

# SAMATA LEATHER COMPLEX LIMITED

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**AFTER DEDUCTING SHARES SUBSCRIBED BY NON-RESIDENT APPLICANTS 4,64,000 ORDINARY SHARES OF TK. 100 EACH AT PAR ARE BEING OFFERED TO THE GENERAL PUBLIC AS FOLLOWS:**

- 70% shares i.e., 3,25,080 ordinary shares are being offered to the applicants for Minimum Market Lot, i.e., 50 (fifty) shares. In case of over-subscription, the shares will be distributed through lottery. **Tk. 3,25,08,000**
  - 30% shares, i.e., 1,39,320 ordinary shares are being offered to the applicants other than those for Minimum Market Lot (more than 50 shares). In case of over-subscription the allotment will be made on pro-rata basis subject to the nearest multiple of the Minimum Market Lot. **Tk. 1,39,32,000**
- Total Tk. 4,64,40,000**
- The applicants of minimum lot of 50 shares shall be accommodated fully if the subscription in that slab is within 3,25,080 shares. In case of over-subscription, the allotment shall be made by lottery among such applicants in the presence of authorised representatives of DSE and members of the Board of the Company and Issue Manager and the members of the public who like to be present.
  - Allotment amongst applicants for lots other than minimum lot shall be made proportionately in case of over-subscription.
  - In case of difficulty arises to the implementation 1, 2, and 3 above, the allotment of shares to the applicants shall be made in such manner as may be determined by the SEC.
  - Applications must not be for less than 50 (fifty) and must be multiple of 50 shares. Any application not meeting this criteria will not be considered for allotment purpose.
  - The NRB Application (Part 1 (A) above), after completing and signing will submit the application form along with foreign drafts in US Dollar/UK Pound Sterling drawn and payable in Dhaka, to the Issuer Company's office directly.
  - There are no founder, management or deferred shares. It is also not presently intended to issue any preference shares.
  - No payment has been or has intended to be made to the promoters, directors or other persons for promotion of the company.
  - The Minimum Subscription on which the directors will proceed to allotment in the full amount of present issue:
    - the price of machinery for capacity expansion to be purchased is Tk. 2.00 crores.
    - Partial working capital is amounted to Tk. 2.76 crores.
    - the IPO expenses and underwriting commission is amounted to Tk. 0.40 crores.
  - The Company reserves the right to accept any application in part where any application is not accepted in full, the balance money received on application will be refunded to the applicant by A/C Payee Cheque with A/C No. Bank and Branch name mentioned in application form without interest. Where allotment is made in whole or in part in respect of joint application, the allotment letter will be despatched to the person whose name appears first on the application form, notwithstanding that the shares have been allotted to the joint applicants. Where joint application is accepted in part, the balance of any amount paid on application will be refunded without interest to the person named first in the application form.
  - Successful applicants will be notified by despatch of an allotment letter by registered post. Letter of allotment will be issued within 40 (forty) days of closing of subscription lists and the share certificates will be issued within 90 (ninety) days of the date of letters of allotment. In case of failure of the subscription money to the unsuccessful applicants will be refunded within 40 (forty) days, the Directors in addition to the Company shall be responsible collectively and severally to refund the money with interest at 5% above the bank rate.

## Section 5

### CONDITIONS OF APPLICATION FOR SUBSCRIPTION

- Application may be made for any lot(s) of shares with a minimum of 50 (fifty) shares valuing Tk. 5,000.00 and should be made on the Company's printed forms. Application forms and the prospectus may be obtained from the Registered Office of the Company, the Dhaka and Chittagong Stock Exchanges or from any of the Bankers to the issue. If adequate forms are not available, interested investors may use printed/cyclostyled/handwritten photocopies of the forms.
- The public subscription money from IPO collected by the bankers to the issue will be remitted to the company's specified STD Account No. 2669 with Janata Bank, Imamganj Corporate Branch, Dhaka. Such money can not be utilized by the Company until allotment to the successful applicants and refund to the unsuccessful ones have been made by the Company.
- Payment may be made to one of the undermentioned bankers to the issue in Cash/Cheque/Pay Order/Bank Draft. The Cheque or Pay Order or Bank Draft shall be made payable to the bank to which is sent and be marked "Samata Leather Complex Ltd." should bear the crossing "ACCOUNT PAYEE ONLY".
- Joint application for more than two persons will not be accepted. In the case of a joint application each party must sign the application form. In such cases correspondence will be made with the person whose name appears first.
- Application signed under a power of attorney must be accompanied by the certified copy of the instrument under which the power is given.
- Bangladeshi nationals including Non-Resident Bangladeshis (NRB) residing/working abroad and foreign nationals shall also be entitled to apply for the shares offered to the general public.
- Application must be in full name of individuals, companies, societies or trust and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies must be accompanied by Memorandum and Articles of Association and Certificate of Incorporation.
- A separate Cheque or Pay Order or Demand Draft must accompany each application. If payment is made in cash, a provisional acknowledgment should be obtained immediately from bank/financial institution which receives the cash.
- Refund shall be made by A/C Payee Cheque only. For this purpose, applicant's Bank Account number along with the Name of Bank, Branch must be mentioned in the application.
- Subject to the provision on the Articles of Association of the Company and the Companies Act, 1994, the share capital of the Company for the time being shall be under the control of the Directors who may allot or otherwise dispose of the same to such persons on such terms and conditions and at such times as the Directors think fit.
- All complete application forms together with remittance for the full amount payable on application should be lodged by investors other than Non-Resident Bangladeshis with any of the following Bankers to the Issue

