World stock markets fall

AP, Bangkok

Most Asian markets sank Monday as investors digested a slew of awful earnings reports from the region's corporate heavyweights and inauspicious signs from Wall Street, where stock averages clocked their worst January ever. European bourses opened sharply lower.

Hong Kong's Hang Seng slid 3.1 percent to 12,861.49, Japan's Nikkei 225 stock average dropped 120.07, or 1.5 percent, to 7,873.98 and South Korea's Kospi was off 1.3 percent at 1,146.95. Australia's main index fell 1.2 percent and markets in Singapore, Thailand and India fell 2 percent or more.

Mainland China's market, reopening after the weeklong Lunar New Years holiday, rose amid a report the government is considering new steps to boost growth. The Shanghai Composite index gained 1.1 percent to 2,011.68.

Sentiment was shaky after big name Japanese companies like Honda, NEC and Hitachi announced dire results on Friday and data showed the U.S. economy shrank at a 3.8 percent pace in fourth quarter.

For investors, it was academic that the contraction in the world's largest economy wasn't as bad as expected.

Adding to the gloom, the Dow Jones industrial average and Standard & Poor's 500 index posted record percentage drops for January - 8.8 percent and 8.6 percent, respectively.

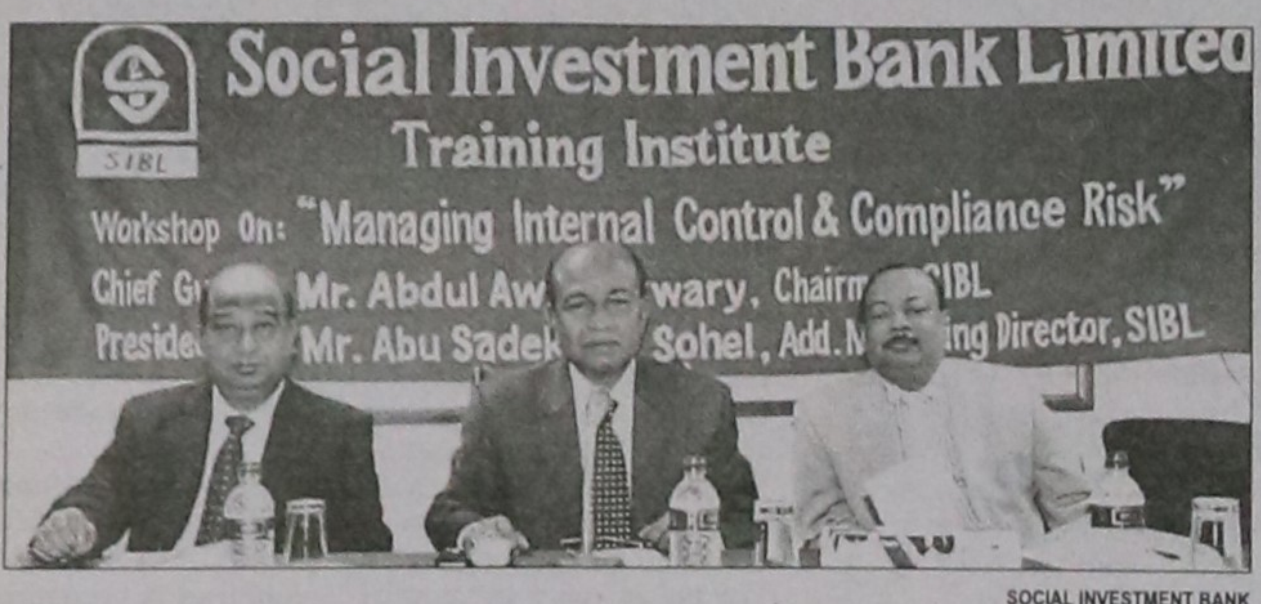
"The spotlight is on the economy and earnings and doubts about when the recovery in the U.S. will materialize," said Song Seng Wun, head of research at CIMB-GK in Singapore.

