

Asian markets rebound

AFP, Hong Kong

Bargain hunters moved in on Wednesday to push Asia's stock markets up following two days of heavy selling that had been brought about by fears over the spread of deadly swine flu.

HONG KONG: Up 2.76 percent. The Hang Seng Index closed up 401.84 points at 14,956.95.

SYDNEY: Down 0.35 percent. The S&P/ASX200 index dipped 13.1 points to 3,695.3.

City Index markets strategist Alex Douglas said the market remained nervous about the potential impact of swine flu but the major negative during the session was ANZ's disappointing interim result.

SHANGHAI: Up 2.78 percent. The Shanghai Composite Index, which covers A and B shares, was up 66.75 points at 2,468.19.

TAIPEI: Up 0.31 percent. The weighted index rose 17.33 points to 5,614.06.

SEOUL: Up 2.94 percent. The KOSPI ended up 38.18 points at 1,338.42.

SINGAPORE: Up 2.28 percent. The blue-chip Straits Times Index closed 41.16 points higher at 1,849.57.

KUALA LUMPUR: Up 0.18 percent. The Kuala Lumpur Composite Index gained 1.76 points to 967.46.

"The pullback in share prices over the last two days helped to correct the market's overbought condition," a dealer said.

JAKARTA: Up 3.00 percent. The Jakarta Composite Index gained 48.28 points to 1,644.19.

BANGKOK: Up 2.28 percent. The Stock Exchange of Thailand (SET) composite index rose 10.78 points to close at 483.50.

MANILA: Down 0.12 percent. The composite index closed 2.45 points lower at 2,061.05.

WELLINGTON: Up 0.49 percent. The NZX-50 index rose 13.27 points to 2,699.71.

Air New Zealand fell two cents to 1.07 dollars.

MUMBAI: Up 3.65 percent. The 30-share Sensex rose 401.5 points to 11,403.25, a near six-month high.



Bayram Saatci, principal of International Turkish Hope School, and Ramakanta Bhattacharjee, deputy managing director of HEIDELBERGCEMENT Bangladesh Ltd, pose after signing an agreement in Dhaka recently. Under the deal, the school will exclusively use SCANCement for their school construction project in Uttara, Dhaka.

Dollar mixed before Fed call

AFP, London

The dollar fell versus the euro but rose against the yen on Wednesday as dealers awaited the conclusion of a US Federal Reserve monetary policy meeting and American economic growth data.

In London morning trade, the euro advanced to 1.3221 dollars from 1.3147 dollars late on Tuesday in New York.

Against the Japanese currency, the dollar climbed to 96.77 yen from 96.43 yen late Tuesday.

Investors were awaiting Wednesday's outcome of a two-day meeting at the Fed where monetary policymakers were expected to keep boosting the supply of cheap credit to the US economy since slashing the base interest rate to near zero.

Citi analyst Todd Elmer said he "expects no major innovations or policy adjustments" and for market focus to concentrate on what is contained in the US central bank's statement.

Elmer said there was an "outside chance that the Fed may go beyond its general commitment to keeping rates low for an extended period of time and set a specific target date, along the lines of recent statements by the Bank of Canada."



Das Deba Prashad, managing director of Delta Life Insurance Company Ltd, and MA Kalam, chairman of MEC Engineers and Construction Ltd, exchange documents after signing a deal in Dhaka recently. Under the deal, the MEC Engineers will construct the insurer's twenty-storey building in Khulna.

Currency

Following is Wednesday's (April 29, 2009) forex statement by Standard Chartered Bank

Major currency exchange rates		Exchange rate of some currencies	
BC Sell	TT Buy	Per USD	BDT per
US dollar	69.50	68.50	
Euro	93.24	88.28	
Australian dollar	104.12	98.62	
Japanese yen	0.76	0.69	
Swiss franc	62.38	58.47	
Swedish krona	8.98	8.04	
Canadian dollar	58.02	55.72	
Hong Kong dollar	8.99	8.82	
Singapore dollar	47.59	45.71	
UAE dirham	19.08	18.50	
Saudi riyal	18.68	18.11	
Danish kroner	12.96	11.41	
Kuwait dinar	234.81	231.59	

*All currencies are quoted against BDT
*Rates may vary based on nature of transaction

Local Market FX
Local inter-bank FX market was active on Wednesday. USD/BDT rate was similar the previous working day. The market was liquid.