## BANKERS TO THE ISSUE

- |   |  |
|---|--|
| <b>Investment Corporation of Bangladesh</b><br>Head Office Dhaka<br>Local Office VIP Rd. Dhaka<br>ICB, Chittagong   | <b>IFIC Bank Ltd.</b><br>Federation Branch, Dhaka<br>Dharmadhi Branch, Dhaka<br>Shantinagar Branch, Dhaka<br>Elephant Rd. Br. Dhaka<br>Naya Paltan Br. Dhaka<br>Gulshan Br. Dhaka<br>Mymensingh Br. Mymensingh<br>Agrabad Br. Ctg<br>Comilla Br. Comilla<br>Feni Br. Feni<br>Sylhet Br. Sylhet<br>Rajshahi Br. Rajshahi<br>Bogra Br. Bogra<br>Kulna Br. Kulna<br>Jessore Br. Jessore<br>Kishore Br. Kishore<br>Parsa Br. Parsa<br>Brahmanbaria Br. Brahmanbaria<br>Fariapur Br. Fariapur<br>National Bank Ltd<br>Dhaka Br. Dhaka<br>Imamganj Br. Dhaka<br>Elephant Rd. Br. Dhaka<br>Mohakhali Br. Dhaka<br>Kawranbazar Br. Dhaka<br>Molihel Br. Dhaka<br>Bangshal Br. Dhaka<br>Narayanganj Br. Narayanganj<br>Sylhet Br. Sylhet<br>Rajshahi Br. Rajshahi<br>Agrabad Br. Ctg<br>Khatunganj Br. Ctg<br>Kulna Br. Dhaka<br>United Commercial Bank Ltd<br>Local Office Dhaka<br>Elephant Rd. Br. Dhaka<br>Islamabad Br. Dhaka<br>Gulshan Br. Dhaka<br>Maitbagh Br. Dhaka<br>Kawranbazar Br. Dhaka<br>Mohammadpur Br. Dhaka<br>Mohakhali Br. Dhaka<br>Foreign Ex. Br. Dhaka<br>Agrabad Br. Ctg<br>Jubilee Rd. Br. Ctg<br>Khatunganj Br. Ctg<br>Rupali Bank Ltd<br>Local Office, Dhaka<br>Rupali Sadan Br. Dhaka<br>Cantonment Br. Dhaka |
| <b>ICB, Rajshahi</b><br>ICB, Dhaka<br>ICB, Barisal<br>ICB, Sylhet   | <b>ICB Bank Ltd</b><br>Corporate Br. Dhaka<br>Local Office, Dhaka<br>Dhaka Br. Dhaka<br>Hakimda Br. Dhaka<br>Kawranbazar Br. Dhaka<br>Gulshan Br. Dhaka<br>Baleab Br. Dhaka<br>Sattarajud Br. Dhaka<br>Agrabad Br. Ctg<br>Jessore Br. Jessore<br>Mymensingh Br. Mymensingh<br>Comilla Br. Comilla  |
| <b>The City Bank Ltd</b><br>Principal Office, Dhaka<br>Bangabandhu Av. Br. Dhaka<br>Islamabad Br. Dhaka<br>Bangshal Br. Dhaka<br>Johnson Rd. Br. Dhaka<br>Kawranbazar Br. Dhaka<br>New Market Br. Dhaka<br>Gulshan Br. Dhaka<br>Mipur Br. Dhaka<br>Foreign Ex Br. Dhaka<br>Dhaka Chamber Br. Dhaka<br>Tandazar Br. Narayanganj<br>Tongi Br. Tongi<br>Agrabad Br. Ctg<br>Khatunganj Br. Ctg<br>Jubilee Rd. Br. Ctg<br>Bandaazar Br. Sylhet<br>Rajshahi Br. Rajshahi<br>Kulna Br. Dhaka<br>Barisal Br. Barisal<br>Mymensingh Br. Mymensingh<br>Southeast Bank Ltd<br>Principal Br. Dhaka<br>Gulshan Br. Dhaka<br>Laidigar Br. Sylhet<br>Agrabad Br. Ctg | <b>Islamic Bank Bangladesh Ltd.</b><br>Local Office, Dhaka<br>Foreign Ex Br. Dhaka<br>Farmgate Br. Dhaka<br>Sadarigat Br. Dhaka<br>Nawabpur Br. Dhaka<br>Gulshan Br. Dhaka<br>Narayanganj Br. Narayanganj<br>Agrabad Br. Ctg<br>Barisal Br. Barisal<br>Sylhet Branch, Sylhet<br>Rajshahi Branch, Rajshahi<br>Bogra Branch, Bogra<br>New Market Br. Dhaka<br>Mymensingh Br. Mymensingh<br>Andara Br. Ctg<br>Cox's Bazar Br. Cox's Bazar<br>Kushtia Branch, Kushtia  |

