Waltor	Hi-Tech Industries Limited
WALTON Plot No.: 103 Tel: +8809600 Amount, type and	38, Block No.: I, Road No.: Sabrina Sobhan, 5th Avenue, Bashundhara, Vatara, Dhaka-1229. <b>MARCEL</b> 5-555555, Fax: +8809606-555550, E-mail: cswhil@waltonbd.com, Website: www.waltonhil.com <b>MARCEL</b> d offering price of the securities on a per unit and aggregate basis of securities being issued;       Image: Comparison of the securities of the s
Initial Public Offer (IPO) for 29,28,343 ordinary shares to lowest bid basis in a descending order of individual t at a 20% discounted price from the cut-off price i.e Tk.	, from which 13,79,367 ordinary shares are reserved for Eligible Investors (EIs) at their own bid price and quantity on highest id price till exhaustion of the quota for EI category above the cut-off price Tk. 315.00 and remaining 15,48,976 ordinary shares 252.00 per share for General Public including NRBs totaling Tk. 1,000,000,000.00 approximately.
Opening date of subscription: August (	
	Manager to the Issue
	AAA Finance & Investment Limited Amin Court, 4 <sup>th</sup> Floor (Suite # 403-405) 31, Bir Uttam Shahid Ashfaqueus Samad Road, Motijheel C/A, Dhaka-1000.
Name(s) and address(es), telephone numbers, web addresses, e-mails, fax number and contact persons of the issuer, issue manager and underwriter:	operation, which is shorter: Paulo and the shorter is shorter: Statut and the shorter is the sho
Name and Address         Contact person         Contact Address           Issuer	1. Statement of Assets and liabilities:     30 June 2019 30 June 2018 30 June 2017 30 June 2016 30 June 2016 30 June 2015     Assets     Assets     Assets
Plot No: 1088, Block No::1,     Partha Protim Das FCS     Fax:+8809606-55550       Road No::Sabrina Sobhan 5 <sup>th</sup> Avenue,     Company Secretary     E-mail:cswhil@waltonbd.com       Bashundhara, Vatara, Dhaka-1229.     Website: www.waltonbil.com	ASSETS Non-Current Assets 60,230,346,433 58,696,298,063 23,273,823,672 14,211,488,479 8,643,123,019 Property, Plant and Equipment 57,575,574,816 54,862,816,863 18,623,423,060 9,464,360,715 7,317,456,591 Intragible Assets Investments 494,171,97 793,862,675 280,000,000 100,000,000 100,000,000 100,000,0
AAA Finance & Investment Ltd.         Mohammad Obaydur Rahman FCS, FCGA         Tel:+8802-9559602           Amin Court, 4* Floor (Suite 403-405)         Mohammad Obaydur Rahman FCS, FCGA         Tel:+8802-9559303           31, Bir Utam Shahid Ashfaqueus Samad         Managing Director & CEO         E-mail: info@aaafinancebd.com           Road, Motijheel C/A, Dhaka-1000.         Mohammad Obaydur Rahman FCS, FCGA         E-mail: info@aaafinancebd.com	Deferred Tax Assets 2,399;7(14,211 4,020,030,97,22 4,016,23 1,004,10,04 Usiness strategy and endeavor to expand various vertical integration's have largely diversitied the business of Electronics products resulting in Vial Deferred Tax Assets 2,399;7(14,211 4,020,030,972 4,016,247,632 1,656,641,84 29,637,013,951 19,061,475,692 11,658,624,141 (Inventories 13,500,290,768 13,500,290,768 13,057,155,638 9,184,915,305 4,410,789,225 Trade and Other Receivables 24,479,836,553 8,376,550,686 8,913,997,928 4,358,471,782 2,796,029,008 Advances, Deposits and Preeavments 3,574,831,967 940,0843,187 1,611,833,003 3,911,688,926 2,757,512,575 technologies in Banglades. S M Ashraful Alam dreams to make Walton', an international Brand by 2020 and represent Banglade
Underwriters         Tel: +8802-9559602           AAA Finance & Investment Ltd.         Mohammad Obaydur Rahman FCS, FCGA         Fax: +8802-9559602           Amin Court, 4 <sup>a</sup> Floor (Suite 403-405)         Mohammad Obaydur Rahman FCS, FCGA         Fax: +8802-9558330           31, Bir Uttam Shahid Ashfaqueus Samad         Managing Director & CEO         Email: info@aaafinancebd.com	Advances, Depositis and Prepayments         574,831,967         940,843,187         1,511,830,036         627,937,926         4,550,411,162         2,757,512,575         technologies in Bangladesh S M Ashtaft word. With and meams to make "Walton", an international Brand by 2020 and represent Banglade           Short Term Investment         552,901,194         901,717,714         1,318,307,645         827,294,811         952,009,560         technologies in Bangladesh as the 8th country in the honorary list of Compressor manufacturing countries in Asia.           Cash and Cash Equivalents         1,029,902,851         1,141,586,436         1,717,721,742         779,104,868         742,203,774,716         S M Ashtaful Alam is very enthusiastic in agmes & sports.         S M Ashtaful Alam is very enthusiastic in promoting Crickle product, which entitised Bangladesh as the 8th country in the honorary list of Compressor manufacturing countries in Asia.           TOTAL ASSETS         103,428,109,766         82,210,637,623         33,272,964,171         20,301,747,716         In promoting Crickle product, which entitised Bangladesh as the 8th country in the honorary list of Compressor manufacturing countries in Asia.
Road, Motijheel C/A, Dhaka-1000.         Web: www.aaafinancebd.com           EBL Investments Limited 59, Motijheel C/A, Dhaka-1000.         Tahid Ahmed Chowdhury FCCA         Tel:+88 02 47111096, 47111867 Fax:+88 02 47111218           Bangladesh         Managing Director         Tentifo@eblinvestments.com	EQUITY AND LABILITIES           Capital and Reserves         72,978,067,368         59,216,928,765         24,274,097,681         16,929,279,305         10,714,645,830
Meb:www.eblinvestments.com Amount, type and offering price of the securities on a per unit and aggregate basis of securities being issued:	Revaluation Reserves 31,390,563,206 31,419,620,702 — — — Address: Walton House, Pilot-228, Road-11, Block-I, Bashundhara R/A, Dhaka-1229, Bangladesh. Liabilities 7,078,903,507 10,024,196,097 4,865,799,177 2,396,208,315 748,801,262 Long Term Loans. Net of Current Portion 6,194,630,678 9,372,083,072 4,756,626,163 2,346,832,800 696,787,990
