

ABRIDGED VERSION OF PROSPECTUS

Walton Hi-Tech Industries Limited Plot No.: 1088, Block No.: I, Road No.: Sabrina Sobhan, 5th Avenue, Bashundhara, Vatara, Dhaka-1229.



Tel: +8809606-555555, Fax: +8809606-555550, E-mail: cswhil@waltonbd.com, Website: www.waltonhil.com Amount, type and offering price of the securities on a per unit and aggregate basis of securities being issued;

Initial Public Offer (IPO) for 29,28,343 ordinary shares, from which 13,79,367 ordinary shares are reserved for Eligible Investors (EIs) at their own bid price and quantity on highest to lowest bid basis in a descending order of individual bid price till exhaustion of the quota for EI category above the cut-off price Tk. 315.00 and remaining 15,48,976 ordinary shares at a 20% discounted price from the cut-off price i.e Tk. 252.00 per share for General Public including NRBs totaling Tk. 1,000,000,000.00 approximately.

Opening date of subscription: August 09, 2020

Closing date of subscription: August 16, 2020

Manager to the Issue

30 June 2019 30 June 2018 30 June 2017 30 June 2016

12,304,993,861

8,376,550,686

82,361,989,947

59,216,928,765

19,625,000

361,418,639 8,220,973,654

3,043,923,730 1,494,549,062

23,145,061,182

92.52

940,843,187 901,717,714 1,141,586,436

23,273,823,672 18,623,423,060 44,016,640

29,637,013,951

16,075,153,633

8,913,997,928 1,611,833,003 1,318,307,645 1,717,721,742

24,274,097,681

100,000,000 24,174,097,681

481,141,872 20,015,287,276 1,328,461,436 1,945,895,381

154,800 2,743,332 28,636,739,942 16,343,684,866

52,910,837,623 33,272,964,171

Comparative financial statements and NAV, EPS, and financial ratios for the last five years or froperation, which is shorter:

2,131,266,850

43,197,763,333

13,530,290,768

24,479,836,553 3,574,831,967

72,978,067,368

3,000,000,000 38,587,504,162 31,390,563,206

7,078,903,507

23,371,138,891 876,557,103 16,370,583,014

2,837,393,300 3,286,605,474

30,450,042,398

138.53

103,428,109,766

95,004,333 789,268,496

582,901,194 103,428,109,766

AAA FINANCE& INVESTMENT LTD.

1. Statement of Assets and liabilities

Non-Current Assets
Property, Plant and Equipment
Intangible Assets
Investments

Investments Other Non-Current Assets Deferred Tax Assets

Inventories Trade and Other Receivables

EQUITY AND LIABILITIES
Capital and Reserves
Share Capital
Retained Earnings

Revaluation Reserves
Liabilities Non-Current Liabilities

Other Current Liabilities Total Liabilities

Advances, Deposits and Prepayments Short Term Investment Cash and Cash Equivalents TOTAL ASSETS

Long Term Loans, Net of Current Portion UNDP Fund Deferred Tax Liability

Current Liabilities
Trade and Other Payables
Short Term Loans
Long Term Loan - Current Portion
Provisions and Accruals
Other Current Liabilities

TOTAL EQUITY AND LIABILITIES

Net Assets Value (NAV) Per Share without reval

Net Assets Value (NAV) Per Share with revaluation

Items that may be reclassified subsequently to profit or loss:

Current Assets

ASSETS

AAA Finance & Investment Limited

4,618,248,733 5,414,944 19,061,475,692

3,911,688,926

16,929,279,305

2,345,832,800 50,375,515

13,947,476,551

528,479,787 11,084,895,809

709,678,396 1,621,679,227

52,910,837,623 33,272,964,171 20,301,747,160

Amin Court, 4th Floor (Suite # 403-405) 31, Bir Uttam Shahid Ashfaqueus Samad Road, Motijheel C/A, Dhaka-1000.