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| <b>Janata Bank</b><br>Local Office, Dhaka<br>Foreign Ex Corporate Br. Dhaka<br>48, Motihel Corporate Br. Dhaka<br>Imamganj Corporate Br. Dhaka<br>Farmgate Corporate Br. Dhaka<br>Tophkana Corporate Br. Dhaka<br>Kamal Ataturk Av Corporate Br. Dhaka<br>Ramna Corporate Br. Dhaka<br>Salmajid Rd. Br. Dhaka<br>Wapda Br. Dhaka<br>Mipur-1 Br. Dhaka<br>Gulshan Circle-1 Br. Dhaka<br>Laidighi East Corporate Br. Ctg<br>Sheikh Mujib Rd Corporate Br. Ctg<br>Sylhet Corporate Br. Sylhet<br>KD Ghosh Rd, Corporate Br. Dhaka<br>Rajshahi Principal Br. Rajshahi<br>Barisal Principal Br. Barisal<br>Comilla Principal Br. Comilla<br>Mymensingh Principal Br. Mymensingh<br>New Elephant Rd. Br. Dhaka<br>Arab Bangladesh Bank Ltd<br>Principal Br. Dhaka<br>New Elephant Rd. Br. Dhaka<br>Kakrai Br. Dhaka<br>Madhuban Br. Bandarbaraz, Sylhet<br>Agrabad Br. Ctg<br>Kulna Br. Dhaka<br>Rajshahi Br. Rajshahi | <b>Section 7</b><br><b>Right of Security Holders</b><br><b>1. Voting Right</b><br>The share capital of the Company is divided into ordinary shares carrying equal rights to vote and receive dividends in terms of the relevant provisions of the Companies Act, 1994 and the Articles of Association of the Company. Shareholders shall have the usual voting right in person or by proxy in connection with among others, election of Directors and Auditors and other usual agenda of General Meeting — Ordinary and Extraordinary. On a show of hands, every shareholder present in person and every duly authorised representative of a shareholder present at a General Meeting shall have one vote and on a poll, every shareholder present in person or by proxy shall have one vote for every share held by him.<br><b>2. Transfer of Shares</b><br>In terms of the provisions of the Companies Act, 1994, the Articles of Association of the Company and other relevant rules in force, the shares of the Company are freely transferable. The Company shall not charge any fee for registering transfer of shares. No transfer shall be made to firms, minor or persons of unsound mind.<br><b>3. Dividend Policy</b><br>The profit of the Company, subject to any special rights relating thereto created or authorised to be created by the Memorandum of Association and by the provisions of the Articles of Association, shall be divisible among the members in proportion to the amount of capital paid up on the shares held by them respectively.<br>a) No larger dividend shall be declared than is recommended by Director but the Company in General Meeting may declare a smaller dividend.<br>b) No dividend shall be payable except out of profits of the Company or any other undistributed profits. Dividend shall not carry interest against the Company.<br>c) The Directors may from time to time pay to the members such interim dividend as in their judgement the financial position of the Company may justify.<br>d) A transfer of shares shall not pass the right to any dividend declared thereon before the registration of the transfer.<br><b>4. Periodic Information</b><br>The Directors shall present the financial statements as required by the law and International Accounting Standards. Financial Statements will be prepared in accordance with International Accounting Standards consistently applied throughout the subsequent periods and present with the objective of providing maximum disclosure as per law and International Accounting Standards to the shareholders regarding the financial and operational position of the Company. |
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- A Non-Resident Bangladeshi (NRB) shall apply against the IPO either directly by enclosing a foreign demand draft drawn on a bank payable in Dhaka, or through a nominee (including a Bank or a Company) by paying out of foreign currency deposit account maintained in Bangladesh, for the value of securities applied for. The value of securities of securities applied for. The value of securities applied may be paid in Taka, US Dollar or UK Pound Sterling at the rate of exchange mentioned in the Share Application Form. Refund against over subscription of shares shall be made in the currency in which the value of shares applied for, was paid by the application. Share Application Form against the quota for NRB shall be sent by the applicant directly along with a draft or cheque to the Company at its registered office. Copies of Application Form and Prospectus shall be available with Bangladesh Embassy/High Commission in USA, UK, Saudi Arabia, UAE, Qatar, Kuwait, Oman, Bahrain, Malaysia and South Korea.
- The subscription money collected from Non-Resident Bangladeshis in US dollar or UK Pound Sterling shall be deposited to FC Account for IPO. In case of over subscription, refund shall be made by the Company out of the FC Account for IPO. The Company shall open only one "FC Account for IPO" in US dollar, or UK Pound Sterling with a bank on approval of Prospectus by SEC and close these accounts after refund of over-subscription, if any.
- Public subscription money from IPO can not be utilized for the purpose for which money has been raised until allotment to the successful applicants and refund to the unsuccessful applicants have been made by Company.
- Application will be made to the National Board of Revenue for declaration under section 44(2) of the Income Tax Ordinance, 1984, whereby investment in the shares of the company by an assessee will qualify for investment tax credit.
- Application will be made to the Controller of Insurance to obtain declaration under clause 2 (3A) of section 2 of the Insurance Act, 1938, as "Approved Investment" for Insurance Companies registered in Bangladesh.

