

Fears over Asian markets

AFP, Hong Kong

Dealers remained cautious Friday, with Asian markets finishing the week mixed and looking for clues to an economic recovery ahead of the second-quarter earnings season.

TOKYO: Flat. The Nikkei-225 dropped 3.78 points, or 0.04 percent, to 9,287.28.

Before the opening bell, the central bank reported that wholesale prices had fallen at the fastest pace yet last month.

The Nikkei has fallen 6.7 percent over the past eight trading days.

HONG KONG: Down 0.46 percent. The Hang Seng Index ended down 82.17 points at 17,708.42.

"The market is showing some signs of fatigue after the earlier rally. If it fails to stage a bull run in the near term, the market will likely fall as low as 17,000," Francis Lun, general manager at Fulbright Securities, told Dow Jones Newswires.

SYDNEY: Up 0.82 percent. The S&P/ASX 200 was 30.8 points higher at 3,794.1.

Anglo-Australian miner Rio Tinto added 1.60 percent to 48.36 despite controversy over the arrest of an executive accused of spying and selling state secrets. BHP Billiton grew 1.11 percent to 32.65.

SHANGHAI: Down 0.29 percent. The Shanghai Composite Index, which covers A and B shares, was down 9.10 points to 3,113.93.

Profit-taking outweighed enthusiasm over the strong listing debuts of two small firms, dealers said.

TAIPEI: Up 0.32 percent. The weighted index rose 21.68 points to 6,769.86.

Profit-taking was offset by buying in the electronic sector, dealers said.

SEOUL: Down 0.15 percent. The KOSPI lost 2.27 points to 1,428.62.



Firoz Ahmed Khan, head of retail banking of BRAC Bank, and Mir Hossain, managing director of Radiant Property Ltd, exchange documents after signing a deal in Dhaka recently. BRAC Bank will provide privileged services to the home loan customers referred by the real estate company.

European exchanges wilt

AFP, London

European stock exchanges wilted Friday, dragged down by a disappointing report on US consumer confidence and a fall in oil prices.

The London FTSE 100 index shed 0.76 percent to close at 4,127.17 while in Paris the CAC 40 fell 1.41 percent to finish at 2,983.1.

The Frankfurt Dax slipped 1.16 percent to 4,576.31.

Elsewhere in Europe there were declines of 1.27 percent on the Swiss Market Index, 1.04 percent in Madrid, 1.58 percent in Amsterdam and 0.23 percent in Brussels.

US stocks sputtered in early trade Friday with investors fretting over fears that recovery from the global recession remains distant.

The blue-chip Dow Jones Industrial Average had fallen 1.08 percent to 8,094.90 by mid-day while the tech-heavy Nasdaq was down 0.56 percent at 1,742.82.

Ahead of the opening, the government said the US trade deficit narrowed sharply in May to its lowest level in nearly a decade, led by a plunge in imported oil.

The deficit fell nearly 10 percent in May to a seasonally adjusted 26.0 billion dollars, the lowest level since November 1999.

The news appeared moderately positive for the US economy but also reflected weakness in overall global trade.

Patrick O'Hare at Briefing.com said that "the

Weekly Currency Roundup

July 5th-July 9th 2009

The currency market continued to remain highly volatile this week. Early in the week euro and the pound fell against the dollar and the yen, after having risen strongly the previous week. Sterling fell on weak UK factory orders, and the market in general turned more risk averse as the market was wary of Q2 earnings.

Driven by a flight to safety the yen was on a strong bullish run and hit a 5-month peak versus the dollar on Wednesday. On Thursday there was some correction of the previous day's steep gains and the yen fell broadly against most currencies.

The dollar also dipped on Thursday against other currencies, as risk sentiment improved on a positive report by the IMF that said the global economy is slowly starting to pull out of a deep recession. Investor worries about the potential fall out from the arrest of an Australian mining executive in China on spying charges, rattled currency markets and raised questions about China-Australia relations.

