

Asian markets mostly up

AFP, Hong Kong

Asian markets were broadly higher Monday as dealers welcomed news that the US economy contracted at a slower than expected pace in the second quarter.

TOKYO: Flat. The Nikkei-225 slipped 4.36 points, or 0.04 percent, to 10,352.47.

HONG KONG: Up 1.14 percent. The Hang Seng Index rose 233.93 points to 20,807.26.

The market is at its highest since September 8 after a boost from the mainland's stocks.

The lender had ended up 0.8 percent at 77.70 Hong Kong dollars.

SYDNEY: Up 0.46 percent. The S&P/ASX 200 was 19.4 points higher at 4,263.4.

SHANGHAI: Up 1.48 percent. The Shanghai Composite Index, which covers A and B shares, was up 50.53 points at 3,462.59.

The key index ended at its highest since May 23, 2008, when it closed at 3,473.09.

TAIPEI: Down 0.30 percent. The weighted index fell 21.00 points to 7,056.71.

SEOUL: Up 0.49 percent. The KOSPI gained 7.69 points to close at 1,564.98.

The market is at its highest point so far this year.

SINGAPORE: Up 0.84 percent. The main Straits Times Index rose 22.44 points to 2,681.64.

JAKARTA: Up 0.67 percent. The Jakarta Composite Index gained 15.57 points to 2,338.80.

On-year inflation eased to 2.71

percent in July from 3.65 percent a month earlier, leading to hopes that interest rates may be cut soon.

KUALA LUMPUR: Down 0.31 percent. The Kuala Lumpur Composite Index lost 3.59 points at 1,171.31.

BANGKOK: Up 2.79 percent. The Stock Exchange of Thailand added 17.43 points to close at 641.43.

MANILA: Up 1.31 percent. The composite index added 36.78 points to 2,835.11.

WELLINGTON: Up 1.04 percent. The NZX-50 rose 31.65 points to 3,047.85.

MUMBAI: Up 1.62 percent. The 30-share Sensex rose 253.92 points to 15,924.23.

The index is at its highest level since June 3 last year.



Md Eskandar Ali Khan, executive committee chairman of Islami Bank Bangladesh Ltd, inaugurates the bank's 14th SME Centre in Comilla on Sunday.

Currency

Following is Monday's (August 3, 2009) forex statement by Standard Chartered Bank

Major currency exchange rates		Exchange rate of some currencies	
BC Sell	TT Buy	Per USD	BDT per Currency
US dollar	69.42	Indian rupee	47.59
Euro	100.73	Pak rupee	83.28
Pound	118.02	Lankan rupee	114.85
Australian dollar	59.47	Thai baht	34.03
Japanese yen	0.79	Malaysian ringgit	3.51
Swiss franc	66.57	US dollar forward rate against BDT	
Swedish Kroner	10.18	Buy	Sell
Canadian dollar	65.58	1M	68.44
Hong Kong dollar	8.98	2M	68.46
Singapore dollar	49.47	3M	68.45
UAE Dirham	19.06	6M	68.47
Saudi riyal	18.66		
Danish kroner	13.67		
Kuwaiti dinar	238.32		

* All currencies are quoted against BDT
* Rates may vary based on nature of transaction

Local Market FX
Local inter-bank FX market was active on Monday. The market was liquid and USD/BDT rate was similar to the previous working day.

Money Market
Money market was active on Monday. The market was very liquid and most deals traded at 05-1 percent.

Dollar subdued in Asia

AFP, Tokyo

The dollar was little changed in Asian trade Monday as traders looked ahead to a US jobs report due later this week, after the latest data painted a mixed picture of the world's largest economy.

The dollar edged up to 94.73 yen in Tokyo afternoon trade from 94.69 in New York late Friday. The euro fell to 1.4241 dollars from 1.4255 and to 134.91 yen from 135.01.



Md Abdul Qudus, deputy managing director of First Securities Islami Bank Ltd, inaugurates a branch of the bank in Cox's Bazar recently.

STOCK

Market Highlights

August 03, 2009

DSE All Share Index:	2447.99973	(+)	0.64%
DSE General Index:	2923.47991	(+)	0.60%
DSE -20 Index:	1218.80510	(+)	0.50%
CSE All Share Index:	10251.6018	(+)	0.28%
CSE -30 Index:	7908.5005	(+)	0.09%
CSE Selected Index:	6435.1459	(+)	0.13%
Indicators	DSE	CSE	
Total Turnover (Taka)	6,696,688,827.30	734,413,608.65	
Total Turnover (Volume)	50,508.732	7,487.644	
Number of Contract	126,173	19,362	
Total Traded Issues	238	166	
No. of Issue Gain (Avg. Price Basis)	121	85	
No. of Issue Loss (Avg. Price Basis)	116	85	
No. of Unchanged Issue (Avg. Price Basis)	1	1	
Market Cap. (Taka)	944,265,459,626	897,512,739,598	
Market Cap. (USD)	13,784,897,221	13,102,307,500	
Price Earning Ratio	17.92	17.67	
Earning Per Share (%)	27.60	27.15	

