Cash Flow from Investors Activities

Advance, deposits and prepayments

Cash Flow from Financing Activities

Increase in Cash and Bank Balances

Opening cash and bank balances

Acquisition of fixed assets

Share money deposit

05.05.94 to

30 10 94

Loan.paid

WARNING: Please and the instructions at the back of this form. Incorrectly filled applications may be rejected

religion to the Manuscranium and Articles of Association of the Company. Purties, I/we authorize you to place

males pursuant to this application and to send allotment letter in respect thereof and/or Account Payer Chaque

in respect of any application money estumable by post at my/our risk to the first applicant's address stated

SCHEDULE OF FIXED ASSETS (SCHEDULE A) 2,176,116.00 2.277.568.62 19,710.82 601,886.66 20,691,00 4,242,108.54 100,000.19 100,000.00 20,075.00 40,002 17,807.70 6 Deep Pump 400.01 12,000.00 0,000.00 AR 19 7 Weight Bush 77 gra.00 2 Lab Equipmen 66,170.66 200,240.45 10 Tuyota Car 3,750.00 90,000,000 2,470.00 12 Dell Machine 31,600,00 975,080,00 125,000.00 2,446,947.00 (13,721,072.65) 4.012,621.47 1,439,567 (K 6,084,698.00 (9.708.451.38) 996,912.05 906,912.05 31,440,073.00 uand & Land development at Kanchour "+ < 364 696.00 include Tx. 4.500.000.00 from last account as advance against land

AUDITORS REPORT UNDER PART II OF

8,560,460.00 Trading and Profit & loss Account has been drawn up to 30th October, 1994 and 30th June 1995 which is as follows

(664, 432.09) 736,729.68

9,221,000.00

Closing cash and bank balances 72,297.50 GROSS PROFIT PERCENTAGE

The Companies Gross Profit Percentage for the period 01 - 11 - 94 to 30 - 06 - 95 and the period

05-05-94 to 30-10-94 is shown below Gross Profit Percentage of Service Charges & 20 79% 19.619.469.70 4.079.367.89 01.11.94 to 30.06.95 40,097,164,68 7,718,963,68

It appears from the above that the gross profit has increase 1 54% in the current period as compared with the previous period. The increased gross profit was mainly due to decrease in production cost.

Debtors, Creditors and Other Schedule

The management submitted the necessary schedule for our verification

Balance confirmation letter of debtors & creditors

Balance conformation letter were sent by the company to the debtors and creditors with the request to confirm there balance direct to us but none return back till writing of this report

Building & other construction at Fatuliah

During the period under audit a sum of Tk. 136.732 00 has shown as addition against Building & others construction at Fatuliah which has been made for cost of sand, cement & brick for 1st floor

Land & land Development at Fatuliah

This balance is made up as follows

During the period under audit a sum of Tk. 50.675.00 has been shown as addition against land & land development at Fatuliah which has been made for earth filling Furniture & Office Decoration.

During the period under audit a sum of Tk. 998,968.00 has been shown as addition against Furniture & Office Decoration which has been made for cost of office furniture & decorating expenses of office Land & land Development at Kanchpur

Tk. 60,64,696.00

Land & Land Development advance as on 30-10-94 Tk 45.00.000.00 Tk. 15,64,696.00

Addition during the period

This balance is made for earth filling charges, cost of sand etc.

Mechinery

During the period under audit a sum of Tk. 35,07,015.85 has been shown as addition against machinery which has been made for cost of new machine & spares. Depreciation charges on machinery for 6 months.

