

(M) Maksons Spinning Mills Limited

28. Dilkusha C/A (3rd & 4th Floor), Suite # 303 & 402, Dhaka - 1000, Bangladesh. Phone: 7168613-4, 9559349, 9566470, 9564543, Fax: 88-02-9564503, E-mail: maksons@citech.net, Website: www.maksonsgroupbd.com.

Public Offer for 80,00,000 ordinary shares of Tk. 10.00 each at par totaling Tk. 8,00,00,000.00

Subscription For General Public:

Subscription For NRB Applicants:

Opening date: 12.10.2008

Closing date: 16.10.2008)

MANAGERS TO THE ISSUE

Opening date: 12.10.2008)

Closing date: 25.10.2008

ICB CAPITAL MANAGEMENT LIMITED

Gulshan - 1 Branch, Dh.

Gulshan Branch, Dhaka

Imamganj Branch, Dhak

Jessore Branch, Jessore

Jublee Road Branch, Ch

Khatungonj Branch, Chi Khulna Branch, Khulna

Munshikhola Branch, Dl

Narayanganj Branch, Na

Panthapath Branch, Dhak

Principal Branch, Dhaka

Raishahi Branch, Rajshal

Sylhet Branch, Sylhet

Utfara Branch, Dhaka

Topkhana Road Branch

United Commercial Ba

Agrabad Branch , Chitta

Amberkhana Branch, S

Anderkilla Branch, Chi

Bahaddarhat Branch, Ch.

Bangshal branch, Dhaka.

Shilpa Bank Bhaban (14th Floor), 8, Rajuk Avenue, Dhaka-1000.

BAY LEASING & INVESTMENT LIMITED
Printers Building (7th Floor), 5, Rajuk Avenue, Motijheel C/A, Dhaka-1000.

Khulna Branch, Khulna Investment Corporation Of Bangladesh Head Office, 8 DIT Avenue, Dhaka Lohagara Branch, chittagong Local Office, Navapaltan, Dhaka -1000. Manikgoni Branch, Manikgoni Barishal Branch, Barishal Mirpur Branch, Dhaka Bogra Branch, Bogra. Mirzapur Branch, Tangail Chittagong Branch, Chittagong. Mohakhali Branch, Dhaka Khulna Branch, Khulna Motifheel Foreign Exchange Branch, Zerin Mansion, Dhaka Rajshahi Branch, Rajshshi Sylhet Branch, Sylhet National Bank Ltd. Muradpur Branch, Chittagong Agrabad Branch, Chittagong Nababpur Branch, Dhaka Anderkillah Branch, Chittagong Nava Bazar Branch, Dhaka Netaigani Branch, Narayangani

Babubazar Branch, Dhaka Bangshal Road Branch, Dhaka. Barisal Branch, Barisal Bogra Branch, Bogra. Comilla Branch, Comilla. Dhanmondi Branch, Dhaka, Dilkusha Branch, Dhaka Elephant Road Branch, Dhaka. Foreign Ex. Branch, Dhaka. Gazipur Branch, Gazipur. Gulshan Branch, Dhaka. Imamganj Branch, Dhaka. Islampur Branch, Dhaka. atrabari Branch, Dhaka. ubilee Road Branch, Chittagong Kawran Bazar Branch, Dhaka. Khatungani Branch, Chittagong Khulna Branch, Khulna. Lake Circus Branch, Kalabagan, Dhaka Malibagh Branch, Dhaka. Mirpur Brnch, Dhaka. Mohakhali Branch; Dhaka. Mohammadpur Branch, Dhaka. Motificel Branch, Dhaka. Narayanganj Branch, N'Gonj. Narsingdi Branch, Narsingdi North Brook Hall Branch, Dhaka. Pahartali Branch, Chittagong. Paglabazar Branch, Narayangon Pragati Sarani Branch, Dhaka. Raishahi Branch, Rajshahi. Rangpur Branch, Rangpur. Savar Bazar Branch, Savar, Dhaka. Sheikh Mujib Road Branch, Chittagong