European markets followed Asia lower. As trading got underway, France's CAC 40 was down 3 percent, Britain's FTSE 100 was off 2.1 percent and Germany's DAX sank 2.8 percent. U.S. stock futures extended losses, pointing to a weaker open Monday. Dow futures were down 119, or 1.5 percent, at 7,836 and S&P 500 futures were off 11.4, or 1.4 percent, at 811.10.

In Tokyo, blue chip stocks continued to wilt as investors braced for more earnings shocks after last week's reports showed the country's exporters had been hammered by the global economic downturn and strong yen.

Oil prices slipped below $41 a barrel Monday in Asia as investors weighed the threat of an oil worker strike in the U.S. against the prospect of more bad economic news this week.

In currencies, the dollar was trading at 88.90 yen, down from 89.95 late Friday. The euro stood at $1.2742 from $1.2811.



SOCIAL INVESTMENT BANK

Abdul Awal Patwary, chairman of Social Investment Bank Ltd, inaugurates a workshop on "Managing Internal Control and Compliance Risk", organised by the bank's training institute in Dhaka yesterday.

Euro slips

AFP, London

The euro dipped against the dollar on Monday as traders bet that the European Central Bank would cut interest rates later this week in a bid to boost ailing eurozone economies, analysts said.

The dollar also won support as investors looked for havens in the face of mounting worries about the outlook for the global economy.

In morning trade on Monday, the euro fell to 1.2740 dollars from a level of 1.2800 dollars reached in New York late on Friday.

AL-ARAFAH ISLAMI BANK

Al-Arafah Islami Bank Ltd recently entered into a remittance agreement with Transmit International Inc, USA. Ihsanul Aziz, deputy managing director of the bank, and Mohammad M Islam, CEO of Transmit, among others, were present at the signing ceremony.

STANDARD CHARTERED

Tanvir Haider Choudhury, general manager (branch sales and services) of Standard Chartered Bank, inaugurates the bank's new ATM booth at Laldighi in Chittagong recently.

Currency

Following is Monday's (February 2, 2009) forex statement by Standard Chartered Bank

Major currency exchange rates

	BC Sell	TT Buy
US dollar	69.40	68.40
Euro	90.05	85.43
Pound	101.40	96.49
Australian dollar	45.29	41.73
Japanese yen	0.80	0.76
Swiss franc	60.99	57.23
Swedish kroner	8.69	7.88
Canadian dollar	57.22	54.97
Hong Kong dollar	8.97	8.80
Singapore dollar	46.83	45.04
UAE dirham	19.04	18.48
Saudi riyal	18.64	18.09
Danish kroner	12.26	11.34
Kuwaiti dinar	236.01	232.36

Exchange rate of some currencies

	Per USD	BDT per Currency
Indian rupee	49.00	1.38
Pak rupee	79.03	0.86
Lankan rupee	113.92	0.60
Thai baht	34.98	1.94
Malaysian ringgit	3.61	18.87

USD forward rate against BDT

	Buy	Sell
1M	68.64	69.65
2M	68.74	69.80
3M	68.87	70.54
6M	69.50	71.87

Shipping

Chittagong Port

Berthing position and performance of vessels as on 2/2/2009

Berth No.	Name of vessels	Cargo	L. Port call	Local agent	Date of arrival	Leaving	Import disch.
J/5	Dong Young	Rice(p)	Yang	Sunshine	27/01	02/02	2127
J/8	Xiang Jiang	Gi	Hald	Cosco	31/01	03/02	2138
J/10	Tampa Bay	Cont	Col	Seacon	31/01	02/02	83
J/13	Oel Singapore	Cont	Sing	Seacon	01/02	03/02	475
Cct/1	Banga Borak	Cont	Sing	Baridhi	01/02	03/02	-
Cct/2	Indian Express	Cont	P. Kel	Bdship	30/01	03/02	-
Cct/3	Oel Enterprise	Cont	Col	Pssl	31/01	02/02	-
Nct/1	Asian Star	Cont	Sing	Mbdl	31/01	02/02	-
Nct/2	Ellen S	Cont	Pip	Mbdl	31/01	02/02	-
Nct/4	Titan-7	Rice(p)	Yang	Pml	10/01	03/02	-
Ccj	Yaad-e-mostafa	C. Clink	Kanta	Bsl	30/01	04/02	-