Name(s) and address(es and contact persons of the						
Name and Address			Cont	act person	Conta	ct Address
Issuer Walton Hi-Tech Industries Limite Plot No.: 1088, Block No.: I, Road No.: Sabrina Sobhan 5th Aven Bashundhara, Vatara, Dhaka-1229.				rotim Das FCS any Secretary	Fax: +8 E-mail	809606-555555 8809606-555550 : cswhil@waltonbd.com te: www.waltonhil.com
Manager to The Issue AAA Finance & Investment Ltd.		_			l Tale (0	802-9559602
Amin Court, 4 th Floor (Suite 403-40 31, Bir Uttam Shahid Ashfaqueus S Road, Motijheel C/A, Dhaka-1000.				ydur Rahman FCS, FG g Director & CEO	CGA Fax:+4 E-mail	802-9558030 : info@aaafinancebd.com te: www.aaafinancebd.con
Underwriters AAA Finance & Investment Ltd. Amin Court, 4th Floor (Suite 403-40 31, Bir Uttam Shahid Ashfaqueus S Road, Motijheel C/A, Dhaka-1000.				ydur Rahman FCS, FG g Director & CEO	CGA Fax: +4 Email:	802-9559602 8802-9558330 info@aaafinancebd.com www.aaafinancebd.com
EBL Investments Limited 59, Motijheel C/A, Dhaka-1000. Bangladesh		Ta		I Chowdhury FCCA	Fax: +8 Email:	8 02 47111096, 47111867 88 02 47111218 info@eblinvestments.com www.eblinvestments.com
Amount, type and offeri		price o	of the sec	urities on a pe	er unit a	nd aggregate basis
Amount		BDT 1,0	000,000,000	O (One Hundred Cr	ore Approx	.)
Type Offer Price	:	Ordina	ry Share			-off price BDT 315
	Ш	Genera	l Public : A	t a 20% discount fi	om the cut	off price i.e. BDT 252
Number of Share to be Issued	:	2,928,3	143			
Ор	eni	ng an	d closing	date of subscr	iption:	
Opening Date of Subscription	n	:	August 0	9, 2020		
Closing Date of Subscription	1	:	August 1	6, 2020		
Issuer Walton Hi-Tech Industries Limite Plot No.: 1088, Block No.: I, Road No.: Sabrina Sobhan 5 th Aven Bashundhara, Vatara, Dhaka-1229.				rotim Das FCS any Secretary	Fax:+4 E-mail	809606-55555 8809606-555550 : cswhil@waltonbd.com te; www.waltonhil.com
Issue Manager					Websi	te: www.waitonnii.com
AAA Finance & Investment Ltd. Amin Court, 4 th Floor (Suite 403-40 31, Bir Uttam Shahid Ashfaqueus S Road, Motijheel C/A, Dhaka-1000.		d		A. Mamun Manager	Fax: +4 E-mail	802-9559602 8802-9558330 : info@aaafinancebd.com te: www.aaafinancebd.con
Registrar to the Issue Prime Bank Investment Limited Tajwar Center (5 th Floor) House# 3 th Road # 19/A, Banani, Dhaka-1213.	,	,		k Hossain Bhuiyan g Director & CEO	Fax: +1 Email:	8802 48810316 8802 49910314 info@pbil.com.bd www.pbil.com.bd
rospectus is also available on the websi www.aaafinancebd.com), Prime Bank www.csebd.com) and Public Reference	Inve	stment L	imited (www.	.pbil.com.bd), BSEC (v	vww.sec.gov.b	d), DSE (www.dsebd.org), C
	Co		(if any) al	ong with rating a	ssigned wi	th date of validity:
Name of the credit rating		CH	REDIT RATIN	IG STATUS		
Particulars	Er	tity Rat		Date of Rating		Validity of Rating
Particulars Long Term Rating	Er	tity Rat		Date of Rating December 18,	2019	December 17, 2020
Particulars Long Term Rating	Er	tity Rat	ting	Date of Rating December 18, December 18,	2019	
Particulars Long Term Rating		AAA ST-1	RATING AS	Date of Rating December 18, December 18, SSIGNED BY Tel CA, FCS, CFC Facector & CEO En	2019 2019 I:+880 2 986 x:+880 2 98 nail: info@en	December 17, 2020 December 17, 2020
Particulars Long Term Rating Short Term Rating Emerging Credit Rating Limite Shams Rangs, House 104, Park Road, Level-A1, A2 & A5 Baridhara, Dhaka-1212.	d	N K	RATING AS A Mobin Fo	Date of Rating December 18, December 18, SSIGNED BY Tel CA, FCS, CFC Facector & CEO En	2019 2019 I: +880 2 986 x: +880 2 98 nail: info@en	December 17, 2020 December 17, 2020 0 0911, +880 2986 0897 6 0828 pergingrating.com
Particulars Long Term Rating Short Term Rating Emerging Credit Rating Limite Shams Rangs, House 104, Park Road, Level-A1, A2 & A5 Baridhara, Dhaka-1212.	d	N K	RATING AS A Mobin Fe anaging Dire valuer, if	Date of Rating December 18, December 18, SSIGNED BY CA, FCS, CFC Ector & CEO Record & CEO Record Rating December 18, Feigner 18, Feigne	2019 2019 ::+880 2 986 ::+880 2 98 :ail: info@ere :b: www.em uditors: Tel:+880 Fax:+880 Email: dh	December 17, 2020 December 17, 2020 6 0911, +880 2986 0897 6 0828 hergingrating.com

Dhaka-1000, Bangladesh.	Web: www.mahfelhuq.com							
A person interested to get a prospectus may obtained from the issuer and the issue managers.								
"If you have any query about this document, you may consult the issuer, issue manager and underwriter"								
	ID EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE/OFFER							
	THES AND EXCHANGE ORDINANCE, 1969, AND THE BANGLADESH							
	BLIC ISSUE) RULES, 2015. IT MUST BE DISTINCTLY UNDERSTOOD THAT OES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS							
	TS OR THE ISSUE PRICE OF ITS SECURITIES OR FOR THE CORRECTNESS							
	ON EXPRESSED WITH REGARD TO THEM. SUCH RESPONSIBILITY LIES							
	ECUTIVE OFFICER, MANAGING DIRECTOR/CHIEF FINANCIAL OFFICER,							
UNDERWRITERS, AUDITOR(S) AND/OR VALUER	SUE MANAGER'S CHIEF EXECUTIVE OFFICER, MANAGING DIRECTOR,							
UNDERWRITERS, AUDITOR(S) AND/OR VALUER								

"পৃঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন।"

"Investment in capital market involves certain degree of risks. The investors are required to read the prospectus and risk factors carefully, assess their own financial conditions and risk taking ability before making their investment decisions"; Summary of use of proceeds of the offer:

Walton Hi-Tech Industries Limited will raise capital from the general public and institutions through Initial Public Walton HI-lech industries Limited will raise capital from the general public and institutions through initial Public Offering (IPO) for its existing BMRE (Balancing, Modernization, Rehabilitation and Expansion) projects along with adaptation of new technology. A portion of fund will be utilized to make payment the import documents of Machineries & Equipment or acceptance liabilities against Machineries & Equipment or adjusted/adjustable amount against Machineries & Equipment for the BMRE of existing project of Walton Hi-Tech Industries Limited. The company shall also utilize the fund to repay a portion of its existing long-term interest-bearing debt.

Details of the use of IPO fund is given in the following table:

1.	Loan Repayment		330,000,000
2.	BMRE (Balancing, Modernization, Rehabilitation, and Expansion) of	Existing Projects	625,000,000
3.	Estimated IPO Expenses		45,000,000
	Total		1,000,000,000
The com	pany will utilize the total proceeds of BDT 1,000,000,000 as mention	oned head wise as p	er the following schedule:
		Cabadula of	Implementation

Required Amount in RDT

			Schedule of Implementation						
SL	Utilization of Fund	Progress So Far Made	Approximate date of Completion	Projected Date of Commercial Operation					
1.	Land Acquisition There will be no land acquisition from the IPO proceeds. Civil Works There will be no civil works from the IPO proceed but the company expands its civil work, details which are given in the project plan.		N/A	N/A					
2.			N/A	N/A					
3.	Machineries	The process of importing machineries will start after receiving the IPO funds.	Within 2 years of after listing with exchanges	After installation of Machineries					
4.	Loan Repayment Loan Shall be paid after receiving the IPO fund		Immediately after listing with exchanges	N/A					
IPO Expenses On turnkey basis		On turnkey basis	N/A	N/A					
	Brief Corporate Directory of the Issuer:								