Amount         : BDT 1,000,000,000 (One Hundred Crore Approx.)           Type         : Ordinary Share           Offer Price         : Eligible Investors : Bid price of each El above cut-off price BDT 315	UNDP Fund 95,004,333 19,625,000 Deferred Tax Liability 789,268,496 632,488,025 Current Liabilities 23,377,138,891 13,120,885,085 23,770,940,765 13,947,476,551 8,838,300,068 Tode and Other Bunchlee Experience State S
General Public : At a 20% discount from the cut-off price i.e. BDT 252           Number of Share to be Issued         : 2,928,343           Opening and closing date of subscription:	Short Term Loans 16,370,583,014 8,229,973,654 20,015,287,276 11,084,895,809 7,106,849,022 5 W Maintouur Viaim has also great interest and paramizer of compositional Vectorial resolutional resolutional resolutional resolutional resolutional resolutional resolution values and paramizer of the parameters of the paramete
Opening Date of Subscription         :         August 09, 2020           Closing Date of Subscription         :         August 16, 2020	Total Liabilities         30,450,042,398         23,145,061,182         28,636,739,942         16,343,684,866         9,587,101,330         • Daka Chamber of Commerce & Industry (DCCI)         • Bangladesh Motorcycle Manufacturers & Exporters Association (BMI As part of social responsibilities, he is performing as an Advisor and main patron of "Arma Vejal Mukto Khaddyo Chai".           Net Assets Value (NAV) Per Share without revaluation         138.53         92.52         80.77         56.35         35.63         35.63         Mezaul Lab.         Mathematical Commerce of Commerce Comming as an Advisor and main patron of "Arma Vejal Mukto Khaddyo Chai".
Availability of full prospectus:           The Prospectus and abridged version prospectus in hard and soft forms of the Company shall be obtained fro the following addresses:           Name and Address         Contact person         Contact Address	Ref his elder brothers. He has got an opportunity to learn the basic of business from very early age which facilitated him in the endeavors for being a businessman. He car't just be defined as a business in 2012. His endless effort in Computer/IoI device manufacturing under Walton Brand opens a transition of the sender business in 2012. His endless effort in Computer/IoI device manufacturing under Walton Brand opens a Bangladesh. Walton Laptop & Desktop is the product of Walton Dig-Tech Industries Limited which would play a vital role in II sector in Bangladesh. Recen
Walkon Hi-Tech Industries Limited         Partha Protim Das FCS         Tel: +8809606-555555           Plot No.: 1088, Block No.: I, Road No.: Sabrina Sobhan 5 <sup>th</sup> Avenue,         Company Secretary         Fai:: +880960-55550	S M Rezul Alam also piayed a key fore in activity glicotes the long-chersine dream or making bangades as the major produce or 1 S M Rezul Alam also piayed a key fore in activity glicotes the long-chersine dream or making bangades as the major produce or 1 S M Rezul Alam also piayed a key fore in activity glicotes the long-chersine dream or making bangades as the major produce or 1 S M Rezul Alam also piayed a key fore in activity glicotes the long-chersine dream or making bangades as the major produce or 1 S M Rezul Alam has also great interest in corporate social responsibilities (CSR) games & sports, social awareness programs, t S M Rezul Alam has also great interest in corporate social responsibilities (CSR) games & sports, social awareness programs, t S M Rezul Alam has also great interest in corporate social responsibilities (CSR) games & sports, social awareness programs, t
Bashundhara, Vatara, Dhaka-1229. Website: www.waltonhil.com Issue Manager AAA Finance & Investment Ltd. Tel: +8802-9559602	Gross prom         ZU3007,000 - 0,0003922,935         11,340,240322         9,109,003,254         Operation         Application         Applic
31, Bir Uttam Shahid Ashfaqueus Samad Road, Motijheel C/A, Dhaka-1000.     Manager     E-mail: info@aaafinancebd.com Website: www.aaafinancebd.com       Registrar to the Issue     E-mail: Info@aaafinancebd.com     Info@aaafinancebd.com	Operating Profit before Financial Expenses         15,900,040,827         5,892,140,068         9,550,786,373         7,650,685,934         5,913,075,236         S.M Monjurul Alam Ovec, ore of the young & dynamic Director of Wator Mi-Tech Industries Limited, was born on 01st November, 1990. After completion g           Profit from Operations Other Income         15,406,185,007         3,962,765,496         8,088,414.318         6,772,804,462,572,91         6,772,804,462,572,91         5,811,092         ibusiness administration from a reguled University. Mr. Ovee joined the family business with its ancestlers, as a young & dynamic Director of the rogan is basing a vital role for maintaining the trend to build a sustainable development for the profit digitalization in Bangladesh to keep pace with the changi page a vital role for maintaining the trend to build a sustainable development for the profit digitalization in Bangladesh to keep pace with the changi page a vital role for maintaining the trend to build a sustainable development for the profit digitalization in Bangladesh to keep pace with the changi page a vital role for maintaining the trend to build a sustainable development for the profit digitalization in Bangladesh that nobody even dates being a young & dynamic Vital Vital Profit Participation in a regule for maintaining the trend to build a sustainable development for the profit digitalization in Bangladesh that nobody even dates being a young & dynamic Vital Vi
Prime Bank Investment Limited         Md. Tabarak Hossain Bhuiyan         Tel: +8802 48810316           Tajwar Center (5° Floor) House# 34,         Md. Tabarak Hossain Bhuiyan         Tel: +8802 49910314           Road # 19/A, Banani, Dhaka-1213.         Managing Director & CEO         Email: info@pbil.com.bd           Web: www.pbil.com.bd         Web: www.pbil.com.bd	Profit before WPP Workers' Profit Participation & welfare fund Profit before Tax Income Tax Expenses M Current Tax Expense
