

**SQUARE PHARMACEUTICALS LTD, DHAKA**  
**SCHEDULE OF FIXED ASSETS AS AT 30 JUNE 1994**  
 Pharmaceuticals Division (Unit-1)

**ANDREW GOMES & CO.**  
**CHARTERED ACCOUNTANTS**

PARTICULARS	C O S T				DEPRECIATION				W.D.V as at 30 June 1994	Rate of Dep
	At 31 Dec 1993	During the six months		At 30 June 1994	At 31 Dec 1993	During the six months		At 30 June 1994		
		Additions	Sales/ Transfer			Charged	Adjust- ment			
PABNA OFFICE & FACTORY:										
Freehold Land	8,700,738	—	—	8,700,738	—	—	—	—	8,700,738	
Building	52,798,325	—	—	52,798,325	24,488,407	1,415,496	—	25,905,903	26,894,422	10%
Building under Construction	—	6,028,068	—	6,028,068	—	—	—	—	6,028,068	
Plant & Machinery	152,828,154	23,798,681	—	176,626,835	83,190,446	7,007,728	—	90,198,174	86,428,661	15%
Laboratory Equipment	10,420,961	317,080	—	10,738,041	3,131,913	380,305	—	3,512,218	7,225,799	10%
Furniture & Fixture	2,074,185	162,059	—	2,236,244	545,548	84,475	—	630,023	1,686,221	10%
Office Equipment	11,547,613	—	—	11,547,613	4,149,012	369,990	—	4,519,002	7,828,611	10%
Motor Vehicles	35,848,423	8,300	—	35,856,723	20,577,227	1,527,990	—	22,105,177	13,751,546	20%
Plant & Machinery in Transit	5,343,794	—	(5,343,794)	—	—	—	—	—	—	
Chemical Division:										
Machinery & Buildings	103,861,337	1,515,235	—	105,376,572	—	—	—	—	105,376,572	
Motor Vehicles	—	72,100	—	72,100	—	—	—	—	72,100	
TOTAL	383,423,530	31,901,493	(5,343,794)	409,981,229	136,082,553	10,785,944	—	146,868,497	263,112,732	
HEAD OFFICE:										
Land	1,654,019	—	—	1,654,019	—	—	—	—	1,654,019	
Building	45,444,477	3,792,233	—	49,236,710	—	2,461,836	—	2,461,836	46,774,874	10%
Furniture & Fixture	2,536,230	352,600	—	2,888,830	1,053,115	91,441	—	1,144,526	1,744,274	10%
Office Equipment	—	1,271,320	—	1,271,320	—	63,566	—	63,566	1,207,754	10%
Motor Vehicles	—	4,337,094	—	4,337,094	—	433,709	—	433,709	3,903,385	20%
TOTAL	49,634,726	9,753,247	—	59,387,973	1,053,115	3,050,552	—	4,105,667	55,284,306	
GRAND TOTAL TK.	433,058,256	41,654,740	(5,343,794)	469,369,202	137,135,668	13,836,496	—	150,974,164	318,397,038	
Total 1993	396,128,193	49,642,355	(12,712,292)	433,058,256	121,293,38	21,218,932	(5,376,688)	137,135,668	291,922,588	

NOTE: Depreciation has been charged in the statements as follows:

Manufacturing statement	10,785,944
Profit & Loss statement	3,050,552
<b>Taka</b>	<b>13,836,496</b>

Certificate that this bank has received Tk \_\_\_\_\_ (Taka \_\_\_\_\_) only in Cash/by Cheque/Draft/Pay Order from Mr./Ms. \_\_\_\_\_ being application money for \_\_\_\_\_ nos. of shares of Square Pharmaceuticals Limited.

Bankers Sl. No.