IPO Expenses	On turnkey basis			N/A	N/A			
	Brief Corpora	te I	Directory o	of the Issuer:				
Company Name		:		Tech Industries Limite				
Registered Office		:		.: 1088, Block No.: I, Road No.: Sabrina Sobhan 5 th A ndhara, Vatara, Dhaka-1229.				
Manufacturing Plant (Factor	ry)	:		i-Tech Industries Limited aliakoir, Gazipur, Bangladesh				
Incorporation & Registra	tion No	:	C-61272(328	81)/06				
Type of Company		:	Public Limit	ed Company				
Commercial Production		:	April 02, 200					
Auditor		:	Mahfel Hu Chartered Ao	countants				
Manager to the Issue		:	AAA FIN	ANCE& NTLTD.				
Lead Banker for IPO		:	Prime Banl	nk Limited				
Company Secretary		:	Partha Proti	Protim Das FCS				
Products		:		rs & Freezers, Air Conditioners, Compressors, Televi Appliances, and Home Appliances				
Upcoming Products		:	Lift & Elevat	or				
Paid-Up Capital		:	300 Crore					
Net Asset Value Per Share	•	:	243.16 (With (As per audite	hout Revaluation) h Revaluation) d financial statements for the	year ended June 30, 2019)			
Size of the Board of Directo	rs	- :	Ten (10) Direc					
Remarks		:	• Strong & Mo • Strong Mark • Reliable & Ef • Competent • High Capital • Competitive • Market Pion	ete Manufacturing & Innovat odern R&D Facilities. teting & Distribution Networ fficient After Sales Services Technical Know-how Intensive Setup • Price Offering & Superior Q eer & Leader in the industry TON & MARCEL are the Trus	uality Products			

	Location of	f the	project:
A plant (Factory): Chandra, Kaliakoir, Gazi	pur.		

	Principal products or services of	the issuer:
SI.	Principal Product Name	Sample Picture of the Product
01.	Refrigerator & Freezer	OF THE PROPERTY.
02.	Air Conditioner	Allens No. 10 Co. 10 Co
03.	Compressor	COMPRESSOR OF THE STATE OF
04.	Television	A STATE OF THE STA
05.	Electrical Appliances (LED Blub, Switch Sockets, Ceiling Fan & Table Fan)	
06.	Home Appliances (Blender, Gas Stove, Rice Cooker, Washing Machine etc.)	Tribu.

Names of associates, subsidiary/related and holding of issuer company:	
The issuer has no business associates, nor does the company has any subsidiary, also WHIL doe belong to a holding company.	s n

 Winner in Supper Senior category of 3rd Walton Cup Golf Tournament-2016
S M Shamsul Alam, Vice-Chairman
Address: Walton House, Plot-728, Road-11, Block-I, Bashundhara R/A, Dhaka-1229,
S M Shamsul Alam, is the founding Managing Director of Walton Hi-Tech industries Limited, wa
Administration and applied his knowledge throughout his business from which Bangladesh is being
with a visionary dream to thrive Bangladesh forward in the field of engineering & technology and r
A few numbers of businessman have reached the level of success that S M Shamsul A
business. His overarching business principles include but are not limited to emphasizing unique in the fact that collides with a hard-to-reach balance of achieving incredible succes
S M Shamsul Alam joined in their family business at early age of life and bec
Bangladesh. He was widely successful with his Electrical & Electronics busines
Electrical Appliances industry in our country. He always focuses on high speed
expanded manufacturing facilities. Besides from that he is also meticulous to ens
S M Shamsul Alam is social and kind-hearted man for the society. He is passion
the membership of:
- Enderation of Panaladach Chamber of Commerce & Industries (EDCCI) - Dhake Chami

Federation of Bangladesh Chamber of Commerce & Industries (FBCCI)
 Bangladesh Chamber of Industries (BCI)
 Bangladesh Chamber of Industries (BCI)
 Bangladesh Motorcycle Manufacturers & Exporters Association (BMMEA)
 Savar Golf Club (SGC).

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30 June 2015	they bri leading S M Ash complete
8,643,123,019	sector w To mak
7,317,456,591	Alam e
25,256,364	achievi require
100,000,000 1,200,410,064	He has s
- 1,200,410,004	business of the la
11,658,624,141	developi
4,410,789,225	Walton h
2,796,029,008	Already technol
2,757,512,575	technol
952,089,560 742,203,774	plant w
20,301,747,160	S M As
20,301,747,160	in prom Apart fr
10,714,645,830	 Preside
100,000,000	Bangla Bangla
10,614,645,830	SMI
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748,801,262	S M M comple
696,787,990	Electric
52,013,272	S M Ma
	being o
8,838,300,068	played a
261,979,302	backgro
7,106,849,022	S M Ma vocation
340,470,328 1,127,542,238	as well
1,127,542,238	Apart fro
1,459,178	 Bangla

35.63

2. Statement of Operating Result:					
2. Oldfornont or operating resourt.	30 June 2019	30 June 2018	30 June 2017	30 June 2016	30 June 2015
			Amount in Taka	•	
Revenue, net Cost of Sales Gross profit	51,773,237,116 (30,805,628,408) 20,967,608,708	27,329,731,164 (19,322,738,209) 8,006,992,955	31,931,044,073 (20,584,695,551) 11,346,348,522	26,566,298,951 (17,376,435,126) 9,189,863,825	20,995,870,005 (14,091,364,464) 6,904,505,541
Administrative Expenses Selling & Distribution Expenses	(828,966,191) (3,238,601,690) (4,067,567,881)	(677,328,535) (1,437,524,352) (2,114,852,887)	(685,292,171) (1,110,269,978) (1,795,562,149)	(639,624,590) (899,553,301) (1,539,177,891)	(523,926,458) (467,503,844) (991,430,303)
Operating Profit before Financial Expenses Finance Costs	16,900,040,827 (1,493,855,820)	5,892,140,068 (1,929,374,572)	9,550,786,373 (1,462,372,055)	7,650,685,934 (877,881,092)	5,913,075,239 (501,481,979)
Profit from Operations Other Income	15,406,185,007 98,188,942	3,962,765,496 40,268,392	8,088,414,318 149,257,973	6,772,804,842 138,902,379	5,411,593,259 182,609,957
Profit before WPP Workers' Profit Participation & welfare fund	15,504,373,948 (738,303,521)	4,003,033,888 (190,620,661)	8,237,672,291 (392,270,109)	6,911,707,221 (329,128,915)	5,594,203,216 (266,390,629)
Profit before Tax Income Tax Expenses	14,766,070,427	3,812,413,227	7,845,402,182	6,582,578,306	5,327,812,587
Current Tax Expense Deferred Tax Expense	(848,151,353) (156,780,471)	(217,688,463) (71,514,381)	(430,808,606) (69,775,201)	(373,359,775) 5,114,944	(302,241,012)
	(1,004,931,824)	(289,202,844)	(500,583,807)	(368,244,831)	(302,241,012)
Profit after Tax Other Comprehensive Income Items that will not be reclassified subsequently to profit or loss:	13,761,138,603	3,523,210,383	7,344,818,375	6,214,333,475	5,025,571,575
Gain on revaluation of property Related Tax	-	31,916,234,089 (496,613,387)	_	_	_