Prospectus is also available on the websites of Walton Hi-Tech Industries Limited (www.waltonhil.com), AAA Finance & Investment Limit www.aaafinancebd.com), Prime Bank Investment Limited (www.pbil.com.bd), BSEC (www.sec.gov.bd), DSE (www.dsebd.org), C www.csebd.com) and Public Reference room of the Bangladesh Securities and Exchange Commission (BSEC) for reading and studying.	Deterred lax Expense         (156,780,471)         (7,514,331)         (89,775,201)         1114,944         -         Tahmina Afrose Tanna, Director                (1004,331,824)             (289,202,844)             (500,588,807)             (368,244,831)             (302,241,012)             Tahmina Afrose Tanna, Director                Profit after Tax               (1,004,331,824)             (289,202,844)             (500,588,807)             (368,244,831)             (302,241,012)                Intrinit afrose Tanna, Director             (1,004,331,824)             (239,202,844)             (500,588,807)             (368,244,831)             (302,241,012)             Tahmina Afrose Tanna, Director                // 1376 1138 613             // 132 114,334             // 134 914 75             // 134 914 75             // 136 914 914 915             // 130 914 914 915             // 130 914 914 915
Name of the credit rating Company (if any) along with rating assigned with date of validity: CREDIT RATING STATUS           Particulars         Entity Rating         Date of Rating         Validity of Rating           Long Term Rating         AAA         December 18, 2019         December 17, 2020	Other Comprehensive Income Items that will not be reclassified subsequently to profit or loss: Gain on revaluation of property Related Tax         Other Comprehensive Income (19,01,10,000         Other Comprehensive (19,01,10,000         Other Comprehensive (19,01,10,000         Description (19,01,10,000         Description (19,01,000         Desc
Completion rading         Add         December 10,2019         December 17,2020           Short Term Rating         ST-1         December 18,2019         December 17,2020           RATING ASSIGNED BY         Emerging Credit Rating Limited         Tel:+880 2 986 0911,+880 2986 0897	litems that may be reclassified subsequently to profit or loss:
Shams Rangs, House 104,     N K A Mobin FCA, FCS, CFC     Fax: +880 2 986 0828       Park Road, Level-A1, A2 & A5     Managing Director & CEO     Email: info@emergingrating.com       Baridhara, Dhaka-1212.     Web: www.emergingrating.com	Total Comprehensive Income for the Year 13,761,138,603 34,942,831,085 7,344,818,375 6,214,333,475 5,025,571,575 Earnings Per Share (EPS) 45.87 11.74 24.48 20.71 16.75 3. Statement of Cash Flows:
Names of the valuer, if any and the auditors:       Valuer     Tel:+88029886450-2       Rahman Rahman Huq (KPMG)     Tel:+88029886450-2	Character of Cash Flows:      Cash Flows from Operating Activities     Recipts from Customers     Recipts     Recipts from Customers     Recipts from Customers     Recipts fr
Chartered Accountants Ali Ashfaq FCA Partner Ex802-9886449 9, Mohakhali Commercial Area Partner Ex802-9886449 9, Mohakhali Commercial Area Web: www.kpmg.com/bd Auditors	Receipts from Other Income         2,202,441         76/,000         2,727,495         6,922,107         11,905,1453         As dreamer in technology-based products, Ms. Hima also has great interest in photography, travelling, games & sports, social awareness in technology-based products, Ms. Hima also has great interest in photography, travelling, games & sports, social awareness in technology-based products, Ms. Hima also has great interest in photography, travelling, games & sports, social awareness in technology-based products, Ms. Hima also has great interest in photography, travelling, games & sports, social awareness in technology-based products, Ms. Hima also has great interest in photography, travelling, games & sports, social awareness in technology-based products, Ms. Hima also has great interest in photography, travelling, games & sports, social awareness in technology-based products, Ms. Hima also has great interest in photography, travelling, games & sports, social awareness in technology-based products, Ms. Hima also has great interest in photography, travelling, games & sports, social awareness in technology-based products, Ms. Hima also has great interest in photography, travelling, games & sports, social awareness in technology-based products, Ms. Hima also has great interest in photography, travelling, games & sports, social awareness in technology-based products, Ms. Hima also has great interest in photography, travelling, games & sports, social awareness in technology-based products, Ms. Hima also has great interest in photography, travelling, games & sports, social awareness in technology-based products, Ms. Hima also has great interest in photography, travelling, games & sports, social awareness in photography, travelling, games & sports, social awareness in technology based products, Ms. Hima also has great interest in photography, travelling, games & sports, social awareness in photography, travelling, games &
Mahfel Hug & Co.         Tel: +88-02-9581786,9553143           Chartered Accountants         Md. Abu Kaiser FCA         Fax: +88-02-9571005           BGIC Tower (4^ Floor) 34, Topkhana Road         Partner         Email: abukaiser@mahfelhug.com           Dhaka-1000, Bangladesh.         Web: www.mahfelhug.com         Web: www.mahfelhug.com	Payroll and Other Payments to Employee (2,902,727,48) (2,938,102,114) (2,377,489,000) (2,242,337,655) (1,340,140,012) Payment for Directors' Remunaration (92,400,000) (107,400,000) (108,000,000) (80,