Closing stock of Fabric :Tk. 21,33,159.00

This is value of finised & grey fabric held in stock as on 30th June, 1995 as per ledger the detail break up are as follows

Fabric	Kg.	Rate	Total Tk.
Grey	5,142.50	178.80	919,479.00
White	1,920.00	220.00	422,400.00
CIN Galetonar a	2,826.00	280.00	791,280.00
Total	9,888.50		2,133,159.00

Closing stock of Yarn : Tk. 20,07,366.50

This is value of Yarn held in stock as on 30th June, 1995 as per Ledger the detail break up are as follows :

Yam	Kg.	Rate	TOTAL TK.
30s Combed	7,342.75	158.00	1,160,154.50
30s Carded	6,229.50	136.00	847,212.00
Total	13,572.25	20.20	2,007,366.50
Chemicals : Tk.18,84,554.00			

This is value of soda, salt, caustic soda, dives chemicals held in stock as on 30th June 1995 as per ledger, the detail break up of chemicals are as follows

Total Value Rate Qty. (in kg.) Description 96,800.00 2,200.00 44.00 1. Am.blue K2K 78,000.00 1,000.00 78.00 2. Am. golden Yellow 54,000.00 1,000.00 54.00 3. Am. Orange 2R 56,000.00 1,000.00 56.00 4. Am. Red 3B 111,800.00 1,300.00 86.00 5. Am. Yellow 4GL 60,350.00 850.00 71.00 6. Am. Black R3 61,250.00 24.50 2,500.00 7. Am. Blue R - spel 50,400.00 700.00 72.00 8. Amoafia 37,400.00 850.00 9. Amoafia Orange ME2RL 44.00 50,150.00 850.00 59.00 10. Amosfia navy Blue ME2GF 110,700.00 2,700.00 41.00 11. Dr. Blue K2R 98,400.00 1,600.00 61.50 12. Dr. Red K43L 90,100.00 1,700.00 53.00 13. Dr. Golden Yellow 5,000.00 65,000.00 13.00 14. Dr. T. Blue 79,900,00 47.00 1,700.00 15. Dr. Orange 38,400.00 300.00 126.00 16. Benzafix Black 17,630.00 82.00 215.00 17. Sulphur Black 110.00 49,500.00 450.00 16. Bleach 39,900.00 380.00 105.00 19. B.M.B. 1,245,680.00 TOTAL

9.3		5-10-20-00 G	
Acid	215.00	90.00	19,350.00
S. Acid	280.00	12.50	3,500.00
Sodium	4.00	20.00	80.00
8	1 20	\$45.00 S	22,930.00
Description	Qty. (in Kg.)	Rate	Total Tk.
D.T.C.	450.00	180.00	81,000.00
macol. JN.	280.00	140.00	39,200.00
R.S.K.	192.00	200.00	38,400.00
E-2R	255.00	240.00	61,200.00
Softner	120.00	130.00	15,600.00
Colour Fixter	55.00	180.00	9,900.00
Peroxide	8,000.00	36.00	288,000.00
Soda .	2,112.00	12.00	25,344.00
Salt	3,000.00	5.60	16,800.00
Caustic	1,500.00	27.00	40,500.00
Total Tk.			615,944.00
	to the state of th	00 00 776 00	T = 1000

Qty. (in Kg.)

Rate

Total Tk.

We received the breakup of the above amount. Balance confirmation letter were issued but none return back till writing of this report except M/S. Chic Knit Wear (Pvt.) Ltd. The break up of the amount has been enclosed with schedule - C. Advance, Deposit & Prepayament : Tk. 23,53,138.53

The detail break up of the above amount has been enclosed with schedule - D.

Tk. 445,250.00 This balance has been brought forward from last account.

Tk. 181,171.45 Sundry creditors :

with schedule - B.

Share money deposit

We received the detail breakup of the above amount. Balance confirmation letter were issued but none return back till writing of this report. The breakup of the above amount has been enclosed here

Tk. 92,21,000.00

This amount received from sponsors. Gash at Bank Tk. 10,968.00

The amount is lying with Agrani Bank, Purana Paltan Branch, Current A/C No. 3742/8 Tk. 9,088.00 and IFIC Bank Ltd., Federation Branch, Current A/C No. 17673 Tk. 1,880.00. The balance was confirmed as per Bank statement.