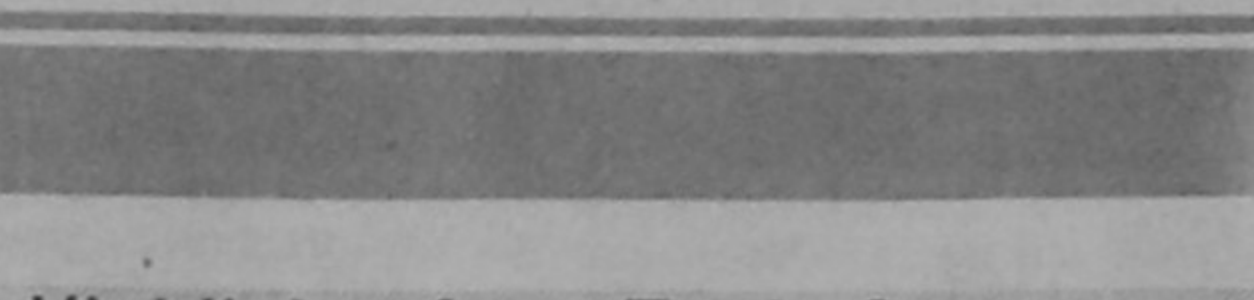
Local Money Market

The call money rate traded at very low rates this week and was in range of .1 - .25. A few stray deals traded were done at higher rates. Excess liquidity was the cause of such low rates.

Local Market FX

The USD remained steady against the BDT through the week. The market was active and there was ample liquidity.

- Standard Chartered Bank



Muneer Farooqui, chief executive officer of Warid Telecom, and Sara Zaker, managing director of Asiatic Mindshare, exchange documents after signing a deal in Dhaka on Thursday. Under the agreement, Asiatic Mindshare will provide media planning, buying and placement services to Warid.

STOCK

Weekly Market Highlights

July 05 - 09, 2009		
DSE All Share Index	2493.91061	(-) 2.91%
DSE General Index	2982.68209	(-) 2.84%
DSE 20 Index	2353.84318	(-) 6.21%
CSE All Share Index	10312.9764	(-) 3.10%
CSE 30 Index	8075.8093	(-) 5.28%
CSE Selected Index	6679.7186	(-) 3.09%
Indicators	DSE	CSE
Total Turnover (Taka)	36,300,686,459.45	4,690,182,803.80
Total Volume (Volume)	181,715,497	29,871,486
Number of Contract	688,236	121,399
Total Traded Issues	242	178
No. of Issue Gain (Avg. Price Basis)	7	56
No. of Issue Loss (Avg. Price Basis)	163	122
No. of Unchanged Issue (Avg. Price Basis)	2	2
Market Cap. (Taka)	948,643,676,560	913,352,938,858
Market Cap. (US\$)	13,848,812,837	13,333,619,545
Price Earning Ratio	18.07	17.82
Earning Per Share (%)	29.73	29.32

Weekly Turnover Leaders

Company	Turnover (Vol.)	(M.Tk.) (%)	Closing	Avg. Price
BEKIMCO Ltd.*	10,575,717	31,091.55	8.53	253.99
AB Bank *	3,992,300	30,570.41	8.38	696.00
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Beimco Pharma* *	10,320,346	18,663.31	5.12	180.84
BEXTEX Ltd.* *	22,016,672	13,892.52	3.81	63.00
Square Pharma* *	405,376	13,046.01	3.58	3,218.25
Sumit Power* *	912,190	12,306.99	3.81	1,349.17
Grament SchemeZ* *	19,873,000	11,267.99	3.09	56.70
Prime Finance* *	650,819	10,723.61	2.94	1,647.71
Lanka Bangla Fin* *	3,351,047	8,905.74	2.44	265.76
AB Bank *	690,011	6,368.92	13.56	1,045.78
BEKIMCO Ltd.* *	1,536,517	4,528.88	9.64	294.75
BEXTEX Ltd.* *	4,753,839	2,998.72	6.38	608.00
Beimco Pharma* *	1,470,663	2,640.87	5.62	179.57
Ties Gas TDCU* *	300,550	2,097.60	4.46	997.52
Grament SchemeZ* *	3,178,500	1,811.76	3.76	51.00
Square Pharma* *	56,812	1,775.51	3.78	3,125.94
Shinopur Ceramics* *	1,310,700	1,143.29	4.34	87.25
Union Capital* *	973,520	1,105.63	2.35	113.00
Islami Bank BD* *	142,630	1,067.76	2.27	748.62