## Section 6

### FINANCIAL AND MARKET INTERMEDIARIES

#### 6.1. PARTICULARS OF UNDERWRITING

The public issue of shares have been underwritten by the following institutions/ individuals:

Sl.	Name of underwriters	No. of shares underwritten	underwriting amount in Tk.
1.	MRM Securities Ltd.	15,000	15,00,000
2.	KCEMMS Securities Ltd.	5,000	5,00,000
3.	Equity Management & Services Ltd.	2,80,000	2,80,00,000
4.	Saitcom Securities & Management Ltd.	25,000	25,00,000
5.	Indicate Securities Consultants Ltd.	25,000	25,00,000
6.	AAA Consultants & Financial Advisers	46,000	46,00,000
7.	Investment & Management Advisory Services of Bangladesh Ltd.	10,000	10,00,000
8.	Services of Bangladesh Ltd.	10,000	10,00,000
	Sub Total	4,16,000	4,16,00,000
Sl.	Members of Dhaka Stock Exchange		
1.	Khwaja Abdul Qudus & Co (Lead Manager)	8,000	8,00,000
2.	Alpha Equities Ltd.	5,000	5,00,000
3.	Adarsha Securities (pvt) Ltd.	5,000	5,00,000
4.	Azzur Rahman & Co.	5,000	5,00,000
5.	Anwar Resources Ltd.	5,000	5,00,000
6.	Equity Securities Ltd.	5,000	5,00,000
7.	Giasuddin Ahmed & Co.	5,000	5,00,000
8.	Ghulam Qader & Co.	5,000	5,00,000
9.	Hosseain Begum & Co.	5,000	5,00,000
10.	Jr. Capital Management Ltd.	2,000	2,00,000
11.	Khwaja Ghulam Rasul & Co.	5,000	5,00,000
12.	Lutful Kabir & Associates.	5,000	5,00,000
13.	Md. Shahiq Khan & Co.	1,000	1,00,000
14.	M. Shamsul Alam & Co Ltd.	5,000	5,00,000
15.	Mohammad Ullah & Shabbir Ahmed	5,000	5,00,000
16.	Md. Rafiqul Islam & Co.	1,000	1,00,000
17.	Md. Feroz Khan & Co.	2,000	2,00,000
18.	Md. Shahjahan Ali Khan & Co.	2,000	2,00,000
19.	Md. Mustafa Zubair & Co.	3,000	3,00,000
20.	Nouvelle Securities	5,000	5,00,000
21.	Rapid Securities	5,000	5,00,000
22.	Sohel Pervez & Co.	5,000	5,00,000
23.	T. Mashtu & Co.	5,000	5,00,000
24.	Tariq Ibrahim & Co.	5,000	5,00,000
	Sub Total	1,00,000	1,00,00,000
	Grand Total	5,16,000	5,16,00,000