A person interested to get a prospectus may obtained from the issuer and the issue managers. "If you have any query about this document, you may consult the issuer, issue manager and underwriter" CONSENT OF THE BANGLADESH SECURITIES AND EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE/OFFEI	Cash Generated from Operations 1,853,857,198 12,065,727,119 1,413,580,008 2,055,585,783 3,010,119,946 Finance Expense Paid — (1,994,658,705) (948,227,475) (754,938,376) (355,451,369) Trunc Expense Paid — (1,994,658,705) (948,227,475) (754,938,376) (355,451,369) Trunc Expense Saturation of the University of vestion Intrance International departments [Fiscal African and Central Aare and experiments [Fiscal African and Central Aare and experiments] (Fiscal African and Central Aare and experiments [Fiscal African and Central Aare and experiments [Fiscal African and Central Aare and experiments [Fiscal African and Central Aare and experiments] (Fiscal African and Central Aare and experiments [Fiscal African and Central Aare and experiments [Fiscal African and Central Aare and experiments] (Fiscal African and Central Aare and experiments [Fiscal African and Central Aare and experiments] (Fiscal African and Central Aare and experiments [Fiscal African and Central Aare and experiments] (Fiscal African and Central Aare and experiments [Fiscal African and Central Aare and experiments] (Fiscal African and Central Aare and experiments) (Fis
OF THESE SECURITIES UNDER THE SECURITIES AND EXCHANGE ORDINANCE, 1969, AND THE BANGLADESI SECURITIES AND EXCHANGE COMMISSION (PUBLIC ISSUE) RULES, 2015. IT MUST BE DISTINCTLY UNDERSTOOD THA IN GIVING THIS CONSENT THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE ISSUER COMPANY, ANY OF ITS PROJECTS OR THE ISSUE PRICE OF ITS SECURITIES OR FOR THE CORRECTNESS.	Net Cash (used in) generated by Operating Activities 407,619,479 9,757,919,852 119,107,242 608,413,064 5,571,060,614 File and a provide and a standing and analysis and a control to the mining and analysis analysis and analysis analysis and analysis a
OF ANY OF THE STATEMENTS MADE OR OPINION EXPRESSED WITH REGARD TO THEM. SUCH RESPONSIBILITY LIE: WITH THE ISSUER, ITS DIRECTORS, CHIEF EXECUTIVE OFFICER, MANAGING DIRECTOR/CHIEF FINANCIAL OFFICER COMPANY SECRETARY, ISSUE MANAGER, ISSUE MANAGER'S CHIEF EXECUTIVE OFFICER, MANAGING DIRECTOR UNDERWRITERS, AUDITOR(S) AND/OR VALUER, CREDIT RATING COMPANY (IF ANY);	Plant and Equipment     (4,551,090,575)     (4,675,255,588)     (10,058,922,151)     (6,752,976,857)     (4,800,538,505)     books on special economic topics and in the IMF Occasional Paper and Working Paper series. He also edited a book (with Fernando Delgado) on Stor     Developments in the Countries of the Cuil Cooperation Council, special economic topics and in the IMF Occasional Paper and Working Paper series. He also edited a book (with Fernando Delgado) on Stor     Developments in the Countries of the Cuil Cooperation Council, special economic topics and in the IMF Occasional Paper and Working Paper series. He also edited a book (with Fernando Delgado) on Stor     Developments in the Countries of the Cuil Cooperation Council, special economic topics and in the IMF Occasional Paper and Working Paper series. He also edited a book (with Fernando Delgado) on Stor     Developments in the Countries of the Cuil Cooperation Council, special economic topics and in the IMF Occasional Paper and Scoteconomic issues in leading the special economic topics and in the IMF Occasional Paper and Working Paper series. He also edited a book (with Fernando Delgado) on Stor     Developments in the Counterport on Stor III (Store 10, 10, 10, 10, 10, 10, 10, 10, 10, 10,
" স্টুজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন।" "Investment in capital market involves certain degree of risks. The investors are required to read the prospectus and ris factors carefully, assess their own financial conditions and risk taking ability before making their investment decisions"	Payment for Long Term Investigent and Ledg Works (30,486,470) (99,754,613) (407,248,664) 165,540,221 (825,557,863) Md. Samsul Alam Mallick FCA, was born in February 3, 1959. He is an Independent Director of Walton Hi-Tech Industries Limited. A prominent of Accountant and the founding Director of New Zealand Dairy Products Bangladesh Lid, IV2DPBL).
Summary of use of proceeds of the offer: Walton Hi-Tech Industries Limited will raise capital from the general public and institutions through Initial Publ Offering (IPO) for its existing BMRE (Balancing, Modernization, Rehabilitation and Expansion) projects along wi	C. Cash Flows from Financing Activities Finance Expense Paid ic Long Term Loans-Received th Long Term Loans-Repaid (5.993,988,794) (2.001,265,258) (916,149,998) (849,517,426) (811,411,148) Company Lub, the largest international joint venture in Bangiadesh, market of different sub-committee of Metropolitan Chamber of Commerce (MCC) 8 Bangiadesh Employers Federation M. Mallick is also an active member and holds different mortant locations of The Institute of Chartered Accounting Alumini Association (RUAR), th Long Term Loans-Repaid
adaptation of new technology. A portion of fund will be utilized to make payment the import documents Machineries & Equipment or acceptance liabilities against Machineries & Equipment or adjusted/adjustable amou against Machineries & Equipment for the BMRE of existing project of Walton Hi-Tech Industries Limited. The compar shall also utilize the fund to repay a portion of its existing long-term interest-bearing debt.	nt Short Term Loans-Repaid (18,634,041,967) (46,876,062,499) (29,752,118,885) (21,187,777,771)
St. No.     Particulars     Required Amount in BDT       1.     Loan Repayment     330,000,000       2.     BMRE (Balancing, Modernization, Rehabilitation, and Expansion) of Existing Projects     625,000,000	E. Cash and Cash Equivalents at the Beginning of the Year 1,141,586,436 1,881,996,176 779,104,868 742,203,774 1,703,954,404 E. Cash and Cash Equivalents at the End of the Year (D+E) 1,029,902,851 1,141,586,436 1,717,721,742 779,104,868 742,203,774 1,703,954,404 Net Obstantianed with the Stocktorkine/Horenet and Earlier of the Year Cash Even and State Even and State Cash Even and State State Cash Even and State Cash Even an
3.         Estimated IPO Expenses         45,000,000           Total         1,000,000,000         1,000,000,000           The company will utilize the total proceeds of BDT 1,000,000,000 as mentioned head wise as per the following schedule:         1	A.Financial Ratios: St. Particulars St. Particulars No No No No No No No No No No
