

World stocks rally on HSBC

AFP, London

Global stocks marched higher Monday as sentiment was boosted by pre-weekend gains on Wall Street and record demand for HSBC bank's historic rights issue, dealers said.

Markets shrugged off North Korea's launch on Sunday of a long-range rocket, which passed over northern Japan without incident, they said.

In early trading, the London market added 0.81 percent, Frankfurt rose 1.03 percent, Paris advanced 1.16 percent and Madrid gained 1.63 percent.

Europe raced ahead after a string of gains across Asia, with Tokyo up 1.24 percent and Hong Kong adding 3.11 percent.

Japan's Nikkei stock index struck a fresh three-month high, boosted by

pre-weekend US gains and a weaker yen, which is good for exporters.

"Markets (in Europe) opened higher... led by a move on the Hang Seng (in Hong Kong)," said Nick Serfi, market strategist at spread-betting firm City Index.

"Shares in HSBC hit a five-week high after stronger-than-expected demand for its record rights issue."

Over the weekend, Europe's biggest bank announced a 96.6-percent take-up for its record 17.7-billion-dollar (13-billion-euro) rights issue which was launched last month after a plunge in profits.

In London on Monday, HSBC shares jumped 4.83 percent to 455.50 pence as investors welcomed the news.

HSBC, which has refused British government financial assistance in contrast to



HRC Products Ltd and Integra International Ltd signed a joint promotional campaign agreement in Dhaka recently. Sayeed Hossain Chowdhury, chairman of HRC Group, and NSM Faruque, managing director of Integra, were present at the ceremony.

STOCK

Market Highlights

April 06, 2009

DSE All Share Index : 2045.14307 (+) 1.46%	
DSE General Index : 2466.16016 (+) 1.63%	
DSE -20 Index : 1910.3440 (+) 3.72%	
CSE All Share Index : 7779.59690 (+) 2.81%	
CSE -30 Index : 5898.33400 (+) 5.83%	
CSE Selected Index : 5039.13500 (+) 3.24%	
Indicators	DSE
Total Turnover (Taka)	4,521,188,032.65
Total Turnover (Volume)	24,289,958
Number of Contract	104,493
Total Traded Issues	245
No. of Issue Gain (Avg. Price Basis)	61
No. of Issue Loss (Avg. Price Basis)	182
No. of Unchanged Issue (Avg. P. Basis)	2
Market Cap. (Taka)	732,508,105,139
Market Cap. (US\$)	10,693,548,980
Price Earning Ratio	16.12
Earning Per Share (%)	25.77

Turnover Leaders

Company	Turnover (Vol.)	(M Tk.)	(%)
Summit Power-A	371,645	37.12	8.25
S. Alam CR Steel-A	499,550	364.86	8.07
BEXIMCO Ltd-A	1,510,989	347.29	7.68
Summit Alliance Port-N	126,350	223.98	4.95
ACI Limited-A	334,520	157.06	3.47
Tias Gas TDCI-A	311,400	156.78	3.45
Power Grid Co. A	227,700	143.72	3.16
DESICO Plast-A	114,144	140.85	3.10
Beximco Pharma-A	859,545	130.40	2.88
Eastem Housing-A	188,866	107.69	2.38

Capital Gainers/Losers

Company	Price Chn. (%)	Close	Turnover
AB Bank-A	17.41	13.96	497.25
National Bank-A	17.33	12.20	433.51
IFIC Bank-A	16.66	14.55	523.50
Trust Bank-A	16.46	12.76	104.44
Trust Bank-A	16.43	13.64	310.00
BIFC-A	17.45	16.27	301.25
Trust Bank-A	17.41	13.89	310.25
AB Bank-A	17.39	11.51	494.50
National Bank-A	17.29	12.51	435.51
One Bank-A	17.08	16.41	245.00
Prime Finance-A	-28.08	-32.26	720.50
Pioneer Insur-A	-21.80	-21.46	557.00
Janata Insur-Z	-13.39	-11.89	666.75
Meghna Con. Mkt-Z	-12.82	-17.25	13.60
Spar Refractories-A	-12.35	-12.35	22.00
8th ICBMFA-A	-38.12	-37.92	500.00
Prime Finance-A	-30.82	-30.27	741.25
Samata Leather-Z	-19.79	-19.79	77.00
Maq Enterprise-Z	-14.29	-16.49	19.00
Peoples Insur-A	-12.48	-11.32	1,045.25

TRADED ISSUES April 06, 2009

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John G. Macnaughtan (C), managing director of Raleigh International Ltd, poses with high officials of Meghna Group at the launch of Raleigh bicycles in Dhaka recently.