Sylhet Branch, Sylhet. Tangail Branch, Tangail. ttara Branch, Dhaka. H Sikder M.C. Branch, Dhaka. Southeast Bank Limited Aganagar Branch, Keranigonj, Dhaka Agargaon Branch, Dhaka grabad Branch, Chittagoni Ashulia Branch (Rural), Dhaka Banani Branch, Banani, Dhaka landar Bazar Branch Bandar Bazar, Sylhet Gulshan Branch, Dhaka shurhat Branch (Rural), Companygani, Noakhali Khulna Branch, Khulna CDA Avenue Branch, Pachlaish, Chittagong Chouhatta Branch, Chouhatta, Sylhet Chowmunani Branch (Rural), Begumganj, Noakhali Rajshahi Branch, Rajshahi Corporate Branch, Dhaka Cox's Bazar Branch, Cox's Bazar. Chagalnaiya Bazar, Chagalnaiya, Feni Dhanmondi Branch, Dhanmondi R/A, Dhaka Feni Branch, Feni ulshan Branch, Gulshan Avenue, Dhaka Halishahar Branch, Chittagong

Hetimgonj Branch, Sylhet Imamganj Branch, Dhaka Joypara Branch (Rural), Dhaka Jubilee Road Branch, Chittagong Kakrail Branch, Ramna, Dhaka Khatungonj Branch, Chittagonj Karwan Bazar Branch, Dhaka" Khulna Branch, Khulna" Kulaura Branch (Rural), Moulivi Bazar ghirpaar Branch, Sylhet Madhbdi Branch (Rural), Narshingdi Mouvibazar Branch, Moulvibazar Narayanganj Branch. Narayanganj New Elephant Road Branch, Dhanmondi, Dhaka ahartali Branch, Pahartali, Chittagon, anthantula Branch, Pathantula, Sylhei Principal Branch, Dhaka Rangpur Branch, Radhaballab, Rangpur Shahjajlal Uposhahar Branch, Sylhet Shaymoli Branch, Shaymoli, Dhaka Uttara Branch, Dhaka Al-Arafa Islami Bank Limited Agrabad Branch, Chittagong Banani Branch, Dhaka. arishal Branch, Barishal. Bogra Branch, Bogra. omilla Branch, Comilla. porate Branch, Dhaka.

hanmondi Branch, Dhaka. ephant Road Branch, Dhaka. slampur Branch, Dhaka. essore Branch Jessore. ovdebpur Chowrasta Branch, Joydebpur. ubilee Road Branch, Chittagong. Khatungonj Branch, Chittagonj. Khulna Branch, Khulna. Laldighirpar Branch, Sylhet Motiheel Local Office, Dhaka Mirpur Branch, Dhaka. Mohammodpur Branch, Dhaka. Mouchak Branch, Dhaka. Moulyi Bazar Branch, Dhaka. Narayangonj Branch, Narayangonj Nawabpur Road Branch, Dhaka. Northsouth Road Branch, Dhaka. O.R. Nizam Road Branch, Chittagong. Rajshahi Branch, Rajshahi. itiara Branch, Dhaka. VIP Road Branch, Dhaka. Imdabazar Branch, Sylhet.

Dutch Bangla Bank Limited Agrabad Branch, Chittagong B. B. Road Branch, Narayanganj Baburhat Branch, Narayanganj Banani Branch, Dhaka Barisal Branch, Barisal Basundhara Branch, Dhaka Biswanath Branch, Sylhet. Board Bazar Branch, Gazipur Bogra Branch, Bogra CDA Avenue Branch, Chittagong Comilla Branch, Comilla Cox.s Bazar Branch, Cox,s Bazar Dania Branch, Dhaka Dhaka EPZ Branch, Dhaka Dhanmondi Branch, Dhaka lephant Road Branch, Dhaka eni Branch, Feni Gazipur Chowrasta Branch, Gazipur Golapgoni Branch, Sylhet Gulshan Branch, Dhaka lathazari Branch, Chittagong mamgonj Branch, Dhaka slampur Branch, Dhaka oypara Branch, Dohar, Dhaka ubilee Road Branch, Chittagong Kadamtali Branch, Tangail

Kawran Bazar Branch, Dhaka

BANKERS TO THE ISSUE Local Office, 1 Dilkusha C/A, Dhaka Moulavi Bazar Branch, Moulavi Bazar. Narayangani Branch, Narayangang Patherhaf Branch, Chittagong Rajshshi Branch, Rajshahi Ring Road Branch, Dhaka Savar Bazar Branch, Dhaka Shantinagar Branch, Dhaka Simrail Branch, Narayanganj Sylhet Branch, Sylhet Uttara Branch, Dhaka