Cash in Hand: Tk. 725,761.68 This balance is made up as follows Tk. 611,896.38 Petty cash (Fatory) Tk. 113,865.30 Petty cash (H.O.) Total Tk. 725,761.68

THIRD SCHEDULE OF THE COMPANIES ACT 1994 We report in accordance with the part II of third schedule of the companies Act. 1994 that M/S. Chic Tex Limited

> Profit & Loss Account for the Period ended June 30, 1995

	Particulars	30 - 06 - 95	30 - 10 - 94		
	Gross Sale & Service Charges	19.641.017.70	39,182,834,68		
	Less Cost of Production	15,561,649.81	31,463,871.00		
	Gross Profit	4.079.367.89	7.718.963.68		
	Less				
	Administrative Selling &	515,351 00	739.451.00		
	Distribution Expenses				
	Other Expenses				
	Other Overhead & Charges				
	Depreciation	806,912.05	55.55		
	Net Profit for the period	2,757,104.84	6,979,512 68		
	before Income Tax				
b)	Owns the following Assets & Liabilities as at 30th October, 1994 and 30th June 1995.				
	Capital & Liabilities	30 - 10 - 94	30 - 06 - 95		
	Paid up Capital	30,000,000.00	30,000,000.00		
	Share Money Deposit	0.00	9,221,000.00		
	Loans Fund	1,947,180.00	1,306,640.00		
	Current Liabilities	0.00	726,791.59		
	Profit & Loss appro	6,979,512.66	9,736,616.52		
	ASSESSMENT OF STREET	38,926,692.68	50,991,048.11		
	Property & Assets				
	Fixed Assets	16,533,913.00	31,448,073.80		
	Current Assets	20,392,779.68	19,542,974.31		
		38,926,692.68	50,991,048.11		

has not declared any dividend for any year; and

We also report that no proceed or any part of the proceed of the issue of shares has been applied directly or indirectly by the company in the purchase of any business.

The 3rd day of August, 1995

MA FAZAL & CO. CHARTERED ACCOUNTANTS.

PART - IX

DIRECTORS PROFILE Jamal Uddin Ahmed

Mr.Jamal Uddin Ahmed, age 42, is an Engineer passed from BUET in 1976. He is the Chairman of the Company. Mr. Jamai worked as engineer in different semigovernment organisation in various capacities. He also worked as a national consultant in UNDP and ILO. He started his business career in early 1988. By dint of his dynamic leadership, Mr. Jamal achieved significant success in the fields of industry and trade. During the last several years he played pioneering role in establishing 100% export oriented Industrial Units. He travelled widely in Asia, Europe, and USA in connection with business activities and attended several international trade fairs. He also attended number of training courses, seminars and workshops in U.K., Philippine, Thailand. He fought for the country in the War of Liberation.

Aminur Rasul

Mr. Aminur Rasul, age 43, is a science graduate. He is the Managing Director of the Company. Mr. Rasul started his career as an executive officer in a pharmaceutical company and later he came to the field of business as an enterpreneur in 1988. By his acumen in business management and coupled with active leadership qualities, Mr. Rasul played a vital role towards establishment of the business and industrial units under the group. He is a wide travelled person in Asia and Europe in connection with business activities and also attended several international trade fairs.

Md.Mashukur Rasul

Mr.Md.Mashukur Rasul, age 39, is an Engineer passed from Khulna Engineering College in 1979. He started working as an engineer in Korea Development Corporation and later worked in a construction firm in Saudi Arabia. He also worked as a national consultant in UNDP and ILO. He received diploma on "Doing business in the USA" organised by University of Minnesota, Minneapolis. He also participated in a Management Development Programme in Japan organised by AOTS. In connection with business activities Mr. Mashuk travelled widely in Asia. Europe and USA. He is working as a director of the group.

