



Clients' trust.

Industry milestones.



GRAMEENPHONE LIMITED

BDT 4,250,000,000

Unsecured, Non-Convertible, Senior Coupon-Bearing Bond Placement

Arranger & Placement Agent



A.K.KHAN & COMPANY LIMITED

US\$ 350,000,000

Completion of sale of 30% ownership stake in TMIB to NTT DoCoMo by A.K.Khan & Co. Limited



Exclusive Financial Advisor



KHULNA POWER COMPANY LIMITED

BDT 2,600,000,000

Club Financing of Working Capital

Lead Coordinator & Lender



BRAC
SHAKTI FOUNDATION FOR DISADVANTAGED WOMEN
BURO BANGLADESH
TMSS

US\$ 65,000,000

Local Currency Credit Facility to leading Micro Finance Institutions (MFIs) for Rural Development

Bilateral Financier



BRAC

BDT 3,660,000,000 (US\$ 53 million equivalent)

International Agency and Local Currency Syndicate Financing

Arranger & Lender




TM INTERNATIONAL (BANGLADESH) LIMITED

US\$ 106,000,000

EKN-supported Buyer's Credit Facility for the financing of the network expansion

Sole Arranger & Lender




BRAC

BDT 1,230,000,000

First-ever "Backstopped Facility" for a microfinance institution

Manager & Lender



LAFARGE SURMA CEMENT LIMITED

BDT 1,000,000,000

First-ever "Backstopped Facility" in Bangladesh

Lead Manager & Lender



BRAC

BDT 12,600,000,000 (US\$ 180,000,000)

Micro Credit Receivables Securitisation

Co-Lead Arranger & Investor



PACIFIC BANGLADESH TELECOM LIMITED

US\$ 61,000,000

International Agency and Local Currency Syndicate Financing

Arranger & Lender



TM INTERNATIONAL (BANGLADESH) LIMITED

Term Loan Facilities for Network Expansion

Bangladesh Taka Tranche
Bangladesh Taka Facility equivalent of **Euro 18,000,000** provided by
Nederlandse Financierings-Maatschappij voor Ontwikkelingslanden N.V. ("FMO")

US Dollar Tranche Term Facility for **US\$ 30,000,000** provided by
Nederlandse Financierings-Maatschappij voor Ontwikkelingslanden N.V. ("FMO")
Deutsche Investitions-und Entwicklungsgesellschaft mbH ("DEG")

Joint Arranger & Exclusive Advisor



SINGAPORE TELECOMMUNICATIONS LIMITED

US\$ 118,000,000

Acquisition of 45% stake in



Pacific Bangladesh Telecom Limited

Financial Advisor



PACIFIC BANGLADESH TELECOM LIMITED

US\$ 98,000,000

International Agency and Local Currency Syndicated Financing

Arranger & Lender



GRAMEENPHONE LIMITED

BDT 2,000,000,000

Senior Loan to finance expansion of Cellular Network in Bangladesh

Security Agent

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