Vessels at Kutubdia

Name of vessels	Cargo	Last Port call	Local agent	Date of arrival

Vessels at outer anchorage

Vessels ready

Di Rose	Gas Oil	Sing	Pride	28/01
Merkur Lake	Cont	Sing	Bdship	01/02
Banga Borti	Cont	P. Kel	Bdship	01/02

Vessels not ready

Rainbow	Wheat(p)	Novo	Esl	26/01
Dal Hung	Gas Oil	Sing	Pride	01/02

Vessels awaiting employment / instruction

Banglar Moni	Repair	Mumb	Bsc	R/a (02/10)
Guru Krupa	-	-	Seacom	R/a (10/10)
Golden Mars	Repair	-	Bsl	R/a (18/11)
Santa Suria-II	Ballast	Mong	Seacom	13/12
Banglar Robi	-	-	Bsc	R/a (16/12)
Bangla Biraj	-	-	Bdship	R/a (21/12)
Volissos Power	-	-	Fsl	R/a (25/11)

Vessels due at outer anchorage

Name of vessels	Date of arrival	L. Port call	Local agent	Type of cargo	Loading ports
Banga Bonik	02/02	Col	Baridhi	Cont	Col
Tiger Wave	02/02	Sing	Apl	Cont	Sing
Woqoof-e-arafat	02/02	Hald	Intraport	Repair	-
Aab-e-zamzam	03/02	Yang	Cla	Rice(p)	-
Aegean Falcon	03/02	Santos	Rainbow	Sugar	-
Ocean Walker	04/02	Chin	Misc	Urea(bclc)	-
Banga Bodor	04/02	Pkl	Baridhi	Cont	-
Malte Rambow	04/02	P. Kel	Mbdl	Cont	P. Kel
Kota Tampan	05/02	Sing	Pil(bd)	Cont	Mong

Positions of Chittagong Port vessels in line with the berthing sheet of CPA provided by HRC

STOCK

Market Highlights

February 02, 2009

DSE All Share Index :	2188.54514	(-) 1.08%
DSE General Index :	2639.28026	(-) 0.84%
DSE - 20 Index :	2166.19718	(-) 1.00%
CSE All Share Index :	8076.23520	(-) 1.46%
CSE - 30 Index :	6802.59780	(-) 1.25%
CSE Selected Index :	5230.09750	(-) 1.30%

Indicators	DSE	CSE
Total Turnover (Taka)	2,492,653,533.60	308,838,194.40
Total Turnover (Volume)	21,785,971	4,258,179
Number of Contract	70,698	11,066
Total Traded Issues	259	167
No. of Issue Gain (Avg. Price Basis)	99	68
No. of Issue Loss (Avg. Price Basis)	157	108
No. of Unchanged Issue (Avg. P. Basis)	3	1
Market Cap. (Taka)	827,934,140,795	792,295,423,518
Market Cap. (US$)	12,086,629,793	11,566,356,548
Price Earning Ratio	19.03	18.79
Earning Per Share (Tk)	25.65	25.37

