

WALTON Hi-Tech Industries Limited MARCEL

Plot No.: 1088, Block No.: I, Road No.: Sabrina Sobhan, 5th Avenue, Bashundhara, Vatara, Dhaka-1229.

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Amount, type and offering price of the securities on a per unit and aggregate basis of securities being issued;

Initial Public Offer (IPO) for 29,28,343 ordinary shares, from which 13,79,367 ordinary shares are reserved for Eligible Investors (EIs) at their own bid price and quantity on highest to lowest bid basis in a descending order of individual bid price till exhaustion of the quota for EI category above the cut-off price Tk. 315.00 and remaining 15,48,976 ordinary shares at a 20% discounted price from the cut-off price i.e Tk. 252.00 per share for General Public including NRIs totaling Tk. 1,000,000,000.00 approximately.

Opening date of subscription: August 09, 2020.

Closing date of subscription: August 16, 2020

Manager to the Issue



AAA FINANCE & INVESTMENT LIMITED

Amin Court, 4th Floor (Suite # 403-405)

31, Bir Uttam Shahid Ashfaqus Samad Road, Motijheel C/A, Dhaka-1000.

Name(s) and address(es), telephone numbers, web addresses, e-mails, fax numbers and contact persons of the issuer, issue manager and underwriter:

Table with 3 columns: Name and Address, Contact person, Contact Address. Includes Walton Hi-Tech Industries Limited, AAA Finance & Investment Ltd., EBI Investments Limited, and underwriter Tahid Ahmed Chowdhury FCCA.

Amount, type and offering price of the securities on a per unit and aggregate basis of securities being issued:

Table with 2 columns: Amount, Type, Offer Price, Number of Share to be Issued, Opening and closing date of subscription, Availability of public prospectus.

Comparative financial statements and NAV, EPS, and financial ratios for the last five years or from commercial operation, which is shorter:

Financial statements table with columns for 30 June 2019, 30 June 2018, 30 June 2017, 30 June 2016, 30 June 2015. Includes ASSETS, Current Assets, and LIABILITIES sections.

2. Statement of Operating Result:

Operating result table with columns for 30 June 2019, 30 June 2018, 30 June 2017, 30 June 2016, 30 June 2015. Includes Revenue, Cost of Sales, Net Profit, and Earnings Per Share.

3. Statement of Cash Flows:

Cash flows table with columns for 30 June 2019, 30 June 2018, 30 June 2017, 30 June 2016, 30 June 2015. Includes Cash Flows from Operating Activities, Investing Activities, and Financing Activities.

4. Financial Ratios:

Financial ratios table with columns for 30 June 2019, 30 June 2018, 30 June 2017, 30 June 2016, 30 June 2015. Includes Current Ratio, Quick Ratio, and Profitability Ratios.

S M Ashrafur Alam, Managing Director

Profile of S M Ashrafur Alam, Managing Director, highlighting his experience in the refrigeration and electronics industry.

S M Mahbub Alam, Director

Profile of S M Mahbub Alam, Director, highlighting his experience in business and industry.

S M Rezaul Alam, Director

Profile of S M Rezaul Alam, Director, highlighting his experience in electrical and electronics.

S M Monjurul Alam, Director

Profile of S M Monjurul Alam, Director, highlighting his experience in manufacturing and industry.

S M Masud Alam, Director

Profile of S M Masud Alam, Director, highlighting his experience in business and industry.

S M Mansur Alam, Director

Profile of S M Mansur Alam, Director, highlighting his experience in business and industry.

S M Md. Samiul Alam, Director

Profile of S M Md. Samiul Alam, Director, highlighting his experience in business and industry.

The Prospectus and abridged version prospectus in hard and soft forms of the Company shall be obtained from the following addresses:

Table with 3 columns: Name and Address, Contact person, Contact Address. Lists addresses for issue manager and underwriter.

Name of the credit rating Company (if any) along with rating assigned with date of validity:

Credit rating table with columns: Particulars, Entry Rating, Date of Rating, Validity of Rating. Shows ratings for Emerging Credit Rating Limited.

Names of the valuer, if any and the auditors:

Table with 2 columns: Valuer, Auditor. Lists All Ashfaq FCA and Mahfuz Huq & Co. as auditors.

A person interested to get a prospectus may obtain from the issuer and the issue manager and underwriter.

CONSENT OF THE BANGLADESH SECURITIES AND EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE/OFFER OF THESE SECURITIES UNDER THE SECURITIES AND EXCHANGE ORDINANCE, 1969, AND THE BANGLADESH SECURITIES AND EXCHANGE COMMISSION (PUBLIC ISSUES) RULES, 2015. IT MUST BE DISTINCTLY UNDERSTOOD THAT BY GIVING THIS CONSENT THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE ISSUER COMPANY, ANY OF ITS PROJECTS OR THE ISSUE PRICE OF ITS SECURITIES OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINION EXPRESSED WITH REGARD TO THEM. SUCH RESPONSIBILITY LIES WITH THE ISSUER, ITS DIRECTORS, CHIEF EXECUTIVE OFFICER, MANAGING DIRECTOR/CHIEF FINANCIAL OFFICER, COMPANY SECRETARY, ISSUE MANAGERS, CHIEF EXECUTIVE OFFICER, MANAGING DIRECTOR, UNDERWRITER, AUDITOR(S) AND/OR VALUER, CREDIT RATING COMPANY (IF ANY)."

“সুবিজ্ঞানের বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন।”

Investment in capital market involves certain degree of risks. The investors are required to get the prospects and risk factors carefully, assess their own financial conditions and risk taking ability before making their investment decisions;

Summary of use of proceeds of the offer:

Table showing use of proceeds: Loan Repayment, BMRE, Estimated IPO Expenses, Total 1,000,000,000.

The company will utilize the total proceeds of BDT 1,000,000,000 as mentioned head wise as per the following schedule:

Table showing utilization of funds: Land Acquisition, Civil Works, Machineries, Loan Repayment, IPO Expenses.

Brief Corporate Directory of the Issuer:

Table with 2 columns: Particulars, Required Amount in BDT. Lists company name, registered office, manufacturing plant, incorporation details, auditor, and lead banker.

Location of the project: A plant (Factory): Chandra, Kallikaur, Gazipur.

Principal products or services of the issuer:

Table with 2 columns: Sl. Principal Product Name, Sample Picture of the Product. Lists Refrigerator & Freezer, Air Conditioner, Compressor, Television, Electrical Appliances, Home Appliances.

Names of associates, subsidiary/related and holding of issuer company:

The issuer has no business associates, nor does the company have any subsidiary, also WHILL does not belong to a holding company.

Name, address and short description of each of the Directors:

Profiles of S M Nurul Alam Rezi (Chairman) and S M Shamsul Alam (Vice-Chairman), detailing their professional backgrounds.

Public issue application process:

- Step-1 (Applicant): Application procedure, documents required, submission process. Step-2 (Inter-mediate): Allocation process, allotment. Step-3 (Issued list): Finalization of allotment, withdrawal of funds. Step-4 (Inter-mediate): Transfer of proceeds, completion of IPO process. Step-5: Final allotment and listing.

All eligible Stock Brokers and Merchant Banks shall receive the IPO subscription Form: The IPO subscription form collected from investors will be remitted in following bank accounts with Prime Bank Limited.

Table with 4 columns: SLEF, Account bearing number, Account title, Currency. Lists banks for Resident and Non-Resident Bangladeshis.

DATE: Application for public issue.

Applicant: Authorized Officer, www.waltonhil.com