SL         Utilization of Fund         Progress So Far Made         Schedule of Implementation           1.         Land Acquisition         There will be no land acquisition from the IPO         N/A         N/A	1) Liquidity katicas : L Current Ratio (Times) = 43,197,763,333 185 23,665,691,864 1.80 29,657,013,951 125 19,061,475,692 1.37 11,659,624,141 1.25 19,061,475,692 1.37 11,659,624,141 1.27 Stochborker/Marchanel
2. Civil Works be no civil works from the IPO proceeds by the company expands its civil work, details of N/A N/A N/A N/A the project plan.	Current Assets-Inventory- Adv payment) //Current lability/ 23,371,188,891 1.12 13,120,865,065 0.79 23,770,940,765 0.50 13,947,475,551 0.43 8,838,300,068 0.51 1 2) Cperating Efficiency Ratios : 1. *Accounts Reviewable tumover Ratio (Times) = 51,773,2237,1164 3.15 27,229,731,164 3.16 6,696,724,855 4.81 26,566,239,265 17,42 0,0256 17,42 0,0
3.         Machineries         The process of importing machineries will start after receiving the IPO funds.         Within 2 years of after of Machineries         After installation of Machineries           4.         Loan Repayment         Loan Shall be paid after receiving the IPO fund         Immediately after listing with exchanges         N/A	Inventory Turnover Ratio     (Cost of Sales)     30,805,628,408     2.8     19,222,738,209     1,3     12,801,344,65     13,377,375,455     2.6     14,021,384,464     2.2     14,021,384,464     2.2     14,021,384,464     2.2     15,277,352,156     14,021,384,464     2.2     15,277,352,156     14,021,384,464     2.2     15,277,352,156     14,021,384,464     2.2     15,277,352,156     14,021,384,464     2.2     15,277,352,156     14,021,384,464     2.2     15,277,352,156     14,021,384,464     2.2     15,277,352,156     14,021,384,464     2.2     15,277,352,156     14,021,384,464     2.2     14,021,384,464     12,021,021,28     14,021,384,464     14,021,314
5. IPO Expenses On turnkey basis N/A N/A Brief Corporate Directory of the Issuer: Company Name : Walton Hi-Tech Industries Limited	L "Gross Margin Ratio (%) = 20,967,606,708, 40,55% 20,265,214,40,75% 20,55% 1,93,006,982,055,241 2,28%, (Gross profile/Net Salas) = 51,77,267,71,164 55% 20,267,71,164 53%, 20,266,270,065 24,55% 20,55% 1,93,95%,245%,25% 20,55% 1,93,95%,245% 20,55% 1,93,95%,245% 20,55% 1,93,95% 20,55% 1,95% 20,55\% 20,55\% 1,95\% 20,55\% 1,95\% 20,55\% 1,95\% 20,55\% 1,95\% 20,55\% 1,95
Company value         Wattor HP retrinktions in the company of the company value           Registered Office         ? Plot No: 1088, Block No: 1, Road No: Sabrina Sobhan 5th Avenue, Bashundhara, Vatara, Dhaka-1229.           Manufacturing Plant (Factory)         ? Watton Hi-Tech Industries Limited Chandra, Kallakoir, Gaziour, Bandladesh	(Prote transportationwer saws)         (1/1/26/3/16)         (2/3/26/3/16)
Incorporation & Registration No : C-61272(3281)/06 Type of Company : Public Limited Company	(Priord and trackware applications and submit report of final status of subscription to the Commission and the Exchanges within 10 (ten) working days from the date of recoving information the Commission and the Exchanges within 10 (ten) working days from the date of recoving information the Commission and the Exchanges within 10 (ten) working days from the date of recoving information the Commission and the Exchanges within 10 (ten) working days from the date of recoving information the Commission and the Exchanges within 10 (ten) working days from the date of recoving information the Commission and the Exchanges within 10 (ten) working days from the date of recoving information the Commission and the Exchanges within 10 (ten) working days from the date of recoving information the Commission and the Exchanges within 0 (ten) working days from the date of recoving information the Commission and the Exchanges within 0 (ten) working days from the date of recoving information the Commission and the Exchanges within 0 (ten) working days from the date of recoving information the Commission and the Exchanges within 0 (ten) working days from the date of recoving information the Commission and the Exchanges within 0 (ten) working days from the date of recoving information the Commission and the Exchanges within 0 (ten) working days from the date of recoving information the Commission and the Exchanges within 0 (ten) working days from the date of recoving information the Commission and the Exchanges within 0 (ten) working days from the date of recoving information the Commission and the Exchanges within 0 (ten) working days from the date of recoving information the Commission and the Exchanges within 0 (ten) working days from the date of recoving information the Commission and the Exchanges within 0 (ten) working days from the date of recoving information the Commission and the Exchanges within 0 (ten) working days from the date of recoving informating the Exchanges within 0 (ten) working days from
Commercial Production : April 02, 2008	
Auditor     : Mahfel Hug & Co. Chartered Accountants       Manager to the Issue     : Anapter Finance # Investment trp.	i. Debt to Total Assis Ratio (Times) = 25,402,566,982, page 20,656,980,455, page 26,100,374,875, page 14,140,407,005, page 14,140,407,0
Auditor       : Mahfel Hug & Co. Chartered Accountants         Manager to the Issue       : AnAFE FINANCE &         Lead Banker for IPO       : Prime Bank Limited         Company Secretary       : Partha Protim Das FCS         Products       : Refrigerators & Freezers, Air Conditioners, Compressors, Television Electrical Appliances, and Home Appliances	(i) Total interest basing Deb/Total Assets''     (i) Total interest bassets''     (i) Total interest basets''     (i) Total intere
Auditor       : Mahfel Hug & Co. Chartered Accountants         Manager to the Issue       : Anarest Hinances         Lead Banker for IPO       : Prime Bank Limited         Company Secretary       : Partha Protim Das FCS         Products       : Refrigerators & Freezers, Air Conditioners, Compressors, Television	Comparison of the service of th