31,419,620,702

itaria siatina) sa raasaanaa aasaaqaanay ta prant or issa:					
Total Comprehensive Income for the Year	13,761,138,603	34,942,831,085	7,344,818,375	6,214,333,475	5,025,571,575
Earnings Per Share (EPS)	45.87	11.74	24.48	20.71	16.75
3. Statement of Cash Flows:					
	30 June 20	19 30 June 2018	30 June 2017	30 June 2016	30 June 2015
A. Cash Flows from Operating Activities			Amount in Taka		
Receipts from Customers	36,482,207,35	7 27,872,282,636	27.372.670.892	25.007.644.368	18,966,059,194
Interest Received	84,925,78		84,312,949	128.292.665	114,526,570
Receipts from Other Income	2.282.44		2,727,265	6.922,107	11,565,143
Receipts from Dividend and Investment Income	34,655,22		39,511,988	19.382,132	6,716,651
The state of the s	36.604.070.8		27.499.223.094	25.162.241.272	19.098.867.558
Payment to Suppliers, Employees & Others	(31,546,920,46		(23,271,016,163)	(20,489,927,204)	(14,667,607,601)
Payroll and Other Payments to Employee	(2,920,272,48		(2,377,498,009)	(2.242,337,655)	(1,340,140,012)
Payment for Directors' Remunaration	(92,400,00		(108,000,000)	(108,000,000)	(81,000,000
Payment for WPPF	(190,620,66		(329,128,915)	(266,390,629)	(01,000,000)
Cash Generated from Operations	1,853,857,19		1,413,580,008	2,055,585,783	3,010,119,946
Finance Expenes Paid	1,000,001,10	- (1,994,858,705)	(948,227,475)	(754,938,376)	(355,451,369)
Payments against acquisition Property, Plant and Equipm	nent -	- (1,001,000,100,	(0.10)22.1,1.10)	-	(000) 10 1,000
Short Term Loans-Received	_		_	_	3,163,324,031
Payment against Tax and VAT	(1,446,237,71	9) (312,948,562)	(346,245,290)	(692,234,343)	(246,931,993)
Net Cash (used in)/ generated by Operating Activities			119,107,242	608,413,064	5,571,060,614
B. Cash Flows from Investing Activities	401,010,41	0 0,101,010,002	110,101,242	000,410,004	0,011,000,014
Payments against acquisition Property,					
Plant and Equipment	(4,551,090,57	(4,675,255,588)	(10,058,922,151)	(6,752,976,857)	(4,880,538,505
Payment against Transfer of CWIP and	(1,001,000,01	(1,010,200,000)	(10,000,000,101)	(0)1 02/01 0/001 /	(1)000 000 000
Other Non-Current Assets			_	_	_
Encashment of/ payment for Short					
Term Investment	318.816.5	20 (82,454,382)	(263,764,170)	_	_
Encashment from Long Term Investments	280,000,0		(,,,		
Payment for Long Term Investments	(30,486,47	(99,754,613)	(407,248,664)	165,540,221	(825,557,863)
Payment for Intangible Assets	(7,554,44	5) (13,203,813)	(32,405,301)	_	
Net Cash (used in)/generated by Investing Activities	(3,990,314,97	(0) (4,870,668,396)	(10,762,340,286)	(6,587,436,636)	(5,706,096,368)
C. Cash Flows from Financing Activities	(-,,	, (,,,,	(,,,	(-,,,	(-,,,,
Finance Expenes Paid	(1,402,662,63		_	_	_
Long Term Loans-Received	2,609,985,9		3,694,363,228	2,867,770,304	_
Long Term Loans-Repaid	(5,993,968,79		(918,149,998)	(849,517,426)	(811,411,148)
Short Term Loans-Received	26,783,651,3		38,538,130,573	25,165,824,558	_
Short Term Loans-Repaid	(18,634,041,96		(29,752,118,885)	(21,187,777,771)	_
Received from UNDP	108,048,0		19,625,000	19,625,000	(15,303,728)
Net Cash (used in)/ generated by Financing Activities	3,471,011,9	05 (5,627,661,198)	11,581,849,917	6,015,924,665	(826,714,876)
D. Net increase in Cash and Cash Equivalents (A+B+C)	(111,683,58		938,616,874	36,901,094	(961,750,630)
E. Cash and Cash Equivalents at the Beginning of the Ye	ar 1,141,586,4		779,104,868	742,203,774	1,703,954,404
E. Cash and Cash Equivalents at the End of the Year (D+			1,717,721,742	779,104,868	742,203,774
Net Operating Cash Flow per Share-reported		36 32.53	0.40	2.03	18.57
her obergring oggit i om bet oligie-tehorten	- 1.	32.33	0.40	2.03	10.57