Export Import Bank Of Bangladesh Limited Agrabad Branch, Chittagong Basundhara Road Branch, Dhaka. Bogra Branch, Bogra. CDA Avenue Branch, Chittagong Comilla Branch, Comilla. Elephant Road Branch, Dhanmondi, Dhaka. Gazipur Branch, Gazipur Gulshan Branch, Dhaka. Imamgoni Branch, Dhaka. Jessore Branch, Jessore. ubilee Road Branch, Chittagong. Kawran Bazar Branch, Dhaka. Khatungonj Branch, Chittagong Malibagh Branch, Dhaka. Mawna Chowrasta Branch, Sreepur, Gazipur Mirpur Branch, Mirpur, Dhaka. Moulvibazar Branch, Moulvibazar. Narayangonj Branch, Narayangonj. Nawabpur Branch, Dhaka. New Eskaton Branch, Dhaka. Panthapath Branch, Dhaka. Rajuk Avenue Branch, Dhaka. Rangpur Branch, Rangpur. Satmasjed Road Branch, Dhanmondi. Shimrail Branch, Narayangoni. Sylhet Branch, Sylhet. Uttara Branch, Uttara, Dhaka. Islami Bank Bangladesh Limited Agrabad Branch, Chittagong

Bogra Branch, Bogra Farmgate Branch, Dhaka Foreign Exchange Corp. Branch, Dhaka Khatunganj Branch, Chittagong Nawabpur Road Corp. Branch, Dhaka Sadarghat Branch, Dhaka Sylhet Branch, Sylhet National Credit and Commerce Bank Ltd.

Agrabad Branch, Chittagong, Anderkilla Branch, Chittagong Babu Bazar Branch, Dhaka Bangshal Branch, Dhaka Bogra Branch, Bogra Cox's Bazar Branch, Cox's Bazar Dhanmondi Branch, Dhaka Dilkusha Branch. Dhaka Elephant Road Branch, Dhaka. Feni Branch, 10 Trank Road, Feni. Foreign Exchange Branch, Dhaka. Gulshan Branch, Dhaka. Hajigonj Branch, Chandpur. slampur Branch, Dhaka. atrabari Branch, Dhaka. Jessore Branch, Jessore. lubilee Road Branch, Chittagong Kadamtoli Branch, Chittagong Kawran Bazar, Branch, Dhaka. Khulna Branch, Khulna, Laldighirpar Branch, Sylhet Madaripur Branch, Madaripur. Majhirghat Branch, Chittagong. Malibagh Branch, DIT Road, Dhaka. Mirpur Branch, Dhaka Mitford Branch, Dhaka Mogh Bazar Branch, Dhaka Motifheel Main Branch, Dhaka Moulyi Bazar Branch, Mouliv Bazar. O.R Nizam Road, Chittagong Rajshahi Branch, Rajshahi Utrara Branch, Dhaka.

Chandragoni Branch, Lakshmipur Cox's Bazar Branch, Main Road, Cox,s Bazar Dagon Bhuiyan Branch, Feni Dhanmondi Branch, Dhaka Elephant Road Branch, Dhaka Feni Branch, Feni, Ganakbari (EPZ) Branch Dhaka Gulshan Branch, Dhaka Imamganj Branch, Imamganj, Dhaka slampur Branch, Islampur Bazar, Sylhet Jatrabari Branch, Dhaka Jessor Branch, Jessore. Joypara Branch, Raipara, Dohar, Dhaka Jubilee Raod Branch, Chitagong Kakrail Branch, Dhaka, Kawran Bazar Branch, Dhaka. Khatunganj Branch, Chittagong Mirpur Branch, Mirpur -11, Dhaka Motijheel Branch, Dhaka Narayanganj Branch, Narauyanganj Principal Branch, Dhaka Progati Sharani Branch, Dhaka Raipur Branch, Raipur, Laxmipur Sherpur Branch, Moulvi Bazar Sylhet Branch, Sylhet

One Bank Limited

Banani Branch, Dhaka.

Agrabad Branch, Chittagong

Bogra Branch, Bagra, Chowmuhuni Branch, Noakhali.