#### 6.2 Underwriters' Obligation

If and to the extent that the shares offered to the public through a prospectus authorized hereunder shall not have been subscribed and paid for in cash in full by the closing date, the company shall within 10 (ten) days of the closure of subscription call upon the underwriter in writing to the Securities and Exchange Commission, to subscribe the shares not so subscribed within the closing date and to pay for in cash in full, inclusive of any premium if applicable, for such unsubscribed shares within 15 (fifteen) days after being called upon to do so. If payment is made by Cheque/Bank Draft by the underwriter it will be deemed that the underwriter has not fulfilled his obligation towards his underwriting commitment under this Agreement, until such time as the Cheque/Bank Draft has been encashed and the company's account credited. In any case within 7 (seven) days after the expiry of the aforesaid 15 (fifteen) days, the company shall send proof of subscription and payment by the underwriters to the Commission.

In the case of failure by the underwriter to pay the shares under the terms mentioned above, the said underwriter will not be eligible to underwrite any issue, until such time as he fulfills his underwriting commitment under this Agreement and also other penalties as may be determined by the Commission.

In the case of failure by the underwriter to pay for the shares within the stipulated time, the company/issuer will be under no obligation to pay any underwriting commission under this Agreement.

In the case of failure by the company to call upon the underwriter for the aforementioned purpose within the stipulated time, the company and its directors shall individually and collectively be held responsible for the consequences and/or penalties as determined by the Securities and Exchange Commission under the law.

That the signatories to this Agreement have duly been authorized by the Board of Directors of both the company and the underwriter to execute and give effect to this Agreement from the date written herein above.

#### 6.3 Directors' Opinion

In the opinion of the Directors, the resources of the underwriters are sufficient to discharge their underwriting obligation.

#### 6.4 Underwriting Commission

Each underwriter will be paid underwriting commission @ 2.5% of the value of shares underwritten. Simultaneously, with the calling upon an underwriter to subscribe and pay or procure subscriber to subscribe and pay for any number of shares, the company will pay to that underwriter an additional commission @ 2.5% of the value of shares required to be subscribed by them.

#### 6.5 Manager to the Issue

AAA Consultants & Financial Advisers, Amin Court, 4th floor, 62-63 Motihel Commercial Area, Dhaka, is the manager to the issue. The issue manager will be paid a fee of 1% of the offered value.

#### 6.6 Commission to the Banker to the Issue

Commission @ 1/4th of 1% will be paid to the Bankers to the issue for the amount collected by them.

#### 6.7 Brokerage

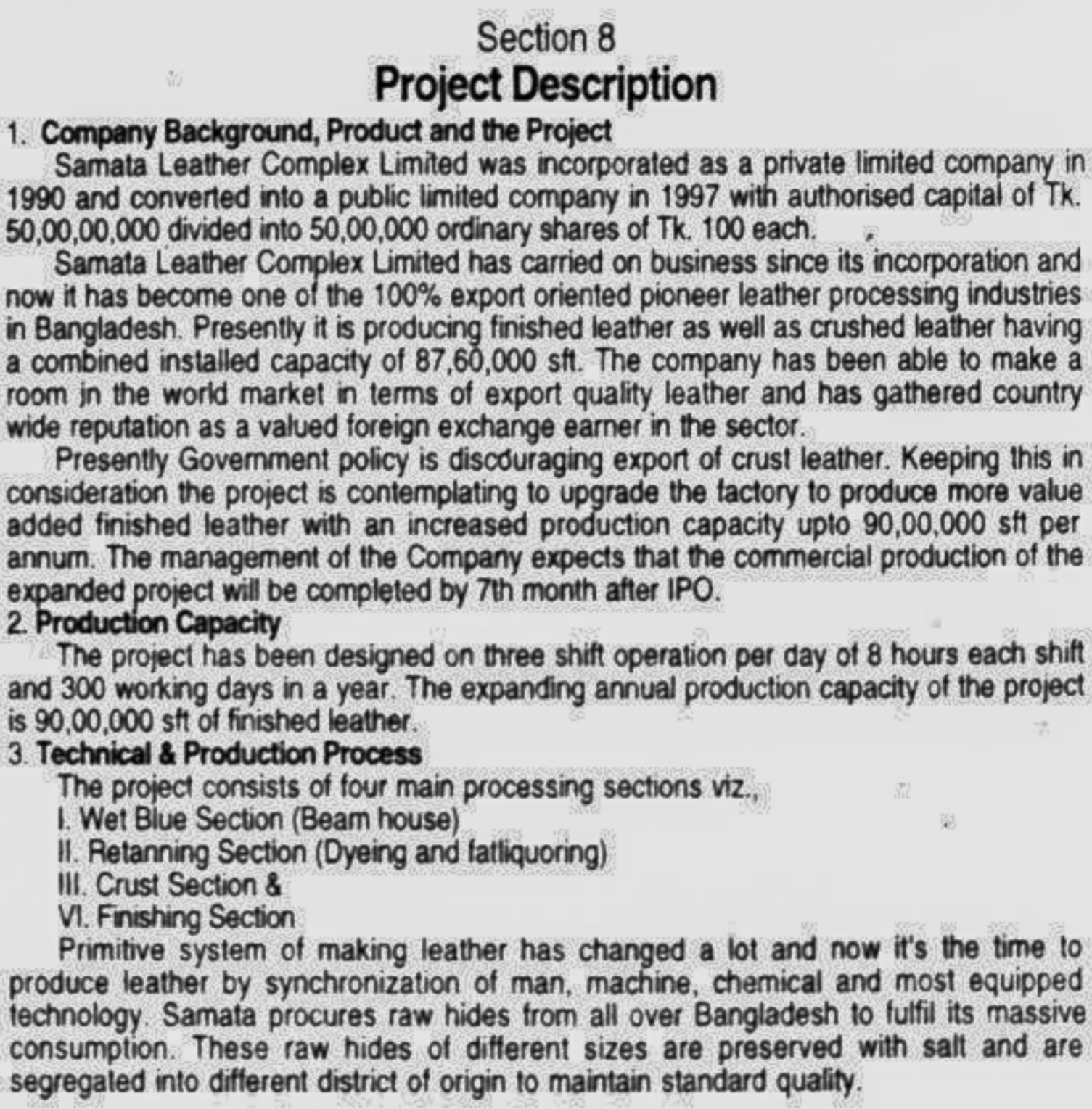
The Company shall pay brokerage @ 1% only on the paid up value of the allotted shares to the members of recognized stock exchanges on applications bearing their rubber stamp. Neither the brokerage to the members of the Dhaka & Chittagong Stock Exchange nor the commission to the Bankers shall be payable in respect of the shares taken up by the underwriters.