Dettans of	the use of it of third is given in the following table.	
SI. No.	Particulars	<b>Required Amount in BDT</b>
1.	Loan Repayment	330,000,000
2.	BMRE (Balancing, Modernization, Rehabilitation, and Expansion) of Existing Projects	625,000,000
3.	Estimated IPO Expenses	45,000,000
	P I	1 000 000 000

			Schedule of Implementation						
SL	Utilization of Fund	Progress So Far Made	Approximate date of Completion	Projected Date of Commercial Operation					
1.	Land Acquisition	There will be no land acquisition from the IPO proceeds.	N/A	N/A					
2.	Civil Works	There will be no civil works from the IPO proceeds but the company expands its civil work, details of which are given in the project plan.	N/A.	N/A					
3.	Machineries	The process of importing machineries will start after receiving the IPO funds.	Within 2 years of after listing with exchanges	After installation of Machineries					
4.	Loan Repayment	Loan Shall be paid after receiving the IPO fund	Immediately after listing with exchanges	N/A					
5	IPO Expenses	On turnkey basis	N/A	N/A					

Company Name	:	Walton Hi-Tech Industries Limited
Registered Office	:	Plot No.: 1088, Block No.: I, Road No.: Sabrina Sobhan 5th Avenue, Bashundhara, Vatara, Dhaka-1229.
Manufacturing Plant (Factory)	:	Walton Hi-Tech Industries Limited Chandra, Kaliakoir, Gazipur, Bangladesh
Incorporation & Registration No	:	C-61272(3281)/06
Type of Company	:	Public Limited Company
Commercial Production	:	April 02, 2008
Auditor	:	Mahfel Huq & Co. Chartered Accountants
Manager to the Issue	:	AAA FINANCE&
Lead Banker for IPO	:	Prime Bank Limited
Company Secretary	:	Partha Protim Das FCS
Products	:	Refrigerators & Freezers, Air Conditioners, Compressors, Television, Electrical Appliances, and Home Appliances
Upcoming Products	:	Lift & Elevator
Paid-Up Capital	:	300 Crore
Net Asset Value Per Share	:	138.53 (Without Revaluation) 243.16 (With Revaluation) (As per audited financial statements for the year ended June 30, 2019)
Size of the Board of Directors	:	Ten (10) Directors
Remarks	:	First Complete Manufacturing & Innovative Bangladeshi Company.     Strong & Modern R&D Facilities.     Strong Marketing & Distribution Network     Reliable & Efficient After Sales Services     Competent Technical Know-how     High Capital-Intensive Setup     Competitive Price Offering & Superior Quality Products     Market Pioneer & Leader in the industry     Brand – WALTON & MARCEL are the Trusted & Prestigious Brands
	acation	of the project:

Location of the project:

A plant (Factory): Chandra, Kaliakoir, Gazipur.

### Principal products or services of the issuer: SI. Principal Product Name Sample Picture of the Product --

01.	Refrigerator & Freezer	
02.	Air Conditioner	
03.	Compressor	COMPACESON OF THE S
04.	Television	
05.	Electrical Appliances (LED Blub, Switch Sockets, Ceiling Fan & Table Fan)	
06.	Home Appliances (Blender, Gas Stove, Rice Cooker, Washing Machine etc.)	

## Names of associates, subsidiary/related and holding of issuer company:

The issuer has no business associates, nor does the company has any subsidiary, also WHIL does not belong to a holding company.

## Name, address and short description of each of the Directors:

 Name, address and short description of each of the Directors:

 S M Nurul Alam Rezvi, Chairman

 Address: Walton House, Plot-728, Road-11, Block-I, Bashundhara R/A, Dhaka-1229, Bangladesh.

 S M Nurul Alam Rezvi, the founder Chairman of Walton Hi-Tech Industries Limited, was born on 5th April, 1958 in a renowned business family. Mr.

 Rezvi studied in science and applied his knowledge throughout the business from which Bangladesh is being benefited. He always tries to convey technical know-how to the engineers to make better and sustainable development of Bangladesh.