Uttara Branch, Dhaka Social Investment Bank Limited Agrabad Branch, Chittagong Bogra Branch, Bogra Dhanmondi Branch, Dhaka Foreign Exchange Branch, Dhaka Gulshan Branch, Dhaka Jublee Road Branch, Chittagong, Khulna Branch, Khulna, Moulvi Bazar Branch, Dhaka Principal Branch, Dhaka Rajshahi Branch, Rajshahi Sylhet Branch, Sylhet

Standard Bank Limited Agrabad Branch, Chittagong Banani Branch, Dhaka CDA Avenue Branch, Chittagong Dhanmondi Branch, Dhaka, Foreign Exchange Branch, Dhaka

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Barishal Branch, Barishal. Barlekha Branch, Sylhet. Beanibazar, Sylhet. Bhulta Branch, Narayangonj Biswanath Branch, Sylhet. Bogra Branch, Bogra. Brahmanbaria Branch, Brahmanbaria Chandpur Branch, Chandpur. Chapai Nawabgonj Branch, Chapai Nawabgonj Chawk Bazar, Chittagong Chokoria Branch, Cox's Bazar. Chowmohani Branch, Noakhali, Chuadanga Branch, Chuadanga. Comilla Branch, Comilla. Cox's Bazar Branch, Cox's Bazar, Dhanmondi Branch, Dhaka. Dinajpur Branch, Dinajpur. Dohazari Branch, Chittagong. Elephant Road Branch, Dhaka. Faridpur Branch, Faridpur. Fatikehari Branch, Chittagong. Feni Branch, Feni. Foreign Exchange Branch, Dhaka. Goalabazar Branch, Sylhet. Gohira Branch, Chittagong, Gulshan Branch, Dhaka. Hasnabad Branch, Dhaka. Islampur Branch, Dhaka. Jessore Branch, Jessore. Jhenaidhah Branch, Jhenaidhah. Jubilee Road Branch, Chittagong. Kadamtali Branch, Chittagong. Kamal Bazar Branch, Chittagong Kawran Bazar Branch, Dhaka. Khan Jahan Ali Road Branch. Khatungonj Branch, Chittagong. Khulna Branch, khulna Kushtia Branch, Kushtia. Lakshipur Branch, Laksmipur. Lohagara Branch, Chittagong

Madhabdi Branch, Narsingdi. Maizdee Court Branch, Noakhali. Malibag Branch, Dhaka. Mirpur Branch, Dhaka. Mohakhali Branch, Dhaka. Mohammodpur Branch, Dhaka. Moulvi Bazar Branch, Moulvi Bazar. Moulvibazar Branch, Dhaka. Muradpur Branch, Chittagong. Mymensingh Branch, Mymensingh Nabigonj Branch, Sylhet. Naogaon Branch, Naogaon Narayangonj Branch, Narayangonj. Narsingdi Branch, Narsingdi. Natore Branch, Natore. Nawabpur Branch, Dhaka. Navabazar Branch, Dhaka. Nazirhat Branch, Chittagong. Noapara Bazar Branch, Jessore. Noapara Branch, Chittagong. North Brook Hall Road Branch, Dhaka. O.R. Nizam Road, Chittagong. Pabna Branch, Pabna. Principal Branch, Dhaka. Rajshahi Branch, Rajshahi Rangpur Branch, Rangpur. Serajgonj Branch, Serajgonj. Sherpur Branch, Sylhet. Shibgonj Branch, Sylhet.

Uttara Branch, Dhaka. Zindabazar Branch, Sylhet. Zinzira Branch, Dhaka. Dhaka Bank Ltd. Local Office, Dhaka. Banani Branch, Dhaka. Uttara Branch, Dhaka. Laldighirpar Branch, Sylhet. Bangshal Branch, Dhaka Foreign Exchange Branch, Dhaka. Amin Bazar Branch, Savar, Dhaka. Agrabad Branch, Chittagong. Imamgonj Branch, Dhaka. Dhanmondi Branch, Dhaka. Islami Banking Branch, Dhaka. Jubilee Road Branch, Chittagong. slampur Branch, Dhaka. Kawran Bazar Branch, Dhaka. Narayangonj Branch, Narayanganj. Khatungonj Branch, Chittagong.

Station Road Branch, Chittagong.

Sylhet Branch, Sylhet. Tangail Branch, Tangail.

Tongi Branch, Gazipur.

Jamuna Bank Ltd.

Mohakhali Branch, Dhaka.