Meghna Group

Currency

Major currency exchange rates		Exchange rate of some currencies			
	BC Sell	TT Buy		PerUSD	BDT per Currency
US dollar	69.50	68.50			
Euro	96.01	91.24	Indian rupee	49.97	1.36
Pound	105.57	100.46	Pak rupee	80.33	0.85
Australian dollar	50.42	47.77	Lankan rupee	115.95	0.59
Japanese yen	0.72	0.67	Thai baht	35.27	1.93
Swiss franc	63.41	59.38	Malaysian ringgit	3.55	19.15
Swedish kronor	9.27	8.38			
Canadian dollar	57.74	55.47	USD forward rate against BDT		
Hong Kong dollar	8.99	8.82		Buy	Sell
Singapore dollar	47.44	45.55	1M	68.88	69.87
UAE dirham	19.08	18.50	2M	69.16	70.50
Saudi riyal	18.68	18.12	3M	69.41	70.93
Danish kroner	13.14	12.04	6M	70.30	72.07
Kuwaiti dinar	235.53	232.24			

News from Trade Servers

Spot Trade Start from 05:04-09. UNIONCAP PUBLI BANK...
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Shipping

Chittagong Port									
Berthing position and performance of vessels as on 6/4/2009									
Birth No.	Name of vessels	Cargo cat.	L. Port	Local agent	Date of arrival	Leaving	Import	Disch	
J/2	Brave Royal	C. Clink	Thai	Brsl	28/3	7/4	3116		
J/3	Dawel	Gi	Yang	Mta	6/4	8/4	—		
J/5	Rahman-noor-Rahim-Rahim	Rahim	Yang	Cla	29/3	8/4	853		
J/6	Santos	Cont	Col	Psl	5/4	7/4	694		
J/7	Yuan Jing	Gi	Inch	Cosco	2/4	8/4	2167		
J/8	Rosina Topik	Gi(hr. C)	Kore	Baril	5/4	10/4	—		
J/10	Daji	Cont	P. Kel	Ti	4/4	7/4	358		
J/12	Asia Star	Cont	Ptp	Mdbi	6/4	8/4	—		
Col/1	Kuo Hsiung	Cont	P. Kel	Everbest	4/4	8/4	—		
Col/2+3	Sinar Subang	Cont	Sing	Isl	5/4	8/4	—		
Nd/3	Bao Long Men	Urea(blc)	Uae	Pml	2/4	12/4	104		
Nd/5	Multan	Urea(blc)	Sat	Sat	3/4	10/4	—		
Vessels at outer anchorage									
Vessels ready									
Indian Express	Cont	P. Kel	Sing	Bdship	5/4	—	—		
Kota Harta	Cont	P. Kel	Sing	Phil	5/4	—	—		
Banga Bijoy	Cont	P. Kel	Sing	Baridhi	R/A	(2/4)	—		
Vessels awaiting employment/instruction									
Santa Suria-I	Ballast	Mong	Seacom	13/12	—	—	—		
Volissos Power	—	Fil	R/A	(25/11)	—	—	—		
Santa Suria	Ballast	Mong	Seacom	2/1	—	—	—		
Maha Marie Jose	Ballast	Para	Sail	14/3	—	—	—		
Clayton-I	—	Fsa	R/A	(25/3)	—	—	—		
Pontomedon	Ballast	Haid	Baril	Qc	26/3	—	—		
Banga Barta	—	Bdship	R/A	(30/3)	—	—	—		
Vessels not entering									
Mary Falcon	Tsp(bag)	Sing	Litmond	20/1	—	—	—		
Wren	Gi (Peas)	Yang	Litmond	31/3	—	—	—		
Maris	C. Clink	Kant	Litmond	31/3	—	—	—		
Aikil	C. Clink	Sing	Asil	2/4	—	—	—		
Yang Dang Hai	C. Clink	Cebu	And	5/4	—	—	—		
Vessels due at outer anchorage									
Name of vessels	Date of arrival	L. port	Local agent	Type of cargo	Loading	ports			
Jabel-e-rahmat	8/4	Viza	Sarf	G. Slag	—	—			
Limay Star	8/4	Sing	Sunmoon	C. Clink	—	—			
Morning Ace	8/4	Sing	Simi	Scrapping	—	—			
Lucky Field	8/4	Kohai	Litmond	C. Clink	—	—			
Aab-e-zamzam	8/4	Kal	Cia	Repair	—	—			
Sarim	8/4	Kant	Litmond	C. Clink	—	—			
Banga Biraj	8/4	Ptd	Bdship	Cont	—	—			
Banga Borti	8/4	Col	Baridhi	Cont	—	—			
Positions of Chittagong Port vessels in line with the berthing sheet of CPA provided by ICC									

Source: Capital Group. *For users are prepared on the basis of the close price change of the market issues. EPS-Earning per Share, BV-Book Value per Share, ** indicates CDBL. Category in mentioned below company name after CDBL mark. AD EPS & BV are calculated (in applicable cases). Year end is mentioned below the declared dividend figure which may not related to the year end of EPS & BV. EPS & BV will be updated after hearing the audited annual report of that financial year. EPS BV of Life Insurance was calculated by special facilities which is appropriate just to compare those figures among the companies under life insurance industry. These figures could not be compared with other industry's figures.