SL	Particulars	30 June 2019		30 June 2018		30 June 2017		30 June 2016		30 June 2015		
ю		Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	
)	Liquidity Ratios :	,										
	Current Ratio (Times) =	43,197,763,333	4.05	23,665,691,884	4.00	29,637,013,951	1.25	19,061,475,692	1.37	11,658,624,141	1.3	
	(Current Assets / Current liability)*	23,371,138,891	1.85	13,120,865,085	1.80	23,770,940,765	1.25	13,947,476,551	1.3/	8,838,300,068	7 1.	
i.	*Quick Ratio (Times) =	26,092,640,598	1.12	10,419,854,836	0.70	11,950,027,315	0.50	5,964,871,461	0.43	4,490,322,342	0.	
	(Current Assets-Inventory- Adv payment) /(Current liability)*	23,371,138,891	1.12	13,120,865,085	0.79	23,770,940,765	0.50	13,947,476,551	0.43	8,838,300,068	7 0.	
	Operating Efficiency Ratios :											
	"Accounts Receivable turnover Ratio (Times) =	51,773,237,116	0.45	27,329,731,164	0.40	31,931,044,073	404	26,566,298,951	7.40	20,995,870,005	11	
	(Net Sales/Average Accounts Receivable)*	16,428,193,620	3.15	8,645,274,307	3.16	6,636,234,855	4.81	3,577,250,395	7.43	1,770,541,357	7 11.	
i.	Inventory Turnover Ratio= (Cost of Sales/	30,805,628,408		19,322,738,209	1.36	20,584,695,551		17,376,435,126		14,091,364,464		
	Average inventory)	12,917,642,315	2.38	14,190,073,747		12.630.034.469	1.63	6.797.852.265	2.56	4,357,117,348	3.2	
i.	"Assets Tumover Ratio=	51,773,237,116		27.329.731.164	0.40	31,931,044,073		26.566,298,951	0.99	20.995.870.005	1.	
	(Net Sales/Average Total Assets)*	92.895.049.856	0.56	67,636,413,785		43,091,900,897		26,787,355,666	0.99	16,048,961,082	- 13	
1	Profitability Ratios :	onlessie island		01,000,110,100		40,001,000,001		20110110001000		10/010/001/002	_	
٠	"Gross Margin Ratio (%) =	20,967,608,708		8,006,992,955		11,346,348,522		9,189,863,825		6,904,505,541		
Ĺ	(Gross profit/Net Sales)*	51,773,237,116	40.50%	27.329.731.164	29.30%	31.931.044.073	35.53%	26.566.298.951	34.59%	20.995.870.005	32.8	
-	*Operating Profit Ratio (%) =	15,406,185,007		3,962,765,496		8,088,414,318		6,772,804,842		5,411,593,259		
i.	(Profit from operation/Net Sales)*	51,773,237,116	29.76%	27,329,731,164	14.50%	31.931.044.073		26.566.298.951	25.49%	20.995.870.005	25.7	
ī	"Net Profit Ratio (%) =	13,761,138,603		3,523,210,383		7,344,818,375		6,214,333,475		5,025,571,575	-	
•	(Profit after tax/Net Sales)*	51,773,237,116	26.6%	27.329.731.164	12.9%	31,931,044,073	23.0%	26.566.298.951	23.4%	20.995.870.005		
N.	"Return on Assets Ratio (%) =			3,523,210,383		7,344,818,375				5,025,571,575	-	
V.	(Profit after tax/Average Total Assets)*	13,761,138,603 92,895,049,856	14.81%	67,636,413,785	5.21%	43.091.900.897	17.04%	6,214,333,475 26,787,355,666	23.20%	16.048.961.082	31.31	
_												
٧.	"Return on Equity Ratio (%) =	13,761,138,603	18.86%	3,523,210,383	5.95%	7,344,818,375	30.26%	6,214,333,475	36.71%	5,025,571,575	46.90	
	(Profit after tax/Share holders equity)*	72,978,067,368		59,216,928,765	111111	24,274,097,681		16,929,279,305		10,714,645,830		
	"Earnings Per Share (Taka) =	13,761,138,603	45.87	3,523,210,383	27.91%	7,344,818,375	22.500	6,214,333,475	621.43	5,025,571,575	502.5	
	(Profit after tax/No of Share)*	300,000,000	10.01	300,000,000		10,000,000		10,000,000		10,000,000		
	Earnings before interest, taxes, depreciation and	18,348,106,326	35.44%	7,628,490,234		10,723,668,607		8,867,516,773	33.38%	6,951,694,453	33.1	
_	amortization (EBITDA) Margin = (EBITDA/Net Sales)	51,773,237,116		27,329,731,164		31,931,044,073	00.007	26,566,298,951	00.0070	20,995,870,005	30.1	
L	Solvency Ratios :										_	
	*Debt to Total Assets Ratio (Times) =	25,402,606,992	0.25	20,636,980,456	0.25	26,100,374,875	0.49	14,140,407,005	0.42	8,144,107,340	0.	
	(Total Interest bearing Debt/Total Assets)*	103,428,109,766	0.20	82,361,989,947	0.23	52,910,837,623		33,272,964,171		20,301,747,160		
	*Debt to Equity Ratio (Times) =	25,402,606,992	0.35	20,636,980,456	0.35	26,100,374,875	1.08	14,140,407,005	0.84	8,144,107,340	0.	
	(Total Interest bearing Debt/Total Shareholders' Equity)*	72,978,067,368	0.33	59,216,928,765	0.33	24,274,097,681		16,929,279,305	0.04	10,714,645,830	0.	
Ĺ	"Time Interest Earned Ratio (Times) =	15,406,185,007	11.32	3,962,765,496	2.69	8,088,414,318	8.19	6,772,804,842	8.93	5,411,593,259	10	
	(Profit from Operation / Net Interest Expenses)*	1,360,521,621	11.32	1,475,279,879		987,572,572		758,722,381	0.93	494,554,500	100	
	"Debt service Coverage Ratio =	18,348,106,326		7.628.490.234		10.723.668.607	4.63	8.867,516,773		6.951,694,453		
	(EBITDA/Total Debt Service)*	4,197,914,921	4.37	4,519,203,609	1.69	2,316,034,008	4.63	1,468,400,777	6.04	835.024.828	8.	
	Cash Flow Ratios :											
Ĺ	Net Operating Cash Flows Per Share (NOCFPS) =	407,619,479		9,757,919,852		119,107,242		608,413,064		5,571,060,614		
	(Net Operating cash flow/No. Ordinary Shares)	300,000,000	1.36	300,000,000	32.53	10.000.000	11.91	10,000,000	60.84	10,000,000	557.	
	Net Operating Cash Flows Per Share (NOCFPS) to EPS Rat.			32.53		11,91		60.84		557.11		
	(Net Operating cash flow per Share/EPS)	45.87	0.03	11.74	2.77	734.48	0.02	621.43	0.10	502.56	1.	
	free absence of own in the best countries of	+5.07		11.77		.54.40		021,40			_	

S M Nurul Alam Rezvi, Chairman

Address: Walton House, Plot-728, Road-11, Block-I, Bashundhara R/A, Dhaka-1229, Bangladesh.

S M Nurul Alam Rezvi, the founder Chairman of Walton Hi-Tech Industries Limited, was born on 5th April, 1958 in a renowned business family. Mr. Rezvi studied in science and applied his knowledge throughout the business from which Bangladesh is being benefited. He always tries to convey technical know-how to the engineers to make better and sustainable development of Bangladesh. Dynamism, leadership, commitment, sincerity, vision and farsightedness of Mr. Rezvi have placed Walton in largest Electrical & Electronics Brand in Bangladesh.

Mr. Rezvi is not only a true dreamer but also a person full of knowledge, wisdom and proficiency in innovating new technologies. He believes that "the dream is not only a dream when you perceive in sleep; the real dream is when you can't sleep for it". He is the person who dreams one day nobody in Bangladesh would be unemployed and no talent would be migrated to abroad.