Sonargaon Road Branch, Dhaka. Moulvibazar Branch, Dhaka Dilkusha Branch, Dhaka. Motijheel Branch, Dhaka Shantinagar Branch, Dhaka. Gulshan Branch, Dhaka. Dhanmondi Branch, Dhaka. Naya Bazar Branch, Dhaka. Foreign Exchange Branch, Dhaka. Chistial Market Branch, Dhaka. Dholaikhal Branch, Dhaka Banani Branch, Dhaka Mawna Branch, Gazipur. Agrabad Branch, Chittagong. Khatungonj Branch, Chittagong. Jublee Road Branch, Chittagong. Bahaddarhat Branch, Chittagong. Kadamtali Branch, Chittagong. Sylhet Branch, Sylhet. Naogaon Branch, Naogaon. Bogra Branch, Bogra. Narayanganj Branch, Narayanganj. Rajshahi Branch, Rajshahi. Bashurhat Branch, Noakhali

Sirajganj Branch, Sirajganj.

Dinajpur Branch, Dinajpur

Kushtia Branch, Kushtia

	TION		
Name	Address	Telephone	
Hoda Vasi Chowdhury & Co. (Chartered Accountants)	BTMC Bhaban (8th Floor) 7-9, Karwan Bazar, Dhaka-1215	9120090, 9140094.	

REFUND OF SUBSCRIPTION MONEY In the case of non-allotment of securities, if the applicants' bank accounts as mentioned in their IPO Application Forms are maintained with the Bankers to the Issue and other bank as

mentioned below, refund amount of those applicants will be directly credited into the respective bank accounts as mentioned in their IPO Application Forms. Islami Bank Bangladesh Limited Exim Bank Limited Investment Corporation of Bangladesh (ICB) United Commercial Bank Limited Jamuna Bank Limited Standard Bank Limited One Bank Limited

Dhaka Bank Limited Dutch-Bangla Bank Limited Southeast Bank Limited Social Investment Bank Limited National Credit and Commerce Bank Limited Al-Arafah Islami Bank Limited National Bank Limited

HSBC Otherwise, refund will be made only through "Account Payee" cheque(s) with bank account number and name of bank branch as mentioned in the application payable at Dhaka or Chittagong, as the case may be.

Name & Address	Contact Person	Tel. No.			
ssuer Company					
Maksons Spinning Mills Limited. 28, Dilkusha C/A (3rd & 4th Fl.),	Mohd. Ferdous Kawser Masud Director (Finance)	7168613-4, 9559349 9566470, 9564543			
Suite # 303 & 402 Dhaka-1000, Bangladesh.	Mohd. Mohsin Adnan Executive Director (Commerce) & Company Secretary	Do			
	Md. Aslam Parvez Senior General Manager (Commerce & Banking)	Do			

Issue Managers ICB Capital Management Ltd. Md. Iftikhar-uz-zaman 8, Rajuk Avenue (14th Floor), Dhaka-1000 | Chief Executive Officer

Printers Building (7th Floor)

7160326-27 Bay Leasing & Investment Limited | Md. Mofizul Islam 9565026, 9568599 Executive Officer 5. Rajuk Avenue, Motijheel C/A, Dhaka-1000.

Underwriters

1.	ICB Capital Management Ltd. 8, Rajuk Avenue (14th Floor), Dhaka-1000	Md. Iftikhar-uz-zaman Chief Executive Officer	7160326-27
2.	Bay Leasing & Investment Limited Printers Building (7th Floor) 5, Rajuk Avenue, Motijheel C/A, Dhaka-1000.	Md. Mofizul Islam Executive Officer	9565026, 9568599
3.	Southeast Bank Ltd. 1, Dilkusha C/A (3rd Floor)	Muhammad Shahjahan Senior Executive Vice President	9550081
4.	Prime Finance & Investment Ltd. 63, Dilkusha C/A, Dhaka-1000.	Mr.Md. Rezaul Haque Vice President	9563883
5.	Union Capital Limited Noor Tower (5th Floor) 73 Sonargaon Road, Dhaka-1205.	Råmendra Nath Paul Managing Director (C.C)	9662888
6.	Grameen Capital Limited Grameen Bank Bhaban Mirpur-2, Dhaka-1216.	Shieadul Morsalin Manager	8057618

Stock Exchanges

ASSETS

Non -Current A

Fixed Assets less a

Current Asset

Trade Debtors

Inventories

WPPF

Short term loan

Liability for Expense

Current portion of Long term loan

Dhaka Stock Exchange Limited (DSE) 9/F, Motijheel C/A, Dhaka-1000.	DSE Library	9564601-7 9666944-8
Chittagong Stock Exchange Limited (CSE). CSE Building, 1080 Sheikh Mujib Road, Chittagong.	CSE Library	031-714632-3 031-720871-3

Prospectus would also be available on the web site of SEC (www. secbd.org), DSE (www. dsebd.org), CSE (www.csebd.com), Maksons Spinning Mills Limited (www.maksonsgroupbd.com), Issue Managers (www.icbeml.com.bd & www.blil.bd.com) and Public Reference Room of the Securities and Exchange Commission (SEC) for reading and studying.