Iftekhar Mohammad

Mr. Iftekhar Mohammad, age 29, passed M.Com (Finance) from Dhaka University in 1991. He has received diploma on "Doing business in the USA" organised by the university of Minnesota, Minneapolis. Mr. Iftekhar travelled Asia, Europe and USA in connection with business. He is the youngest director of

OTHER DIRECTORSHIP

Jamal Uddin Ahmed Chic Knit Wear (pvt) Limited Crown Chemicals	Chairman Managing Partner	
Aminur Rasul Chic Knit Wear (pvt) Limited Crown Chemicals	Managing Director Partner	
Md.Mashukur Rasul Chic Knit Wear (pvt) Limited Crown Chemicals	Director Partner	
Iftekhar Mohammad Chic Knit Wear (pvt) Limited Crown Chemicals	Director Partner	

DIRECTORS' INTEREST

The Directors have no personal interest except to the extent of receiving the ordinary remuneration provided for in the Articles of Association. NUMBER OF DIRECTOR

Unless otherwise determined by the Company in General Meeting, the number of Directors shall not be less than three or not more than nine, but excluding Debenture Director.

QUALIFICATION

The qualification of a Director of the Company shall be the holding of fully paid up 1000 ordinary shares in the Company of the aggregate nominal value of Tk.10,000 in his/her own name, provided that the obligation to acquire qualifying shares shall be same in the case of a Director representing interest holding shares of the requisite value.

REMUNERATION

The Directors are entitled to a remuneration, currently Tk.500 for each meeting of the Board of Directors attended by him. Any change in this rate shall be determined in the General Meeting. The remuneration of Director for performing extra services shall also be determined in General Meeting. The remuneration of Director for performing extra services shall also be determined in General Meeting. If payment for extra services is to be made in the form of commission fixed at a percentage of profits, it will be subject to prior approval of the Securities & Exchange Commission.

BORROWING POWERS

The Directors may from time to time raise or borrow any sum of money from the members or other persons, Banks, Firms, Companies, Corporations, Sangsthas or any other source in Bangladesh or abroad or may themselve advance money for the purpose of the Company and may secure the payment of such money in such manner and upon such terms and conditions in all respects as they think fit and in particular by the issue of debentures of the Company and promissory notes or bills of exchange or giving or issuing any other security of the Company or by mortgage or charge of all or any of the property of the Company including its uncalled capital for the time being and the Directors may on behalf of teh Company guarantee the whole or any part of the loans or debts raised by or on behalf of the Company.

MATERIAL CONTRACT

The following are all material contract not being contract in the ordinary course of business which have been entered into by the Company

a) Underwriting Agreement between the Company and Bangladesh General Insurance Company Ltd and the Members of Dhaka Stock Exchange Ltd. b) Issue Management Agreement between the Company and AAA

Consultants & Financial Advisers. A copy of the Memerandum and Articles of Association of the Company and

the consent orders of the Securities & Exchange Commission may be inspected

PROSPECTUS on any working day during office hours at the Company's Registered Office. SIGNATURE NAME OF DIRECTORS Jamai Uddin Ahmed Aminur Rasul Md Mashukur Rasul Iftekhar Mohammad

PART - X

THE COMPANIES ACT 1913 (ACT VII OF 1913) A PUBLIC COMPANY LIMITED BY SHARES MEMORANDUM OF ASSOCIATION OF

CHIC TEX LIMITED

The name of the company is Chic Tex Limited

The Registered office of the company will be situated in Bangladesh.

The object for which the company is established are

To set up a readymade garments factory for manufacturing male wears, female wears and children wears of various kinds, sizes and designs made of cotton yarn, nylon yarn polyester silk, artificial silk and other fibrous materials and also to buy, sell, import, export and otherwise deal in cotton yarn, silk, artificial silk, nylon or other fibrous materials and also the products and by products made thereof.