Authorised Signature \_\_\_\_\_

Name & Designation \_\_\_\_\_

Date: \_\_\_\_\_

SEAL

**INSTRUCTIONS :**

- All information must be typed or written (in full in block letters) in English or in Bengali and should not be abbreviated.
- Applications must be made on the company's printed form/photocopy/cyclostyled/hand written or typed forms thereof.
- Application must not be less than for 20 shares or multiple thereof of taka 900 (including premium of taka 800) each.
- Remittance for the full amount of the shares must accompany each application and must be forwarded to any one of the bankers to the issue. Remittance should be in the form of cash or cheque(s) or draft(s)/pay order(s), payable to one of the bankers to the issue "A/c SQUARE PHARMACEUTICALS LIMITED" and crossed "A/c payee only", and must be drawn on a bank in the same town as the bank to which the application form has been sent.
- In the case of joint application form, the allotment letter will be dispatched to the person(s) whose name appears first on the application form and where any amount is refundable in full or in part, the same will be refunded by cheque and by post/courier service to the person named first on this application form in the manner prescribed in the prospectus.
- An applicant can submit not more than two applications, one in his own name and another jointly with another person. In case an applicant makes more than two applications those in excess of two application shall not be considered for allotment purpose.
- No receipt will be issued for the payment made with willful application but a provisional acknowledgement will be issued by the bankers to the issue for application lodged with them.
- Refund will be made through "Account payee" cheque(s) only.
- Allotment shall be made solely in accordance with the instructions of the Securities & Exchange Commission (SEC).
- Making of any false statement in the application or supplying of incorrect information therein or suppressing any information will make the relevant application liable to rejection and subject to forfeiture of application money. The said application money will be deposited in account specified by the SEC. This may be in addition to any other penalties as may be provided for by law.
- Applications which do not meet with the above requirements or applications which are incomplete shall not be entertained.

**Name of the bankers to the issue :**

- Janata Bank**  
 Local Office, Dhaka  
 Foreign Exchange Corporate Branch, Dhaka  
 Motijheel Corporate Branch, Dhaka  
 Ramna Corporate Branch, Dhaka  
 Farm Gate Corporate Branch, Dhaka  
 Topkhana Road, Corporate Branch, Dhaka  
 Bangabandhu Road Corporate Branch, Dhaka  
 Newmarket  
 Lalbagh East Corporate Branch, Ctg.  
 St. Mujib Rd. Corporate Branch, Ctg.  
 K D Gosh Road, Corporate Branch, Khulna  
 Mymensingh Main Branch  
 Tangail Main Branch  
 Faridpur Main Branch  
 Sylhet Corporate Branch  
 Comilla Main Branch  
 Maindee Court Branch, Noakhali  
 H M M Road Branch, Jessore  
 Kushtia Main Branch  
 Barisal Main Branch  
 Patuakhali Main Branch  
 Rajshahi Main Branch  
 Pabna Main Branch
- Investment Corporation of Bangladesh**  
 Head Office, Dhaka  
 Chittagong Branch  
 Rajshahi Branch  
 Khulna Branch  
 Sylhet Branch  
 Barisal Branch
- National Bank Ltd.**  
 Dilkusha Branch  
 Foreign Exchange, DIT Road Branch  
 Foreign Exchange, Imamgonj Branch  
 Mohakhali Branch  
 Kawanbazar Branch  
 Khatunganj Branch, Chittagong  
 Jubilee Road Branch, Chittagong
- Rupali Bank**  
 Foreign Exchange Branch  
 Arab Bangladesh Bank Ltd.  
 Principal Branch, Dhaka
- Kawra Bazar Branch, Dhaka**  
 Motijheel Branch, Dhaka  
 Agrabad Branch, Chittagong  
 Khulna Branch, Khulna  
 Rajshahi Branch, Rajshahi  
 Barisal Branch, Barisal  
 Modhu-ban Branch, Sylhet
- ANZ Grindlays Bank**  
 Principal Branch, Dhaka  
 Dhanmendi Branch, Dhaka  
 Korbanjang Branch, Chittagong
- Bank of India**  
 Motijheel Branch, Dhaka  
 Agrabad Branch, Chittagong
- Standard Chartered**  
 Dhaka Branch  
 Chittagong Branch
- American Express Bank**  
 Dhaka Branch  
 Chittagong Branch

**PART - VIII**

- MISCELLANEOUS**
- AUDITORS :** ANDREW GOMES & CO.  
 Chartered Accountants  
 BAITUL HOSSAIN (11th Fl.)  
 27, DILKUSHA C.A. DHAKA 1000  
 Tel. 252224
  - LEGAL ADVISER :** MR. ROKANUDDIN MAHMUD,  
 BAR-AT-LAW
  - BANKER OF THE COMPANY :** JANATA BANK
  - COMPANY SECRETARY :** MR. A.M. NURUNNABI
  - BROKERS TO THE ISSUE :** ALL MEMBERS OF THE DHAKA STOCK EXCHANGE LTD.
  - MANAGER TO THE ISSUE :** M/S. KHURSHID ALAM & CO.
  - REGISTERED HEAD OFFICE / CORPORATE :** SQUARE CENTRE  
 48, MOHAKHALI C. A.