Weekly Capital Gainers/Losers

Company	Price Chn. (%)	Closing	Turnover	M.Tk.
Mano Staffers *	25.15	1,549.00	4.934	25.15
Rahim Textile *	24.95	243.1	1,567.50	3.080
Monno Dyeing *	20.94	21.03	290.25	0.050
Shampur Sugar *	13.57	11.31	25.10	15.819
Asia Insul* *	13.45	11.62	480.75	237.360
Prime Textile *	13.01	8.87	254.00	84.583
Takafal Islami Insul* *	11.62	12.28	384.25	87.777
Tallu Spinning* *	10.83	6.02	110.00	3.034
Phoenix Insul* *	10.63	12.16	565.75	76.669
Grament SchemeZ* *	10.21	15.53	27.0	1,126.799
Rahma Food *	39.68	39.61	132.00	0.244
Phoenix Insul* *	21.06	15.05	65.75	1.301
Standard Ceramic *	18.42	18.42	225.00	0.045
Reddit Bencker* *	17.80	17.80	530.10	0.371
Asia Insul* *	16.08	15.93	50.00	48.475
Takafal Islami Insul* *	12.81	11.01	387.50	8.673
Prime Textile *	11.27	9.40	249.25	6.036
Grament SchemeZ* *	9.62	15.20	57.00	181.175
Republic Insul* *	9.54	8.88	287.00	4.781
HR Textile *	8.93	8.93	15.00	0.069

Weekly News Highlights from Trade Servers

Company	Price Chn. (%)	Closing	Turnover	M.Tk.
Eagle Star Tex* *	-22.66	23.06	9.90	0.011
Bengal Fire Cora* *	-15.49	115.59	6.00	0.012
ICB Islami Bank* *	-14.87	14.60	10,177.15	36.668
Joy Spinners *	-14.34	14.34	67,500.00	0.007
Lexco *	-14.14	-12.76	258.00	0.181
Square Pharma* *	-14.03	-15.16	3,247.25	1,304.601
Samala Leather* *	-13.41	-13.70	71.00	0.330
BD Talm* *	-13.34	-14.28	78.75	99.197
CMD Karmal Tex* *	-13.27	-13.36	85.00	0.009
Premier Bank *	-12.21	-12.53	269.75	433.358
Padma Cement* *	-18.56	-16.68	15.80	4.564
Eagle Star Tex* *	-18.03	-22.25	10.00	0.010
Chittagong Veg* *	-17.47	-17.47	47.25	0.000
Square Pharma* *	-16.97	-17.62	3,125.00	177.591
Fahad Industries Ltd*	-15.54	-18.64	5.50	0.039
Mercantile Bank* *	-15.25	-11.53	315.50	71.427
Federal Insurance* *	-14.61	-14.61	390.00	0.011
BD Talm* *	-14.50	-13.69	77.25	4.46
Amima Yam *	-14.31	-14.23	107.75	0.011
Mithun Knitting* *	-13.93	-12.45	230.25	0.12

Weekly TRADED ISSUES July 05 - 09, '09

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399.35	440.00	41.867
496.40	400.00	9.3355

Chemical		
20.00	199.00	2.501
20.00	190.5	15.79
68.30	100.75	1.28
1970.0	172.0	1020.34
119.0	170.0	47.0663
25.00	25.00	1.07
20.00	25.00	1.07
20.04	100.0	3.70
140.00	432.0	5.7921
14.58	0.41	35.300
120.95	50.0	7.80
1.00	2.40	2.40
1.50	4.00	6.50
11.531	0.20	7.00
2.23	3.7	1.07
2.448	0.7	0.90
1.00	1.00	1.00
4.95	20.0	1.80
45.1	161.53	5.08
10.80	800.0	5.5
20.68	0.25	1.20
1.00	1.00	4.10
117.5	1.21	0.12
1.00	57.10	1.85
3.60	1560	3.80
1.92	10.75	1.06
14.00	371.35	8.40
1.00	1.00	1.00
1.60	2.40	3.30
38.30	316.0	40.576
3.850	29.90	5.6812
1.17	1.85	0.68
12.00	20.00	26.300
1.00	2.00	2.50
14.99	11.33	0.65
61.00	61.00	31.3831
15.00	61.00	43.6500
1.00	21.00	0.48
1.00	1.00	2.8715

Standard Ceramic		
19.00	100.00	11.62
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