

Markets shaken by NKorea

World stocks fell Tuesday as North Korea test-fired two missiles just a day after its nuclear test, increasing uncertainty among investors already worried that the recent rally in equity markets may be overdone.

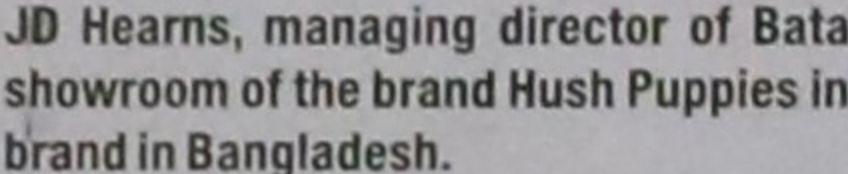
The move came after the UN Security Council condemned the country's nuclear test as a "clear violation" of international bans.

Mitul Kotecha, head of global forex strategy at Calyon, said the news of the missile tests "reverberated through markets overnight."

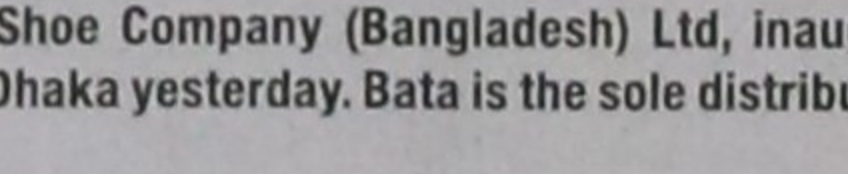
European indices followed Asian markets lower, with trading gaining momentum as Britain and the US came back from a long weekend.

In European morning trading Germany's DAX 30 was 1.6 percent lower at 4,842.35 and Britain's FTSE 100 was down 0.8 percent at 4,329.09.

The most prominent victim of the credit ratings fears for the US has been the dollar, which has slumped in value, particularly against the pound and euro, hurting prospects for European company profits.



JD Hearn, managing director of Bata Shoe Company (Bangladesh) Ltd, inaugurates a showroom of the brand Hush Puppies in Dhaka yesterday.



Hush Puppies shoes.

New York's main futures contract, light sweet crude for delivery in July, retreated 1.88 dollars to 59.79 dollars a barrel.

Oil under \$60

World oil prices fell under 60 dollars per barrel on Tuesday, pressured by the strengthening US currency and weaker European equities, as traders awaited this week's crucial OPEC output meeting.

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Shipping

Chittagong Port

Berthing position and performance of vessels as on 26/05/2009

Table with columns: Berth No., Name of vessels, Cargo call, L. Port, Local agent, Date of Leaving, Import disc.

Vessels at outer anchorage

Vessels ready

Vessels due at outer anchorage

Name of vessels, Date of arrival, L. port, Local agent, Type of cargo, Loading ports

Chittagong Port vessels position as per berthing sheet of CPA provided by ITC

Currency

Following is Tuesday's (May 26, 2009) forex statement by Standard Chartered Bank

Major currency exchange rates

Exchange rate of some currencies

USD forward rate against BDT

Local Market FX

Local inter-bank FX market was active on Monday as New York and London opened after the weekend break.

Money Market

Money market was active on Monday. The market was mostly dead with trades at 1.00-2.00 percent.

International Market

The dollar rose on Tuesday, recovering from a five-month low hit last week, while investors cautiously awaited US Treasury debt auctions kicking off later in the day.

The euro was hurt by plummeting share prices and weak economic data. A media report questioning the health of the German banking system also prompted traders to cash in on the euro's recent rally.

The euro fell some one percent to a session low of \$1.3859. It was last down 0.8 percent against the dollar.

Stock

Market Highlights

May 26, 2009

Table with columns: DSE All Share Index, DSE General Index, DSE - 20 Index, CSE All Share Index, CSE - 30 Index, CSE Selected Index.

Turnover Leaders

Table with columns: Company, Turnover (Vol.), (M Tk), (%)

Capital Gains/Losers

Table with columns: Company, Price Chn. (%), Close, Turnover

Dividend/ROE/BC/IPO

Table with columns: Company, R-Day, BC, Spot, Div, Meeting Date

News from Trade Servers

Spot Trade Start from 27-05-09: EASTERNINS, GOLDENSON

Normal Trade Start from 27-05-09: RENATA

Trade Suspended On 27-05-09: ISLINTD

AT&T: The company has informed that Navana CNG Limited, whose 15% ordinary shares are owned by Atab Automobiles Limited, has filed Applications for Direct Listing of its shares with DSE and CSE under the DSE/CSE (Direct Listing) Regulations, 2006.

FEEDBACK: Training Academy of Dhaka Stock Exchange Ltd. has been organizing varieties of effective training programs for the interest of the stakeholders of Capital Market on regular basis. Accordingly, the Academy has finalized a 2-day Certification Training Program titled "Training Program on Compliance in Corporate Governance by Listed Companies" offered to the CEO, CFO and Company Secretary of the listed companies.

For further queries, please contact DSE Training Academy at Tel: 5564601, Ex-157 and mail: training@dseb.org

NCCBANK: The Bank has further informed that Bangladesh Bank has given their no objection to amend the relevant Clause/Articles of the Bank's Memorandum and Articles of Association for increasing the Authorized Capital of the Bank from Tk. 250.00 crore to Tk. 500.00 crore. It is to be noted that the same was approved by the honorable shareholders of the Bank in the EGM held on 12-05-09.

AT&T: As per audited accounts as on 31.12.08, the Company has reported profit after tax of Tk. 92.0 m, with EPS of Tk. 10.10 as against Tk. 9.04 m and Tk. 9.93 (restated) respectively as on 31.12.07.

TRADED ISSUES MAY 26, 2009

Company, R-Day, BC, Spot, Div, Meeting Date

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ENGINEERING

Table with columns: Company, Price, Volume

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FUEL & POWER

Table with columns: Company, Price, Volume

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Source: Capital Group. Prices are quoted on the basis of the close price of the traded issues. EPS-Earnings per Share, BV-Book Value per Share. \* indicates CDML Listed. Company is mentioned because company name after CDML. All EPS & BV are calculated/estimated (in applicable cases). Year end is mentioned below the declared dividend figures which may not related to the year end of EPS & BV. EPS & BV would be updated after getting the audited annual report of that financial year. EPS BV of Life Insurance was calculated by special formula which is approximate just to compare these figures among the companies under life insurance industry. These figures could not compare with other industry's figures.