**HEADQUARTERS OF THE COMPANY :** **DHAKA - 1212**  
 Tel. (880-2) 887729-38  
 Fax : (880-2) 888608, 888609  
 Tlx : 632496 SPL BJ,  
 675841 PTH BJ

A copy of the Memorandum and Articles of Association of the company and the Consent Order of the Securities & Exchange Commission may be inspected on any working day during office hours at Company's Registered Office / Corporate Headquarters.

Name of Directors	Signature
Mr. Samson H Chowdhury	Sd/ _____
Mr. Tapan Chowdhury	Sd/ _____
Mr. Samuel S Chowdhury	Sd/ _____
Mr. Anjan Chowdhury	Sd/ _____
Mr. Kazi Harunur Rashid	Sd/ _____
Mr. Kazi Iqbal Harun	Sd/ _____
Mrs. Jahanara Chowdhury	Sd/ _____

NOVEMBER 03, 1994

Bankers Sl. No. ....

**SQUARE PHARMACEUTICALS LIMITED**  
**APPLICATION FORM FOR SHARES**

Date : .....

Directors  
 Square Pharmaceuticals Limited  
 Square Centre  
 48, Mohakhali C/A  
 Dhaka-1212

Bank name & code \_\_\_\_\_  
 Branch name & code \_\_\_\_\_  
 Application number \_\_\_\_\_  
 DSE Member number \_\_\_\_\_

Dear Directors,  
 I/We apply for and request you to allot me/us the following number of shares and I/we agree to accept the same, or any smaller number that may be allotted to me/us upon the terms of the company's approved prospectus and subject to the Memorandum and Articles of Association of the company. Further, I/we authorise you to place my/our name(s) on the Register of member(s) of the company as the holder(s) of ( ) shares allotted to me/us pursuant to this application and to send allotment letter in respect thereof and/or a crossed (account payable only) cheque in respect of any application money returnable by post at my/our risk to the first applicant's address stated below :

- No. of shares \_\_\_\_\_ of taka 900 (including premium of taka 800) each.
- Amount of Tk. (in figures) \_\_\_\_\_ [Taka (in words) \_\_\_\_\_]  
 only deposited vide cash/cheque/draft/pay order no. \_\_\_\_\_  
 dated \_\_\_\_\_ on \_\_\_\_\_ Bank \_\_\_\_\_ Branch \_\_\_\_\_

I/We agree to fully abide by the instructions printed overleaf.

5. Name and address :

(a) **Sole/first applicant**

Mr./Ms. \_\_\_\_\_  
 Father/Mother/Husband's name \_\_\_\_\_  
 Postal address \_\_\_\_\_  
 Occupation \_\_\_\_\_  
 Nationality \_\_\_\_\_ Passport/ID No. (if any) \_\_\_\_\_

(b) **Second applicant**

Mr./Ms. \_\_\_\_\_  
 Father/Mother/Husband's name \_\_\_\_\_  
 Postal address \_\_\_\_\_  
 Occupation \_\_\_\_\_  
 Nationality \_\_\_\_\_ Passport/ID No. (if any) \_\_\_\_\_

6. Specimen signature(s)

Name (in block) \_\_\_\_\_ Signature \_\_\_\_\_

(a) \_\_\_\_\_

(b) \_\_\_\_\_

**SQUARE PHARMACEUTICALS LIMITED**

A Public Company Limited by shares  
**PROSPECTUS**

**FOR**

PUBLIC ISSUE OF 1,000,000 ORDINARY SHARES OF TK. 900 EACH  
 (Including a Premium of Tk. 800 Each)

**SUBSCRIPTION OPENS : DECEMBER 12, 1994**  
**SUBSCRIPTION CLOSES : DECEMBER 18, 1994**

**UNDERWRITTEN BY :**

RELIANCE INSURANCE LIMITED,  
 GREEN DELTA INSURANCE COMPANY LIMITED,  
 PRAGATI INSURANCE LIMITED,  
 BANGLADESH GENERAL INSURANCE CO. LIMITED  
 AND

THE FOLLOWING 110 MEMBERS OF DHAKA STOCK EXCHANGE LTD.