Turnover Leaders

	Company	Turnover (Vol.)	(M.Tk)	(%)	Big Lot Share
D	Beximco Pharma*-A	1,249,373	211.57	8.49	20,000
	Summit Power*-A	170,415	153.32	6.15	1,300
	BEXIMCO Ltd*-A	559,999	113.15	4.54	15,000
	Shinepukur Ceramics*-N	974,800	107.18	4.30	10,000
	AIMS First*-A	5,482,500	85.25	3.42	45,000
	Aftab Auto*-A	146,552	78.38	3.06	1,045
	Titas Gas TDCL*N	148,050	70.63	2.83	1,150
	BATBCL*-A	287,400	62.79	2.52	5,000
	LafargeS Cement*-Z	107,300	54.98	2.21	2,000
	Grameen1:Scheme2*-A	840,000	47.15	1.89	13,500
C	Beximco Pharma*-A	226,020	38.29	12.40	4,950
	AIMS First*-A	1,685,000	26.20	8.48	10,000
	BEXIMCO Ltd*-A	112,525	22.68	7.34	1,000
	Shinepukur Ceramics*-N	147,400	16.20	5.24	2,300
	ACI Formulations Ltd*-N	57,450	11.80	3.82	2,000
	Summit Power*-A	51,951	10.75	3.48	500
	Grameen1:Scheme2*-A	171,000	9.60	3.11	4,000
	BSRM Steels Ltd*-N	19,550	8.69	2.81	500
	AB Bank*-A	10,540	7.36	2.38	455
	Jamuna Oil*-A	40,200	6.14	1.99	1,000

Capital Gainers/Losers

	Company	Price Chn. (%) Close	Avg.	Close Price	Turnover M.Tk
D ↑	Alpha Tobacco -Z	19.44	21.37	12.90	0.177
	Mithun Knitting* -A	17.95	9.61	230.00	10.212
	Dandy Dyeing -Z	13.39	13.07	36.00	0.079
	ICB* -A	10.17	9.16	2,096.75	20.697
	Monno Stafllers -A	10.10	10.13	561.50	0.017
C ↑	Fahad Industries Ltd.	20.00	15.67	7.20	0.035
	Chittagong Veg. -Z	19.61	19.61	30.50	0.000
	Perfume Chemical -Z	19.51	19.51	49.00	0.002
	JAGO Corp. Ltd.	16.67	12.32	63.00	0.113
	Dynamic Textile -Z	14.62	14.09	37.25	1.311
D ↓	Quasem Silk Mills -Z	-12.64	-10.21	7.60	0.141
	M. Hossain Gar. -Z	-10.31	-11.61	21.75	0.140
	Wonder Land Toys -Z	-8.82	1.19	54.25	0.952
	Gachihhata Aqua. -Z	-8.46	2.13	29.75	0.774
	Rahim Textile -A	-8.18	-8.18	505.00	0.005
C ↓	Al Amin Chemical- Z	-14.46	-14.9	7.10	0.04
	Saiham Textile -A	-9.29	-5.61	122.00	0.02
	Niloy Cement -Z	-9.02	-8.8	111.00	0.17
	LafargeS Cement*-Z	-7.02	-3.93	503.00	5.79
	Rose Heaven Ball Pen -Z	-6.41	-3.67	7.30	0.07

Book Closer/Dividend/IPO

Company	Meeting Date	Venue, Time
Savar Refractories -Z	8-Jan	Hotel Sundarban 11am
Padma Oil Co.* -A	31-Jan	Main Installation, Ctg. 11am
Eastern Lubricants -A	7-Feb	Padma Bhaban, Ctg. 11am
DESCO Ltd* -A	10-Feb	Bashundhara C.C, Bandhara 11am
Power Grid Co.* -A	5-Mar	11am
Samorita Hospital -A	19-Mar	10am
Anwar Galvanizing -Z	25-Mar	BCIC Audi. Dilkusha 10:30am

