294 shares. **NCCBANK** Mr. Mohammad Ali to sell 17,350 shares.

SOUTHEASTB: The Bank has informed that it has started its merchant banking operation on August 11, 2009.

As per un-audited half yearly accounts as on 30.06.09: MEGHNACEM NPAT = Tk. 101.12 m., EPS = Tk. 44.94.

BDONLINE: The company has informed that Bangladesh Telecommunication Regulatory Commission (BTRC) has selected Bangladesh Online Ltd. (to be merged with Bangladesh Export Import Co. Ltd. effective 1 September, 2009) for Nationwide Internet Protocol Telephony Service Provider License.

FIDELASSET: The company has informed that it has started distribution of cash dividend for the year 2008 amongst the shareholders through Bank Account from 10.08.09.

TRADED ISSUES August 12, 2009

Company CDBL mark Catagory Mark Face Value/Market Lot | EPS | BV | Latest Dividend | :- YearEnd
DSE/CSE: Closing ⇓⇑ Change % LastDay | Average | High / Low # Trade Volume (Share)

BANK

[illegible]

FUEL & POWER

[illegible]

Eastern Lubricants -A 10/50 | 4.18 | 56.04 | 25% :-608

[illegible]

Pharmaceutical & Chemical

Ambee Pharma* -A 10/50 | 3.17 | 23.26 | 30% :-1208
D: 236.3 ⇓ 2.72% 242.9 | 240.83 | 250.0 / 232.1 # 29900
C: 238.0 ⇓ 1.98% 242.8 | 237.75 | 238.1 / 235.0 # 570
Bangla Process -B 100/5 | 2.69 | 103.29 | 6% :-608

[illegible]

ConfidenceCement
D: 632.3 ⇑ 4.20%
C: 631.8 ⇑ 4.85%
MeghnaCement*
D: 707.0 ⇑ 8.19%
C: 680.0 ⇑ 6.25%

[illegible]

Uttara Finance * -A 100/50 | 92.20 | 526.29 | 30% :-1208
D: 909.5 ⇑ 0.66% 903.5 | 913.58 | 935.0 / 908.0 # 10652
C: 900.0 ⇑ 0.45% 896.0 | 903.78 | 919.8 / 900.0 # 400
Midas Financing*-A 100/50 | 23.26 | 124.90 | 5%, 12.5%B :-608
D: 549.0 ⇑ 0.55% 546.0 | 551.55 | 555.0 / 544.3 # 32817
C: 547.3 ⇑ 1.72% 538.0 | 547.19 | 550.0 / 540.0 # 200

ENGINEERING

Aftab Auto *-A 100/5 | 24.76 | 267.74 | 25%B :-808
D: 1323 ⇑ 2.22% 1294 | 1330 | 1355 / 1260 # 85137
C: 1318 ⇑ 2.49% 1286 | 1324 | 1345 / 1291 # 6217
Aziz Pipes -Z 100/5 | -98.52 | -365.88 | No Div. :-1208
D: 558.3 ⇑ 6.03% 526.5 | 543.96 | 558.8 / 516.0 # 8135
C: 546.8 ⇑ 9.08% 501.3 | 546.80 | 550.0 / 540.0 # 280

C: 45.10 ⇓ 0.66% 45.40 | 45.25 | 46.00 / 44.90 # 63100
Fine Foods -A 10/500 | 0.10 | 12.33 | 5%, 5%B :-608
D: 42.50 ⇑ 2.66% 41.40 | 41.89 | 42.90 / 41.00 # 409300
C: 42.50 ⇑ 0.95% 42.10 | 41.98 | 43.00 / 41.00 # 46000
Modern Industries -Z 100/5 | 30.57 | -440.43 | No Div. :-1208
D: 247.3 ⇑ 2.59% 241.0 | 247.33 | 260.0 / 241.0 # 30

Maksons Spinning*-A 10/500 | 1.91 | 11.18 | 15%B :-908
D: 51.30 ⇓ 1.16% 51.90 | 51.50 | 52.00 / 51.00 # 1301450
C: 51.00 ⇓ 1.54% 51.80 | 51.52 | 52.20 / 51.10 # 144000
Beximco Syn.*-A 100/20 | 3.41 | 363.90 | 15%B :-1208
D: 424.5 ⇓ 0.47% 426.5 | 425.07 | 432.0 / 422.0 # 53191
C: 424.5 ⇓ 0.47% 426.5 | 425.07 | 428.0 / 350.0 # 10492

Shinepukur Ceramics*-N 10/100 | 2.14 | 28.28 | 10%, 30%B :-1208
D: 83.60 ⇓ 0.48% 84.00 | 83.76 | 84.50 / 83.20 # 303340
C: 84.00 ⇓ 0.36% 84.30 | 83.82 | 90.00 / 83.40 # 105320

CEMENT

HeidelbergCement* -A 100/5 | 104.86 | 552.46 | 33% :-1208
D: 1521 ⇑ 1.43% 1499 | 1522 | 1540 / 1500 # 33418
C: 1520 ⇑ 1.28% 1501 | 1520 | 1540 / 1482 # 780

Karnaphuli Insur* -A 100/20 | 29.04 | 155.94 | 20%B :-1208
D: 866.5 ⇑ 2.39% 846.3 | 865.65 | 876.0 / 848.5 # 96296
Rupali Insur -A 100/20 | 23.39 | 235.61 | 20%B :-120
D: 1014 ⇑ 3.52% 979.5 | 1021 | 1049 / 988.0 # 16166
C: 1010 ⇑ 2.96% 981.0 | 1012 | 1020 / 1010 # 120
Federal Insurance*-A 100/50 | 9.93 | 156.87 | 12%B :-1207
D: 481.8 ⇑ 9.24% 441.0 | 474.24 | 500.0 / 445.0 # 30759

DEBENTURE

IBBLMPB*-A 1000/5 | 0.00 | 0.00 | :-1207
D: 899.3 ⇑ 0.33% 896.3 | 897.79 | 901.0 / 890.0 # 8685
C: 896.5 ⇑ 0.39% 893.0 | 892.12 | 899.0 / 885.0 # 1290

$ Note: Capital Gainer / Loser tables are prepared on the basis of the close price change of the traded issues. EPS=Earning per Share, BV=Book Value per Share, "*" indicates CDBL Listed, Category is mentioned beside company name after CDBL mark. All EPS & BV are diluted/restated (in applicable cases). Year end is mentioned beside the declared dividend figure which may not related to the year end of EPS & BV. EPS & BV would be updated after getting the audiated annual report of of that financial year. EPS/BV of Life Insurance was calculated by special formula which is approximate just to compair those figures among the companies under life insurance industry. These figures could not be compare with other industry's figures.