Turnover Leaders

Company	Turnover (Vol.)	(M.Tk.)	(%)	Share
BEXTECH Ltd.-A	11,525.174	803.88	12.00	200,000
BEXIMCO Ltd.-A	719.066	534.58	7.98	20,000
Titas Gas TOL-A	395.850	289.91	4.03	17,000
Jamuna Oil-A	114,000	267.84	4.00	15,000
AIMS First-A	10,597.000	203.57	3.04	95,000
Summit Power-A	124.992	160.38	2.04	1,050
Atlas BD-A	275.491	140.34	1.90	1,500
LankaBangla Fin.-A	539.577	133.04	1.99	3,500
AB Bank-A	130,065	126.55	1.89	9,000
Meghna Petroleum-A	631.400	126.14	1.88	6,000
BEXTECH Ltd.-A	1,422.081	99.20	1.35	20,000
BEXIMCO Ltd.-A	229.162	71.29	0.97	2,800
AB Bank-A	48.615	47.27	0.64	500
AIMS First-A	2,215.500	42.51	0.57	95,000
Meghna Petroleum-A	163.200	32.88	0.48	3,200
Jamuna Oil-A	108.500	26.18	0.36	2,300
Greenfield Scheme-2-A	368.500	20.33	0.27	10,000
Titas Gas TOL-A	26.700	18.07	0.26	900
Bangladesh Online-A	149.800	16.14	0.22	2,500
NCC Bank-A	45.314	15.95	0.21	600

Capital Gainers/Losers

Company	Price Chn. (%)	Price	Turnover
Desha Garments-B	12.62	102.00	238.75
Desha Garments-B	11.51	95.26	2,262
Apex Foods-A	9.56	1,357.00	34,787
CMC Makatex-Z	9.48	93.71	81,000
BSC-A	6.62	69.22	2,824.00
Saham Textile-A	6.61	16.65	24.00
Apex Foods-A	11.21	537	1,339.00
Midea Financing-A	9.68	9.68	51,000
Rupali Insurance-A	4.81	4.82	808.50
BEXTECH Ltd.-A	4.44	3.35	78.00
Sonali Bank-A	4.47	10.92	1,505.25
Sonali Hospital-A	4.32	8.82	727.50
Armit Cement-Z	7.77	47.77	323.25
AIMS First-A	7.28	22.99	173.20
Apex Pipes-Z	6.36	6.90	40.01
Armita Yarn-B	6.55	9.55	142.00
Fahad Industries Ltd	4.93	6.54	10.00
AIMS First-A	4.85	2.24	18.71
Armita Cement-Z	4.80	4.81	323.00
Niky Cement-Z	4.19	4.86	140.25

Dividend/Dividend/Dividend

Company	R.D./B.C. Spot	Div	Meeting Date	Company	R.D./B.C. Spot	Div	Meeting Date
Bangladesh Wadling	06/09/09	500%	AGM 25/08	BD Service-A	5/09	AGM 25/08	
BSC-A	06/09/09	500%	AGM 25/08	BD Service-A	5/09	AGM 25/08	
Northern Oil-G	30/07/09	150%	AGM 02/09	Northern Oil-G	30/07/09	150%	AGM 02/09
Tafel International	30/07/09	150%	AGM 02/09	Tafel International	30/07/09	150%	AGM 02/09
Pran Insurance-A	05/08/09	150%	AGM 02/09	Pran Insurance-A	05/08/09	150%	AGM 02/09
BD Hotels-A	30/07/09	30%	AGM 02/09	BD Hotels-A	30/07/09	30%	AGM 02/09
Meghna Shrimp-Z	27/08/09	30%	AGM 02/09	Meghna Shrimp-Z	27/08/09	30%	AGM 02/09
Legacy Fortuner-B	30/07/09	500%	AGM 02/09	Legacy Fortuner-B	30/07/09	500%	AGM 02/09
City Bank-A	30/07/09	150%	AGM 02/09	City Bank-A	30/07/09	150%	AGM 02/09
ICM Bank-A	30/07/09	150%	AGM 02/09	ICM Bank-A	30/07/09	150%	AGM 02/09
Progressive Life-Z	03/08/09	150%	AGM 02/09	Progressive Life-Z	03/08/09	150%	AGM 02/09
ICM Bank-A	30/07/09	150%	AGM 02/09	ICM Bank-A	30/07/09	150%	AGM 02/09
Popular Life-A	03/08/09	200%	AGM 02/09	Popular Life-A	03/08/09	200%	AGM 02/09
Square Pharma-A	03/08/09	200%	AGM 02/09	Square Pharma-A	03/08/09	200%	AGM 02/09
Sonali Bank-A	03/08/09	150%	AGM 02/09	Sonali Bank-A	03/08/09	150%	AGM 02/09
Apex Pipes-Z	03/08/09	150%	AGM 02/09	Apex Pipes-Z	03/08/09	150%	AGM 02/09
Armita Yarn-B	03/08/09	150%	AGM 02/09	Armita Yarn-B	03/08/09	150%	AGM 02/09
Fahad Industries Ltd	03/08/09	150%	AGM 02/09	Fahad Industries Ltd	03/08/09	150%	AGM 02/09
AIMS First-A	03/08/09	150%	AGM 02/09	AIMS First-A	03/08/09	150%	AGM 02/09
Armita Cement-Z	03/08/09	150%	AGM 02/09	Armita Cement-Z	03/08/09	150%	AGM 02/09
Niky Cement-Z	03/08/09	150%	AGM 02/09	Niky Cement-Z	03/08/09	150%	AGM 02/09

TRADED ISSUES August 03, 2009

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