Agant from these, Mr. Rezvi is social and kind-hearted man for the society. He is passionate in his social and communal responsibilities. He has obtained the membership of:

- Shavar Golf Club (GGC)

- Savar Golf Club (SGC)

- Federation of Bangladesh Chamber of Commerce & Industries (FBCCI)

Federation of Bangladesh Chamber of Commerce & Industries (FBCCI)

Bangladesh Refrigerator Manufacturers Association (BRMA)
 Bangladesh Refrigerator Manufacturers & Exporters Association (BRMEA)
 Achievements and Accreditation
 S M Nurul Alam Rezvi has been selected as a Commercially Important Person (CIP) by the Government of People's Republic of Bangladesh for the year 2013 (CIP Export No. E – 125-61).

9, Bangladesh.
was born on 17th August, 1963. He has completed his graduation in Business eing benefited. He joined in his family business of Electrical & Electronics sector do making products that require cutting edge technologies with skilled manpower. If Alam has achieved with his impressive strategies and outlook towards ing quality, growth, smart risk-taking and transcending bottlenecks. He is sess for the organizations without ever compromising with morals, ecame one of the most remarkable and boom success stories of ess. In his inspiration Walton has established the biggest & finest ed, automatic and technically sophisticated equipment to rapidly nsure high quality raw materials and environmental safety.

Ashraful Alam, Managing Director

ess: Walton House, Plot-728, Road-11, Block-I, Bashundhara R/A, Dhaka-1229, Bangladesh.

Ashraful Alam, such a person who believes & determine the changes always. Peoples believe that some meritorious forwarders lead the country, by the country of the such as the season of the state of the country of the such as the season of the state of the season of the state of the season of the state of the season of the season of the state of the season of the seas

President of balloguesh relingeration floarings (CCC)
Bangladesh Motorcycle Manufacturers & Exporters Association (BMMEA)
S M Mahbubul Alam, Director
Address: Walton House, Piot-728, Road-11, Block-I, Bashundhara R/A, Dhaka-1229, Bangladesh.
S M Mahbubul Alam, or of the founder Director of Walton Brand to stain its multi-national statin.
S M Mahbubul Alam, or of the founder Director of Walton Brand to stain its multi-national statin.
S M Mahbubul Alam, or of the founder possible for Walton Brand to stain its multi-national statin.
S M Mahbubul Alam, or or of the founder possible for Walton Brand to stain its multi-national statin.
S M Mahbubul Alam has got an opportunity to learn the basics of business from a very early age which facilitated him in the endeavors for being complete businessman. His approach to life has always been dreaming with hard working.
Presently Walton has gone beyond the borders and the company's products are being exported in various countries around the world. S M Mahbubul Alam has got an opportunity to learn the basics of business from a very early age which facilitated him in the endeavors for being complete businessman. His approach to life has always been dreaming with hard working.
Presently Walton has gone beyond the borders and the company's products are being exported in various countries around the world. S M Mahbubul Alam has also great interest and patronize in corporate social responsibilities (CSR), games & sports, social awareness programs, vocational / technical education & cultural activities domestically & internationally. He has great interest & passion in writing lyrics, composing music as well as has an intuitive power to write poem in Bangla. A wast number of various songs are availation of Nouther Commerce & Industry (PECC)
- Bangladesh Refrigerator Manufacturers Association (BRMA)
- Federation of Bangladesh Chamber of Commerce & Industry (FECC)
- Bangladesh Motorcycle Manufacturers Association (BMMEA)
- S M Rezzaul Alam provider of the founder Director of Walton H

• Bangladesh Computer Samity (BCS)
SM Monglurul Alam Ovece, Director
Address: Walton House, Pot-728, Road-11, Block-I, Bashundhara RIA, Dhaka-1229, Bangladesh.
SM Monglurul Alam Ovece, Director
Address: Walton House, Pot-728, Road-11, Block-I, Bashundhara RIA, Dhaka-1229, Bangladesh.
SM Monglurul Alam Ovec, one of the young & dynamic Director of Walton Hi-Tech Industries Limited, was born on 01st November, 1990. After completion graduation in business administration from a reputed University, Mr. Ovee joined the family business with his anaestors. As a young & dynamic Director of the organization he is playing a vital role for maintaining the trend to build a sustainable development for the profile digitalization in Bangladesh to the very even dares to do so. Being a young & enregetic, he is always ahead to attain the objectives rapidly for making Bangladesh digitalized. Presently he is the pioneer and only one leader of comprehensive Cellular Phone manufacturing industry in our country.
Once upon a time the Cellular Phone business was fully import oriented but he has changed this trend. Now Walton Brand is recorded country's name as an exporter of Electrical & Electorical sector. Due to outstanding quality and affordable price the Cellular Phone 'Made in Bangladesh' labeled successive achieve the trustworthiness of mass people.
Apart from these, S M Monjurul Alam Ovee has obtained the membership of:
Bangladesh Refrigerator Manufacturers Association (BRMA)
Tahmina Afrose Tanna, Director

Bangladesh Refrigerator Manufacturers Association (BRMA)

Tahmina Afrose Tanna, Director

Address: Walton House, Plot-728, Road-11, Block-I, Bashundhara R/A, Dhaka-1229, Bangladesh.

Address: Walton House, Plot-728, Road-11, Block-I, Bashundhara R/A, Dhaka-1229, Bangladesh.

Tahmina Afrose Tanna, one of the youngest Director of Walton Hi-Tech Industries Limited, was born on 17th February, 1994. After completing graduation in basiness administration from a reguled university, Tahmina Afrose Tanna Joined their family business of Electrical & Electronics products. She is visionary dreamer for making peoples illestyle to much easier in hectic schedule by introducing Home & Kitchen Appliancess of the country. In the past time Home & Kitchen Appliances business, Ms. Tanne emphasized or home & Kitchen Appliances of the country. In the past time Home & Kitchen Appliances business was fully import oriented but she has changed this time! She played a key role in popularizing the use of Home & Kitchen Appliances of the country intrody developing the Electronic products sublade for our climate and within the purchasing capability of mass people. Under the leadership of fike. Tanna, the local production of Home & Kitchen Appliances to Home A Witchen Appliances of the competitive prices.

A dreamer in technology-based household appliances, Ms. Tanna has also great interest in games & sports, social awareness program, technical education & cultural activities. She is patronicing those activities to make young people engage with the aim to keep them away from the negative impacts and misuse of technologies and social media.