Company	R.Day	BC Spot	Div	Meeting Date
Samorita Hospital -A	05-03	02-03	10%	AGM 19-03
Padma Oil Co.* -A	18-01	13-01	50%,100%B	AGM 31-01
Orion Infusions -Z	22-12	17-12	10%	AGM 28-12
Bata Shoe Ltd.* -A	23-12	18-12	115%(I)	
Social Invest. Bk	15-12	04-12	1R:1 sub.: 25-01 to 22-02	
National Polymar	15-12	04-12	2R:1 sub.: 04-01 to 20-01	
Eastern Bank	15-12	04-12	1R:2 sub.: 01-01 to 21-01	
Sonali Ansh -Z	24-12	15-12	10%	AGM 31-12
Bangla Process -B	26-12	21-12	6%	AGM 30-12
Maksons Spinning*-N	29-01	26-01	15%B	AGM 15-02
Sinobangla Industries -B	10-02	05-02	10%, 1R:1	A/EGM 24-02
Record day only applicable for bonus share, not right offer.				
H.R. Textile -B	20-02	16-02	8.50%	AGM 23-03

News from Trade Servers

Important news NBL :

National Bank Ltd has further informed that it has postponed the earlier decision of the Board of Directors of the Bank regarding participation in the equity of LR Global Bd. AMC Ltd.as SEC has informed the Bank that NBL is not entitled to participate in the equity of LR Global Bd. AMC Ltd. as the Bank is a Stock Broker and Stock Dealer.

Half yearly un audited accounts

Company Code	Year End	NPAT (M. Tk.)	EPS (Tk.)	Company Code	Year End	NPAT (M. Tk.)	EPS (Tk.)
WONDERTOYS:	Dec-08	-8.27	-8.27	3RDICB:	Dec-08	4.23	42.25
WONDERTOYS:	Dec-07	2.36	2.36	4THICB:	Dec-08	4.05	40.49
GACHIHATA:	Dec-08	-3.8	-1.83	5THICB:	Dec-08	4.19	27.93
GACHIHATA:	Dec-07	-4.56	-2.2	6THICB:	Dec-08	7.11	14.22
1STICB:	Dec-08	6	80	7THICB:	Dec-08	5.27	17.58
2NDICB:	Dec-08	2.57	51.46	8THICB:	Dec-08	7.9	15.81

Non Traded Issues

Company	FV/ML (Tk/No.)	DSE Closing Price	DSE Last Trade Date
BANK			
UCBL* -Z	100/5	3190.00	06/08/08
INVESTMENT			
1st ICB M.F.* -A	100/5	5198.25	01/02/09
ENGINEERING			
Metalex Corporation -Z	100/5	125.50	29/01/09
FOOD & ALLIED			
Amam Sea Food -Z	100/5	112.00	29/01/09
BLTC -Z	100/5	83.00	26/01/09
E.L. Camellia	100/5	5787.50	21/06/07
GeminiSeaFood -A	100/5	480.00	26/01/09
Yousuf Flour -B	10/50	23.80	10/03/08
BD. Plantation -A	100/5	1850.00	20/08/08
Hill Plantation -A	100/5	1120.00	13/03/08
Raspit Food -Z	10/500	1.90	17/01/08
German Bangla Fd -Z	10/500	3.60	01/06/08
Modern Industries -Z	100/5	88.00	28/01/09
TEXTILE			
GMG Indl. Corp. -Z	10/50	30.30	19/02/06
Stylecraft -A	100/5	1500.00	29/01/09
Modern Dyeing -B	100/5	204.75	01/02/09
Eagle Star Tex -Z	10/50	7.50	22/01/09
ArBee Textile Mills -Z	10/10	81.00	08/05/99
Tamijuddin Tex. -Z	100/10	45.00	29/01/09
Chic Tex -Z	10/500	2.20	16/01/08
CMC Kamal Tex. -Z	100/50	54.50	01/02/09
PHARMA & CHEM.			
IMI-Bangla Co. Ltd.	100/50	Not	Listed
Petro Synthetic -Z	10/50	7.00	06/01/08
Pharmaco -Z	100/20	111.25	07/02/08
Pharma Aids -A	100/5	2500.00	01/02/09
Wata Chemicals -Z	100/20	298.25	29/01/09
Libra Infusions -A	100/20	1200.00	01/02/09
PAPER and PACKAGING			
Sonali Paper -Z	10/50	8.60	21/01/09
BD. Monospool -Z	100/5	59.25	01/02/09
Azadi Printers -A	100/10	60.00	25/11/08
Hakkani P.& Paper -B	10/500	23.00	01/02/09
SERVICE			
BD.Hotels -A	10/50	13.20	21/09/08
BD.Service -A	10/50	11.00	02/05/08
Samorita Hospital -A	100/50	280.00	27/01/09
MISCELLANEOUS			
Khaza Mosaic Tiles	10/500	Not	Listed
Phoenix Leather -Z	100/5	361.50	08/07/08
The Engineers -A	100/5	111.00	01/12/04
Himadri Ltd. -A	10/100	2.90	03/06/08
Bengal Fine Cera -Z	100/50	65.00	29/01/09
Raspit Data Mgt -Z	10/500	3.50	15/01/08
INSURANCE			
Popular Life Insu.* -A	100/50	2623.25	29/01/09