To set up industries for embroidering all sorts of garments materials

To carry on all or any of the business of spinners weavers, hosierers, manufacturers, exporters, importer, wholesale and retail dealer in textile. fabrics in all kinds mill owners, dress makers, tailors, halters clothing outfitters, glovers, dry cleaners, dealers in readymade garments cotton silken and woolen goods, jumpers and knitwear buying house and leather garments, jerseys, hosiery garments panties and under garments of all

To act as middleman for purchase and sale of readymade garments of all types sizes and qualities including female wears, children wears etc. made of cotton yarn, nylon, yarn, polyester silk, artificial silk and any other natural/artificial mixed fibrous materials and to set up knitwear industries to manufacture all sorts of hosieries by processing yarn as raw materials cotton, silk linen wool of all kinds.

To carry on the business of manufacturing including knitting, dyeing, finishing and exporting, importing, selling, buying, exchanging and otherwise dealing, wholesale and retails, in men, women and childrens clothing and wearing apparel of any kind, nature and description and services uniform of every kind, nature, size and descriptions.

To carry on the business of manufacturing, exporting and importing of clothing readymade garments, garments and wearing apparel embroidery of all kinds and out of cotton, silk jute, wool and synthetic fabrics dyeing, printing, calendaring, finishing etc.

To carry on all or any business of silk mercers, silk weavers, cloth manufacturers, furriers, haber dressers, hosierers, millers, glovers, lace makers and dealery, feathers and leathers dressers and shoe makers, dealers and materials of all kinds, ribbons, fans, corsets markers, clothiers, outfitters, manufacturers, agents, exporters, importers, travelling kit manufacturers and dealers and household linen dealers and manufacturers.

To carry on the business of customs, dress robe and mantle makers, tent makers, tailors etc.

To purchase, take on lease or in exchange or otherwise acquire any movable or immovable property, patent, licences, technical know how, right or privileges which the company may think necessary or convenient for the purpose of its business to construct maintain and alter any building or works necessary or convenient for the purpose of the company.

To borrow or raise or procure the payment of money by mortgage or by the issue of debentures of debenture stock, perpetual, or otherwise or in such other manner as the company may think fit.

To draw, make, accept, endorse discount, execute and issue promissory notes bill of exchange, bills or landing, warrants, debentures and other negotiable instruments.

12. To amalgamate or enter into partnership or into any arrangements for sharing profits, unions of interest, joint-venture, reciprocal concession or co-operation with any persons or company carrying on or engaged or about to carry on or engaged in any business or transaction which this company is authorised to carry on or engage in or any business or transaction capable of being conducted so as directly or indirectly to benefit the

13. To enter into any partnership or other arrangements with any person or persons or corporation engaged or interested or about to become engaged or interested in carrying on or conduct of any business or enterprise which this company is authorised to carry on conduct or from this company would or might derive ant benefit whether direct or indirect.

14. To enter into contracts, agreements or arrangements with Government or authorities or any corporation, companies or person in any part of the world and to obtain from any such Government or authorities all reports, concessions and privileges that may be deemed conducive to the company's objects or any of them.

15. To obtain any decree, law, provisional order or Act of parliament for enabling the company to carry any of this objects into effect or for effecting any modification of the company constitution or for any other purpose may seem conducive and to oppose and proceedings application which may seem calculated directly or indirectly to prejudice the company's interest.

16. To carry on the business as exporters of all kinds of commodities from abroad and to any other country of the world having commercial relations with Bangladesh.

17. To take financial assistance from any bank or other financing institutions and agencies local or foreign.

18. To acquire agencies of any persons or firms, mill, factories or companies and business as agents, concessionaires, distributors, commission agents or brokers or otherwise and to take part in the management, supervision or control or the business or operation of any other company, institution, firm or person and to act as Director, Agents, Managing Agents, Manager or other officers of any such company, institution firm or person.