- Bangladesh Refrigerator Manufacturers Association (BRMA)

Raisa Sigma Hima, Director

Bangladesh Refingerator Manufacturers Association (BRMA)
 Raisa Sigma Hima, Director
 Address: Walton House, Pfot-728, Road-11, Block-I, Bashundhara R/A, Dhaka-1229, Bangladesh.
 Raisa Sigma Hima, the voungest Director of Walton H-Tech Industries Limited, was born on 02nd April, 1994. After completing graduation in business administration from North South University, Raisa Sigma Hima joined their family business of Electrical & Electronics products. She has intended to realize herself that in Bangladesh there is huge business opportunities of chemical sector. Having the opportunity in this sector she is getting developed herself as a pioneer entrepreneur. Thus, she desires to capture this sector by establishing manufacturing facilities in Bangladesh.
 After joining family business, list. Hima has emphasized on research & development (R&D) of chemical sector. She has significant contribution in the advancement of manufacturing of this sector in the country. At present, the chemical sector is fully dependent on import but her dream is to be self-reliant on this sector by producing all types of chemicals within the short span of time.
 As dreamer in technology-based products, Ms. Hima also has great interest in photography, travelling, games & sports, social awareness program, technical education & cultural activities.
 Bangladesh Refingerator Manufacturers Association (BRMA)
 Pr. Ahsan H. Mansur. Independent Director

Apart Ittril tribers, entails diginal rained a loss budgered use interacerolly of the Man Section (RMA)

Pr. Ahsan H. Mansur, Independent Director Address: House-13/4, Road 108, Guishar-2, Dhaka -122. Dr. Mansur started his career as a Lecture, Department of Economics (on general equilibrium analysis) from the University of Western Ontario, Canada in 1982. During his long career at the IMF, Dr. Mansur has worked on Middle Eastern, Asian, African and Central American countries. He worked in important functional departments (Fiscal Afriais and Policy Review and Development departments) are area departments, (Middle East and Central Asia and Asian departments) of the IMF. He also served as the IMF Serior Resident Representative to Pakistan during 1989-01 and as the Fiscal Advisor to the Minister of Finance, Government of Bangladesh (1991). During his assignment in Bangladesh, Mr. Mansur was primarity volved with the successful introduct of Value Added Tax in Bangladesh in 1991. In his last IMF assignment, he served as the Division Chief of the Middle East and Central Asia that the party retirement from the IMF, with a view to establishing an institute aimed at policy analysis, in continuation with the professionals, Dr. Mansur loined the Policy Research Institute of Bangladesh as its founder Director and Executive Director in 2009. In the meantime, PRI has established book on special economic topics and in the IMF Cocasional Pager and Working Pager senses, He also edited a book (with Fernamano Delegado) on Stock Market.

Developments in the Countries of the Guil Cooperation Council, published by Palgrave Macmilian in its Finance and Capital Markets Senios. November 2008. Developments in the continues or the continues of the con

Address: House # 01, Road # 104, Apt: A-7, Gutshan-2, Dhaka -1212

Md. Samsul Alam Mallick FCA, was born in February 3, 1959. He is an Independent Director of Walton Hi-Tech Industries Limited. A prominent Chartered Accountant and the Founding Managing Director of New Zealand Dairy Products Bangladesh Ltd. (NZDPBL).

Mr. Mallick achieved professional MBA degree from the London School of Technology and Research. He completed his M. Com in Accounting from Rajshail University. He holds the nejority of the shares at NZDPBL and directly controls the organization tool operationally & strategically. He started his career path in Kamaphuli Fertilizer Company Ltd., the largest international joint venture in Bangladesh, and gathered experience of over 15 years by working in various important high positions there. Apart from this, Mr. Mallick is also an active member of different sub-committee of Metropotilian Chamber of Commerce (MCCI) & Bangladesh Engloyers Federation (BEF). Mr. Mallick is also an active member and holds different important positions of The Institute of Chartered Accountains of Bangladesh (ICAB). He is the current president of Intellectual Property Association of Bangladesh (ICAB). Rotary Club of Dhanmondi Dhaka & Rajshahi University Accounting Alumni Association (RUAAA).

Public issue application process:

Step-1 (Applicant)

1. An applicant for public issue of securities shall submit application/buy instruction to the Stockbroker/ Merchant Banker where the applicant maintains customer account, within the cul-off claie (i.e., the subscription closing date), which shall be the 25° (twenty fifth) working day from the date of publication of abridged version of prospectus.

2. The application risks under the subscription closing date), which shall be the 25° (twenty fifth) working day from the date of publication of abridged version of prospectus.

a. Other than non-resided Bangladish (NY6) and Foreign applicants shall application money and service charge variable in respective customer account maintained with the Stockbroker-Mitherchall Banker. An owner, leading, advance or deferred payment is permissible for this purpose. In case the application is made through a margin account, the application money shall be deposited separately and the Stockbroker-Miterchall Banker shall keep the amount seggisted from the margin account, which shall be refundable to the application for the concerned Stockbroker-Miterchall Banker shall keep the amount seggisted from the margin account, with the application to the concerned Stockbroker-Miterchall Banker shall be subjected from the margin account, with the application on the concerned Stockbroker-Miterchall Banker at Non-resident Bangladeshi (NR6) and Foreign application and application and application and the stockbroker-Miterchall Banker at Non-resident Bangladeshi (NR6) and Foreign application and application application and application application and app

Sipolitroisen/Merichant Banker.

Step-2 (Intermediary)

3. The Shockhorken/Merchant Banker shall maintain a separate bank account only for this purpose namely "Public Issue Application Account". The Shockhorken/Merchant Banker shall a jost the amount separately in the customer account (other than NRB and Foreign applicants), and upon availability of fund, block the amount equivalent to the application money; be accumulate all the applicationstrue instructions received up to the cut-off date, deposit the amount in the "Public Issue Application Account" maintained with its bank within the first behavior to block the account for an amount equivalent to the aggregate application money and to issue a certificate in this regard.

Since the Shockhorken/Merchant Banker shall block the account as requested for, issue a certificate confirming the same and handover it to the respective Shockborken/Merchant Banker shall block the account as requested for, issue a certificate confirming the same and handover it to the respective Shockborken/Merchant Banker shall prepare a list containing the draft (FDD) information against the respective authorities are affected.

i. For Non-resident Bangladeshi (NHS) and horiegin applicants, the shocknoteenwerchein between the prepare a list cuttaining where any control programs are responsively applicants and programs are responsively profit and the properties of the applicants and programs are responsively profit and the programs are responsively profit and the programs are responsively profit and the profit and the

certificates in their custody.

Are projected in their custody.

The projections are the preserved by the Stockbrokers Merchant Bankers up to 6 months from listing of the securities with the exchanges.