- |                                   |                                |   |
|-----------------------------------|--------------------------------|---|
| Mr. Md. Shahiq Khan, Lead Manager | Mr. Kamal Edhar                | Mr. M. Shamsul Huq                          |
| Mr. Md. Rakibur Rahman,           | Mr. Dewan Suhel Afzal          | Mr. Md. Shahjahan Thakur                    |
| Co-Lead Manager                   | Mr. Qazi Kamal                 | Mr. Md. Shahidullah (Shyamol)               |
| Mr. Khurshid Alam                 | Mr. Md. Shahjahan Ali Khan     | M/s. Adarsha Securities (Pvt.) Ltd.         |
| Mr. Intiyaz Hussain               | Mr. Taufiq Uddin Ahmed         | Mr. Md. Feroz Khan                          |
| Mr. Khwaja Abdul Quddus           | Mr. Md. Salimullah             | Mr. Md. Mostofa Zubair                      |
| Mr. Hemayet Uddin Ahmed           | Mr. AKM Shamsuddoha            | Mr. Syed Tareque Md. Ali                    |
| Mr. A.B.S. Safdar                 | Mr. Md. Talha                  | Mr. Syed Tawfiq Hossain Ali                 |
| Mr. Mian Abdur Rashid             | M/s. Litmond Limited           | M/s. Aninda Associates                      |
| Mr. M. Akbar Ali                  | Mr. Kazi Enayetur Rahman       | Mr. Shamsul Huda                            |
| M/s. AKM Abdur Razzak & Sons      | Mr. Syed Mahbub Murshed        | Mr. Sohail Pervez                           |
| Mr. Hajee Mohammad Ali            | Mr. Abdur Rahman               | Mr. S. Shafique Ahmed                       |
| Mr. M. Abdur Rashid               | Mr. Khwaja Ghulam Rasul        | Mr. Syed Shahedul Alam                      |
| Mr. Ataul Hoq                     | Mr. Md. Shafiqul Islam         | Mr. Shahed Abdul Khaleque                   |
| Mrs. Jahanara Begum               | M/s. NIFCO Ltd.                | Mr. Khwaja Tipu Sultan                      |
| Mr. Saiful Islam                  | Mr. Abdul Hamid Bhuiyan        | M/s. Securities Promotion & Management Ltd. |
| Mr. M. Shamsur Rahman             | Mr. Mohammad Yusuf             | M/s. Mohammadullah & Shabbir Ahmed          |
| Mr. Jamal Ahmed                   | Mr. Md. Jobair Hossain         | Mr. Md. Shafiqur Rahman                     |
| Mr. Moazzem Hussain Chowdhury     | Mr. A.S. Shahidul Huque Bulbul | M/s. United Securities Consultants Ltd.     |
| Mr. M.A. Quayum                   | Mr. Ahmed Iqbal Hasan          | Mr. A.F.M. Shamsuddin                       |
| Mr. M.A. Huq Howlader             | Mr. Md. Rezaul Karim           | Mr. Md. Shakil Rizvi                        |
| Mr. Montague Ahmed Sadeque        | Mr. Md. Atiqul Haque           | Mr. Mahbubur Rahman                         |
| Mr. Md. Sahidullah                | Mr. Sharif Ataur Rahman        | Mr. Mohammad Harun Bhuiyan                  |
| Mr. Giasuddin Ahmed               | Mr. Chowdhury M.A.Q. Sarwar    | Mr. Md. Shahjahan                           |
| Mr. Monzurur Rahman               | Mr. Harunur Rashid             | Mr. Md. Nabul Karim                         |
| Mrs. Hosne Ara Begum              | Mr. Biswa Nath Saha            | Mr. Md. Jamilur Rahman                      |
| Mr. Nasir-ur-Rahman Sinha         | Mr. Mubarak Hussain            | Mr. Md. Abdullah Bokhari                    |
| Mr. Mohd. Shahid Ullah            | Mr. Dastagir Md. Adil          | Mr. Md. Abdul Mannan                        |
| Mr. Abdul Haque                   | Mr. Amin Ullah                 | Mr. AMM Iqbal Ali                           |
| Mr. Saiful Islam Chowdhury        | Mr. Hasan Farooque Khan        | Mr. Khurshid Azam                           |
| Mr. Monirul Islam                 | Mr. Hamed Ali Chowdhury        | Prof. Md. Amjad Hossain                     |
| Mr. Asoke Das Gupta               | M/s. Shetu Corporation Ltd.    | Mr. M. Ashrafur Haque                       |
| Mrs. Rakhi Das Gupta              | Mr. Md. Fayezur Rahim          | Mr. Hajee Md. Shoukat Ali                   |
| M/s. Shafraz Begum                | Mr. Md. Azizul Haque           | M/s. Hashem Uddin Ahmed                     |
| Mr. Azizur Rahman                 | M/s. Capital Roots             | Mr. M.M. Afzal Hossain Chowdhury            |
| Mr. Kazi Firoz Rashid             | Mr. Jahangir Kabir Chowdhury   | Mr. Nur-e-Alam Siddique                     |
| Mr. Enayetur Rahman               | Mr. Khalilur Rahman Chowdhury  | M/s. Sunrise Agencies                       |