IV. The authorised share capital of the company is Tk. 30,00,00,000/- (Taka thirty crore) divided into 3,00,00,000 (Three crore) ordinary shares of Tk.10/- (ten) each with power to increase or reduce the capital of the company and divide the shares in the capital for the time being into several classes and to attach thereto respectively, such preferential deffered qualified or special rights, privileges or conditions as may be determined by or in accordance with the Articles of Association of the company and to vary, modify or abrogate any such rights, privileges, or conditions, in such manner as may for the time being be provided by the Articles of

Association of the company and permissible under the statutory provision. We the several persons whose names and address are subscribed are desirous of being formed into a comapny in pursuance of this Memorandum of

Association, and we respectively agree to take the number of shares in the capital of this company set opposite to our respective names : Number of charge | Signature | Name address

	mes,addresses and scription of subscribers	Number of shares taken by each subscriber	of subscribers	& description of witness
1	Aminur Rasul S/o.Abdur Razzak Kalabagan,Dhaka Business,Bangladeshi.	300 (Three hundred)		
2	Jamal Uddin Ahmed S/o. Late M.A.Bari 97/3, Santinagar, Dhaka Business,Bangladeshi.	300 (Three hundred)		
3.	Mashukur Rasul S/o.Abdur Razzak 22, North Dhanmondi Kalabagan,Dhaka Business,Bangladeshi.	300 (Three hundred)		
4.	Iftekhar Mohammad S/o. Late M.A.Bari 97/3, Santinagar,Dhaka Business, Bangladeshi.	300 (Three hundred)		

1200 (One thousand two hundred shares only)

TOTAL

Dated: The 19th day of July, 1994.

CHIC TEX LIMITED APPLICATION FOR SHARES

Chie Tee Limited Som Kalyan Status (20th Plant) 195, Motified C/A, Diale 1000 Dear Directors I/We apply for and request you to allot mo/us the following number of shares and I/we agree to accept the same or my smaller counter that may be diluted to me/us upon the terms of the Company's approved prospectus and

of Th. 10 cach

3. I/we agree to fully shide by the instructions given herein.

For Refund Warrant, Applicant's Bank A/C No. (ii)Boomd Applicant: Mr./Mrs./M/s

5. Specimen Signature(s)

being the application

(Name & Designation Beater's St. No. Seal and Date

INSTRUCTIONS

1. All information must be typed or written (in full in block letters) in English or in Bengali and must NOT be abbreviated.

2. Application must be made on the Company's printed form/photocopy/type copy/hand written forms thereof. 3. Application must not be for less than 500 shares of the face value of Tk.5000/- and must be for multiple of 500

shares. Any application not meeting this criterion will not be considered for allotment purposes. 4. Remittance for the full amount of the shares must accompany each application and must be forwarded to any of the Bankers to the Issue. Remittance should be in the form of Cash/Cheque/Draft/Pay Order payable to one of the Bankers to Issue "A/C CHIC TEX LIMITED" and crossed "A/C PAYEE ONLY" and must be drawn on a

bank in the same town as the bank to which the application form has been sent. 5. In the case of joint application form, the Allotment Letter will be despatched to the person whose name appears first on this application form and where any amount is refundable in whole or in part the same will be refunded by cheque by post/courier service to the person named first on this application form in the

manner prescribed in the prospectus. 6. Joint applications from more than two persons will not be accepted. In the case of joint application each party must sign the application form.

7. Application must be in full name of individuals. companies, societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies must be accompanied with Memorandum of Association and Article of Association.

8. An applicant can submit NOT more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, those in excess of two applications shall NOT be considered for allotment purposes.