Step-3 (Issuer)

Step-3 (Issuer)

7 The Issuer shall proper consolidated list of the applications and send the applicants' BOIDs in electronic (text) format in a CDROM to CDBL for verification. The Issuer shall post the consolidated list of applicants on its website and websites of the Exchanges. CDBL shall verif the BOIDs as to whether the BO accounts of the applicants are active or not. 10. On the next working day, CDB, shall provide the lessuer with an updated distables of the applicants containing BO Account Number, Name, Addressess, Parents' Name, John Account and Bank Abcount information along with the verification report.

1. After repeiving verification report and information from CDBL, the Issuer shall southinze the applications, prepare category wise consolidated lists of valid and invalid applications and submit report of final status of subscription to the Commission and the Exchanges within 10 (ten) working days from the date of receiving information from the Exchanges.

11. After Februng vertication is a minimization in the commission and the Exchanges within 10 (ten) working days from the date or receiving information applications and submit report of final status of subscription to the Commission and the Exchanges.

12. The Issuer and the issue manager shall conduct category wise lottery with the valid applications within 03 (three) working days from the date of reporting to the Commission and the Exchanges, if they do not receive any observation from the Commission or the Exchanges.

13. The Issuer and issue manager shall arrange posting the lottery result on their websites within 05 (six) hours and on the websites of the Commission and Exchanges within 12 (twelve) hours of tottery.

14. Within 02 (New) working days of conducting joldeny, the Issuer shall:

a) send category wise lists of the successful and unsuccessful applicants with are subject to penal provisions as per conditions of the Consent, Letter issued by the Commission in electronic (text formal with tible "separator) format to the Commission and Exchanges have been also as the conditions of the Consent Letter issued by the Commission in electronic (text formal with tible "separator) format to the Commission and Exchanges have been also as the conditions of the Consent Letter issued by the Commission in electronic (text formal with tible "separator) format to the Commission and Exchanges have been also been respective Exchange in electronic form.

It is successful applicants who are subject to penal provisions as per conditions of the Consent Letter issued by the Commission in electronic form. It is successful applicants who are subject to penal provisions as per conditions of the Consent Letter issued by the Commission in electronic form. It is successful applicants who are subject to penal provisions as per conditions of the Consent Letter issued by the Commission in electronic form. It is successful applicants who are subject to penal provisions as per conditions of the Consent Letter issued by the Commission

C) Issue allotment letters in the names of successful applicants in electronic former wire requirements of successful applicants of securities of electronic text format in a CDROM to CDBL to credit the allotted shares to the respective BO accounts.

Step-4 (Intermediary)

1. On the next working day, the Exchanges shall distribute the information and allotment letters to the Stockbroken/Rechant Bankers concerned in electronic format and instruct them to:

1. Intermediary

1. On the next working day are exchanges shall distribute the information and allotment letters to the Stockbroken/Rechant Bankers concerned in electronic format and instruct them to:

1. Intermediary

1. On the next working day of receiving the documents from the Exchanges, the Stockbrokers/Merchant Banker shall request its banker to:

1. Intermediary

1. On the next working day of receiving the documents from the Exchanges, the Stockbrokers/Merchant Banker shall request its banker to:

1. Intermediary

1. On the next working day of receiving properties of the penalty amount of unsuccessful applicants and the penalty amount of unsuccessful applicants subscription purpose.

1. On the next working day of receiving request from the Stockbrokers/Merchant Bankers, their bankers shall unblock the amount in sensective Escrow accounts of the issuer opened for subscription purpose.

1. On the next working day of receiving request from the Stockbrokers/Merchant Bankers, their bankers shall unblock the amount in securities of the insured securities of securities and the unsuccessful applicants south releasing their blocked amounts and send documents to the Exchange evidencing deals of the remittances made to the respective Escrow accounts of the issuer. The unblocked amounts and send documents to the Exchange evidencing deals of the remittances made to the respective Escrow accounts of the issuer. The unblocked amounts and send documents to the Exchange evidencing deals of the remittances made to the respective Escrow accounts of the issuer. The unblock

warrants through concerned stocktroker or inerchant banker or transfer to the applicants' brank account (FC account which has been debited to apply by NRB or foreign applicants) brings the aking channel within 10 (en) working days from the date of lottery.

In el Issuer, (says Manager(s), Stocktrokers, Merchant Bankers and the exchanges shall ensure compliance of the above.

The bank drafts (FDD) shall be issued considering TT Clean exchange rate of Sonail Bank Ltd. on the date of publication of prospectus.

Amount deposited and blocked in the Public Issue Application Account shall not be withdrawn or transferred outing the blocking period. Amount deposited by the applicants shall not be used by the Stocktrokers-Merchant Bankers for any purpose other than public issue application.

The Issuer shall pay the costs related to data transmission, if claimed by the Europhage concerned by be an amount of Tx.2,00,000.00 (take two lac) for a gubilic issue. The Stocktrokers shall be entitled to a service charge of Tx.5.00 (falks live) only per application invespective of the amount or category. The service charge shall be pead by the applicant at the time of symmitting application.

The Stocktroker-Merchant Banker shall provide the Sisser with a statement of the remittance and drafts sent.

The Stocktroker-Merchant Banker shall provide the Sisser with a statement of the remittance and shall be commission in favor of the Bangladesh Securities and Exchange Commission.

and Exchange Commission.

27. The concerned Exchange are authorized to settle any complaints and take necessary actions against any StockbrokenMerchant Banker in case of violation of any provision of the public issue application process with internation to the Commission. All eligible Stock Brokers and Merchant Bankers shall receive the IPO subscription Others

SL#	Account bearing number	Account title	Currency
For Resid	dent Bangladeshis	·	
01.	2104315031152	Walton Hi-Tech Industries Limited	BDT
For Non-	resident Bangladeshis		
02.	2104519031153	Walton Hi-Tech Industries Limited	USD
03.	2104518031154	Walton Hi-Tech Industries Limited	EUR
04.	2104517031155	Walton Hi-Tech Industries Limited	GBP
Date:	APPLICA	TION FOR PUBLIC ISSUE	

For Non-resident Ba	angladeshis																	
02. 2	2. 2104519031153				Walton Hi-Tech Industries Limited									USD				
03. 2	3. 2104518031154				Walton Hi-Tech Industries Limited									EUR				
04. 2	2104517031155					Walton Hi-Tech Industries Limited							GBP					
Date: APPLICATION FOR PUBLIC ISSUE																		
Name of applicant	:																	
Client Code	:																	
BO ID No.	:																	
Category of applicant	:																	
Name of the Company	:																	
Number of Shares	:																	
Total amount in Tk.	:																	
Assessment Income and	-																	

Applicant

Authorized Officer ■■■■ www.waltonhil.com