FINANCIAL STATEMENTS IN ACCORDANCE WITH SECTION 135 OF THE COMPANIES ACT 1994

A. The statements of assets & liabilities of the company as under:

				(Am	ount in Tk.)
ticulars	31.12.07 Taka	30.09.07 Taka	30.09.06 Taka	30.09.05 Taka	30.09.04 Taka
ssets	840,551,191	851,260,030	720,277,948	54,276,197	9,309,025
ccumulated Depreciation	840,551,191	851,260,030	720,277,948	54,276,197	9,309,025
	860,540,414	797,834,609	250,742,319	17,834,417	826,975
	115,986,196	46,508,782	65,694,578	-	
	578,384,704	566,448,492	129,423,902	-	-
	4,419,477	1,000,000		-	
& Prepayments	136,816,431	117,652,430	54,841,330	16,486,385	762,395

3,454,209

113,024,564

855,351,416

21,999,733

407,049

70,556,493

8,048,942

971,020,267

72,110,614

10,136,000

Investment Advance Deposit & Prepar 1,348,032 64,580 24,933,606 Cash & Bank Balances 10,136,000 72,110,614 TOTAL ASSETS Paglabazar Branch, Narayangonj.
Port Branch, Chittagong, 75 V 1 9 T T E C VETT " DE CO VETT TUO" E **EQUITY & LIABILITIES** 10,000,000 272,113,767 256,084,168 108,140,983 60,000,000 Share holder Equity 60,000,000 10,000,000 100,000,000 190,000,000 190,000,000 Share capital 66,084,168 8,140,983 82,113,767 Reserve & Surplus 366,694,819 293,510,547 238,872,488 Non -current Liabilities 238,872,488 293,510,547 366,694,819 Long term loan 624,006,796 12,110,614 136,000 1,099,499,925 1,062,283,018 Current Liabilities 136,000 218,377,161 12,110,614 35,562,028 Trade and other liabilities 71,580,061 70,107,975 326,617,151 31,178,000 Deferred liability

4,255,689

19,568,156

914,480,988

21,220,124

1,649,094,640 TOTAL EQUITY & LIABILITIES 1,701,091,604 B. The statement of operating results of the Company as follows:

	1.10.07	1.10.06	16.05.06
Particulars	to 31.12.07	to 30.09.07	to 30.09.06
	Taka	Taka	Taka
Sales less Cost of Goods sold	260,466,436 190,755,238	1,077,103,280 830,208,490	129,423,902 105,939,945
Gross profit	69,711,198	246,894,790	23,483,957
Less Administrative & Selling Expense	8,555,210	33,759,217	6,098,543
Operating Profit	61,155,988	213,135,573	17,385,414
Add . Non-operating income	2,078,374	92,402	
Profit before financial expense & WPPF	63,234,362	213,227,975	17,385,414
Less Financial Expense	46,403,282	149,237,630	8,837,382
Net Profit before WPPF	16,831,080	63,990,345	8,548,032
Provision for WPPF	801,480	3,047,160	407,049
Net profit before tax holiday reserve	16,029,600	60,943,185	8,140,983
Tax holiday Reserve	6,411,840	24,377,274	3,256,393
Profit Available for Appropriation	9,617,760	36,565,911	4,884,590