Money Market
Money market was active on Wednesday. Most deals traded at 25-50 percent. Market was very liquid.

International Market
The dollar was down against other major currencies apart from the yen on Wednesday as risk aversion eased somewhat, after stronger-than-expected US economic data offset concerns about the banking sector and swine flu.

STOCK

Market Highlights

April 29, 2009

DSE All Share Index	2119.23952	(-) 0.28%
DSE General Index	2553.73056	(-) 0.28%
DSE - 20 Index	1970.57719	(-) 0.17%
CSE All Share Index	8251.85230	(-) 0.03%
CSE - 30 Index	6410.55480	(+) 0.07%
CSE Selected Index	5365.83710	(+) 0.03%

Indicators	DSE	CSE
Total Turnover (Taka)	3,315,935,259.90	568,989,147.75
Total Turnover (Volume)	18,931,700	4,005,897
Number of Contract	76,533	13,467
Total Traded Issues	24	56
No. of Issue Gain (Avg. Price Basis)	56	112
No. of Issue Loss (Avg. Price Basis)	183	112
No. of Unchanged Issue (Avg. Price Basis)	1	1
Market Cap. (Taka)	770,146,053,371	744,976,746,379
Market Cap. (US\$)	11,243,008,078	10,875,572,400
Price Earning Ratio	17.33	17.00
Earning Per Share (%)	25.64	25.40

Turnover Leaders

Company	Turnover (Vol.)	(M.Tk.)	(%)	Big Lot Share
Summit Power-A	336,288	427.74	12.90	3,000
BEKIMCO Ltd-A	466,054	383.75	11.57	6,000
Tias Gas TOL-A	694,150	376.62	11.36	9,500
Eastern Housing-A	278,104	156.43	4.69	2,000
BEXTEX Ltd-A	4,246,709	133.90	4.04	82,600
Social Invest. B-A	502,747	116.65	3.52	14,800
Summit Alliance Port-N	45,450	86.03	2.59	500
Altab Auto-A	66,883	85.41	2.58	2,000
S. Alam CR Steel-A	107,100	73.32	2.21	2,000
Beismo Pharma-A	451,476	66.39	2.00	5,000
Square Pharma-A	29,636	80.01	14.06	27,850
IFIC Bank-A	46,690	47.28	8.31	2,000
BEXTEX Ltd-A	1,397,526	47.81	7.07	137,000
BEKIMCO Ltd-A	129,974	34.00	5.98	4,000
BD. Thai Alum-A	40,100	31.29	5.50	10,000
Eastern Housing-A	50,400	28.05	4.93	520
AB Bank-A	33,660	24.94	3.48	1,855
Tias Gas TOL-A	39,250	21.27	3.74	3,000
Beismo Pharma-A	139,675	20.49	3.60	5,000
Summit Power-A	13,658	17.40	3.06	250

Capital Gainers/Losers

Company	Price Chn. (%)	Close	Turnover
Hakkani P& Paper-B	10.76	10.97	31.90
Sonal Arsh-A	10.00	10.00	396.00
Beach Hatchery-Z	9.84	1.75	290.10
BD Monopool-Z	9.55	9.40	48.75
Monno Staffers-A	9.38	9.38	50.00
JM-Bangla Co. Ltd.	20.00	20.00	90.00
Ma Textiles-Z	17.65	17.65	4.00
Fahad Industries Ltd.	13.64	13.64	7.50
Padma Cement-Z	10.24	7.04	14.00
Beach Hatchery-Z	9.56	2.70	27.50
Alpha Tobacco-Z	12.21	12.31	11.40
Therapeutics-Z	8.90	8.93	317.50
Premier Leasing-A	8.32	8.22	20.00
Anima Yarn-B	7.67	7.67	81.25
The Ina Sona-A	6.00	5.48	107.00
HR Textile-B	11.22	11.44	118.25
Premier Leasing-A	11.11	11.07	20.00
BSRM Steels Ltd-N	9.75	3.65	426.00
Lexco-Z	9.62	9.62	235.00
BATCL-A	9.09	9.26	230.00

