

WALTON Hi-Tech Industries Limited MARCEL

Plot No.: 1088, Block No.: I, Road No.: Sabrina Sobhan, 5th Avenue, Bashundhara, Vatara, Dhaka-1229. Tel: +8809606-55555, Fax: +8809606-55550, E-mail: cswhil@waltonbd.com, Website: www.waltonhil.com

Amount, type and offering price of the securities on a per unit and aggregate basis of securities being issued;

Initial Public Offer (IPO) for 29,28,343 ordinary shares, from which 13,79,367 ordinary shares are reserved for Eligible Investors (EIs) at their own bid price and quantity on highest to lowest bid basis in a descending order of individual bid price till exhaustion of the quota for EI category above the cut-off price Tk. 315.00 and remaining 15,48,976 ordinary shares at a 20% discounted price from the cut-off price i.e Tk. 252.00 per share for General Public including NRBs totaling Tk. 1,000,000,000.00 approximately.

Opening date of subscription: August 09, 2020

Closing date of subscription: August 16, 2020

Manager to the Issue



AAA FINANCE & INVESTMENT LIMITED

Amin Court, 4th Floor (Suite # 403-405)

31, Bir Uttam Shahid Ashfaqus Samad Road, Motijheel C/A, Dhaka-1000.

Name(s) and address(es), telephone numbers, web addresses, e-mails, fax numbers and contact persons of the issuer, issue manager and underwriter:

Table with columns: Name and Address, Contact person, Contact Address. Includes Walton Hi-Tech Industries Limited and Manager to the Issue.

Underwriters: AAA Finance & Investment Ltd., EBI Investments Limited, Tahir Ahmed Chowdhury FCCA

Table with columns: Name and Address, Contact person, Contact Address. Includes EBI Investments Limited and Tahir Ahmed Chowdhury FCCA.

Amount, type and offering price of the securities on a per unit and aggregate basis of securities being issued:

Table with columns: Amount, Type, Offer Price, Number of Share to be Issued, Opening and closing date of subscription, Opening Date of Subscription, Closing Date of Subscription.

Availability of full prospectus: The Prospectus and abridged version prospectus in hard and soft forms of the Company shall be obtained from the following addresses:

Table with columns: Name and Address, Contact person, Contact Address. Lists addresses for prospectus availability.

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Prospectus is also available on the websites of Walton Hi-Tech Industries Limited (www.waltonhil.com), AAA Finance & Investment Limited (www.aaafinancebd.com), Prime Bank Investment Limited (www.pbil.com.bd), BSEC (www.bsec.gov.bd), DSE (www.dsebd.org), CSE (www.csebd.com) and Public Relation Company of the Bangladesh Securities and Exchange Commission (BSEC) for reading and studying.

Name of the credit rating Company (if any) along with rating assigned with date of validity:

Table with columns: Particulars, Entry Rating, Date of Rating, Validity of Rating. Shows credit ratings for Emerging Credit Rating Limited.

Names of the valuer, if any and the auditors: Valuer: Rahman Rahman Huq (KPMG), Chartered Accountant. Auditor: Mahfuz & Co., Chartered Accountants.

A person interested to get a prospectus may obtain from the issuer and the issue manager and underwriter. If you have any query about this document, you may consult the issuer, issue manager and underwriter.

CONSENT OF THE BANGLADESH SECURITIES AND EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE/OFFER OF THESE SECURITIES UNDER THE SECURITIES AND EXCHANGE ORDINANCE, 1969, AND THE BANGLADESH SECURITIES AND EXCHANGE COMMISSION (PUBLIC ISSUES) RULES, 2015. IT MUST BE DISTINCTLY UNDERSTOOD THAT BY GIVING THIS CONSENT THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE ISSUER COMPANY, ANY OF ITS PROJECTS OR THE ISSUE PRICE OF ITS SECURITIES OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINION EXPRESSED WITH REGARD TO THEM. SUCH RESPONSIBILITY LIES WITH THE ISSUER, ITS DIRECTORS, CHIEF EXECUTIVE OFFICER, MANAGING DIRECTOR/CHIEF FINANCIAL OFFICER, COMPANY SECRETARY, ISSUE MANAGERS, CHIEF EXECUTIVE OFFICER, MANAGING DIRECTOR, UNDERWRITERS, AUDITOR(S) AND/OR VALUER, CREDIT RATING COMPANY (IF ANY).

"সুবিজ্ঞানে বিনিয়োগ সুকির্পণ। জেনে ও বুঝে বিনিয়োগ করুন।"

Investment in capital market involves certain degree of risks. The investors are required to get the prospects and risk factors carefully, assess their own financial conditions and risk taking ability before making their investment decisions.