#### 6.8 IPO Expenses

The IPO expenses which include brokerage, underwriting and commission to the Bankers to the issue are not expected to exceed Tk. 40.00 lacs against this public issue. The break-up of the above expenditures are given as under:

Sl.	Particulars	Rate	Amount in lacs
1.	Manager to issue fee	1% of IPO	5.16
2.	Underwriting commission	2.5% of IPO	12.90
3.	Brokerage commission	1%	2.58
4.	Bankers to the issue (Say, 50% of total Allotment)	0.25% of collection	2.58
5.	Printing and advertisement		6.62
6.	Listing fee to DSE & CSE	0.25% of paid up lump sum	5.16
7.	Post issue expenses		5.00
			40.00

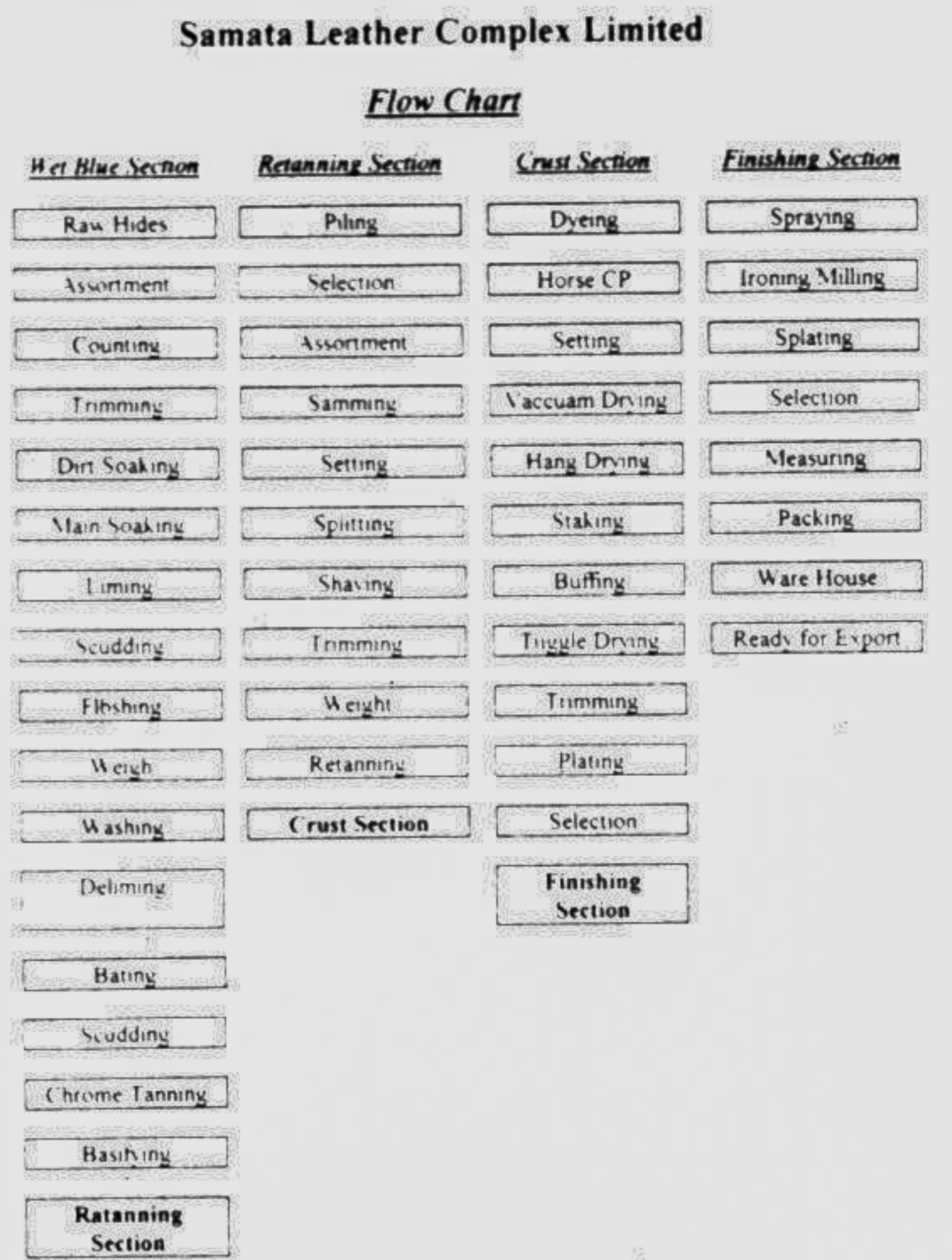
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| <b>Section 8</b><br><b>Project Description</b><br><b>1. Company Background, Product and the Project</b><br>Samata Leather Complex Limited was incorporated as a private limited company in 1990 and converted into a public limited company in 1997 with authorised capital of Tk. 50,00,00,000 divided into 50,00,000 ordinary shares of Tk. 100 each.<br>Samata Leather Complex Limited has carried on business since its incorporation and now it has become one of the 100% export oriented pioneer leather processing industries in Bangladesh. Presently it is producing finished leather as well as crushed leather having a combined installed capacity of 87,60,000 sq ft. The company has been able to make a room in the world market in terms of export quality leather and has gathered country wide reputation as a valued foreign exchange earner in the sector.<br>Presently Government policy is discouraging export of crust leather. Keeping this in consideration the project is contemplating to upgrade the factory to produce more value added finished leather with an increased production capacity upto 90,00,000 sq ft per annum. The management of the Company expects that the commercial production of the expanded project will be completed by 7th month after IPO.<br><b>2. Production Capacity</b><br>The project has been designed on three shift operation per day of 8 hours each shift and 300 working days in a year. The expanding annual production capacity of the project is 90,00,000 sq ft of finished leather.