

Abridged Version of Prospectus

শাহ জালাল ইসলামি বנק লিমিটেড

Shahjalal Islami Bank



শাহজালাল ইসলামি ব্যাংক

Registered Office : jiban Bima Bhaban (4th Floor), 10, Dilkusha C.A., Dhaka-1000.

Phone : 9570812, 9570794, 7160591, Fax : 88-02-9570809, Web : www.shahjalalbank.com.bd, E-mail : sblho@shahjalalbank.com.bd

Public offering of 9,358,250 ordinary shares of Tk. 100.00 each (at par) Totalling Tk. 935,825,000.00

Subscription For General Public:

Subscription For NRB Applicants:

Opening date: January 14, 2007

Closing date: January 18, 2007

Opening date: January 14, 2007

Closing date: January 27, 2007

MANAGERS TO THE ISSUE

Prime Finance & Investment Limited

CMSL Capital Market Services Limited

Capital Market Services Limited

BANKERS TO THE ISSUE

- List of banks and financial institutions participating in the issue, including Investment Corporation of Bangladesh, Jamuna Bank Limited, Al Arafah Islami Bank Ltd., etc.

The statements of assets and liabilities of the Company as at 30 June 2006 and as at December 31, 2005, 2004, 2003, 2002 and 2001 are as follows:

B. BALANCE SHEET

Table showing Balance Sheet details for 2006, 2005, 2004, 2003, 2002, and 2001, categorized into Property and Assets, Liabilities and Capital, etc.

SHAHJALAL ISLAMI BANK LIMITED CASH FLOW STATEMENT

Cash Flow Statement table for the half year ended 30 June 2006, showing cash flow from operating activities, investing activities, and financing activities.

SHAHJALAL ISLAMI BANK LIMITED CASH FLOW STATEMENT

Continuation of Cash Flow Statement table, showing detailed breakdown of cash flows and ending balances.

SHAHJALAL ISLAMI BANK LIMITED

Table of Selected ratios as specified in rule 8B(2)(c)-Annexure B of the Securities and Exchange Commission (Public Issue) Rules, 2006.

SHORT DESCRIPTION OF THE DIRECTORS

- Biographical information for directors: Alhaj Sajjatz Juma, Chairman; Alhaj Tofazal Hossain, Vice Chairman; Alhaj Md. Sanaulah Shahid, Vice Chairman; Alhaj Md. Faruque, Director; Alhaj Anwer Hossain Khan, Director; Alhaj Md. Harun Miah, Director; Alhaj Md. Solaiman, Director; Alhaj Abdul Halim, Director; Alhaj A. K. Azad, Director; Alhaj Md. Masud, Alternate Director; Alhaj Rukun Uddin Khan, Alternate Director.

DIRECTORS INVOLVEMENT WITH OTHER LISTED COMPANIES

Table showing directors' involvement with other listed companies, including names of directors and the companies they are associated with.

CREDIT RATING REPORT

Name of the Credit Rating Company: Credit Rating Information and Services Limited (CRISL). Credit Rating: Long term: BBB+ & Short term: ST-3

PURPOSE OF PROCEEDS OF PUBLIC OFFERING

The proceeds of IPO will strengthen the capital base of the bank and augment business expansion. The funds thus raised through this public issue will be generally utilized in the normal lending and investment business of the bank.

APPLICATION FORM AND THE FULL VERSION OF PROSPECTUS MAY BE OBTAINED

Prospectus shall be available on the Websites: (a) SEC : www.secbd.org, (b) DSE : www.dsebd.org, (c) CSE : www.csebd.org, (d) Issuer : www.shahjalalbank.com.bd, (e) Issue Managers : www.primfinance.net and www.cmsbd.com and also from the office of the following:

Table listing the Issuer Company, Issue Managers, Underwriters, and other relevant entities with their contact information.

NAME AND ADDRESS OF THE AUDITOR

HodaYasi Chowdhury & Co. CHARTERED ACCOUNTANTS. BTMC Bhaban (8th level) 7-9, Kawran Bazar, Dhaka-1215, Phone: 9567587, 9551028

The statements of profits and losses of the Company for the period ended 30th June 2006 and for the years ended December 31, 2005, 2004, 2003, 2002 and 2001 are as follows:

A. PROFIT AND LOSS ACCOUNT

Table showing Profit and Loss Account details for 2006, 2005, 2004, 2003, 2002, and 2001, including Profit on Investments, Net Profit, and Total Profit.