9. No receipt will be issued for the payment made with the application but a provisional acknowledgement will be issued by the Bankers to the Issue for application lodged with them. 10. Refund will only be made through Account

Payee"Cheque(s) only with Bank A/C No. bank name and branch as mentioned in the application. 11. Allotment shall be made solely in accordance with the instructions of the Securities and Exchange

Commission. 12. Making any false statement in the application or supply of incorrect information therein or suppressing any relevant information will make the applicant liable to reject and subject to forfeiture of application money. The said application money will be deposited in account specified by the SEC. This may be in addition to any

other penalties as may be provided for by law. 13.Application which do not meet the above requirements or applications which are incomplete shall NOT be considered for allotment purposes.

BANKERS TO THE ISSUE

Chittagong Branch, Chittagong Rajshahi Branch, Rajshahi Khuina Branch, Khuina Sythet Branch, Sythet Barisal Branch, Barisal IFIC BANK Ltd. Federation Branch, Dhaka Shantinagar Branch, Dhaka Elephant Rd. Branch, Dhaka Dhanmondi Branch, Dhaka Guishan Branch, Dhaka Nava Paltan Branch, Dhaka Agrabad Branch, Chittagong Comilla Branch, Comilla Raishahi Branch, Raishahi Jessore Branch, Jessore Kushtia Branch, Kushtia Khuina Branch, Khuina Barisal Branch, Barisal Agreni Benk Principal Branch, Motifheel, Dhaka Amin Court Branch, Dhaka

Chawk Bazar Branch, Dhaka

Hathkhola Branch, Dhaka

Mohakhali Branch, Dhaka

Agrabad C/A, Chittagong

Wasa Branch, Dhaka

Satmasjid Road Branch, Dhaka

Farmgate Branch, Dhaka Ramna Branch, Dhaka

Investment Corporation of Bangladesh

Head office. Dhaka

Arab Bangladesh Bank Ltd. Principal Branch, BCIC Bhaban, Dhaka Elephant Road Br, New El. Rd, Dhaka Agrabad Br. Agrabad, Chittagong KDA Commi: area Br., Khulna Modhuban Branch, Bandar Bazar, Sylhet

National Credit and Commerce Bank Ltd Bhuiyan Mansion, 6, Motijheel C/A, Dhaka 8. Kalabagan 1st Lane, Mirpur Road, Dhaka 382, Moghbazar, Tongi Diversion Rd, Dhaka Anwar Mansion, 16, Senpara, Mirpur, Dhaka 173-174, Mitford Road, Dhaka 216, Bangshal Road, Dhaka 1070, Sk. Mulib Rd, Agrabad, Chittagong 601, Ramjoy Lane, Khatungonj, Chittagong Laidighirpar, Sylhet 3. K.D. Ghosh Road, Khuina

United Commercial Bank Ltd 58. Motijheel C/A, Dhaka 19. Elephant Road, Dhaka

12, Islamour Road, Dhaka 32. Gulshan North C/A, Dhaka Maroof market, Outer cir. Rd, Malibag, Dhaka Titas Gas Bhaban, 11, Kawran Bazar, Dhaka 601, Ramjoy Lane, Khatungonj, Chittagong Rifle Club Sh. Complex, Jubilee Rd, Chittagong Al-Asiam Chamber, 91, Agrabad C/A. Chittagong Laidighirpar, Sylhet 48, K.D. Ghosh Rd, Hotel Park Bldg, Khulna

70-71. Miah Para, Shaheb Bazar, Rajshahi

..........

Shares are offered to the general public as follows

33,32,000 ordinary shares of Tk.10 each are being offered to the general public as follows: i) 55% to the applicants 1.83,25,000 Tk. for 500 shares. ii) 10% to the applicants for exceeding 500 33,30,000 Tk. but up to 5000 shares. iii) 10% to the applicants for exceeding 33,30,000 5000 but upto 10000 shares. iv) 10% to the applicants for exceeding 10000 but upto 50000 shares. Tk. 33.30.000 v) 15% to the applicants for over 50000 shares for financial institutions. banks, insurance and market and financial 50.05.000 Tk. intermediary companies. 3.33.20.000 Tk.