TRADED ISSUES February 02, 2009

Company CDBL mark Category Mark Face Value/Market Lot | EPS | BV | Latest Dividend > Year End
DSE/CSE: Closing ⇑⇓ Change % Last Day | Average | High / Low # Trade Volume (Share)

BANK

[illegible]

NON BANKING FI

[illegible]

INVESTMENT

[illegible]

ENGINEERING

[illegible]

FOOD & ALLIED

[illegible]

FUEL & POWER

[illegible]

JUTE

[illegible]

TEXTILE

[illegible]

Pharmaceutical & Chemical

[illegible]

PAPER & PACKAGING

[illegible]

SERVICE

[illegible]

LEATHER

[illegible]

CERAMIC

[illegible]

CEMENT

[illegible]

IT INDUSTRIES

[illegible]

MISCELLANEOUS

[illegible]

GENERAL INSURANCE

[illegible]

Eastland Insur* -A 100/20 | 47.97 | 268.58 | 10%, 25%B :-1207
D: 974.0 ⇓ 2.92% 1003 | 986.44 | 1020 / 972.3 # 17910
C: 970.3 ⇓ 3.17% 1002 | 980.71 | 1015 / 970.0 # 520
Central Insur* -A 100/20 | 17.56 | 148.49 | 10%B :-1207
D: 301.5 ⇓ 5.34% 318.5 | 305.53 | 318.0 / 300.0 # 2178
Karnaphuli Insur* -A 100/20 | 15.19 | 184.93 | 14%B :-1207
D: 422.0 ⇓ 3.60% 437.8 | 425.15 | 450.0 / 416.3 # 9978
Rupali Insur -A 100/20 | 21.88 | 264.80 | 20%B :-1207
D: 611.5 ⇓ 5.38% 646.3 | 614.26 | 630.0 / 604.0 # 3208
Federal Insurance* -A 100/50 | 9.93 | 156.87 | 12%B :-1207
D: 287.3 ⇑ 1.59% 282.8 | 282.20 | 289.0 / 273.3 # 3956
Reliance Insur* -A 100/50 | 36.88 | 339.03 | 20%B :-1207
D: 836.3 ⇓ 5.40% 884.0 | 846.66 | 867.0 / 831.0 # 3250
Purabi G. Insu. -Z 100/50 | 0.99 | 118.25 | :-1207
D: 186.3 ⇓ 0.93% 188.0 | 186.38 | 190.0 / 176.0 # 650
Pragati Gen. I* -A 100/10 | 42.07 | 596.48 | 35%B :-1207
D: 1223 ⇓ 2.98% 1261 | 1231 | 1270 / 1210 # 22566

[illegible]

LIFE INSURANCE

[illegible]

DEBENTURE

[illegible]

[illegible]