Dividend/RD BC/IPO

Company	R-Day	BC Spot	Meeting Date	Company	R-Day	BC Spot	Meeting Date
Altab Auto	01/05/09	04/05/09	01/05/09	Altab Auto	01/05/09	04/05/09	01/05/09
Altab Auto	01/05/09	04/05/09	01/05/09	Altab Auto	01/05/09	04/05/09	01/05/09
Altab Auto	01/05/09	04/05/09	01/05/09	Altab Auto	01/05/09	04/05/09	01/05/09
Altab Auto	01/05/09	04/05/09	01/05/09	Altab Auto	01/05/09	04/05/09	01/05/09
Altab Auto	01/05/09	04/05/09	01/05/09	Altab Auto	01/05/09	04/05/09	01/05/09
Altab Auto	01/05/09	04/05/09	01/05/09	Altab Auto	01/05/09	04/05/09	01/05/09
Altab Auto	01/05/09	04/05/09	01/05/09	Altab Auto	01/05/09	04/05/09	01/05/09
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Altab Auto	01/05/09	04/05/09	01/05/09	Altab Auto	01/05/09	04/05/09	01/05/09

Shipping

Chittagong Port									
Berthing position and performance of vessels as on 29/04/2009.									
Berth No.	Name of vessels	Cargo call	L Port	Local agent	Date of arrival	Leaving	Import disch.		
J/2	Tay Son-3	Gi(st. Bl)	Iran	Barwil Qc	26/4	1/5	3629		
J/3	Kouros-v	Gi(st. Bar)	P. Side	Allseas	19/4	1/5	1154		
J/4	Brave Royal	Slag	Ind	Brs	19/4	29/4	3050		
J/5	New Juinhail	Wheat(p)	Sing	Elite	14/4	28/4	2461		
J/7	Min Jiang	Gi	Chin	Cosco	25/4	30/4	2123		
Vessels at Kutubdia									
Name of vessels	Cargo call	Last port	Local agent	Date of arrival					
Outside port limit									
Onzoo	Crude Oil	Rast	Uniglobal	18/4					
Banglar Shourabh	Crude Oil	Bsc	RJA (27/4)						
Vessels at outer anchorage									
Vessels ready									
Banga Biraj	Cont	Sing	Bdship	27/4					
Banga Bonik	Cont	Col	Bandhi	27/4					
Frida Schulle	Cont	Sing	Api	27/4					
Rahman-nor-rahim	Gi(log)	Yang	Cia	27/4					
African Orchid	Gi(st. C)	Pohang	Barwil Qc	27/4					
Hansa Calypso	Cont	P. Kel	Seacom	29/4/9					
Vessels awaiting employment / instruction									
Santa Suria-II	Ballast	Mong	Seacom	13/12					
Volissos Power	-	-	Fil	RJA (25/11)					
Santa Suria	Ballast	Mong	Seacom	2/1					
Maha Marie	Ballast	Para	Ssl	14/3					
Pontomedon	Ballast	Hald	Brs/	26/3					
Vessels not entering									
Marry Falcon	Tsp(bag)	Sing	Litmond	20/1					
Thor Guardian	C. Clinic	Thai	Psai	18/4					
Matinelli	Wheat(p)	Niko	Umi	17/4					
Noor-e-madina	G. Slag	Ind	S&stc	19/4					
Zolisa	Wheat(p)	Niko	Umi	20/4					
Vessels due at outer anchorage									
Name of vessels	Date of arrival	L port	Local agent	Type of cargo	Loading				
Malte Rambow	29/4	Col	Mbdl	Cont	P. Kel				
Sinar Subang	29/4	Sin	Igl	Cont	Sin				
Annikia	29/4	P. Kel	Seacom	Cont	Sin				
Habun	29/4	Kand	Rainbow	Salt	10000 Wt				
Maris	29/4	Krabi	Litmond	C. Clinic	-				
Patrol-r	29/4	Sin	Allseas	Gi(st. Bl)	-				
Privaka	29/4	Kiwan	Barwil Qc	Gi(st. C)	1000 Wt				
Positions of Chittagong Port vessels in line with a berthing sheet of CPA provided by BRC									

TRADED ISSUES April 29, 2009

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C	7375	0.065	7320	7340	7390	7320	33680
AB BANK	A	1005	85.37	269.00	1209	1207	
D	7375	0.145	7340	73834	7550	7300	88833
C	7375	0.065	7320	7340	7390	7320	33680
AB BANK	A	1005	85.				

TRADED ISSUES April 29, 2009

5240	5231	17735	1675	1009	1207
3333	5261	514	5260	8215	
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TRADED ISSUES April 29, 2009

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