<br><b>3. Technical &amp; Production Process</b><br>The project consists of four main processing sections viz.,<br>I. Wet Blue Section (Beam house)<br>II. Retanning Section (Dyeing and fatliquoring)<br>III. Crust Section & VI. Finishing Section<br>Primitive system of making leather has changed a lot and now it's the time to produce leather by synchronization of man, machine, chemical and most equipped technology. Samata procures raw hides from all over Bangladesh to fulfil its massive consumption. These raw hides of different sizes are preserved with salt and are segregated into different district of origin to maintain standard quality.<br><b>WET BLUE SECTION:</b><br>In wet blue section, firstly, leather starts with various chemical and mechanical operations where the leather gets preserved not to rot but for further process. And it is called the basic foundation to treat the leather for different purposes requiring further procedure. From raw hide to wet blue normally following operations are required, viz., soaking, liming, fleshing, lime splitting, deliming, bating, picking, wet blue tanning.<br><b>RETANNING SECTION:</b><br>In retanning section the wet blue are taken for its further procedure according to customers' requirement in different type of tanning where leather slowly steps towards finished leather. In this stage leather can be made softer, harder, thinner, thicker and other physical type according to customers' choice. So, in this stage actually we can say leather gets prepare as like as cooking with various spices for different recipes of food. In this stage mechanical and chemical application requires.<br><b>CRUST SECTION:</b><br>To bring the leather in dry condition with certain moisture content inside the leather and to maintain the physical aspects is the major job of this yard. To prepare the leather for final operation in finishing whatever remains should be filed up in this section. The operations done in this yard are: shaming, setting, heated rolling, vacuum drying, natural drying, humidity control drying, conditioning, staking, buffing, toggling and trimming.<br><b>FINISHING SECTION:</b><br>This is the end process of finished leather where the crust leather gets its colour of different kinds as per requirement of the foreign buyers.<br>In this section, the processed leather is to spray with colours and make it dry for packing and prepare for immediate export. |
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**Samata Leather Complex Limited**