Summary of use of proceeds of the offer: Walton Hi-Tech Industries Limited will raise capital from the general public and institutions through Initial Public Offering (IPO) for its existing BMRE (Balancing, Modernization, Rehabilitation and Expansion) projects along with adaptation of new technology. A portion of fund will be utilized to make payment the import documents of Machines & Equipment or acceptance liabilities against Machines & Equipment or adjusted/adjustable amount against Machines & Equipment for the BMRE of existing project of Walton Hi-Tech Industries Limited. The company shall also utilize the fund to repay a portion of its existing long term interest-bearing debt.

Table with columns: Sl. No., Particulars, Required Amount in BDT. Lists loan repayments, BMRE, and IPO expenses.

The company will utilize the total proceeds of BDT 1,000,000,000 as mentioned head wise as per the following schedule:

Table with columns: SL, Utilization of Fund, Progress So Far Made, Approximate date of Completion, Projected Date of Commercial Operation. Lists land acquisition, civil works, machinery, and IPO expenses.

Brief Corporate Directory of the Issuer:

Table with columns: Company Name, Registered Office, Manufacturing Plant (Factory), Incorporation & Registration No., Type of Company, Commercial Production, Auditor, Manager to the Issue, Lead Banker for IPO, Company Secretary, Products, Upcoming Products, Paid-Up Capital, Net Asset Value Per Share, Size of the Board of Directors, Remarks.

Location of the project:

A plant (Factory): Chandra, Kalkiok, Gazipur.

Principal products or services of the issuer:

Table with columns: Sl, Principal Product Name, Sample Picture of the Product. Lists Refrigerator & Freezer, Air Conditioner, Compressor, Television, Electrical Appliances, Home Appliances.

Names of associates, subsidiary/related and holding of issuer company: The issuer has no business associates, nor does the company have any subsidiary, also WHIL does not belong to a holding company.

Comparative financial statements and NAV, EPS, and financial ratios for the last five years or from commercial operation, which is shorter:

1. Statement of Assets and Liabilities:

Table with columns: 30 June 2019, 30 June 2018, 30 June 2017, 30 June 2016, 30 June 2015. Shows ASSETS (Current Assets, Non-Current Assets) and LIABILITIES (Current Liabilities, Non-Current Liabilities).

2. Statement of Operating Result:

Table with columns: 30 June 2019, 30 June 2018, 30 June 2017, 30 June 2016, 30 June 2015. Shows Revenue, Net Sales, Cost of Sales, Gross Profit, Administrative Expenses, Operating Profit before Financial Expenses, Finance Costs, Profit from Operations, Profit before WPP, Profit before Tax, Profit after Tax, Total Comprehensive Income for the Year, Earnings Per Share (EPS).

3. Statement of Cash Flows:

Table with columns: 30 June 2019, 30 June 2018, 30 June 2017, 30 June 2016, 30 June 2015. Shows A Cash Flows from Operating Activities, B Cash Flows from Investing Activities, C Cash Flows from Financing Activities, Net Cash (used in) generated by Operating Activities, Net Cash (used in) generated by Investing Activities, Net Cash (used in) generated by Financing Activities, Net Cash (used in) generated by Operating Activities, Net Cash (used in) generated by Investing Activities, Net Cash (used in) generated by Financing Activities.

4. Financial Ratios:

Table with columns: Sl, Particulars, 30 June 2019, 30 June 2018, 30 June 2017, 30 June 2016, 30 June 2015. Lists various financial ratios like Liquidity Ratios, Solvency Ratios, Profitability Ratios, etc.

Name, address and short description of each of the Directors:

S M Nurul Alam Rezi, Chairman. Address: Walton House, Plot-728, Road-11, Block-I, Bashundhara R/A, Dhaka-1229, Bangladesh.

S M Shamsul Alam, Vice-Chairman. Address: Walton House, Plot-728, Road-11, Block-I, Bashundhara R/A, Dhaka-1229, Bangladesh.

S M Shamsul Alam, Director. Address: Walton House, Plot-728, Road-11, Block-I, Bashundhara R/A, Dhaka-1229, Bangladesh.

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S M Shamsul Alam, Director. Address: Walton House, Plot-728, Road-11, Block-I, Bashundhara R/A, Dhaka-1229, Bangladesh.

S M Ashraf Alam, Managing Director

Address: Walton House, Plot-728, Road-11, Block-I, Bashundhara R/A, Dhaka-1229, Bangladesh.

S M Ashraf Alam, Director. Address: Walton House, Plot-728, Road-11, Block-I, Bashundhara R/A, Dhaka-1229, Bangladesh.

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