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**British Council** Chittagong: 77/A East Nasirabad Chittagong Tel: (031) 657884-6

**British Council** Sylhet: Al-Hamra Shopping City Zindabazar, Sylhet Tel: (0821) 814925

## QULKHWANI



Anisul Husain, Ex Member of PDB, has expired on 16th April 2005 (Innali---). His qulkhwani will be held on 22nd of April 2005 after Asr prayers at his own residence 5, Orphanage Road, Bakshi Bazar, Dhaka. All his relations, friends and well-wishers are requested to attend the qulkhwani and pray for the departed

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Opening Date For Subscription: April 24, 2005 Closing Date For Subscription: April 28, 2005

Prospectus Published on March 29, 2005 in "The News Today" The Company Is Likely To Be Placed In "B" Category

For Non-Resident Bangladeshi Quota, application for subscription closes on May 7, 2005 If you have any queries about this document, you may consult your stockbroker or dealer, bank manager, lawyer, professional accountant or other professional adviser.

Statutory Declaration As per provision of the Depository Act, 1999 and regulations made thereunder, shares will only be issued in dematerialized condition. All transfer/transmission/splitting will take place in the Central Depository Bangladesh Ltd. (CDBL) system and any further issuance of shares (right/bonus) will be issued in dematerialized form only.

\*CONSENT OF THE SECURITIES AND EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE/OFFER OF THESE SECURITIES UNDER THE SECURITIES AND EXCHANGE ORDINANCE, 1969 AND PUBLIC ISSUE RULES, 1998. IT MUST BE DISTINCTLY UNDERSTOOD THAT IN GIVING THIS CONSENT THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE COMPANY, ANY OF ITS PROJECTS OR THE ISSUE PRICE OF ITS SHARES OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINION EXPRESSED WITH REGARD TO THEM, RESPONSIBILITY FOR WHICH LIES WITH THE ISSUER, ITS DIRECTORS, INVESTMENT ADVISER, ISSUE MANAGER, VALUER AND/OR AUDITOR. IT IS, HOWEVER, THE SECURITIES AND EXCHANGE COMMISSION'S RESPONSIBILITY TO ENSURE THAT FULL AND FAIR DISCLOSURES ARE MADE IN THE PROSPECTUS IN TERMS OF THE PUBLIC ISSUE RULES, 1998, SO THAT THE INVESTORS CAN MAKE INFORMED INVESTMENT DECISIONS."

DECLARATION ABOUT THE RESPONSIBILITY OF THE DIRECTORS AND OFFICERS OF THE COMPANY "POPULAR LIFE INSURANCE COMPANY LIMITED" IN RESPECT OF PROSPECTUS.

This Prospectus has been prepared, seen and approved by us and we collectively and individually accept full responsibility for the authenticity and accuracy of the statement, information given in the Prospectus, documents, financial statements exhibits, annexure, papers submitted to the Commission in support thereof; and confirm, after making all reasonable inquiries, that all conditions and requirements concerning this Public Issue and Prospectus have been met, and that there are no other information or documents the omission of which make any information or statements therein misleading, for which the Commission may take any civil, criminal or administrative action against us as it may deem fit. We also confirm that full and fair disclosure has been made in this Prospectus to enable the investors to make an informed decision for investment Sd/- Directors and Officers of Popular Life Insurance Co. Ltd.

Application for listing with Dhaka Stock Exchange Ltd.

An application has been made to the DSE on April 02, 2005 for permission of the share of the company for dealing in the stock exchange and for quotation on the stock exchange Manager to the Issue

**AAA Consultants & Financial Advisers** Amin Court, 4th Floor, 62-63, Motijheel C/A., Dhaka-1000.

Name of Underwriters

Southeast Bank Ltd. The Trust Bank Ltd. BRAC Bank Ltd.

ICB Capital Management Ltd. Bay Leasing & Investment Ltd. Prime Finance & Investment Ltd. Swadesh Investment Management Ltd

Equity Partners Ltd. Union Capital Limited Peoples Insurance Co. Ltd.

### BANKERS TO THE ISSUE

United Commercial Bank Ltd.
Principal Bank Ltd.
Principal Bank Ltd.
Principal Bank Ltd.
Displant Rood Br. 19, Elephant Road Disslan.
Elephant Rood Br. 19, Elephant Road Disslan.
Istampur Br. 12, Islampur Dinslan, Bushalan Br. Gisham North,
Drasla. Mallongh E. Mallongh, Challan, Sewanabacar Br.
Kewanabacar, Dinslan. Agrabad Brench, Agrabad, Chilappurg,
Kewanabacar, Dinslan. Principal Exchanges Br. Diffusion Chi.
Trakalangoni Branch, Krandangon, Chilappurg,
Mahammandput, Disslan, Foreigh Exchange Br. Diffusion C.A.
Disslan. Juliolee Road Br. Jubilee Road, Chilappurg, Mchastral Br.

Links Branch, Commercial Bank Br. Juliolee Road, Chilappurg, Mchastral Br.

Links Branch, Commercial Bank Br. Juliolee Road, Chilappurg, Mchastral Br.

Links Branch, Commercial Branch, Commercial Br.

Links Branch, Commercial Br.

Links Branch, Commercial Branch, Commercial Br.

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Links

rich-Bangla Bank Limited

hierbringer, Chaise 12/17
hierbrinder, BVA, Chaise 12/05
seburhat Br. Machabó Bazar, Nersingd
strayanger, Br. 45, S.M. Albeit Hood, Tarbiszar, Natayangorj-14/00
strayanger, Br. 45, S.M. Albeit Hood, Tarbiszar, Natayangorj
gallad Br. Chaether Charles (Schade Fierz, 37, Agrilled DA,
Orbista Br. Kings, Tower, ES, Machabó DA, Dinde 12/12,
Orbista Br. Charles, Tower, ES, Machabó DA, Dinde 12/12,
Orbista Br. 25 Sir labis Rossi, Kruins. Syfhet Br. 356, East
midiatazur, Elvina.

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Arab Bangladesh Bank Limited
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Mechant Banking Wing, Dikustra CIA, Draka
Kentaribanz Br., Kenteribanza, Pokastra CIA,
Kentaribanza Br., Kenteribanza, Pokastra
Kehrab Briston, Natural, Draka orener br. Guerren Dhake. Inv. Bephant Rd, Br., New Elephant Road, Dhake

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Gapanhi Bz., Galler Piecz, Salvio Bozz, Raphahi
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