**Flow Chart**

Wet Blue Section	Retanning Section	Crust Section	Finishing Section
Raw Hides	Piling	Dyeing	Spraying
Assortment	Selection	Horse CP	Ironing/Milling
Counting	Assortment	Setting	Spling
Trimming	Samming	Vacuum Drying	Selection
Dirt Soaking	Setting	Hang Drying	Measuring
Main Soaking	Spitting	Staking	Packing
Liming	Shaving	Buffing	Ware House
Scudding	Trimming	Toggle Drying	Ready for Export
Flushing	Weight	Trimming	
Weight	Retanning	Plating	
Washing	Crust Section	Selection	
Delimiting		Finishing Section	
Bating			
Scudding			
Chrome Tanning			
Batching			
Retanning Section			



- LOCATION OF THE PROJECT**  
The project consists of two units located at 120 & 118 Sher-e-Bangla Road, Hazaribagh, Dhaka with all infrastructural facilities like water, power, gas and internal road which is set up on a land of 52.33 kathas.
- BUILDING & OTHER CIVIL WORKS**  
The Building of the project consists of two units i.e. unit #01 and unit #02. Unit#01 consists of two building i.e., building #01 and building #02. Unit #02 has only one single storied building. Details of Building & Civil Works are described as follows:  
**Unit-1**  
**Building # 1**  
Three storied 1st class RCC structure industrial building with eight storied foundation having pacca floor with heavy load carrying capacity. The total covered area of the building is 16,200 Sq Ft and other civil works is 3,400 Sq Ft.  
**Building # 2**  
Building # 02 is a single storied building with RCC structure of asbestos roof over wooden/iron angle covering 8,525 sq ft of space.  
**Unit-2**  
Unit # 02 is a single storied building with pacca and asbestos roof. The covered area of which is 20,000 sq ft.  
The Buildings of the project have already been completed and the machinery for the expansion programme will be set in the same premises.
- MACHINERY FOR EXISTING PLANT**  
The project has sufficient capital machineries for its existing capacity consists of Finvac vacuum dryer, 3P through Feed staking, 3P through Feed Summing Machine, Polio Hydraulic opened and Shaving machine, Marcler Hydraulic Reversible Summing Gun Seling Machine, Mercier Hydraulic Splitting Machine, Rizzi Seling out, Fishing Machine etc. In addition to the above the project has two Nos. standby Diesel Generator set, one is for 250 KVA and the other is for 160 KVA. The machineries stated above had been imported from Finland, Italy, France, Taiwan, Singapore, Thailand and India. The project has also some local machineries and equipments for day to day operation.

Description	Qty	Manufacturer/Co	Unit Price		Amount C&F
			C&F in US\$	in US\$	
Rotary Spraying Machine	1 set	France	44,000.00	44,000.00	
Buffing Machine	1 set	Italy	31,900.00	31,900.00	
Dedusting Machine	1 set	Italy	15,400.00	15,400.00	
Polishing Machine	2 sets	Italy	30,000.00	60,000.00	
Roller Coating Machine	1 set	Italy	30,000.00	30,000.00	
Glazing Machine	5 sets	Italy	7,000.00	35,000.00	
Finflex Machine	1 set	Italy	40,000.00	40,000.00	
Shaving Machine	1 set	Italy	82,500.00	82,500.00	
Hydraulic Press	1 set	Italy	98,000.00	98,000.00	

- Total C&F Chittagong US\$ 4,36,80,000
- Machineries for the expansion programme will be of brand new condition which are to be procured by opening Letter of Credit. The L/C will be opened within shortest possible time after IPO. Erection, installation and trial run of the expansion programme will be made on 6th month after IPO and the commercial production of the same will be started on 7th month after IPO.
- RAW MATERIALS**  
The main raw materials of the project are raw hides and chemicals. Raw hides will be procured from the local sources which are always available all over the country and the chemicals will be procured from the local as well as foreign sources.
  - SOURCES AND REQUIREMENT OF POWER, GAS AND WATER**  
**Power:**  
The project has taken a connected load of 160 KW electric power from Dhaka Electric Supply Authority which is sufficiently enough to supply the required power for the project. Moreover, the project has two Nos standby Generating sets of 160 KVA and 250 KVA that are to