KEY FINANCIAL RATIOS

	31.12.2007*	30.09.2007	30,09.2006	30.09.2005	30.09.2004
Liquidity Ratios					
Current Ratio(Times)	0.81	0.73	0.40	1.47	6.08
Quick Ratio (Times)	0.57	0.58	0.21	0.11	0.47
Time Interest Earned Ratio (Times)	1.363	1.429	1.967	N/A	N/A
Debt-Equity Ratio(Times)	1.6	1.7	2.6		
Operating Ratios					11/1
Accounts Receivable Turnover Ratio	1.820	3.096	2.000	N/A	N/A
Inventory Turnover Ratio	9.391	14.798	12.901	N/A	N/A
Asset Turnover Ratio	2.479	1.371	0.180	N/A	N/A
Profitability Ratios					
Gross Margin Ratio	26.76%	22.92%	18.14%	N/A	N/A
Operating Income Ratio (%)	23.48%	19,79%	13.43%	N/A	N/A
Net income Ratio (before Tax) (%)	6.15%	5.66%	6.29%	N/A	N/A
Net income Ratio (After Tax) (%)	3.69%	3.39%	3.77%	N/A	N/A
Return on Assets (%)	7.96%	8.14%	1.10%	N/A	N/A
Return on Equity (%)	23.56%	23.80%	7.53%	N/A	N/A
Earnings per share (Taka) *	42.76	40.63	36.19	N/A	N/A
Restated Earnings per share (Taka)	3.56	3.39	1.21		

* Annualized EPS Considering par value of share Tk. 100.00 original EPS for three months (October 2007 to December 2007) is Tk. 10.69

SHORT BIO-DATA OF DIRECTORS

Al-Haj Abdul Ali

Chairman Al-Haj Abdul Ali, aged 70 is the Chairman of the company. He started his career as an officer in Adamjee Jute Mills Ltd. in production & factory labour administration, in 1961. He worked in Adamjee J. te Mills till 1975. In 1975 he started business by setting up a textile-trading house named Ali Fabrics. He was engaged in fabrics import business. In 1983, Mr. Ali entered into textile manufacturing business by renting a textile mill. In 1985, Mr. Ali established Master Textile Mills, industrial venture of this house. Mr. Ali acquired vast experience in textile trading and manufacturing business through his thirty two years of business career. Mr. Ali is founder of Aysha Ali Hafizia Nooriya Madrasha, Abu Torab College at Chittagong. He is associated with and donors of many schools, colleges and different social welfare organizations. He is also the Chairman of Metro Spinning Limited, a Public Limited company listed with both houses of the country.

Mohammad Ali Khokon

Managing Director

Mohammad Ali Khokon, aged 46, the Managing Director of the company is an MSS from Dhaka University. After completion of his education he joined a reputed textile company as working partner and subsequently by dint of his performance and experience he became the key person of the Company. Mr. Ali has visited many countries of the world in connection of business and has bagged to his credit a vast experience and knowledge in Modern Methods, Technology, Production and Marketing & Management Techniques of textile industries by attaching several courses/seminars and visiting similar industrial concerns of other Asian Countries. Mr. Mohammad Ali is one of the members of the Board of Directors of BTMA and is contributing significantly for the development of the textile sector of the country. He visited Japan in 1997 and Myanmar in 2003 as a member of the business delegation team. He also visited International Textile Manufacturer Federation's Seminar of Melbourne, Australia held in 1998. Mr. Ali has also earned vast experience in fabrics trading business at the wholesale fabrics market of the country being associated with his family business in fabrics. Having rich experience in various industrial/trading concerns Mr. Ali has acquired the required experience, fitness and administrative efficiency to run such a business unit.

Mrs. Laila Ali

Director

Mrs. Laila Ali, aged 36, the Director of the company, is a B.A. from Dhaka University. After completion of her education she joined her family business. Mrs. Ali is a dynamic & hard working personnel and as well as bagged knowledge in Modern Methods, Technology, Production and Marketing & management Techniques of textile industries by attending several course/seminars and visiting similar industrial concerns. Mrs. Ali gathered experience in textile trading and manufacturing business through her ten years of business career. She is associated with many social welfare organizations and women development activities.

Mohd. Ferdous Kawser Masud

Mohd. Ferdous Kawser Masud, aged 33, the Director of the company is an MBA. After completion of his education he joined his family business. Mr. Masud is a dynamic & hard working person. He gathered knowledge in Modern Methods, Technology, Production and Marketing & Management Techniques of textile industries being associated with his family business. He has 08 years of experience in finance and marketing of textile sector especially in fabric and cotton yarn. A young and energetic man of amicable behaviour, besides being a philanthropist he is engaged in various social activities of the country. He visited Japan, South Korea, China, Singapore, UK and many other countries to enrich his knowledge and experience.

Mohd. Showkat Ali

Director

Mohd. Showkat Ali, aged 43, the Director of the company is an Arts Graduate from Dhaka University. After completion of his education he joined in a textile industry as head of the project. He has 15 years of experience in production and marketing of textile sector especially in fabric and cotton yarn. He looks after the operation and marketing activities of the Company. He visited Japan, South Korea, Singapore, Spain and many other countries to enrich his knowledge and experience. Mr. Showkat Ali is a dynamic & hard working person. He had knowledge in Modern methods, Technology, Production, Design and Marketing & Management Techniques of Textile industries. A young and energetic man of amicable behaviour, besides being a philanthropist he is engaged in various social activities of the country.

Mohd. Amjad Ali

Director

Mohd. Amjad Ali, aged 39, the Director of the company is a Graduate. He involved himself in textile industry as head of the project just after completion of his education. He gathered 05 years of experience in production and marketing of modern textile sector especially in fabric and cotton yarn. He looks after the operation and marketing activities of the project. Mr. Amjad Ali is a dynamic & hard working person. He is young, energetic and a man of strong personality and commitment, besides being a philanthropist he is engaged in various social activities of the country.

Md. Jahangir Miah

Director (Nominee of ICB)

Md. Jahangir Miah, son of Late Abdul Hakim Matubbar, was born in 1953. Mr. Jahangir completed his graduation from Govt. Commerce College, Chittagong in Management in 1975 and did his M.Com. from Chittagong University in 1976. He also obtained M.A. degree in Finance and Investment in 1988 from University of Exeter, U.K. He started his service career as Lecturer of Sir Asutosh College, Chittagong in 1976. In 1978 he joined Bangladesh Shilpa Rin Saganstha and served as Investment Officer and Principal Officer in the Implementation Department and Loan Appraisal Department in different periods till March 1983. Then he joined Investment Corporation of Bangladesh (ICB) in 1983 as Senior Principal Officer and continues his service in the same organization designated as General Manager. He was deputed to ICB Capital Management Limited, a subsidiary of ICB as Chief Executive Officer (CEO) for about one year. In his 31 years of professional experiences he took part in many seminars at home and abroad and presented lecturers on different Investment Banking Courses as a "Guest Speaker" arranged by Bangladesh Institute of Bank Management (BIBM), Bangladesh Krishi Bank and Finance Department of Dhaka University.

DIRECTORS INVOLVEMENT WITH OTHER LISTED COMPANIES AS DIRECTORS INCLUDING MANAGING DIRECTOR

	Position in Maksons	Involvement with other listed companies			
Name	Spinning Mills Limited	Name of the Organization	Position		
Al-haj Abdul Ali	Chairman	Metro Spinning Limited	Chairman		
Mohammad Ali Khokon	Managing Director	Metro Spinning Limited	Managing Director		
Mohd. Showkat Ali	Director	Metro Spinning Limited	Director		
Mohd. Ferdous Kawser Masud	Director	Metro Spinning Limited	Director		
Mrs. Laila Ali	Director	Metro Spinning Limited	Director		
Mohd. Amzad Ali	Director	Nil	Nil		
Md. Jahangir Miah	Director	Aziz Pipe Ltd. Islami Bank (BD.) Ltd. Aramit Cement Ltd. Alltex Industries Ltd. Nitol Insurance Co. Ltd. Sonargaon Textile Mills Ltd. Beximco Denims Ltd.	Chairman Director Director Director Director Director Director		

USE OF PROCEEDS

Proceeds from initial public offering will be used for loan repayment of the Company details of which are as follows:

Name of Bank	Loan Amount Taken	Date of Loan Taken	Rate of Interest	Outstanding Balance as on 25-06-2008
Southeast Bank Ltd.	Tk. 5,41,21,599.42	29-09-2007	15% PA Tk.	4,39,24,689.97
Southeast Bank Ltd.	Tk. 3,99,84,480.97	28-02-2008	15% PA Tk.	4,15,64,513.65
Total:	Tk. 9,41,06,080.39			Tk. 8,54,89,203.62

Special Note: Please read the prospectus carefully which includes "Risk Factors" before taking your investment decision.

An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, whole or part of application money may be forfeited by the Commission.

The primary shares allotted to an applicant through IPO may be forfeited by SEC, if the BO account of the said applicant is found closed at the time of allotment of shares. All IPO applicants are required to keep their BO accounts operational till allotment of IPO shares.