 Mr. Rezvi is not only a true dreamer but also a person full of knowledge, wisdom and proficiency in innovating new technologies. He believes that "the dream is not only a dream when you perceive in sleep; the real dream is when you can't sleep for it". He is the person who dreams one day nobody in Bangladesh would be unemployed and no talent would be migrated to abroad.

 . Apart from these, Mr. Rezvi is social and kink-hearted man for the society. He is passionate in his social and communal responsibilities. He has obtained the membership of:

 . Shavar Goff Club (GGC)

 . Sederation of Bangladesh Reffigerator Manufacturers & Exporters Association (BMMA)

 . Bangladesh Reffigerator Manufacturers & Exporters Association (BMMA)

 . Sh Nurul Alam Rezvi, Has been selected as a Commercially Important Person (CIP) by the Government of People's Republic of Bangladesh for the yaer 2013 (CIP Export No. E - 125-61).

 . Sh Murul Alam Rezvi has been selected as a Commercially Important Person (CIP) by the Government of People's Republic of Bangladesh for they are 2013 (CIP Export

Winner in Supper Senior category of 3rd Walton Cup Golf Tournament-2016
 SM Shamsul Alam, Vice-Chairman
 Address: Walton House, Piot-728, Road-11, Block-I, Bashundhara R/A, Dhaka-1229, Bangladesh.
 S M Shamsul Alam, is the founding Managing Director of Walton Hi-Tech industries Limited, was born on 17th August, 1963. He has completed his graduation in Business
 Administration and applied his knowledge throughout his business from which Bangladesh his being benefited. He joined in his family busines of Electrical & Electrical & Electrical A Stechnology and making products that require cutting edge technologies with silled manpower.
 A few numbers of business principies include but are not limited to emphasizing quality, growth, smart risk-taking and transcenting bottlenecks. He is
 unique in the fact that collides with a hard-to-reach balance of achieving incredible success for the organizations without ever compromising with morals.
 S M Shamsul Alam joined in their family business at early age of life and became one of the most remarkable and boorn success stories of
 Bangladesh. He was widely successful with his Electrical & Electronicus business. In his inspiration Walton has established the biggest & finest
 Electrical Appliances industry in our country. He always focuses on high speed, automatic and technically sophisticated equipment to rapidly
 expanded manufacturing facilities. Besides from that he is also meticulous to ensure high quality raw materials and environmental safety.
 S M Shamsul Alam is social and kind-hearted man for the society. He is passionate in his social and communal responsibilities. He has obtained
 the membership of:
 ederation of Bangladesh Chamber of Commerce & Industries (FBCCI)
 elangladesh Refrigerator Manufacturers Association (BRMA)
 savar Golf Club (SGC).

SL#	Account bearing number	Account title	Currency
or Resi	dent Bangladeshis		
)1.	2104315031152	Walton Hi-Tech Industries Limited	BDT
or Non-	-resident Bangladeshis		
2.	2104519031153	Walton Hi-Tech Industries Limited	USD
03.	2104518031154	Walton Hi-Tech Industries Limited	EUR
04.	2104517031155	Walton Hi-Tech Industries Limited	GBP

### APPLICATION FOR PUBLIC ISSUE

Analicant								-	thor	and C	fficor	-
Amount in word	:											
Total amount in Tk.	:											
Number of Shares	:											
Name of the Company	:											
Category of applicant												
BO ID No.	:											
Client Code	:											
Name of applicant	:											

www.waltonhil.com

- Date:

- In the respective Escrow accounts of the issuer opened for subscription purpose.
   On the next working day or preediver prequest from the Stockhorken/Merchant Bankers, their bankers shall unblock the amount blocked in the account(s) and remit the amount as requested for for the issuer's Escrow account.
   Simultaneoustik, the stockhorken/Merchant Bankers shall release the application morey blocked in the customer accounts, infrom the successful applicants about releasing their blocked amounts and send documents to the Exchance accounts, infrom the successful applicants about releasing their blocked amounts and send documents to the Exchance accounts, infrom the successful applicants about releasing their blocked amounts and send documents to the Exchance accounts. Inform the successful applicants about releasing their blocked amounts and send documents to the Exchance accounts. Inform the successful applicants about releasing their blocked amounts and send documents to the Exchance accounts. Inform the successful applicants is about releasing their blocked amounts and send documents to the Exchance accounts. The Stockhorken/Merchant Banker shall be entitled to recover the withdrawal charges, if any, from the applicant who winds to winds were the stock account of the Stock. The view indicased account of the stock account of the stock of the sixuer opened stockhorker or mercinal banker or transfer to the applicant's bank account (FC account which has been debited to apply by NRB or foreign applicants). The blocked in the "Abolities Reported and the account of the sixuer opened accounts and release of the applicant's bank account (FC account which has been debited to apply by NRB or foreign applicate).
   Middle Stacker of the Stacker or transfer to the application transfer and the application.
   The black to starts of the sixuer of the application transfer and the application.
   The black addle problem addle the predust application.
   Th

# All eligible Stock Brokers and Merchant Bankers shall receive the IPO subscription Others: